

Domestic Market Scenario

Major Highlights (October 2022):

- Prices of Cotton bales down over 1% on rising new crop arrivals amid better crop views.
- Kapas futures down nearly 2%, spot down 1.7% on arrivals pressure of new crop.
- COCUD futures up 2% in the fortnight to Oct 15, Spot steady as seed supply seen up soon.
- Cotton arrivals in Oct 1-15 at 114,585 tonnes, down 30% as harvesting delayed due to rains.

According to AgriWatch sources, cotton prices have decreased amid poor demand from the spinning industry during the last month. Cotton arrival were limited as farmers are not interested in selling at lower prices. The higher prices during the previous season raised the expectations of farmers regarding cotton prices. Farmers in Northern India has put their cotton produce in stock and are not willing to sell it at lower price.

The heavy rainfalls during the last month have affected the cotton crop in Khammam, as a result the cotton production is likely to get affected. Around 2.21 lakh acres of area is under the cotton cultivation this year and the cotton farmers are mainly concerned about the prices for their produce in coming month. Crop yield has also declined due to excessive rains. Currently, in local market prices are trading at Rs. 8,500 per quintal against the minimum support price of Rs. 6,080 per quintal.

Monsoon has withdrawn from major cotton belts across India. Although there were issues reported from some areas as the crop was affected due to rains previously. With lack of demand and downtrend in future market, cotton prices in physical market had fallen during the last month.

Due to disparity, ginning factories are not running regularly. Cottonseed prices are stable to firm. Demand, and supply both are limited. Raw cotton prices have fallen during the last month as a result ginners, spinners, and traders all are waiting for market to become stable.

Cotton Association of India has released its cotton crop estimate for the 2022-23 season. Overall cotton production is expected to reach 344 lakh bales of cotton in the 2022-23 season. The state-wise break-up of cotton production is mentioned below:

State-wise Cotton Production Estimate			
State	2022-23	2021-22	Percentage Change (%)
Punjab	5	8.5	-41.2
Haryana	16.5	16.1	2.5
Rajasthan	17.33	25.67	-32.5
Gujarat	91	76.3	19.3
Maharashtra	84.5	75	12.7
Madhya Pradesh	20	20	0.0
Telangana	45	15	200.0
Andhra Pradesh	16	35.4	-54.8
Karnataka	25	20.25	23.5
Tamil Nadu	6	9.75	-38.5
Orissa	3	2.08	44.2
Other	3.5	3	16.7
All India	344	307.05	12.0

Source: CAI

State-wise Area, Yield and Production Estimate:

Cotton season 2022-23				
State	Area	Yield	CAI Production Est.	AgriWatch Production Est.
	Lakh Ha	Bales/Ha	Lakh Bales	Lakh Bales
Punjab	2.5	2	5	6.3
Haryana	6.5	2.54	16.5	19.63
Rajasthan	6.9	4.13	17.33	24.27
North	15.9	3.14	50	50.2
Gujarat	25.5	3.57	91	85.86
Maharashtra	42.3	2	84.5	84.75
Madhya Pradesh	6	3.33	20	22.89
Central	73.8	2.65	195.5	193.5
Telangana	20.25	2.22	45	54.23
Andhra Pradesh	6.5	2.46	16	15.34
Karnataka	8.25	3.03	25	21.31
Tamil Nadu	1.2	5	6	5.4
South	36.2	2.54	92	96.28
Orissa	2.15	1.4	3	4.58
Other	0.3	1.63	3.5	3.6
All India	128.35	2.68	344	348.16

Cotton Association of India has estimated the cotton crop for the 2022-23 season at 344 lakh bales from its previous estimate of 307.05 lakh bales. The Association has attributed the increase in production majorly from Gujarat, Rajasthan, Maharashtra, Andhra Pradesh and Tamil Nadu. Agriwatch has estimated cotton production during 2022-23 season at 348.16 lakh bales.

Cotton Balance Sheet	2021-22	2022-23
Opening Stock	71.84	31.89
Production	307.05	344.00
Imports	14	12
Domestic Consumption	318	320
Exports	43	35
Closing Stock	31.89	32.89
Source: CAI; unit- Lakh Bales		

Indian Cotton Association Limited (ICAL), has revised its cotton production estimates downwards to 51 lakh bales for northern India during the 2022-23 season. The revision is mainly because of the lower productivity. Also, Lower Rajasthan and lower Haryana continue to get rainfall during the last week of the current monsoon season, the impact of which is yet to be ascertained. If the crop gets affected by the disruption in weather, the output may decline further. Earlier, ICAL had estimated that cotton production may increase by 23.40 per cent to 58.30 lakh bales.

Area and Production Estimate of Northern and NW India States by ICAL:

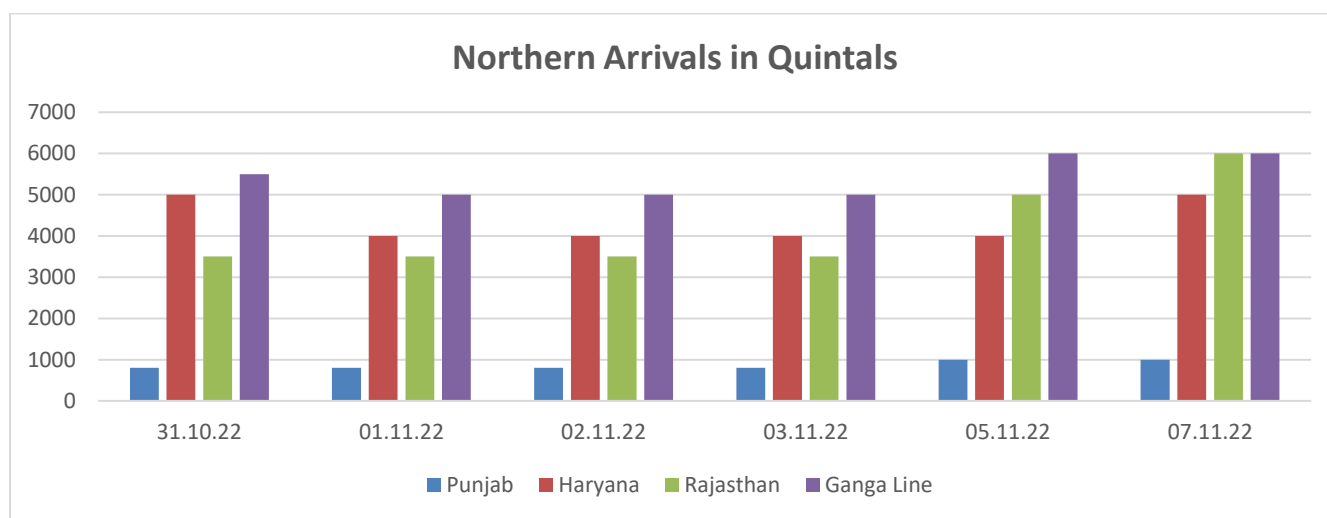
States	North Indian Area & Production			
	Government Est.	ICAL		AgriWatch
	Area (lakh hectares)	Production (lakh bales)		Production (lakh bales)
	2022-23	2022-23 (Previous estimate)	2022-23 (Current estimate)	2022-23
Punjab	2.48	6.89	6.89	6.30
Haryana	6.50	19.36	15.26	19.63

Rajasthan	6.52	32.05	28.85	29.27
Total	15.5	58.30	51.00	55.20

Source: ICAL; Agriwatch

Textile mills across India are waiting for the prices to stabilize to revive production. Several textile mills that use cotton as raw material are operating at less than 50% capacity at present because cotton prices had gone up to Rs.1 lakh a candy during the previous 2021-22 season and now have come down to Rs. 65,000 per candy in the 2022-23 season. Cotton Shanker-6 prices are likely to range between Rs. 65,000- Rs. 68,500 per candy.

Northern New Cotton Crop:



Cotton Arrivals (Quintals)		
	Total Arrivals up to 06.11.22	07th Oct'22
Punjab	50000	1000
Haryana	275000	5000
Lower Rajasthan	1185000	6000
Ganga line	250000	6000

Net Total	760000	18000
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Source: AgriWatch

Production Estimate

As per USDA September monthly report, India's Cotton crop is estimated at 27.50 million bales higher than 24.50 million bales in the 2022-23 season. The increase in production is due to the expectationan of increased in acreages and yield for the 2022-23 season.

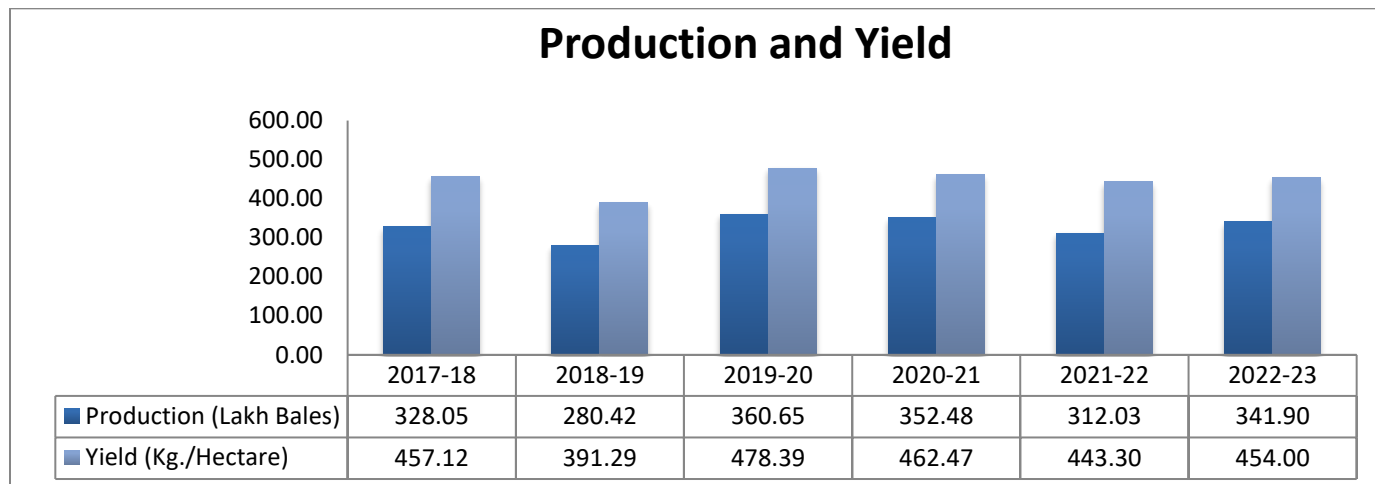
The government of India in its first advance estimate has estimated the Cotton production at 34.19 million bales against 31.20 million bales in the 2022-23 season.

AgriWatch has increased the Cotton production estimate to 34.81 million bales from previous season estimate of 31.50 million bales due to increased yield reported from major cotton producing states.

Production Estimates (Million Bales):

	2021-22	2022-23
GOI	31.20	34.19
AgriWatch	31.50	34.81
USDA	24.50	27.50

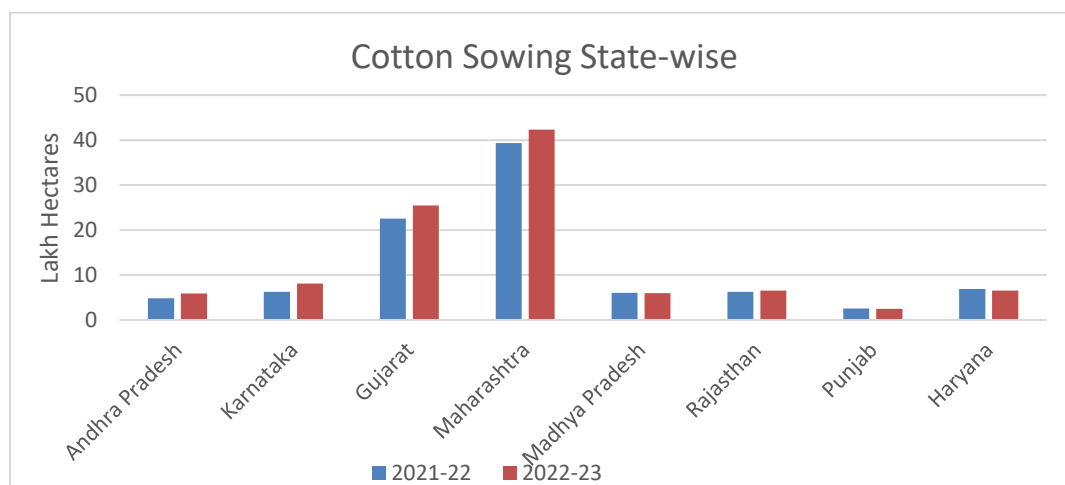
Domestic Production & Yield



Source: dacnet.nic.in *01st Advance estimate as on 21.09.2022

According to Min. of Agriculture's 1st advance estimate, Cotton output in the country for the coming 2022-23 season is likely to increase by around 10% to 341.90 lakh bales from 312.03 lakh bales produced during 2021-22. The major reason behind the increase in production is the expected increase in acreage and yield during the 2022-23 season.

Cotton Sowing 2022-23 Season



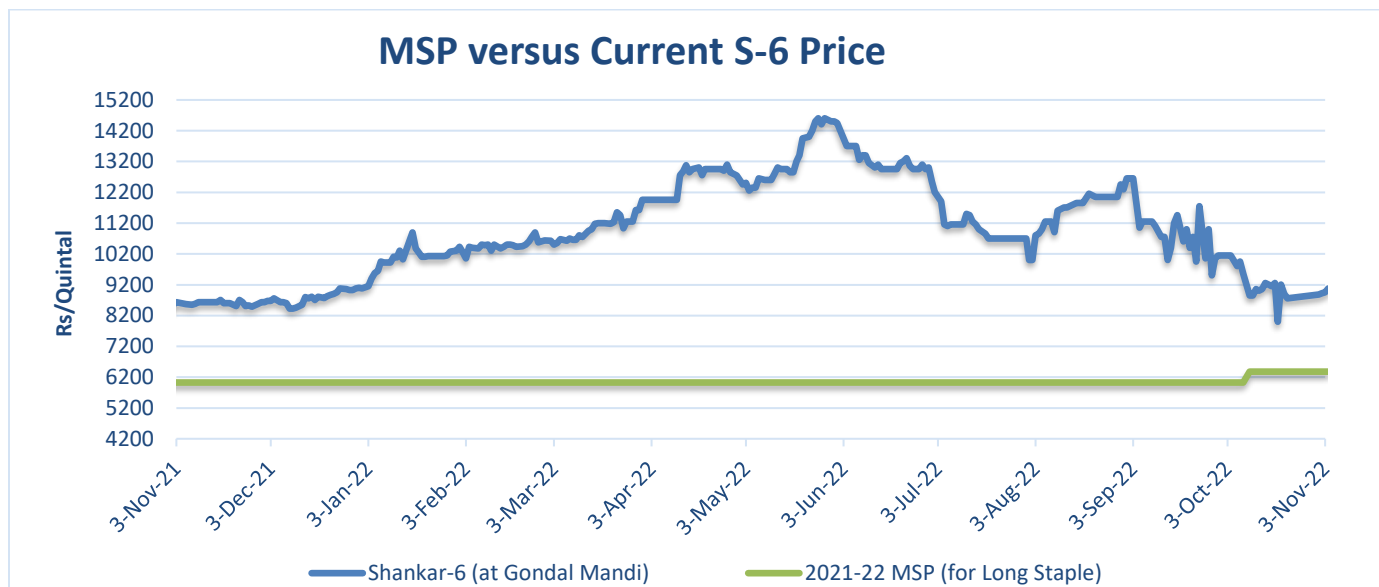
Cotton sowing was at 127.50 Lakh Ha. Vs 118.59 Lakh Ha. last year. Agriwatch expects overall the cotton sowing to reach 128 Lakh Ha. In 2022-23 season. Earlier, due to excess rainfall in July month cotton sowing was affected in central and southern India. As per AgriWatch the recent rains during the last September month and October 01st Week in Northern and Central India is likely to affect the cotton crop which is currently in the harvesting state.

Cotton Sowing (Lakh Hectares) As of 30 th Sept 2022			
States	2021-22	2022-23	Difference
Andhra Pradesh	4.93	6.53	+1.60
Karnataka	6.44	8.22	+1.78
Gujarat	22.54	25.49	+2.95
Maharashtra	39.57	42.29	+2.72
Madhya Pradesh	6.0	5.99	-0.01
Rajasthan	6.29	6.83	+0.55
Punjab	2.54	2.48	-0.06
Haryana	6.88	6.50	-0.38
All India	118.59	127.50	8.91

Domestic Cotton Prices Scenario

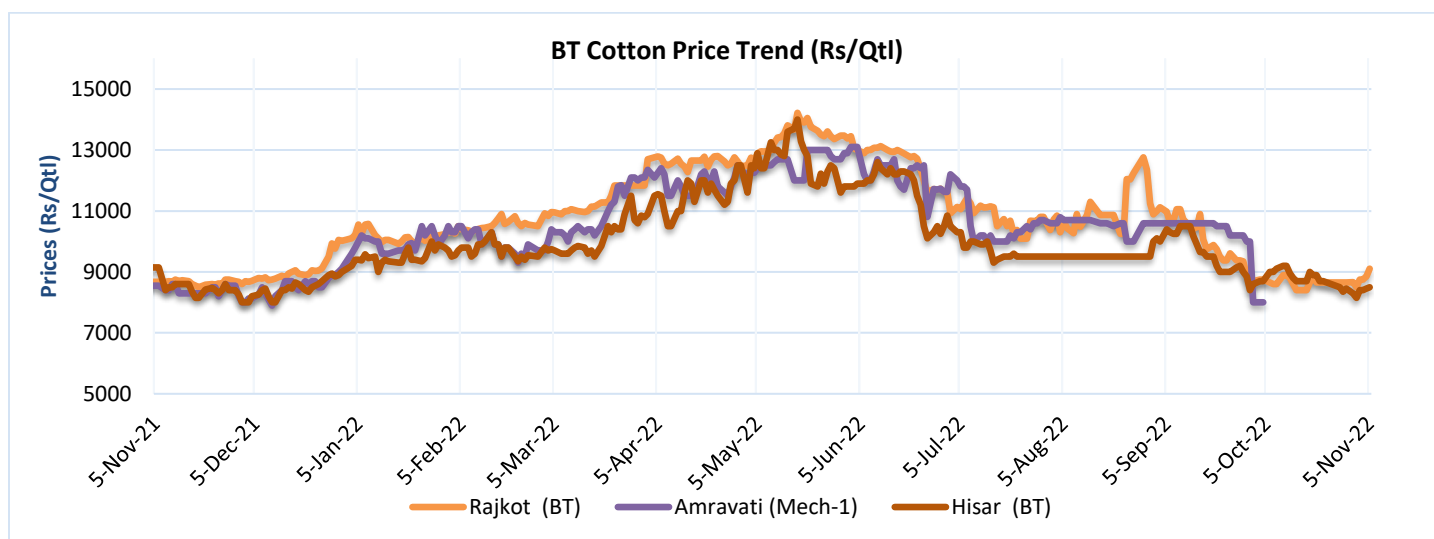
MSP V/s Shanker-6 Prices

Average kapas price at Gondal market stood slightly lower at Rs. 8,942/qt in Oct 2022 as compared to Rs. 10,416/qt in Sept 2022. As the 2022-23 season has begun the arrivals paced up in the domestic market which has resulted in the price . The crop quality from central and northern India is currently good in the market.

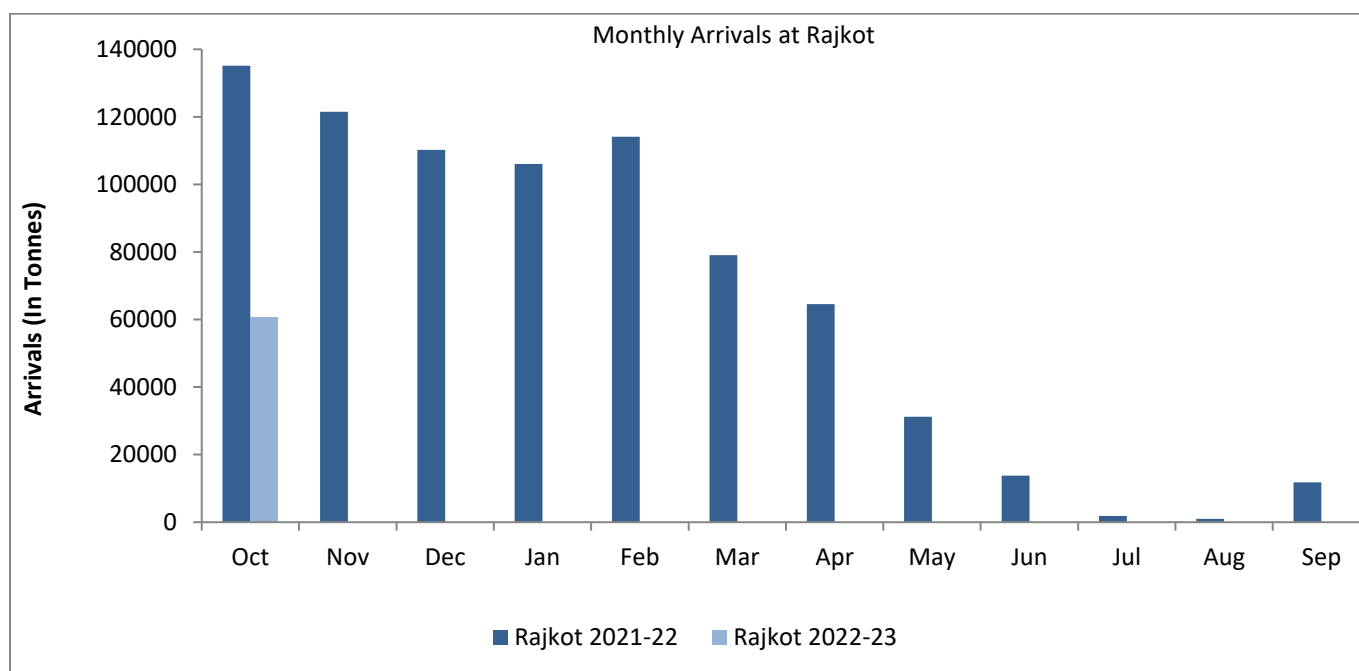
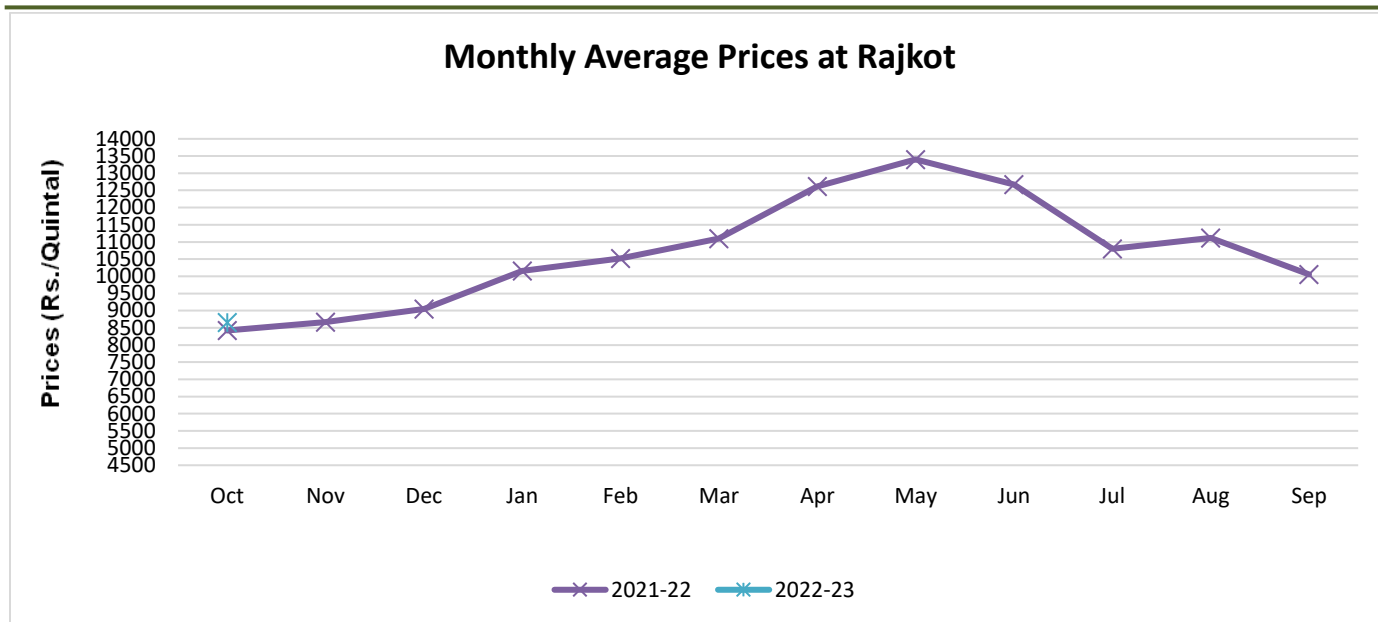


Kapas (Raw Cotton) Monthly Price Scenario

Monthly Price Review: Monthly kapas average price at Rajkot and other markets were significantly lower and stood at Rs.8,661/quintal in Rajkot as compared to previous month price of Rs. 10,129/quintal. As the Indian cotton sowing has increased by around 8.91% for the 2022-23 season, the raw cotton prices have started falling in the local market. However, the cotton crop remains under threat due to adverse weather conditions and pest attacks in the major cotton-growing states during the last month.



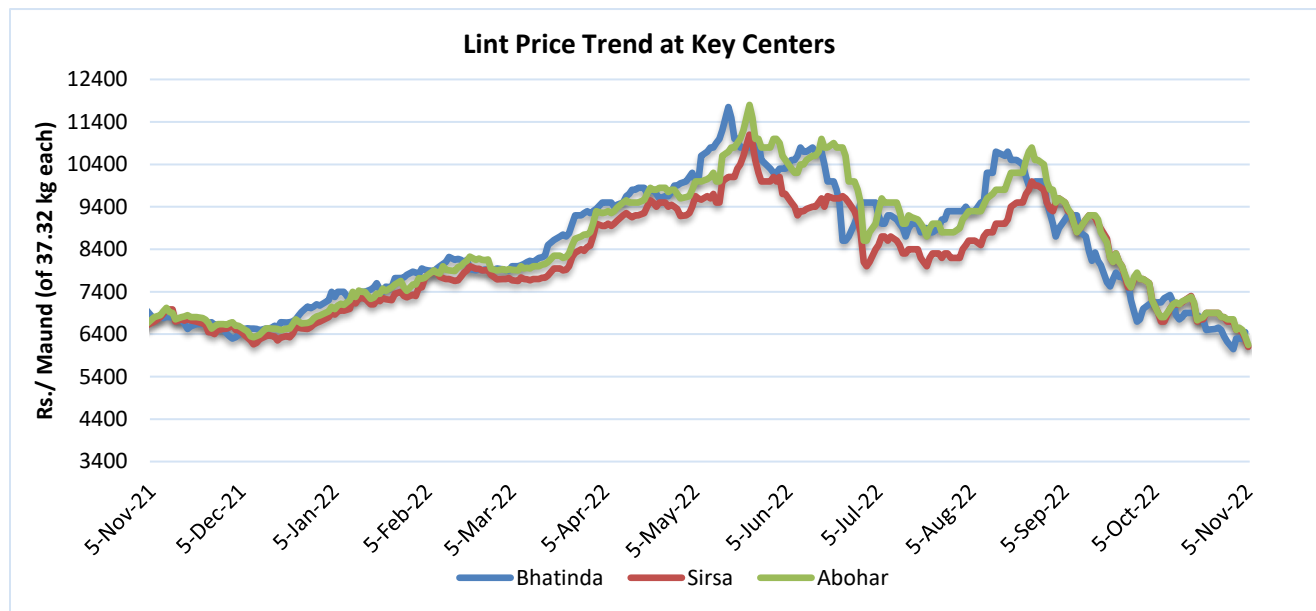
Kapas Monthly M-o-M Price Scenario



The arrivals in the month of October month has increased in the market as new north Indian cotton crop has started arriving in the market during the last month, as a result the prices had decreased and the monthly average price was at Rs. 8,658/Qtl compared to the prices during the corresponding month of the previous season. (Rs. 8,422/Qtl).

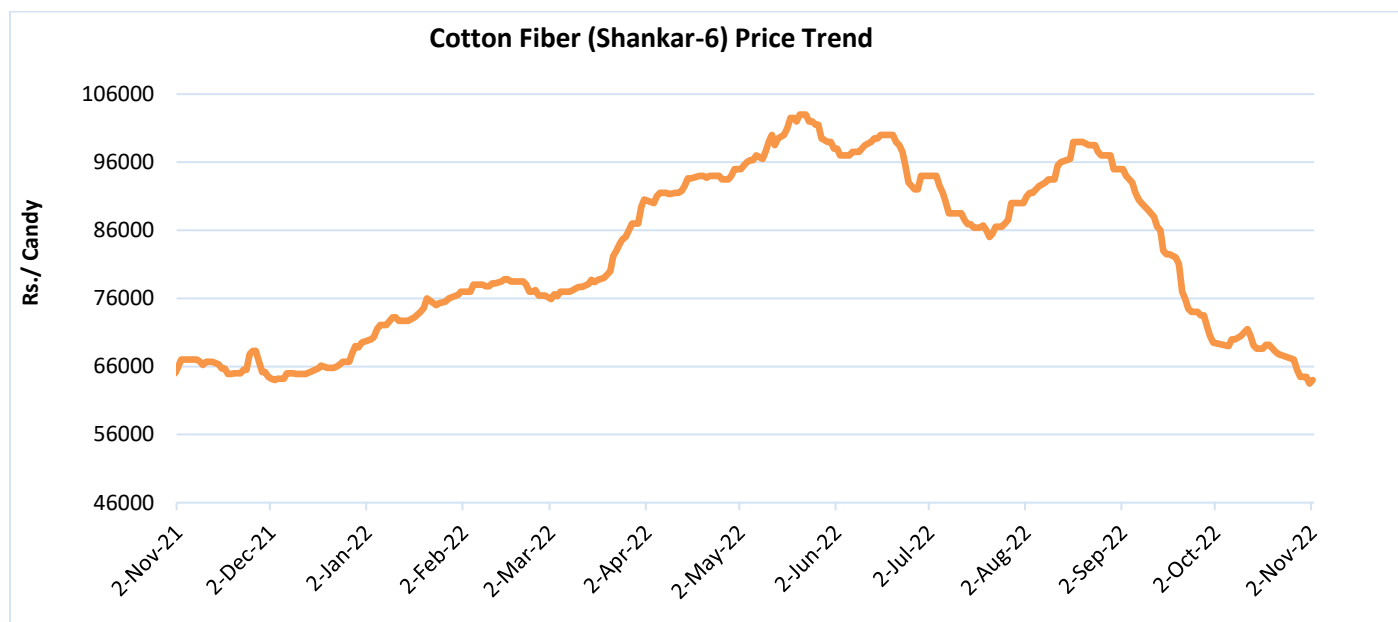
Lint price Outlook

Monthly average price of Lint at Sirsa stood lower compared to previous month at Rs.6812 per maund of 37.32 kg each in October, in Bhatinda market the prices have decreased and from Rs. 6840 per maund to Rs. 9891 per maund of 37.32 kg each.



Cotton Fiber price Outlook

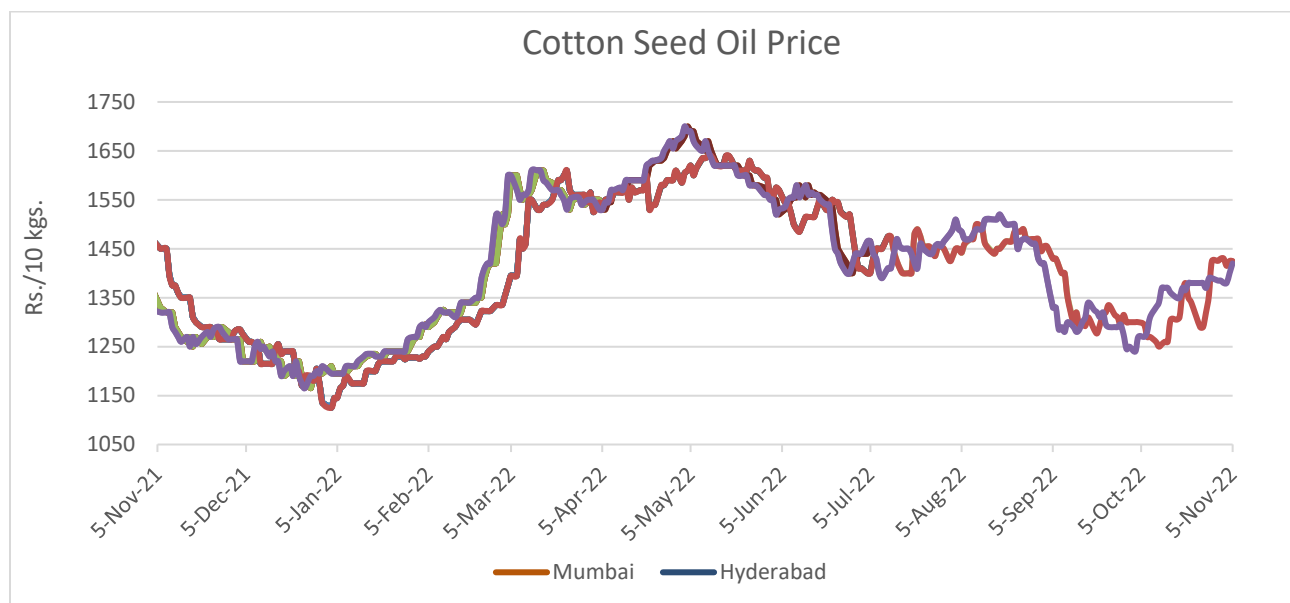
The average spot price quoted for Shankar-6 (29mm) by CAI was Rs. 68,350 per candy (of 355.6 kg each) during the October month, lower than Rs.81,960 per candy from previous month. Agriwatch expects cotton fiber to remain around of Rs.60,500-72,500 per candy in the coming month.



Cotton Seed Oil monthly Price Scenario

The monthly average price in Hyderabad stood at Rs.1358 per 10 Kg, Rs. 1349 kg in Rajkot and Rs.1355 per 10 kg in Mumbai.

Centers	Monthly Average Price as on (Rs/10 kg.)		% Change
	Oct	Sept	
Rajkot	1349	1307	3.21
Hyderabad	1358	1299	4.52
Mumbai	1355	1298	4.41



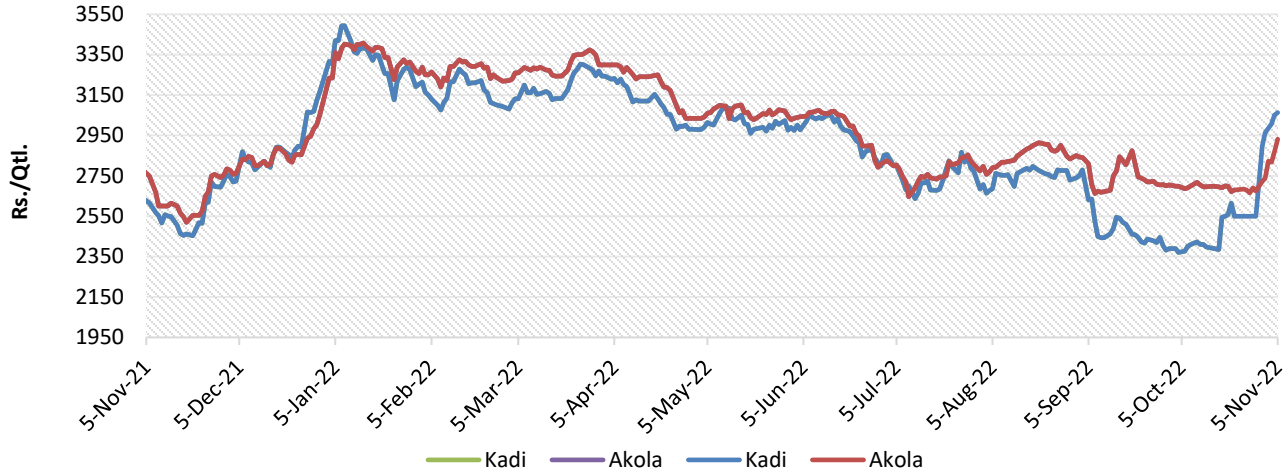
Cotton Seed Oil Cake monthly Price Scenario

The average price of cottonseed oilcake in the Kadi market has decreased and was at Rs. 2484 per quintal from Rs. 2507 per quintal and in Akola was at Rs. 2693 per quintal from Rs. 2752 per quintal the previous month.

Centers	Monthly Average Price as on (Rs/quintal.)		% Change
	Oct	Sept	
Kadi	2484	2507	-0.92
Akola	2693	2752	-2.14

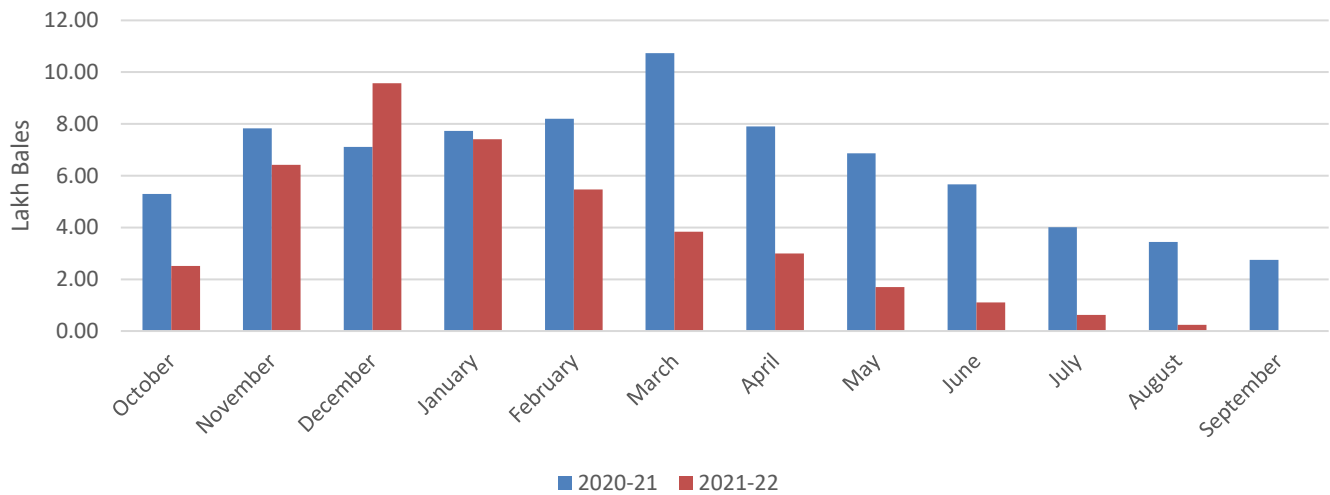
*Source: NCDEX

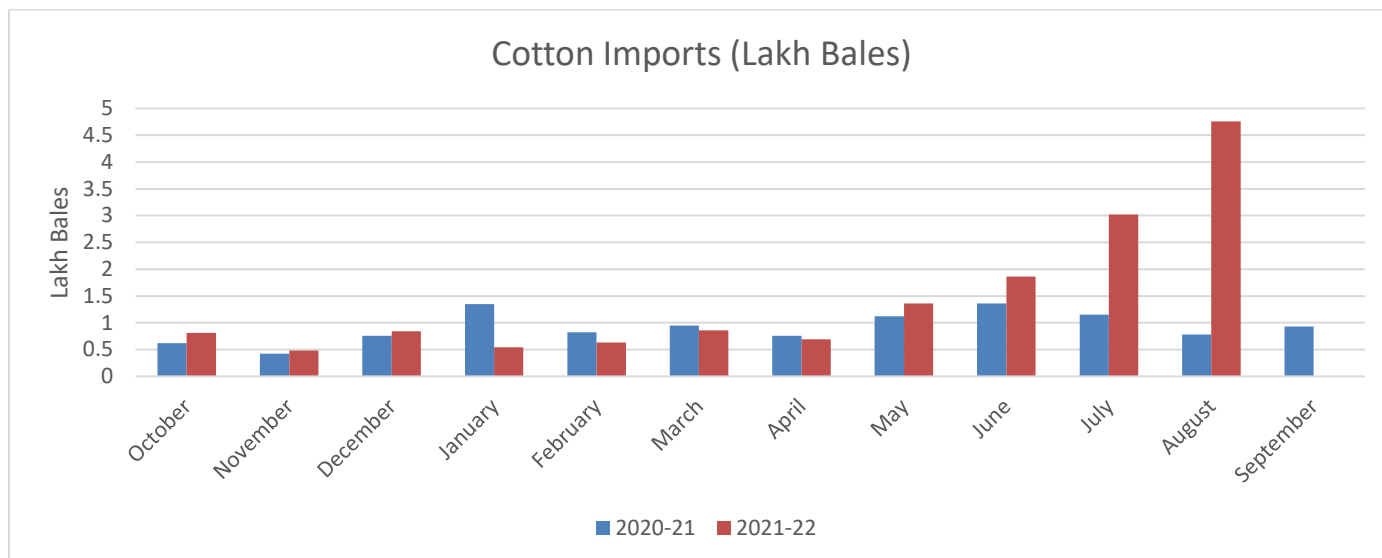
Cotton Seed Oil Cake



Export and Import Scenario:

Cotton Exports (Lakh Bales)





Source: DGCIS

Price Outlook for the coming month:

Price Projections for Rajkot (BT Cotton)	September	October	November
	10110	8658	8500-9800

Unit: Rs. / Quintal

Domestic Cotton Balance Sheet (MY October to September)

Cotton Balance Sheet			
In Lakh Bales (170 KGS)	2020-21	2021-22	2022-23
Opening stock	103.82	78.82	36.42
Cotton production	365	315.6	348.16
Imports	10	12	10
Total supply	478.82	406.42	494.58
Mill consumption	274	278	280
Consumption by SSI	30.8	30	30
Non-Mill consumption	20.2	22	22
Exports	75	40	45
Total Demand	400	370	377
Ending Stock	78.82	36.42	17.58

Stock to Use Ratio	19.71%	9.84%	4.66%
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Source: Agriwatch Research

The 2022-23 cotton MY is likely to start with 54% lower beginning stocks compare to last year. But, estimated higher production for Kharif 2022-23 would offset the supply tightness and overall, the supplies are likely to increase by almost 22%. However, anticipated overall higher consumption during MY 2022-23 would keep the ending stocks at lower side (down by 52% from last year) which would remain supportive for prices once the peak arrival season ends. Consequently, the stock to use ration is likely to remain lower than last year (last year itself the stock to use ratio was lower).

International Market Scenario

Major Market Highlights:

According to the U.S. Crop progress report, as of 31st Oct, 2022, U.S cotton Cotton Bolls opening stands at 99 percent which is higher than that of the previous season (94 percent). In the previous week cotton bolls opening was 98 percent. Overall 55 percent of the U.S Cotton Crop is harvested as compared to previous week 45 percent. During the previous season cotton harvested was around 44 percent.

Export demand has also fallen, as buyers from Bangladesh are facing issues of the gas shortage and limitation of forex fund. Due to war between Russia and Ukraine supply of gas, crude and lot of commodities are disturbed globally. Inflation has increased in most of the countries.

The Australian cotton industry is expecting a large cotton crop despite the rains which had already damaged the crop in the country. In some areas, cotton picking has been affected due to rains, particularly in Narrabri and Moree.

The Cotlook A index was higher at 95.95 cents/lb. The AWP for cotton was 68.95 cents/lb.

ICE Cotton Futures (Cents/Lb)		
	Close	Change
Dec- 22	75.11	-271
Mar-23	74.81	-257
May-23	74.53	-222

According to USDA, WASDE Report, the U.S. cotton supply, and demand were projected slightly lower exports and higher ending stocks compared with last month. World trade has been projected lower, the export forecast is 100,000 bales lower at 12.5 million bales, while ending stocks are 100,000 bales higher.

In the 2022-23 world balance sheet, consumption is 3.0 million bales lower and ending stocks are 3.1 million bales higher. World trade is projected nearly 1 million bales lower than it was in September, with declines in imports by China, Pakistan, Mexico, Turkey, and Vietnam. Exports are estimated lower for Australia, Brazil, India, Benin, Cote d'Ivoire, Greece, and Mexico, as well as the United States. World production in 2022-23 is projected nearly 400,000 bales lower than it was a month ago, largely reflecting lower crops in Pakistan and Benin.

USDA Balance Sheet

World Cotton Balance Sheet			
	2020-21	2021-22#	2022-23*
Area Harvested	31,367	32,314	32,510
Yield	772	781	778
Opening Stock	98,392	86,770	85,260
Production	1,11,471	1,15,540	1,18,050
Imports	48,693	42,884	43,621
Total Supply	2,58,556	2,45,194	2,46,931
Exports	48,711	42,935	43,613
Domestic Consumption	1,23,134	1,17,366	1,15,599
Ending Stock	86,770	85,260	87,867

Source: USDA *Global projected 2022-23; #estimated 2021-22

*Attribute Unit Description: Area in 1000 Ha; Yield of Cotton in Kg/Ha; Quantity of Cotton in 1000 480-lb Bales

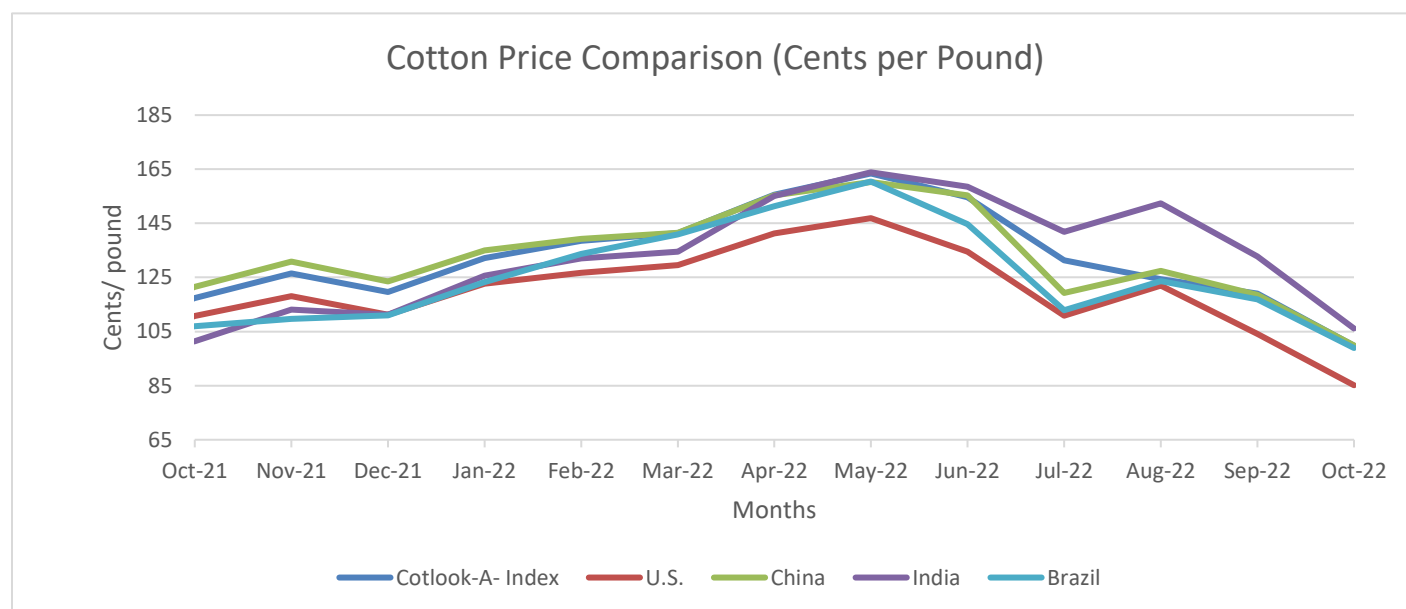
India's Cotton Balance Sheet					
	2018-19	2019-20	2020-21	2021-22	2022-23*
Area Harvested	12,600	13,400	13,286	12,150	13,000
Yield	449	463	452	439	454
Opening Stock	8,625	8,604	15,684	11,939	8,696

Production	26,000	28,500	27,600	24,500	27,500
Imports	1,800	2,280	844	1,000	1,500
Exports	3,521	3,200	6,189	3,743	3,500
Domestic Consumption	24,300	20,500	26,000	25,000	24,000
Ending Stock	8,604	15,684	11,939	8,696	10,196

Source: USDA *India projected 2022-23; #estimated 2021-22

*Attribute Unit Description: Area in 1000 Ha; Yield of Cotton in Kg/Ha; Quantity of Cotton in 1000 480-lb Bales

Cotton Price Comparison



Cotlook A Index	Monthly Average Price as on		% Change
	Oct	Sept	
Cotlook A Index	99.71	119.08	-4.22
India	106.14	132.78	-12.87
Cotton Index FC (M)	99.9	118.56	-6.94
Brazil Cotton Index	98.92	116.89	-5.42

USA Spot Price	85.15	104.10	-14.69
Prices in US cents per Pound			

Falling cotton prices may find some underlying support as recent as well as rains in October has adversely affect the crop in key growing areas.



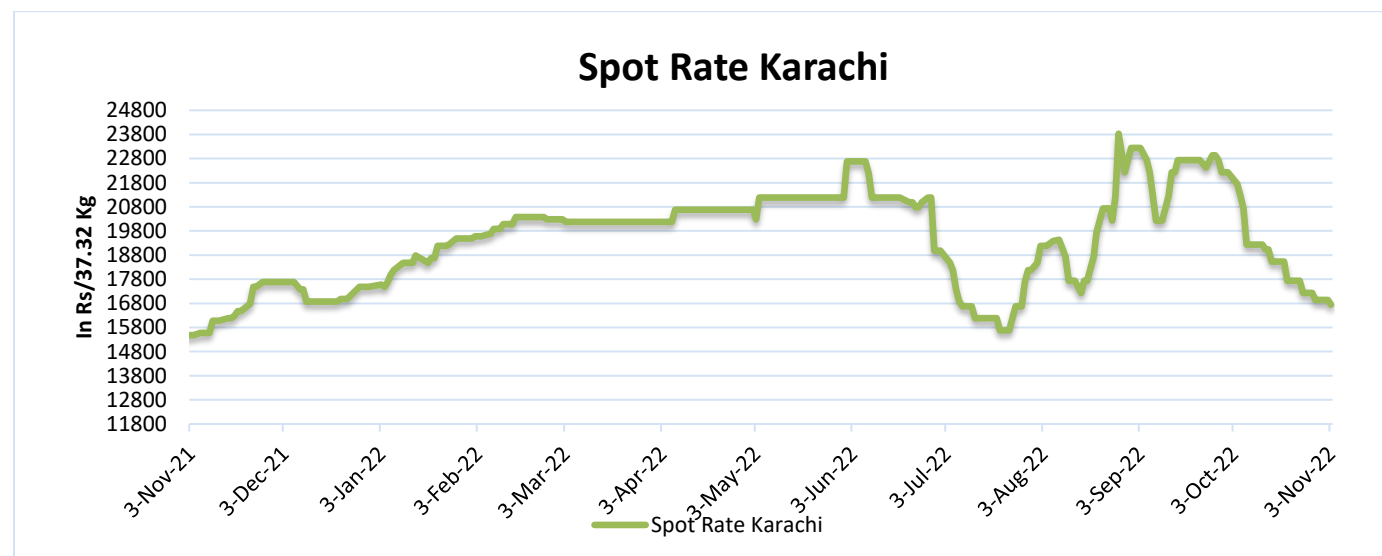
Cotton Index	Monthly Average Price as on		% Change
	Oct	Sept	
CCIndex(328)	15743.83	15683.76	0.38
CCIndex(527)	14098.61	14257.29	-1.11
CCIndex(229)	16080.39	16102.76	-0.14
Prices in Yuan per ton			

Source: USDA

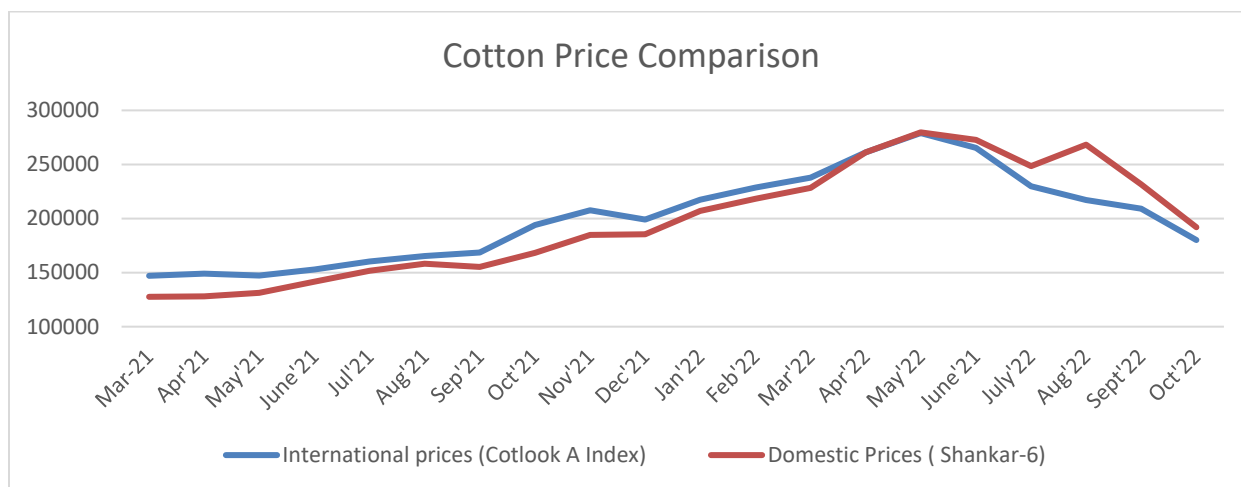
Pakistan Spot Prices

The Karachi spot price stood around Rs.17959/q slightly lower compared to the previous month.

Karachi Spot Prices	Monthly Average Price as on		% Change
	Oct	Sept	
Prices	17959	22087	-18.69
Prices in Rs per 37.32 Kg			



International and Domestic Price Comparison



The international cotton price traded at Rs. 1,80,193 per tonnes in October month which is comparatively lower from past month of Rs. 2,09,165 per tonnes. Whereas, the domestic prices have decreased around 17 percent in October month to Rs. 1,92,030 per tonnes in anticipation of a higher production with an increase in acreages across the major growing states. Further for the coming November month, domestic prices are expected to weak as the arrivals had paced up in the market.

Monthly Technical Outlook:

Commodity: Cotton

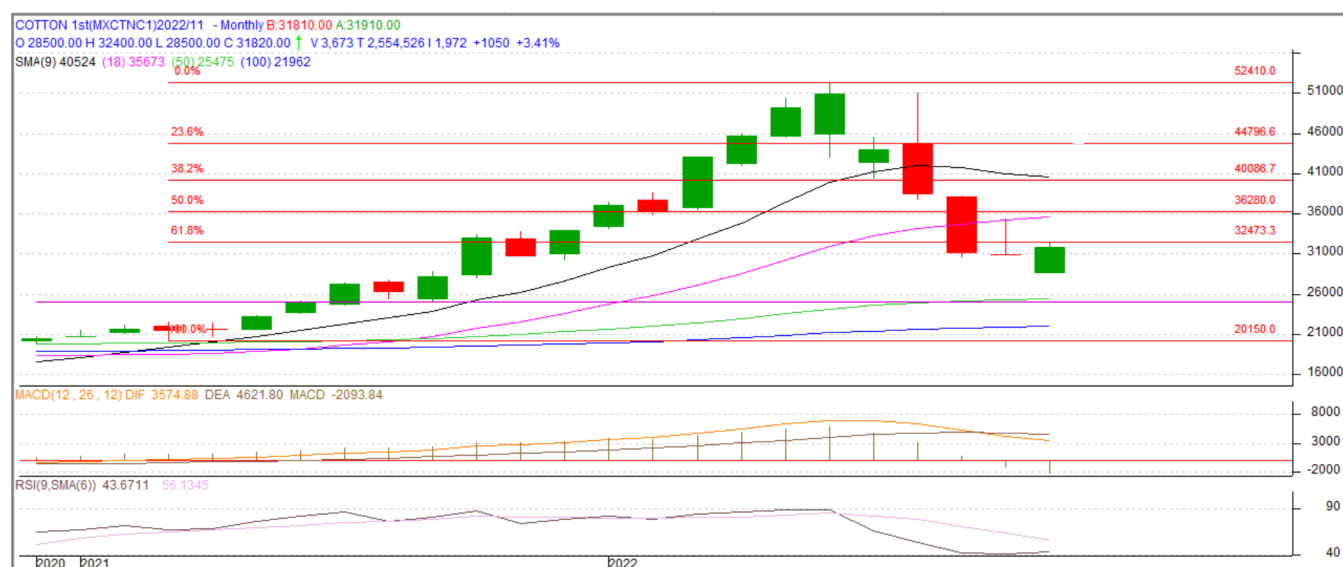
Exchange: MCX

Contract: Nov

Expiry: Nov. 30, 2021

Cotton – Technical Outlook

Technical Chart:



Technical Commentary:

- As depicted in the above chart, market is currently trading at 31800 level.
- Technically market is under short covering as the market has witnessed a drop in open interest by, now Cotton may take a support at 25000 and resistance is now likely to be seen at 36280, a move above could see prices testing .
- Market is currently below 9 and 18 DMA. RSI indicates slight buying strength. Market has broken more than 61% Fiboannachi retracement level.
- Overall, the prices are expected to remain range-bound in the coming months.

Intraday Supports & Resistances			S1	S2	PCP	R1	R2
Cotton	MCX	Oct	31400	31480	31820	32030	32150
Intraday Trade Call			Call	Entry	T1	T2	SL
Cotton	MCX	Oct	Buy	31810	31910	32000	31740

* Do not carryforward the position the next day.

Commodity: Cotton seed oilcake

Exchange: MCX

Contract: Nov

Expiry: Nov. 30, 2021

Cottonseed Oilcake

Technical Chart:



Technical Commentary:

- As evident from the above chart, overall sideways trend was followed in the last month.
- Currently market is trading below 50 DMA, market may rise after a recent support of 2320 level. Resistance is likely to be at 2782 level.
- RSI indicating slight buying strength.
- Market is expected to remain elevated in the coming week.

Intraday Supports & Resistances			S1	S2	PCP	R1	R2
Cottonseed oilcake	NCDEX	Oct	2426	2496	2616	2756	2816
Intraday Trade Call			Call	Entry	T1	T2	SL
Cottonseed oilcake	NCDEX	Oct	Buy	2606	2706	2726	2536

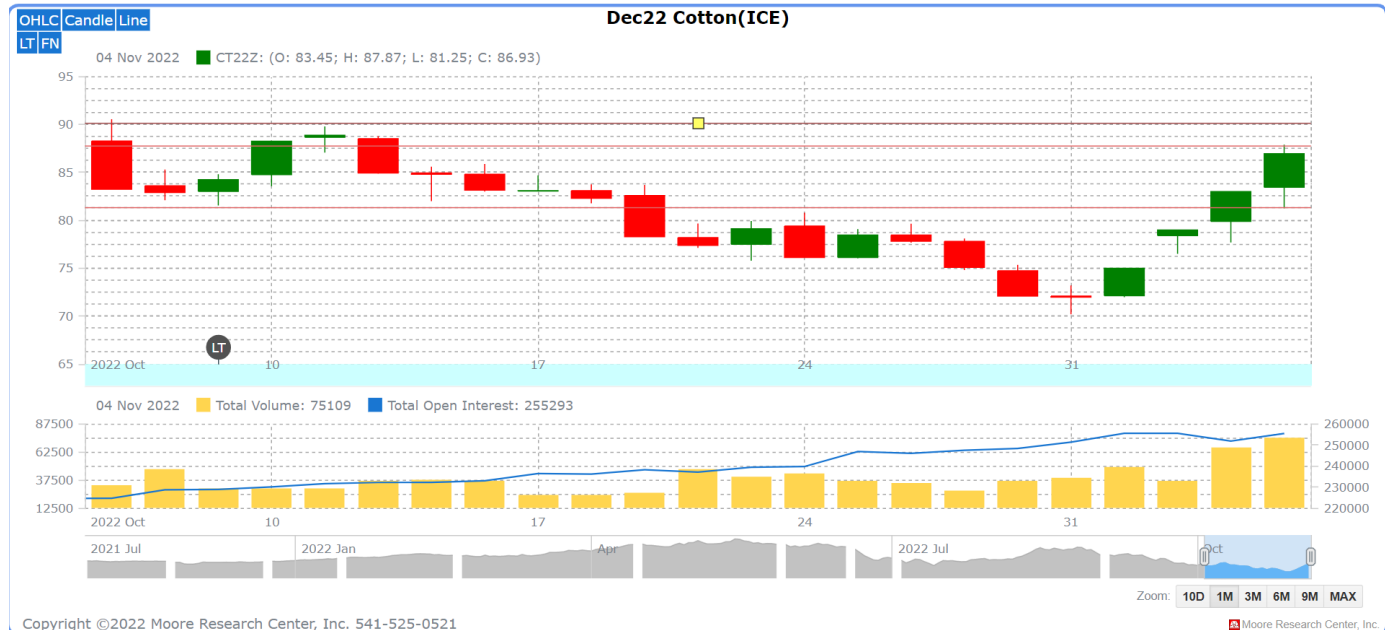
MCX and NCDEX Weekly Prices

Date	MCX		
	Oct-22	Nov-22	Dec-22
21-10-2022	61,659	62,735	60,685
28-10-2022	66,730	60,246	57,798
Changes in points	-2929	-2489	-2887
% Change	-4.20	-3.97	-1.12

*NCDEX Kapas seed rate 700/20 kg to convert it in to candy.

Currencies Weekly Change					
Date	INR/USD	Dollar Index	INR/Yuan	Yuan/Dollar	USD/Yuan
21-10-2022	82.54	111.820	11.394	0.138	7.243
28-10-2022	82.33	110.950	11.3525	0.137	7.252
Changes in points	-0.21	-0.87	-0.042	-0.001	0.008
% Change	-0.25	-0.78	-0.37	-0.07	0.12

Technical Analysis of Cotton Future (Dec'22 Contract) at ICE



- The Dec'22' contract remained up and intact.
- Total volume increased & Open Interest decreased compared to last month,
- We expect cotton prices to remain sideways in the coming month.

Expected Price Range During Coming month

Expected Trend	Expected Trading Band
Range bound momentum	84-92

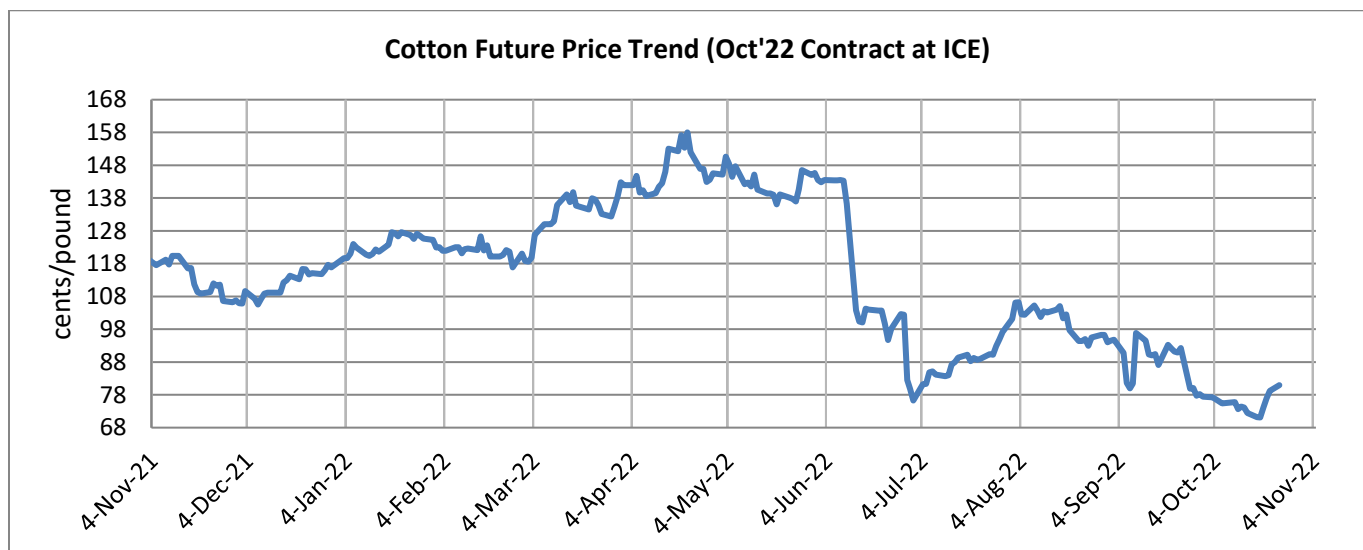
Expected Support and Resistance

Support 1	Support 2	Resistance 1	Resistance 2
82	78	89	90

Figures in US cents/pound

Future Price Trend (Active Contract):

Cotton Prices in Future Contract on ICE						Prices in cents/Lb	
Contracts	04-Nov-22	05-Oct-22	06-Aug-22	08-May-22	04-Nov-21	% Change over a month	% Change over previous year
Oct-22	80.96	91.23	85.36	130.18	96.70	-11.26	-16.28
Dec-22	78.37	83.23	95.59	123.74	116.87	-5.84	-32.94
Mar-23	85.67	81.74	93.33	118.34	113.24	4.81	-24.35
May-23	84.63	80.62	91.97	146.87	111.69	4.97	-24.23
Jul-23	83.26	79.02	90.19	143.61	109.00	6.37	-23.61

Future Price Trend (Active Contract):


ICE front month futures was down by 11% in Oct'22 contract compared in Sept'22. The average of ICE Oct contract stood lower around 80.96 cents/lbs in Oct'22, down by 16.28 points compared to the average price that stood in Oct'21 around 96.70 cents/lbs.

Cotton Yarn

Cotton Yarn prices had declined during the last month as market remained weak. The prices dropped by Rs.10-15 per kg in Ludhiana and Delhi due to weak demand in the market. Cotton prices had fallen by Rs. 300-350 per maund of 37.2 kg in north India. Panipat's recycled yarn also witnessed a bearish trend despite possible supply disruption. In Ludhiana, 30 count cotton combed yarn was sold at Rs.300-310 per kg, 20 and 25 count combed yarn were traded at Rs.290-300 per kg and Rs.295-305 per kg respectively. Carded yarn of 30 count remained steady at Rs.275-285 per kg. In Delhi, demand remained weak as buyers and sellers were waiting for buying to improve from the downstream industry. Cotton yarn eased by Rs.5 per kg for major counts and varieties.

With demand for yarn yet to pick up some millers have urged the government to extend the window for duty-free import of cotton until 31st March 2023. As per Indian Textpreneurs Federation, mills running at a lower level of utilization in the range of 50 percent for some more period to rebalance the demand supply trend during the last month. Also, there is a slowdown in the arrival of cotton as farmers are unwilling to sell cotton at low price. The arrivals could pick by 10-15th November 2022 and it may exceed to one lakh bales further.

Domestic Cotton Prices and Arrivals at Key Centers

Cotton Prices at Key Spot Markets:

Commodity	Kapas		Monthly Prices Average (Rs./Quintal)		Change
State	Centre	Variety	Oct'22	Sep'22	
Gujarat	Ahmedabad	Shankar-6	8839	9227	-388
	Gondal	Shankar-6	8942	10621	-1679
	Rajkot	B.T. Cotton	8658	10110	-1452
	Patan	B.T. Cotton	8958	8933	25
	Kadi	B.T. Cotton	8746	NA	-
	Deesa	B.T. Cotton	NA	NA	-
	Dhrol	B.T. Cotton	8721	9342	-621
Haryana	Bhiwani	B.T. Cotton	8607	9196	-589
	Bhiwani	Desi	NA	12240	-
	Adampur	B.T. Cotton	8783	9643	-860

	Fatehabad	B.T. Cotton	8621	NA	-
	Jind	B.T. Cotton	NA	NA	-
	Uchana	B.T. Cotton	8601	NA	-
	Dabwali	B.T. Cotton	8758	NA	-
Rajasthan	Hanumangarh	B.T. Cotton	8730	9239	-509
	Rawatsar	B.T. Cotton	8638	NA	-
Madhya Pradesh	Khandwa	Mech-1	8500	NA	-
	Khargaon	Mech-1	8555	NA	-
Maharashtra	Amravati	Mech-1	8040	10409	-2369
	Jamner	Medium Staple	NA	NA	-
Uttar Pradesh	Hathras	B.T. Cotton	7621	7776	-155
	Hathras	Desi	7400	8604	-1204
Telangana	Adilabad	Un-Ginned	7423	NA	-
Andhra Pradesh	Adoni	Un-Ginned	9385	10251	-866
Karnataka	Bijapur	Bunny	9298	9602	-304
	Hubli	D.C.H.	NA	NA	-
	Hubli	B.T. Cotton	8509	NA	-
	Raichur	H-44 Cotton	9254	10199	-946
Commodity	Lint		Montly Prices Avg. (Rs./Maund of 37.32kg each)		Change
State	Centre	Variety	Oct'22	Sep'22	
Punjab	Bhatinda	J-34	6840	8263	-1423
	Abohar	J-34	6841	8246	-1405
	Mansa	J-34	6958	7414	-456
Haryana	Sirsa	J-34	6818	8235	-1417
Rajasthan	Sri-Ganganagar	J-34	6484	7362	-878

Cotton Arrivals in Key Centers:

Commodity	Kapas		Monthly Sum Arrivals (Quintal)		Change
State	Centre	Variety	Oct'22	Sep'22	
Gujarat	Ahmedabad	Shankar-6	435200	95200	340000
	Gondal	Shankar-6	40652	3342	37310
	Rajkot	B.T. Cotton	60550	11750	48800

	Patan	B.T. Cotton	107370	6219	101151
	Kadi	B.T. Cotton	189000	NA	-
	Deesa	B.T. Cotton	NA	NA	-
	Dhrol	B.T. Cotton	7138	219	6919
Haryana	Bhiwani	B.T. Cotton	30800	400	30400
	Bhiwani	Desi	NA	57700	-
	Adampur	B.T. Cotton	24055	10420	13635
	Fatehabad	B.T. Cotton	2150	NA	-
	Jind	B.T. Cotton	490	NA	-
	Uchana	B.T. Cotton	1645	NA	-
	Dabwali	B.T. Cotton	4100	NA	-
Rajasthan	Hanumangarh	B.T. Cotton	40100	10170	29930
	Rawatsar	B.T. Cotton	34500	NA	-
Madhya Pradesh	Khandwa	Mech-1	1000	NA	-
	Khargaon	Mech-1	18710	NA	-
Maharashtra	Amravati	Mech-1	2200	6500	-4300
	Jamner	Medium Staple	NA	NA	-
Uttar Pradesh	Hathras	B.T. Cotton	3235	1482	1753
	Hathras	Desi	330	224	106
Telangana	Adilabad	Un-Ginned	11797	NA	-
Andhra Pradesh	Adoni	Un-Ginned	95980	121027	-25047
Karnataka	Bijapur	Bunny	45155	2743	42412
	Hubli	D.C.H.	NA	NA	-
	Hubli	B.T. Cotton	10	NA	-
	Raichur	H-44 Cotton	367	356	11
Commodity	Lint		Monthly Sum Arrivals (Quintal)		Change
State	Centre	Variety	Oct'22	Sep'22	
Punjab	Bhatinda	J-34	3785	1785	2000
	Abohar	J-34	8585	4607	3978
	Mansa	J-34	4004	537	3467
Haryana	Sirsa	J-34	7665	3651	4014
Rajasthan	Sri-Ganganagar	J-34	48500	6950	41550

Cotton Association of India Cotton Spot Rates:

Trade Name	Staple	Micronaire	Strength/ GPT	Rs. Per Candy	Rs. Per Candy	Change
				Oct'22	Sep'22	
Bengal Deshi (RG)/Assam Comilla (101)	Below 22mm	5.0 - 7.0	15	52536	56264	-3728
Bengal Deshi (SG)(201)	Below 22mm	5.0 - 7.0	15	53236	57022	-3786
J-34(202)	26mm	3.5 - 4.9	23	64154	75656	-11502
H-4/ MECH-1(105)	28mm	3.5 - 4.9	27	66000	78500	-12500
Shankar-6(105)	29mm	3.5 - 4.9	28	68363	81960	-13597
Bunny/ Brahma(105)	31mm	3.5 - 4.9	30	NA	102000	-
MCU-5/ Surabhi(106)	32mm	3.3 - 4.9	31	NA	NA	-
DCH-32(107)	34mm	3.0 - 3.8	33	79068	90800	-11732

Cotton Yarn Prices:

Cotton Yarn Prices	3-Nov-22	2-Nov-22	Change	3-Nov-22	2-Nov-22	Change
Varieti y	Prices FOB ,USD			Prices Kg Indian Port		
Ne 20/1 Carded Hosiery Yarn	2.96	2.96	Unch	244	244	Unch
Ne 20/1 Combed Hosiery Yarn	3.08	3.08	Unch	254	254	Unch
Ne 21/1 Carded Weaving Yarn	2.96	2.96	Unch	244	244	Unch
Ne 26/1 Combed Hosiery Yarn	3.2	3.2	Unch	264	264	Unch
Ne 30/1 Carded Hosiery Yarn	3.12	3.12	Unch	257	257	Unch
Ne 30/1 Combed Hosiery Yarn	3.26	3.26	Unch	269	269	Unch
Ne 32/1 Carded Weaving Yarn	3.26	3.26	Unch	269	269	Unch
Ne 34/1 Combed Hosiery Yarn	3.44	3.44	Unch	284	284	Unch
Ne 40/1 Combed Hosiery Yarn	3.62	3.62	Unch	299	299	Unch
Ne 40/1 Carded Weaving Yarn	3.44	3.44	Unch	284	284	Unch
Ne 30/2 Carded Hosiery Yarn	3.44	3.44	Unch	284	284	Unch
Ne 32/2 Combed Knitting Yarn	3.75	3.75	Unch	309	309	Unch
Ne 32/2 Carded Hosiery Yarn	3.44	3.44	Unch	284	284	Unch
Ne 40/2 Combed Hosiery Yarn	4.17	4.17	Unch	344	344	Unch
Ne 30/1 Combed Compact Weaving Yarn	3.44	3.44	Unch	284	284	Unch
Ne 40/1 Combed Compact Weaving Yarn	3.81	3.81	Unch	314	314	Unch
Ne 50/1 Combed Compact Weaving Yarn	4.17	4.17	Unch	344	344	Unch
Ne 16/1 Open End Yarn	2.17	2.17	Unch	179	179	Unch
Ne 21/1 Open End Yarn	2.35	2.35	Unch	194	194	Unch
Ne 24/1 Open End Yarn	2.65	2.65	Unch	219	219	Unch



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