## October 2019

# AW AGRIWATCH

### **Domestic market summary**

**Domestic market Scenario :** The exportable cotton prices were expected to go up at the month end of the season but it has fallen to Rs.41700/ candy against the previous month which stood at Rs.42300/candy in the Indian market due to crash in demand amid US and China trade war despite the prevailing shortage conditions whereas the domestic cotton across India remained due to new arrivals in North India (Punjab, Haryana & Rajasthan) and the cotton arrivals from other states are expected to be delayed due to prevailing excessive rains. Average price of Lint at Sirsa during the month was Rs. 4151 per maund (of 37.32 Kg each), weaker compared to the previous month price of Rs 4390.6. Average price was Rs 41755 per candy (of 355.6 kg each) during the month, which was Rs 42368 per candy previous month.

**Monthly Price Outlook** : Cotton spot market prices are expected to trade in the coming month to be firmer due to the lower estimation of the crop and the quality of the arrivals in the coming 15 days would be improved which would increase the demand, thus supporting the prices. The price band of Rs 5700-6300 per quintal in the Rajkot market. Lint price at Sirsa is likely to be in range of Rs 4100-4550 per maund.

### Major Market Highlights:

As on 4th Oct'19, the cotton area has been increased this year by 6.75 lakh ha and stood at 128.17 lakh ha till now higher than 121.42 lakh ha last year. The sowing is lagging behind in Gujarat by 1.6% this week and stood same at 26.67 lakh ha followed by Madhya Pradesh is behind by 12.6% covering only 6.09 lakh ha area. Whereas all other states are now ahead compared to previous year. So far, the total area of cotton expanded this year by around 5.46%. The advancement in rainfall has favoured the North India crop which has increased the yield in Punjab while some areas in Madhya Pradesh received above average rainfall. IMD forecasts there would be heavy rainfall in MP and Saurashtra region of Gujarat which could affect the crop at this maturity stage.

According to the AP government, cotton sowing as on 2<sup>nd</sup> Oct'19, area remained 6.40 lakh ha which is 0.65 lakh ha higher than 5.75 lakh ha of last year and stood same 6.40 lakh ha of normal area. Cotton has covered around 100% area to season normal. The average rainfall during the month remained normal in the state which is sufficient for the crop growth. Sucking pest as well as pink bollworm is reported till now in AP in Krishna, Prakasam, and vijayanagarm district in 6313 ha area ot of which 4774 ha area has been treated.

The Indian market remained firm at 74.63 (cents/lbs) compared to the international prices in US (62.79 cents/lbs) and Brazil stood at 60.22 cents/lbs in the month end. The prices were firm in Domestic as well as in the international market in September after the largest cotton producer reported damage in Madhya Pradesh and Maharashtra from

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stagnated water in the cotton fields. The quality of cotton might be affected in these area which would decline the yield and production than expected.

Monthly cotton yarn exports still are low by 35.7% compared to previous year during April- Aug. The data released by the textile industry in August also showed a decline of 38.8%. India cotton industry is already struggling from slumped exports due to lean demand. India was hoping to extend the exports to China in 2019-20 but China has recently announced the duty free access to import cotton yarn and other specific items from Pakistan which will impact the Indian exports. India is becoming uncompetitive against Pakistan and Vietnam as China has been giving zero duty access while India is facing 3.5-4% levy. The Indian export yarn exports fallen to 355 million kg in 2019 as against an average of 552 million kg in 2018 during April-Aug.

The extended rainfall in India is harming Indian cotton after the late arrival of monsoon this year. After the rains in Maharashtra and Madhya Pradesh, Gujarat is also facing from the excess rainfall in the last week of September which is on verge of deterioration of the already formed cotton bolls. The assessment could be done after the rain stops in the state. According the trade sources, North Haryana and bordering areas of Punjab is expecting lower yield (-2%) than expected because of unsuitable weather conditions (extreme hot and rainy weather) which could encourage the pest attack on cotton.

The prices of raw cotton are prevailing under the MSP of long staple cotton of Rs. 5450 per quintal fixed by the government around Rs.5000/q. The raw cotton containing above the permissible limit of moisture content (>8%) around 11-15% is offered much below around Rs.5000/q. CCI is expected to start procuring the cotton from Punjab in order to stabilize the market from 2<sup>nd</sup> week of Oct'19. There would be deduction of 1% in support price for every 1% increase in the moisture content. The crop with a moisture content of 12% will be procured at the support price of Rs.5232-5300/q after the deductions.

The Indian cotton has been offered around 76-77 cents/lbs to importing countries like Bangladesh and Vietnam for November to December shipments whereas the price from US and Brazil is being offered around 70 cents/lbs which is cheaper than Indian cotton due to which the buyers from importing countries are switching over to other countries other than India. Traders usually seal contracts to export around 8 lakh bales before the start of the season on 1<sup>st</sup> Oct, but this year they had managed to sell around only 3 lakh bales for shipments. But the estimated bumper production could help fall in the prices and make the exports feasible.

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**Total arrivals stood slight higher at 1,94,930 lakh bales in the month September'19 compared to previous month 52,600 bales.** Of this, 39,300 bales were from Central India, followed by 23,400 bales from South India. The arrivals from North India (in Haryana and Punjab) have started so the arrivals increased to 1,32,230 bales this week compared 11,700 in August.

**Punjab and Haryana was expecting to get 10-15% higher production as per the increased area in both the states this year.** The new crop has been arriving since 2<sup>nd</sup> week of September from few districts of Punjab and Haryana. But the crop in Haryana is expecting lower yield than expected due to extreme heat and rains in the last week of September month. The attack of pink bollworm might be reported in the bordering areas of Punjab and Haryana.

According to the trade sources, the Indian cotton exports for the Aug'19 were reported at 61,991 bales against 68,509 bales in the previous month. The total exports of India from the starting of the marketing year in Oct'18 till July'19 reached to a total of 43.65 lakh bales around 21.34% lower compared to 64.99 lakh bales during the corresponding period in 2017-18. In Aug'19, Bangladesh was the largest importer, importing 45,187 indian bales with an average FOB of 2049.2 \$/Tonne followed by Iran (9,625bales at FOB 2013\$/Tonne) and Vietnam importing 4081 bales at 1238 \$/tonne.

In Lakh Bales(170 KGS)	2014- 15	2015- 16	2016- 17	2017- 18	2018- 19*	2019- 20*	Oct- Dec	Jan- Mar	Apr- June	July- Sept
Supply										
Opening stock	33	66.23	36.67	48.04	24.04	14.59	14.59	44.46	61.25	40.45
Cotton production	386	332	345	365	321.05	350.15	144.87	155.07	40.27	9.94
Imports	14.39	22.79	30.94	15	26	20	2.11	8.43	5.26	4.20
Total supply	433.39	421.02	412.61	428.04	371.09	384.74	161.58	207.96	106.78	54.59
		Demand								
Mill consumption	278.06	270.2	262.66	288	265	261	92.87	107.53	43.99	16.62
Consumption by SSI	26.38	27.08	26.2	27	27	26	5.67	9.93	7.56	2.84
Non Mill consumption	5	18	17.5	19	19.5	19.5	4.11	5.13	5.13	5.13
Exports	57.72	69.07	58.21	70	45	52	14.47	24.12	9.65	3.76
Total Demand	367.16	384.35	364.57	404	356.5	358.5	117.12	146.71	66.33	28.35
Ending Stock	66.23	36.67	48.04	24.04	14.59	26.24	44.46	61.25	40.45	26.24
Stock to use Ratio	0.1804	0.0954	0.1318	0.0595	0.0409	0.0732	0.3796	0.4175	0.6098	0.93

## **Cotton Balance Sheet (India):**

All figures in Lakh Bales (of 170 Kgs. Each) Source: CAI& Agriwatch \*: estimated

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As per the latest estimates by Agriwatch, cotton output in country during the season 2018-19 would be around 321.05 lakh bales (of 170 kg each) whereas 350.15 lakh bales is expected in 2019-20.

Following lower production, imports will rose marginally to 26 lakh bales and around 20 lakh bales is expected to import in the new season.

Due to lower opening stock but estimation of higher production of cotton would increase the availability the new season at 384.74 lakh bales.

Total domestic consumption (Including mill, small mill and non-mill consumption) in 2019-20 would be around 306.5 lakh bales compared to 311.5 lakh bales during the previous season due to lower demand from textile industries.

Cotton exports are expected to remain higher as that of previous year. It is expected that country would export around 52 lakh bales of cotton in the season 2019-20 due to slightly higher crop compared to 2018-19.

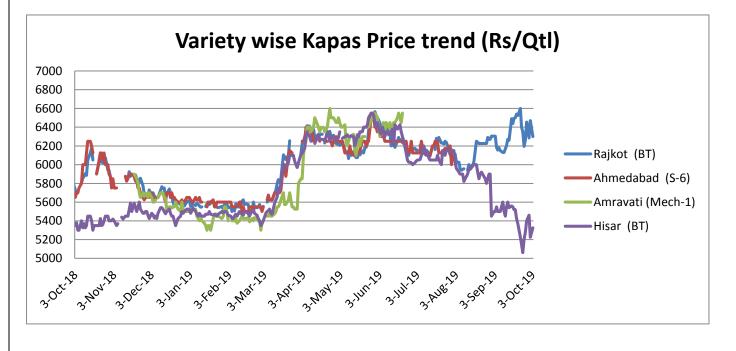
Ending stocks are expected to be around 26.24 lakh bales, it is higher compared to the ending stocks of previous season.

## **Domestic Cotton Prices Scenario**

Kapas (Raw Cotton) Monthly Price Scenario

Monthly Price Review: Monthly kapas average price at Rajkot higher at Rs 6319.2 /quintal this month.

**Monthly Price Outlook**: Kapas prices are expected to remain steady to weak in coming month compared to last month as the new arrivals are expected to flow in the market from Gujarat. The expected range for Kapas at Rajkot is Rs 5500-5900 per quintal for the coming month.



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#### Monthly Average Prices at Rajkot 6500 6000 Prices (Rs./Quintal) 5500 5000 4500 4000 Oct Feb Jul Nov Dec Jan Mar Apr May Jun Aug Sep 2015-16 2016-17 2017-18 2018-19 2014-15

### Kapas Monthly M-o-M Price Scenario

Kapas(seed cotton) prices in country noticed firm during the Sep when compared to the previous month, but the same is ruling lower compared to the prices during the corresponding month of the previous season.

Monthly average price of Kapas at Rajkot remained Rs. 6319.2 per quintal during June, which was Rs 6083 /quintal during previous month and Rs.6156 per quintal during the corresponding month last year. We expect Kapas prices to remain steady to weak further in the coming month due to the new arrivals which is expected to be of lower grade.

#### Spot Price versus MSP

The Kapas prices are ruling above the MSP so far but might decline in near future due to lack of demand and higher crop in the coming season. The gap between the two prices has slightly declined in the month of Aug due to weak market. The average gap between the prices slightly increased to Rs. 531 from Rs. 669.

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### MSP versus Current S-6 Price 7000 Rs/Quintal 6000 5000 4000 3000 3-0Ct-18 3.1404-28 3.Dec.18 3-121-19 3.420-19 3-491-19 3. May 19 3-141-19 3-141-19 3-1448-19 3.Mar.19 3:500-19 3.0000 2016-17 MSP (for Long Staple) Shankar-6 (at Gondal Mandi)

#### Lint price Outlook

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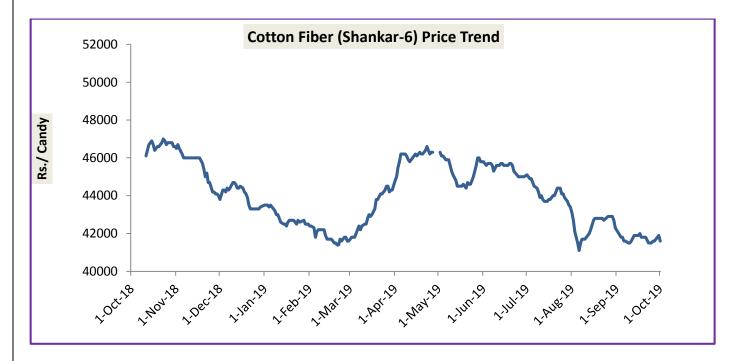
Lint prices remained weaker during the month owing to weaker demand with the new arrivals which are of lower grade with having <8% moisture. Monthly average price of Lint at Sirsa declined to Rs. 4139 per maund of 37.32 kg each, compared to the previous month price of Rs. 4390.6 per maund whereas the prices were hovering higher around 4638.12 per maund in the corresponding period last year.



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#### **Cotton Fiber price Outlook**

Cotton fiber noticed mixed trend this month compared to the previous month amid less demand in domestic and as India has covered an area of 127 lakh ha (5.46% higher) whereas the production is estimated to be declining as expected. Average price was Rs. 41709.09 per candy (of 355.6 kg each) during the month, which was Rs. 42368 per candy previous month. And around Rs.47217.39 per candy during the corresponding month previous season. We expect cotton fiber to remain bearish in range of Rs. 40000 -44000 per candy in the coming month candy due lack of export demand.



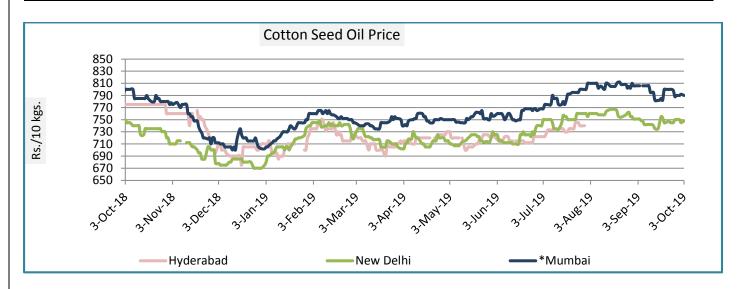
## Cotton Seed Oil and Cotton Seed Oil Cake

#### **Cotton Seed Oil monthly Price Scenario**

Cotton seed oil prices showed weak trend during the month due to lower demand. Monthly average price in New Delhi is Rs 745.56 per 10 Kg, slightly higher compared to the monthly average price of Rs 759.32 per 10 Kg in previous month. The oil cakes are expected to be firmer as the crop from MP, Gujarat and Maharashtra is expected to decline due to excessive rainfall in recent days.

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Centers	Monthly Average Pr	ice as on (Rs/10 kg.)	% Change
Centers	Sep	Aug	% Change
New Delhi	745.56	759.32	-1.81
Rajkot	771.8	792.8	-2.65
Hyderabad	NA	NA	-
Mumbai*	794.37	806.8	-1.54
		•	

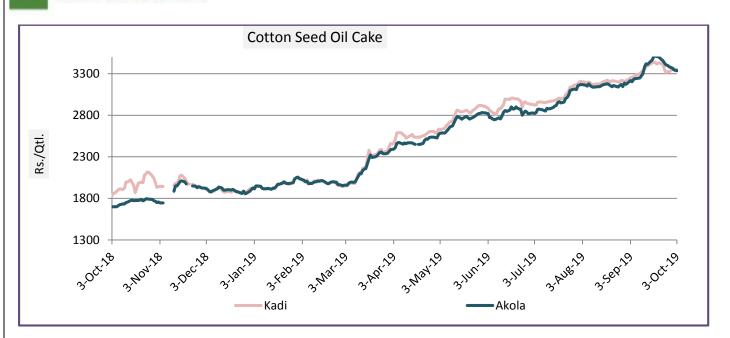


## Cotton Seed Oil Cake monthly Price Scenario

Cotton seed oil cake price noticed stronger during the Sep month. Monthly average price in Akola stood higher at Rs. 3380 per quintal, higher compared to the month average price of Rs 3159 per quintal in the previous month. Cotton oil seed cakes is likely to gain some more support. The oil cakes are expected to be firmer compared to previous month as the consumption has been increased due to the cheapness in Rajasthan, Punjab and Haryana also in the futures market also due to higher demand and higher open interest.

	Monthly Average Pric		
	Sep	Aug	
Centers			% Change
	3355	3199.6	4.86
Kadi			
	3380	3159	7.00
Akola			
			*Source: NCDEX

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## International Market Scenario

International cotton prices were noticed firmer during the month after After the imposition of 30% tariffs rate on additional \$250 billion worth of Chinese imports from 1st October which was extended to 15th Oct'19 which supported the market for a while and further the U.S.-China trade talks would resume on October 10<sup>th</sup>. Cotlook A index monthly average stood 71.22 cents/pound this month, which was 70.89 cents/pound during last month.

#### Major Market Highlights:

USDA estimates production lower by 709,000 bales as reductions for the United States and Australia offset an increase for India. And consumption forecast of 1.3 million bales lower than in August, with lower estimates for China, India, Brazil, Thailand, Vietnam and the United States offsetting an increase for Turkey. World trade is lower, as lower imports are forecast for China, Vietnam and Thailand. World ending stocks for 2019/20 are forecast 1.3 million bales higher this month at 83.7 million bales, 2.9 million bales above the revised 2018/19 estimate.

The US Export Sales report from USDA showed 1,77,800 RB of 2019-20 upland cotton sold in the week of Sep 26<sup>th</sup> were up by 15% compared to previous week. With major buyers including Pakistan (62,900 RB) followed by Vietnam (24,000 RB), & Indonesia (21,500 RB) and reductions were from El Salvador (600 RB). For 2020-21, net upland sales were 7,500 RB were primarily from Bangladesh (6,600 RB) & Indonesia (900 RB). Higher demand and large export shipments has been reported from Vietnam (38,700RB), Mexico (21,800RB), Bangladesh (18,200RB) which increased the US sales ultimately last week.

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**From January-July, China imports cotton of 1.395 million tons, an increase of 64.5%**, import value of \$2.66 billion, an increase of 64.0% from previous year. In addition, the cotton alternative product cotton yarn imports stood at 1.183 million tons, down by 3.6% compared to previous year. The cotton yarn imports stood low this year because of lower demand as high inventory of yarn has been reported in the country.

India cotton industry is already struggling from slumped exports due to lean demand. India was hoping to extend the exports to China in 2019-20 but China has recently announced the duty free access to import cotton yarn and other specific items from Pakistan which will impact the Indian exports. India is becoming uncompetitive against Pakistan and Vietnam as China has been giving zero duty access while India is facing 3.5-4% levy. The Indian export yarn exports fallen to 15-20 million kg in 2019 as against an average of 50-60 million kg in 2018.

The Pakistan government has decided to incentivize cotton growers in the recent meeting held to give all the support to them as from last few months the cotton prices were down due to higher imports in the country. The government may impose regulatory duty to discourage cotton imports and is supporting farmers to increase the crop area and enhancing the productivity in the upcoming season. Also, the government approved projects worth Rs 250 billion last week for the uplift of agriculture sector with focus on enhancing crop productivity and improving the means and resources for better farming.

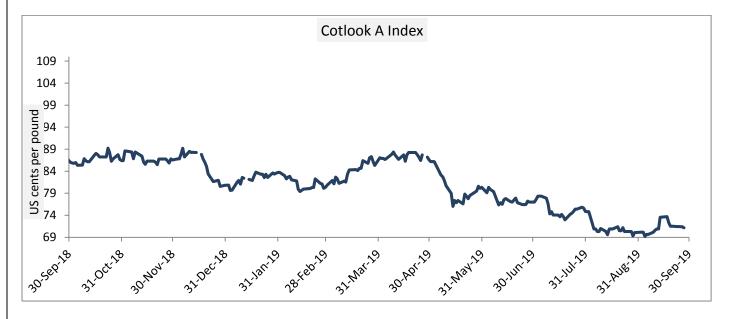
The cotton output in Pakistan is likely to decline by 26% with a shortfall of 0.66 million bales as about 18.52 lakh bales arrived against the arrival of 25.17 lakh bales of same period of last year. The cotton production in Punjab as of Sept 15, recorded a steep fall at 5.98 lakh bales as against 9.80 lakh bales produced in the corresponding period last year. The slow crop arrival in the local markets was mainly attributed to the low pricing trend in the markets, coupled with delay in the announcement of the minimum support prices for the crop by the government. Cotton crop output during 2019-20 current season was expected to reach 12 million bales as against the set targets of 12.72 million bales.

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### **Cotlook A Index**

Cotlook A index was mostly affected during the first half in the month due to US-China trade disputes but the impositions were extended to 15<sup>th</sup> Oct'19. Also the crop size was reduced according to the USDA report in USA.

Cotlook A Index	Monthly Average Price as on Cotlook A Index				
	Sep	Sep Aug % C			
Prices	71.22	70.89	0.47		
	Prices in US cents per Pound				



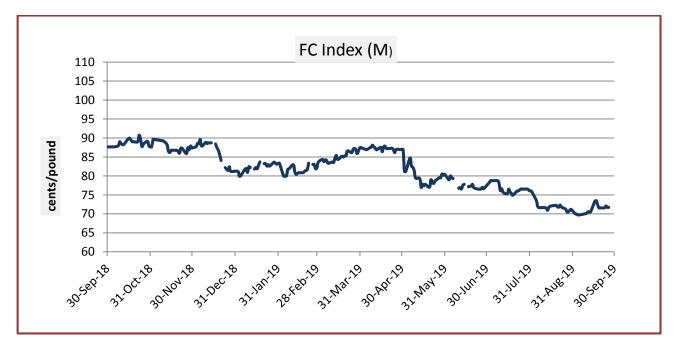
#### **China Cotton Index and Foreign Cotton Index**

Import demand from China remained at low. Local prices declined during the month in similar fashion to international values, and domestic raw cotton stocks are ample to supply spinners' needs through to the movement of the new crop. Uncommitted supplies available from the local market, including mill stocks, amounted to nearly 3.6 million tonnes at the beginning of the month.

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Cotton Index	Monthly Avera	% Change				
	Sep	Aug				
FC (S)	75.77	76.27	-0.66			
FC (M)	71.23	72.05	-1.14			
FC (L)	68.76	68.35	0.60			
	Prices in US cents per Pound					

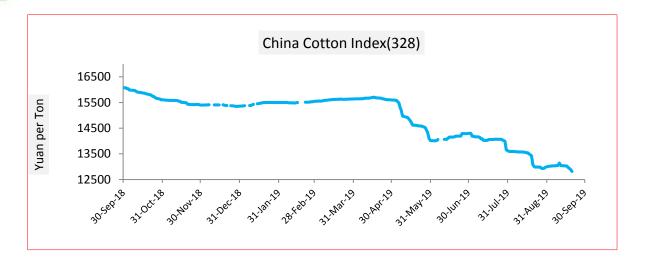


China Index was weak during the Month. CC Index (328) remained 12994.31 Yuan per ton during the month. Average was 13534 Yuan per ton during previous month.

Cotton Index	Monthly Avera	% Change				
	Sep	Aug	Ŭ			
CCIndex(328)	12994.31	13534	-3.99			
CCIndex(527)	11962.15	12526.3	-4.50			
CCIndex(229)	13349	13890.2	-3.90			
	Prices in Yuan per tor					

#### September 2019

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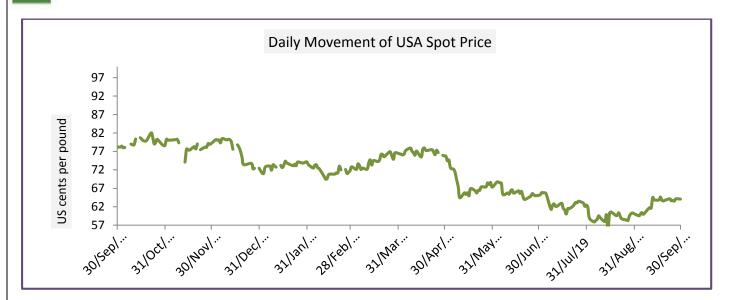
#### **USA Spot Prices**

Cotton prices showed appreciable improvement against previous month. After the imposition of 30% tariffs rate on additional \$250 billion worth of Chinese imports from 1<sup>st</sup> October which was extended to 15<sup>th</sup> Oct'19 which supported the market for a while. Moreover, another set of tariffs are set to go into effect on December 15. Further the U.S.-China trade talks would resume on October 10<sup>th</sup>. USDA reported the overall crop's good-to-excellent eased higher from last week's 39% level to its present 40% rating. The excellent quality of the crop is stimulating export demand as the crop moves to warehouses. The crop quality is excellent, during the week ending September 26th, bringing the total for the season to 895,487 bales with 35,395 bales from the Mid-South, 25,058 from the Southeast, and the balance from Texas.

USA Spot Prices	Monthly Avera	% Change				
	Sep	Aug				
Prices	62.80 59.23		6.03			
	Prices in US cents per Pound					

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#### **Pakistan Spot Prices**

The biggest issue worrying Pakistan cotton industry is short crop so far and prices expected to rise. Strong buying from leading textile spinners pushed cotton prices higher. There are reports that large textile spinning groups have already started booking cotton imports to meet the expected shortfall in cotton production and around 3.5-4m bales would have to be imported.

Pakistan produced 18.52 lakh of cotton bales till September 15, 2019 lower compared to previous years' production of 25.17 lakh bales (-26%) on the corresponding period last year with production from the Punjab having sharply declined due to the excessive rains and due to the use of inferior quality pesticides made the situation uncontrollable. Of total, 598,314 bales arrived from the Punjab and 1,254,095 bales from Sindh, according to the report released by the Pakistan Cotton Ginners Association (PCGA). Cotton quality has been affected following rains in lower Sindh. According to private estimates from Pakistan, cotton production for current season (2019-20) would not be more than 11 million bales.

Karachi Spot Prices	Monthly Avera	% Change			
Sep				Aug	
Prices	8525	8117.14	5.02		

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# Commodity: Cotton

Contract: Oct

### Exchange: MCX Expiry: Oct 30, 2019



#### **Technical Commentary:**

Stratomy Pun

- Cotton 29 mm MCX Jun contract faces resistance at 19300.
- Relative strength indicator (RSI) is in neutral region.
- Both price decreased & open interest increased indicating long buildup.

#### We will advise traders to buy today.

Sualegy: Duy							
Intraday Supports & Resistances			S2	<b>S1</b>	РСР	R1	R2
Cotton	MCX	Oct	18570	18750	19130	19530	19710
			Call	Entry	T1	Т2	SL
Cotton	МСХ	Oct	Buy	19040	19190	19330	18950

\* Do not carry-forward the position next day.

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#### **Commodity: Cotton Seed oil Cake**

#### **Contract: Dec**

**Exchange: NCDEX** 



#### **Technical Commentary:**

- Overall Candlestick pattern depicts firm movement. •
- RSI is in neutral region. •
- Prices closed above 9 and 18 days EMAs. •
- Both Price increased & open interest increased indicating long buildup. •

We will advise traders to buy today.

### Strategy: Buy

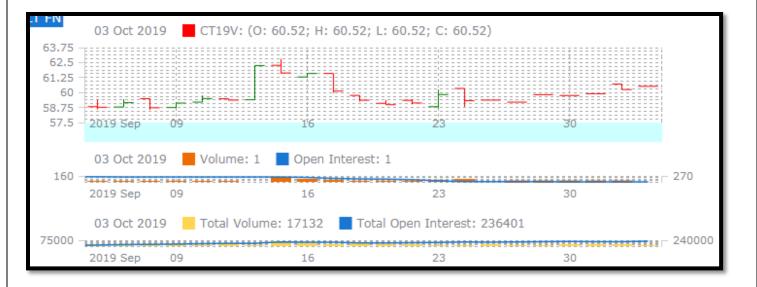
Intraday Supports & Resistances			S2	<b>S1</b>	РСР	R1	R2
Cotton oil cake	NCDEX	Dec	2024	2059	2140.5	2225	2250
Intraday Trade Call			Call	Entry	T1	Т2	SL
Cotton oil cake	NCDEX	Dec	Buy	2125	2160	2185	2104

\* Do not carry-forward the position next day.

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# Monthly Technical Outlook:

## Technical Analysis of Cotton Future ('Mar 19 Contract) at ICE



- > Candlesticks denote bearish movement in the market but could be firm in the coming month.
- Both Volume & Open Interest increased.
- > We expect cotton prices to remain sideways to weak in the coming month.

#### Expected Price Range During Coming month

Expected Trend	Expected Trading Band
Range bound to Bearish Momentum	56-68

### **Expected Support and Resistance**

Support 1	Support 2	Resistance 1	Resistance 2
53	55	65	69

Figures in US cents/pound

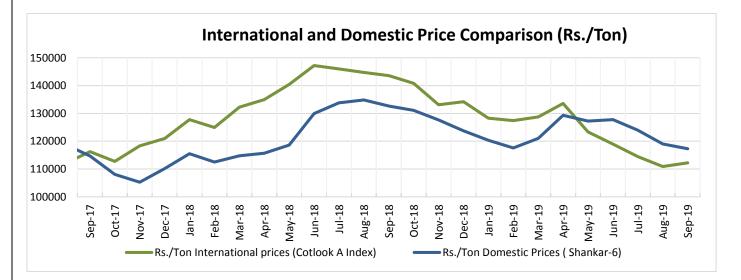
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## Cotton Future Prices at ICE

## **Future Price Trend (Active Contract):**

	Cc	Prices in cents/Lb					
Contracts	3-Oct-19	3-Sep-19 (1 month ago)	5-Jul-19 (3 months ago)	6-Apr-19 (6 months ago)	3-Oct-18 (a year ago)	% Change over a month	% Change over previous year
1-Oct-19	60.52	58.31	66.24	NA	76.85	3.79	-21.25
1-Dec-20	61.60	57.86	66.82	NA	76.46	6.46	-19.43
1-Mar-20	62.36	58.56	67.82	NA	77.20	6.49	-19.22
1-May-20	63.27	59.39	68.55	NA	77.97	6.53	-18.85
1-Jul-20	64.01	60.15	69.08	NA	78.73	6.42	-18.70

## International and Domestic Price Comparison



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# **Domestic Cotton Prices and Arrivals at Key Centers**

## Cotton Prices at Key Spot Markets:

Commodity	K	(apas	Montly Pric (Rs./C	Change		
State	Centre	Variety	Sep,2019	Aug,2019		
	Ahmedabad	Shankar-6	0	0	Unch	
	Gondal	Shankar-6	5902	5981	-79	
	Rajkot	B.T. Cotton	6328	6084	244	
Gujarat	Patan	B.T. Cotton	0	0	Unch	
	Kadi	B.T. Cotton	0	0	Unch	
	Deesa	B.T. Cotton	0	0	Unch	
	Dhrol	B.T. Cotton	0	0	Unch	
	Bhiwani	B.T. Cotton	5488	0	5488	
	Bhiwani	Desi	0	0	Unch	
	Adampur	B.T. Cotton	5449	5903	-454	
Haryana	Fatehabad	B.T. Cotton	3699	0	3699	
	Jind	B.T. Cotton	4796	0	4796	
	Uchana	B.T. Cotton	4718	0	4718	
	Dabwali	B.T. Cotton	4660	0	4660	
Delection:	Hanumangarh	B.T. Cotton	3992	4483	-491	
Rajasthan	Rawatsar	B.T. Cotton	3855	0	3855	
Ma lluca Das la sl	Khandwa	Mech-1	0	0	Unch	
Madhya Pradesh	Khargaon	Mech-1	150	0	150	
	Amravati	Mech-1	0	0	Unch	
Maharashtra	Jamner	Medium Staple	0	0	Unch	
Uttar Pradesh	Hathras	B.T. Cotton	5650	2700	2950	
	Hathras	Desi	3771	0	3771	
Telangana	Adilabad	Un-Ginned	0	0	Unch	
	Bijapur	Bunny	5964	6336	-372	
Karnataka	Hubli	D.C.H.	0	0	Unch	
	Hubli	B.T. Cotton	0	0	Unch	
	Raichur	H-44 Cotton	0	0	Unch	
Commodity		Lint		Prices (Rs./Maund of 37.32kg each)		
State	Centre	Variety	Sep,2019	Aug,2019	Change	

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	Bhatinda	J-34	4182	4439	-258
Punjab	Abohar	J-34	4177	4447	-270
	Mansa	J-34	4187	4442	-255
Haryana	Sirsa	J-34	4151	4391	-239
Rajasthan	Sri-Ganganagar	J-34	0	0	Unch

## **Cotton Arrivals in Key Centers:**

Commodity	ĸ	Kapas	Monthly Sum A	Monthly Sum Arrivals (Quintal)		
State	Centre	Variety	Sep,2019	Aug,2019	Change	
	Ahmedabad	Shankar-6	0	0	Unch	
	Gondal	Shankar-6	66	63	4	
	Rajkot	B.T. Cotton	455	269	187	
Gujarat	Patan	B.T. Cotton	0	0	Unch	
	Kadi	B.T. Cotton	0	0	Unch	
	Deesa	B.T. Cotton	0	0	Unch	
	Dhrol	B.T. Cotton	0	0	Unch	
	Bhiwani	B.T. Cotton	16400	0	16400	
	Bhiwani	Desi	0	0	Unch	
	Adampur	B.T. Cotton	874	9	865	
Haryana	Fatehabad	B.T. Cotton	383	0	383	
	Jind	B.T. Cotton	284	0	284	
	Uchana	B.T. Cotton	540	0	540	
	Dabwali	B.T. Cotton	226	0	226	
Rajasthan	Hanumangarh	B.T. Cotton	320	290	30	
Rajastilali	Rawatsar	B.T. Cotton	114	0	114	
Madhya Pradesh	Khandwa	Mech-1	0	0	Unch	
Maunya Prauesn	Khargaon	Mech-1	185	0	185	
Maharashtra	Amravati	Mech-1	0	0	Unch	
Manarashtra	Jamner	Medium Staple	0	0	Unch	
Uttar Pradesh	Hathras	B.T. Cotton	181	16	165	
Uttar Pradesn	Hathras	Desi	48	0	48	
Telangana	Adilabad	Un-Ginned	0	0	Unch	
Karnataka	Bijapur	Bunny	56	92	-36	
namataka	Hubli	D.C.H.	0	0	Unch	

# AW AGRIWATCH

	Hubli	B.T. Cotton	0	0	Unch	
	Raichur	H-44 Cotton	0	0	Unch	
Commodity	Lint		Monthly Sum A	Change		
State	Centre	Variety	Sep,2019	Aug,2019	Change	
	Bhatinda	J-34	1337	0	1337	
Punjab	Abohar	J-34	605	0	605	
	Mansa	J-34	177	0	177	
Haryana	Sirsa	J-34	430	0	430	
Rajasthan	Sri-Ganganagar	J-34	0	0	Unch	

### Cotton Association of India Cotton Spot Rates:

Trade Name	Staple	Micronaire	Strength/	Rs. Per Candy	Rs. Per Candy	Change	
			GPT	Sep,2019	Aug,2019	Jan 195	
Bengal Deshi (RG)/Assam Comilla (101)	Below 22mm	5.0 - 7.0	15	40118	40616	-498	
Bengal Deshi (SG)(201)	Below 22mm	5.0 - 7.0	15	40618	41116	-498	
J-34(202)	26mm	3.5 - 4.9	23	40332	42168	-1836	
H-4/ MECH-1(105)	28mm	3.5 – 4.9	27	41277	41580	-303	
Shankar-6(105)	29mm	3.5 – 4.9	28	41755	42368	-613	
Bunny/ Brahma(105)	31mm	3.5 - 4.9	30	44055	44328	-273	
MCU-5/ Surabhi(106)	32mm	3.3 - 4.9	31	45341	45652	-311	
DCH-32(107)	34mm	3.0 - 3.8	33	54209	53592	617	

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