

Domestic Market Scenario

Major Highlights (October 2022):

- Prices of Cotton bales were down on rising new crop arrivals amid better crop views.
- Cotton arrivals in Nov 1-15 were around 449,964 tonnes, down 47% as harvesting delayed due to rains in October month.
- Mills are not running with full capacity.

India's cotton crop is in good condition and overall cotton quality has also improved. During the last month cotton daily arrivals were around 90,000-1,10,000 bales per day. Cottonseed prices are remained week and are further likely to go down due to limited demand in the market. Cottonseed oilcake demand is also lower. Raw cotton prices are fluctuating, overall trend is bearish but prices are not going down due to lower arrivals in the market.

Ginning factories are running but less than 50% capacity due to lack of arrivals and disparity. Spinning mills are buying raw cotton but in limited quantities. Cotton yarn prices are stable to firm. Trade is very slow due to huge disparity to spinners and ginners. Export is very limited. Very less demand in raw cotton and yarn from abroad.



Source: AgriWatch (Crop Survey/Visit Report) (Dated- 21.11.22)

According to the Punjab Mandi Board data, cotton crop has seen the slowest arrival in the last five years even as the average rate is the highest since 2018. Punjab is expected to have produced 20 lakh quintals against 29 lakh quintals produced in the 2021-22 season.

As per the Mandi Board data, Till 30th November 22, 2.22 lakh quintals of raw cotton has arrived from all seven districts of the Malwa belt. Where else, the average rate of cotton is around Rs.8,500 per quintal. All seven cotton-growing districts are reporting the arrival of mere 4,000-8000 quintals every day.

As per AgriWatch sources, Arrivals are lower as farmers are holding cotton in anticipation of higher prices in the near term. Also, there are reports of shorter staple length than the prescribed of 27 mm.

The Department of Agriculture Rajasthan has released its first advance estimate of Kharif 2022-23 season. As of 21st Nov, 22 release, Cotton crop was sown under 683166 hectares during the 2022-23 season. Overall, Cotton Production is expected to be around 2897428 bales and yield around 721 kg/hectares. Rajasthan cotton prices are currently trading lower as farmers are holding stock in anticipation of lower crop size during the 2022-23 season. Cotton J-34 is currently trading at Rs.6392 per maund.



Source: AgriWatch (Crop Survey/Visit Report); Cotton arrivals at Bhatinda Market (29.11.22)

Cotton Association of India has released its cotton crop estimate for the 2022-23 season. Overall cotton production is expected to reach 344 lakh bales of cotton in the 2022-23 season. The state-wise break-up of cotton production is mentioned below:

State-wise Cotton Production Estimate			
State	2022-23	2021-22	Percentage Change (%)
Punjab	5	8.5	-41.2
Haryana	16.5	16.1	2.5
Rajasthan	17.33	25.67	-32.5
Gujarat	91	76.3	19.3
Maharashtra	84.5	75	12.7
Madhya Pradesh	20	20	0.0
Telangana	45	15	200.0
Andhra Pradesh	16	35.4	-54.8
Karnataka	25	20.25	23.5
Tamil Nadu	6	9.75	-38.5
Orissa	3	2.08	44.2
Other	3.5	3	16.7
All India	344	307.05	12.0

Source: CAI

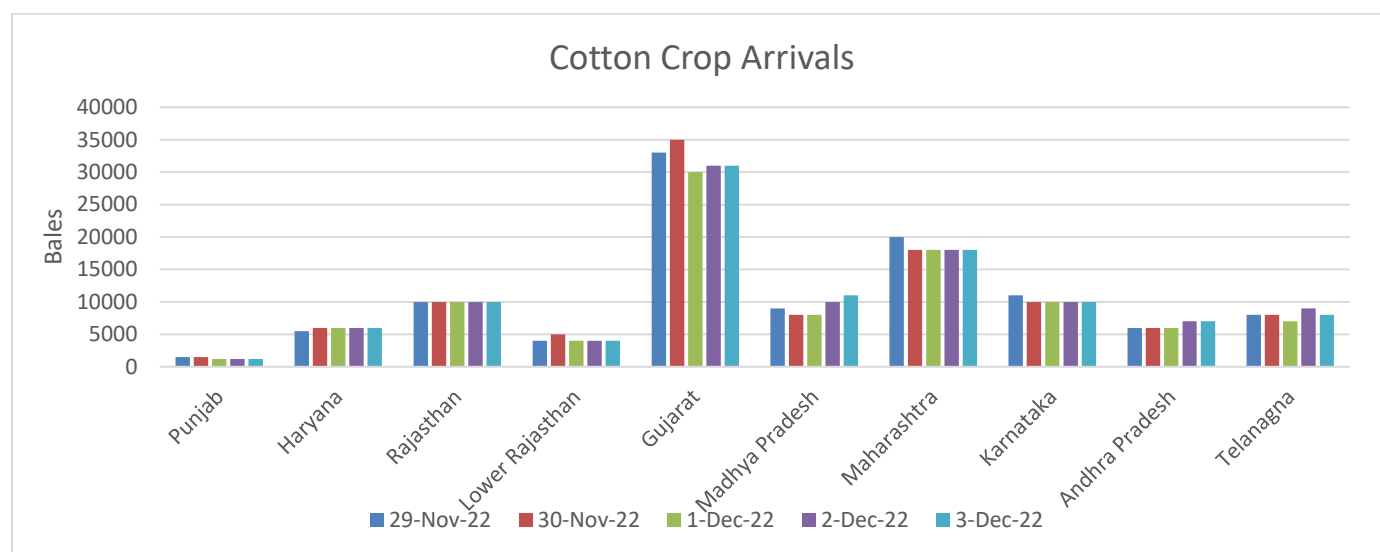
Cotton Association of India has estimated released its October estimate for the 2022-23 season. CAI has retained its cotton crop estimate at 344 lakh bales. The Association has attributed the increase in production majorly from Gujarat, Punjab, and Haryana. Agriwatch has estimated cotton production during 2022-23 season at 348.16 lakh bales.

Majorly, CAI has reduced its export estimate for the 2022-23 season. The exports for the 2022-23 season are estimated at 30 lakh bales of 170 kgs. each and are less by 13 lakh bales than the exports estimate of 43.00 lakh bales of 170 kgs. each for the crop year 2021-22. Also, domestic consumption has revised to 300 lakh bales as against 320 lakh bales estimated earlier. The

Cotton Balance Sheet	2021-22	2022-23
Opening Stock	71.84	31.89
Production	307.05	344.00
Imports	14	12
Domestic Consumption	318	300
Exports	43	30
Closing Stock	31.89	57.89
Source: CAI; unit- Lakh Bales		

previous year's consumption estimate was 318 lakh bales.

Northern New Cotton Crop:



Source: AgriWatch

All India Cotton Arrivals 2022-23	
This Week	8 Lakh Bales
Cumulative Arrival	43 Lakh Bales
Cotton Consumption	38 Lakh Bales
Exports	50,000 Bales
Import	200,000 Bales

Production Estimate

As per USDA September monthly report, India's Cotton crop is estimated at 27.50 million bales higher than 24.50 million bales in the 2022-23 season. The increase in production is due to the expectation of increased in acreages and yield for the 2022-23 season.

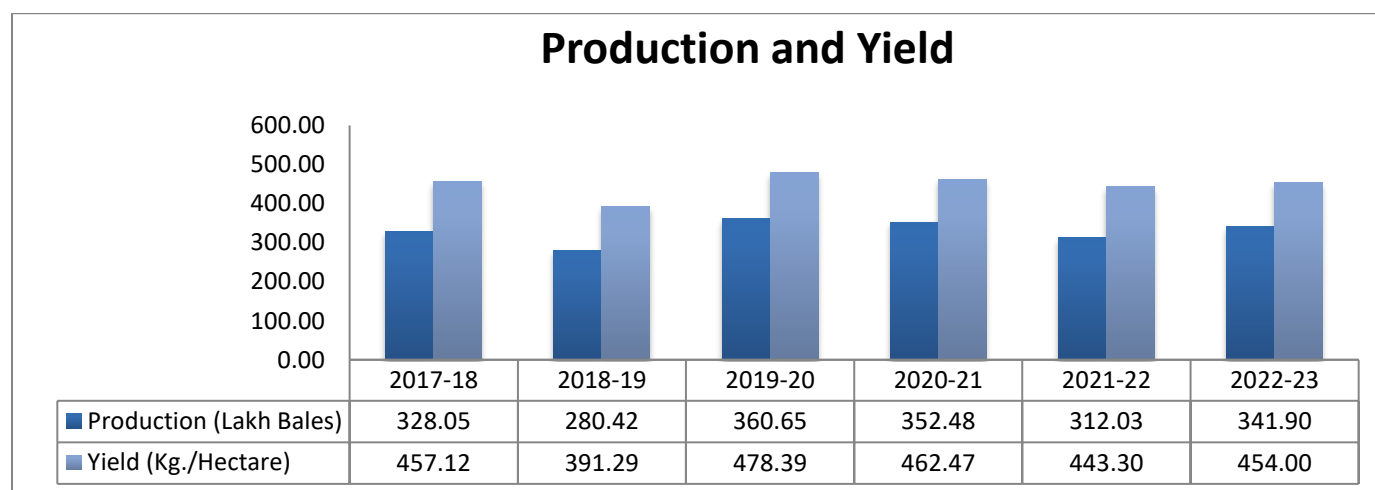
The government of India in its first advance estimate has estimated the Cotton production at 34.19 million bales against 31.20 million bales in the 2022-23 season.

AgriWatch has increased the Cotton production estimate to 34.81 million bales from previous season estimate of 31.50 million bales due to increased yield reported from major cotton producing states.

Production Estimates (Million Bales):

	2021-22	2022-23
GOI	31.20	34.19
AgriWatch	31.50	34.81
USDA	24.50	27.50

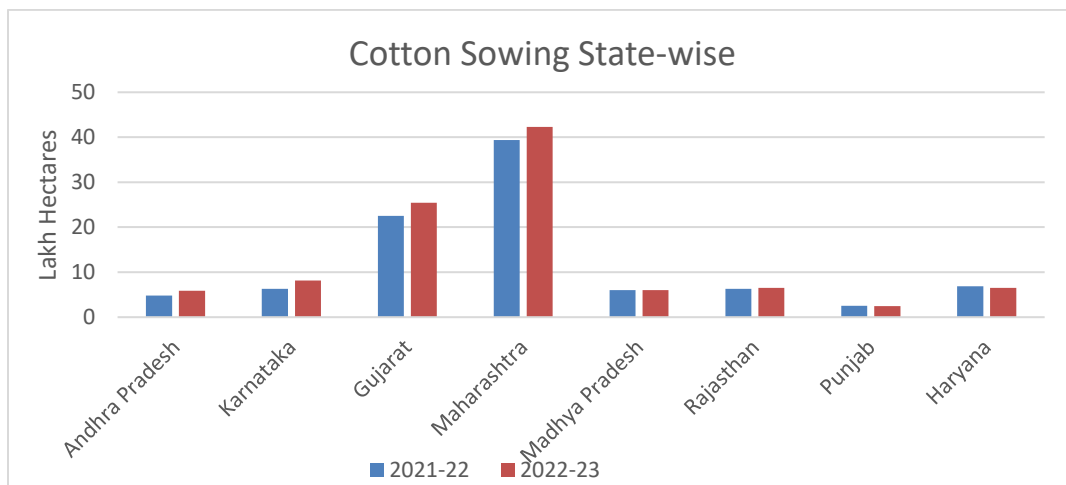
Domestic Production & Yield



Source: dacnet.nic.in *01st Advance estimate as on 21.09.2022

According to Min. of Agriculture's 1st advance estimate, Cotton output in the country for the coming 2022-23 season is likely to increase by around 10% to 341.90 lakh bales from 312.03 lakh bales produced during 2021-22. The major reason behind the increase in production is the expected increase in acreage and yield during the 2022-23 season.

Cotton Sowing 2022-23 Season



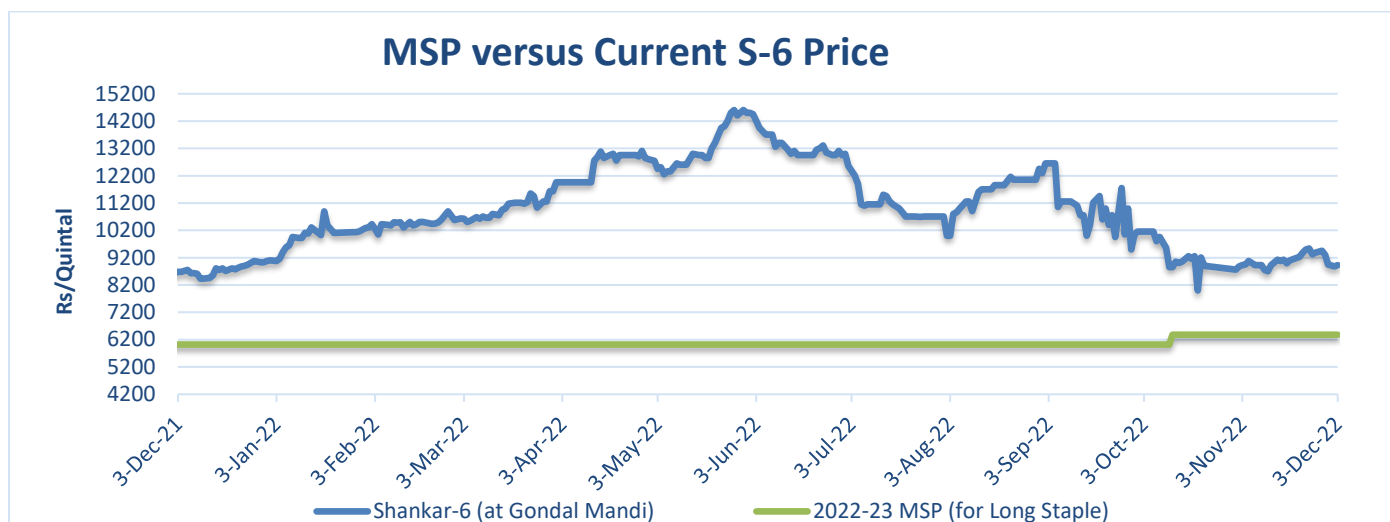
Cotton sowing was at 127.50 Lakh Ha. Vs 118.59 Lakh Ha. last year. Agriwatch expects overall the cotton sowing to reach 128 Lakh Ha. In 2022-23 season. Earlier, due to excess rainfall in July month cotton sowing was affected in central and southern India. As per AgriWatch the recent rains during the last September month and October 01st Week in Northern and Central India is likely to affect the cotton crop which is currently in the harvesting state.

Cotton Sowing (Lakh Hectares) As of 30 th Sept 2022			
States	2021-22	2022-23	Difference
Andhra Pradesh	4.93	6.53	+1.60
Karnataka	6.44	8.22	+1.78
Gujarat	22.54	25.49	+2.95
Maharashtra	39.57	42.29	+2.72
Madhya Pradesh	6.0	5.99	-0.01
Rajasthan	6.29	6.83	+0.55
Punjab	2.54	2.48	-0.06
Haryana	6.88	6.50	-0.38
All India	118.59	127.50	8.91

Domestic Cotton Prices Scenario

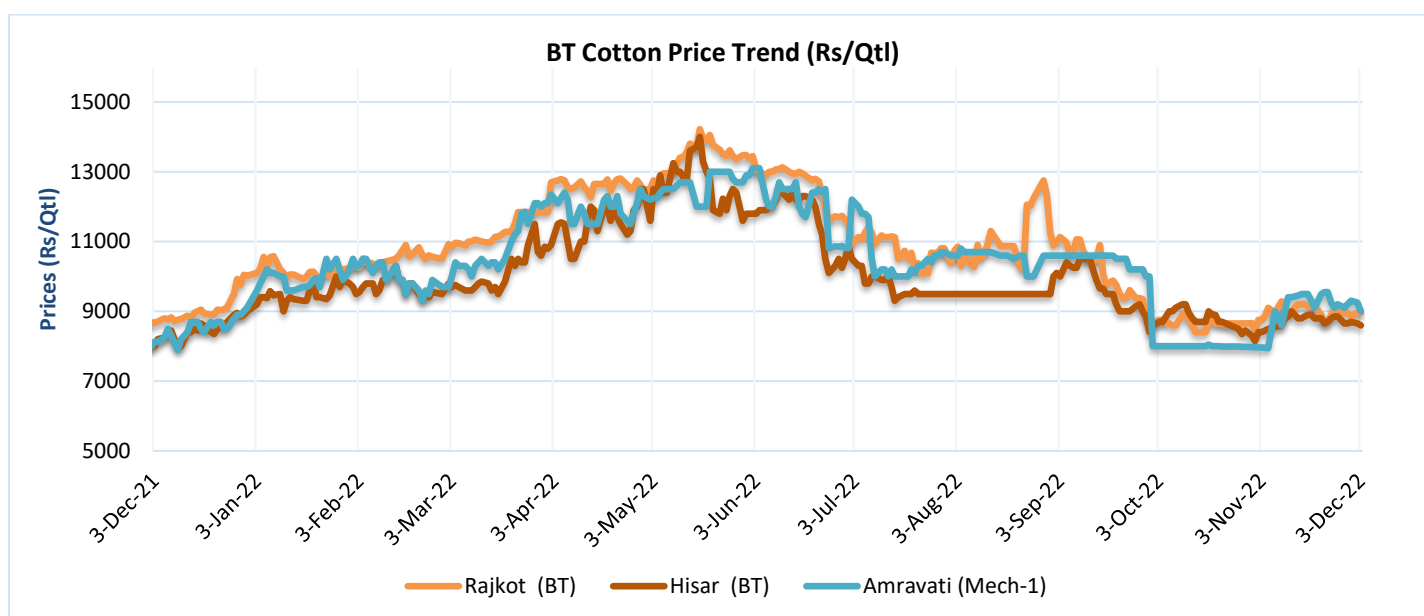
MSP V/s Shanker-6 Prices

Average kapas price at Gondal market stood slightly higher at Rs. 9,136/qt in Nov 2022 as compared to Rs. 8,942/qt in Oct 2022. The crop quality from central and northern India is currently good in the market.

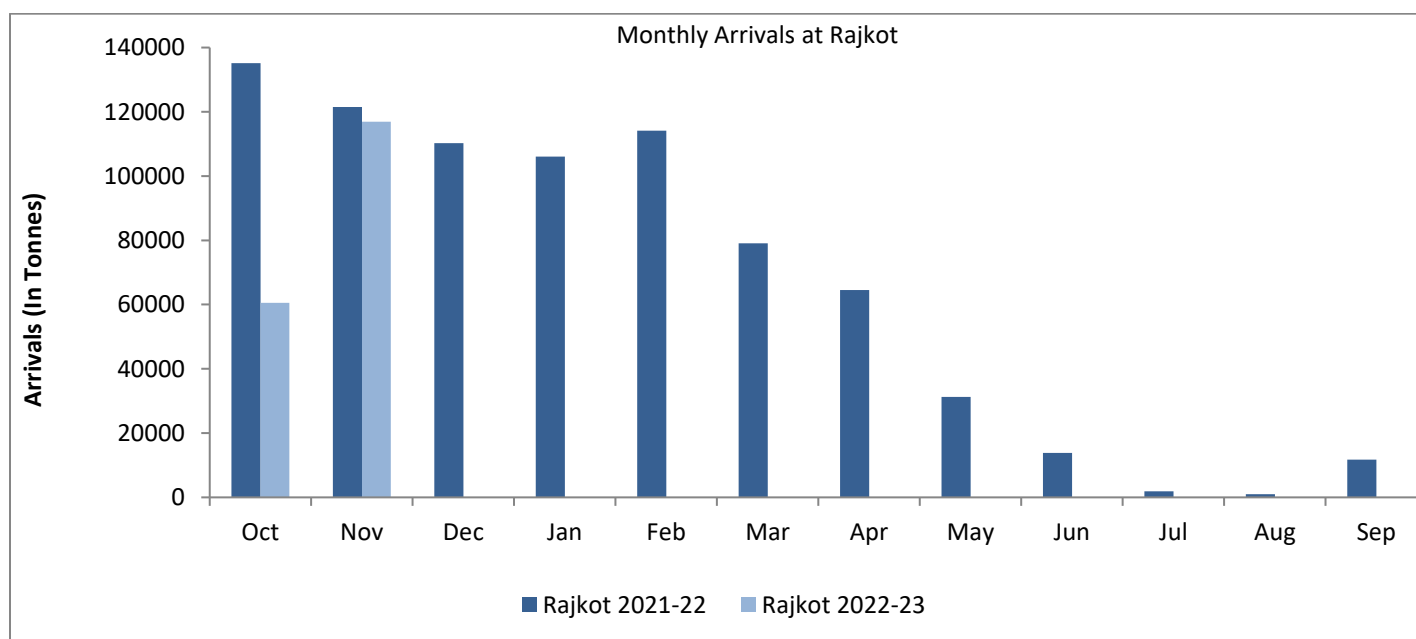
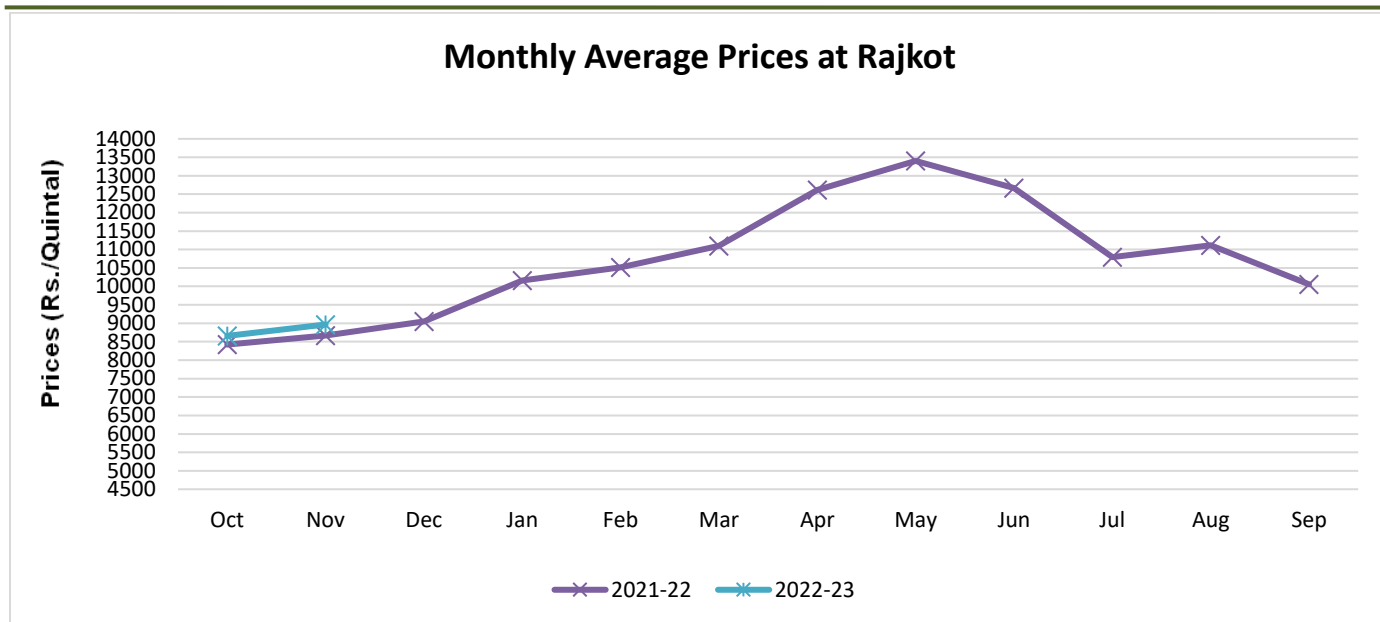


Kapas (Raw Cotton) Monthly Price Scenario

Monthly Price Review: Monthly kapas average price at Rajkot and other markets were significantly higher and stood at Rs.8,967/quintal in Rajkot as compared to previous month price of Rs. 8,661/quintal. As the Indian cotton sowing has increased by around 8.91% for the 2022-23 season, the raw cotton production is expected to increase in the key growing regions.



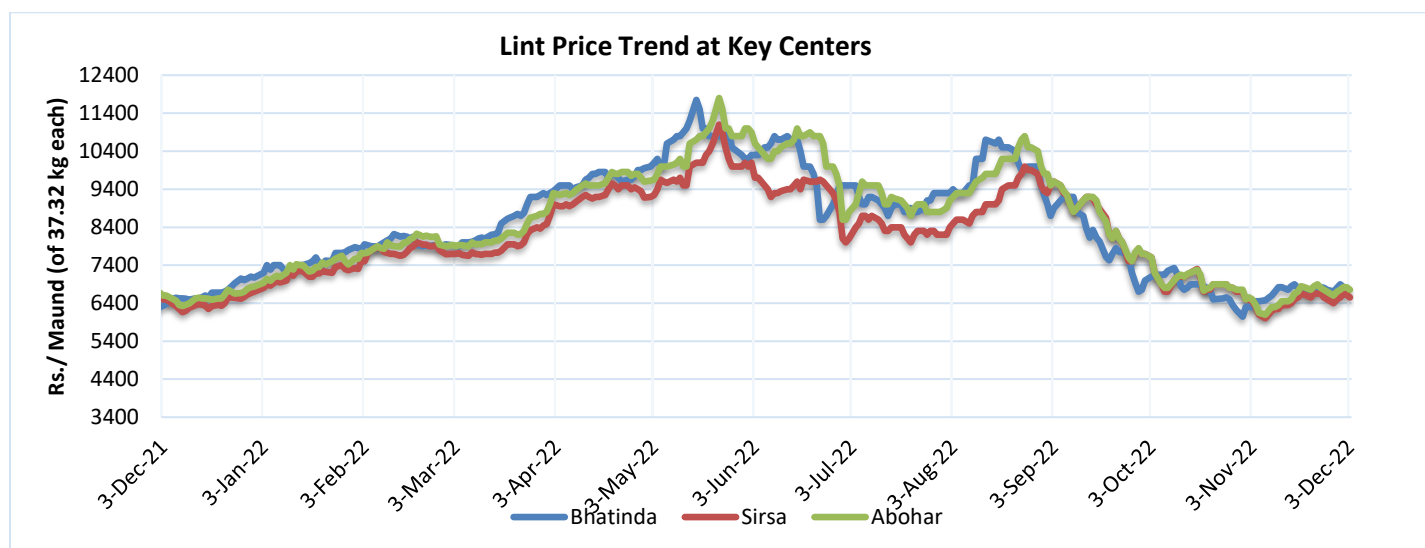
Kapas Monthly M-o-M Price Scenario



The arrivals in the month of November month has increased in the market as Indian cotton crop has started arriving in the market during the last month, as a result the prices had decreased and the monthly average price was at Rs. 8,967/Qtl compared to the prices during the corresponding month of the previous season. (Rs. 8,667/Qtl).

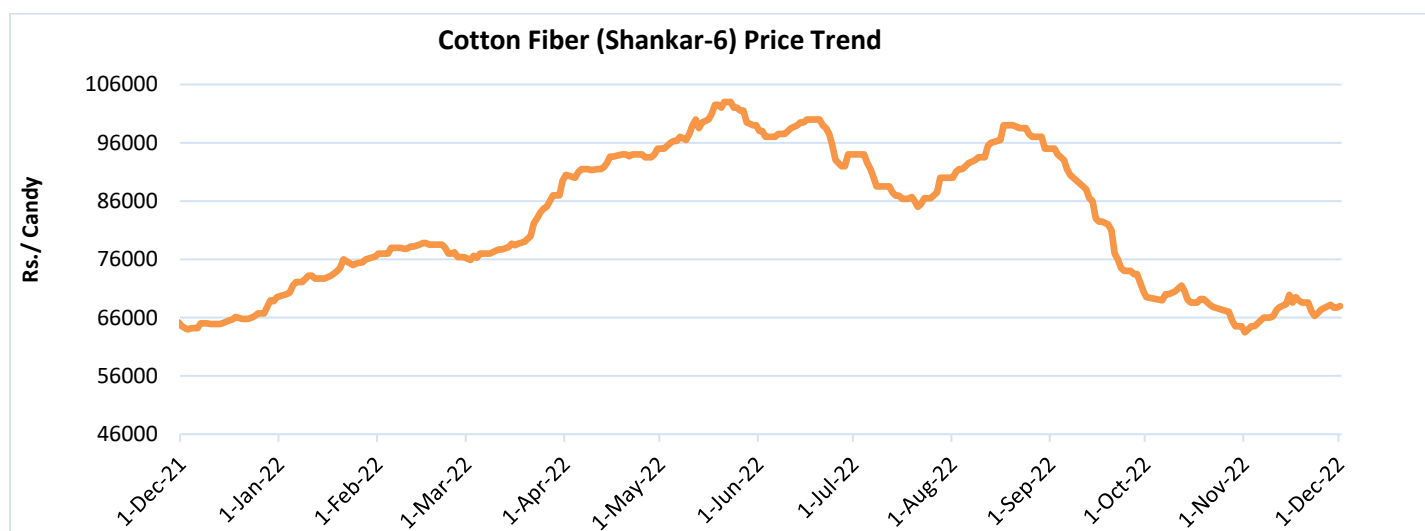
Lint price Outlook

Monthly average price of Lint at Sirsa stood lower compared to previous month at Rs.6482 per maund of 37.32 kg each in November, in Bhatinda market the prices have decreased and from Rs. 9891 per maund to Rs. 6638 per maund of 37.32 kg each. The cotton crop quality has been affected in Punjab and Haryana due to unresistant weather condition during the past months.



Cotton Fiber price Outlook

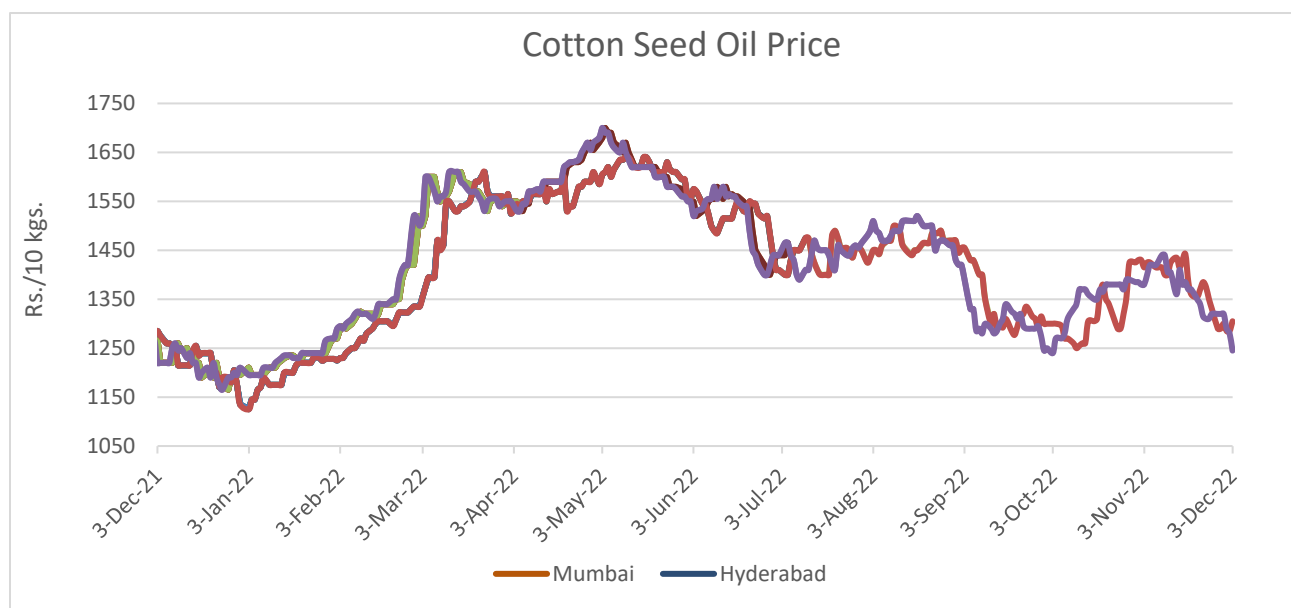
The average spot price quoted for Shankar-6 (29mm) by CAI was Rs. 67,212 per candy (of 355.6 kg each) during the November month, lower than Rs.68,350 per candy from previous month. Agriwatch expects cotton fiber to remain around of Rs.62,500-68,500 per candy in the coming month.



Cotton Seed Oil monthly Price Scenario

The monthly average price in Hyderabad stood at Rs.1347 per 10 Kg, Rs. 1351 kg in Rajkot and Rs.1358 per 10 kg in Mumbai.

Centers	Monthly Average Price as on (Rs/10 kg.)		% Change
	Nov	Oct	
Rajkot	1351	1349	0.12
Hyderabad	1347	1358	-0.77
Mumbai	1358	1355	0.21

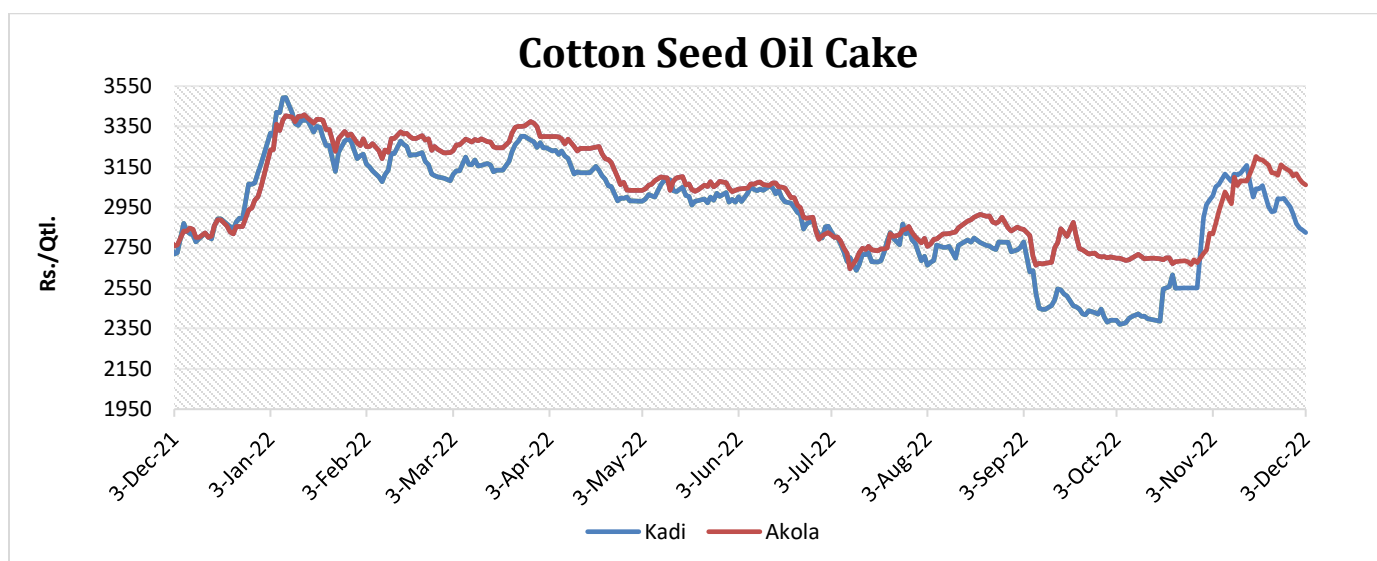


Cotton Seed Oil Cake monthly Price Scenario

The average price of cottonseed oilcake in the Kadi market has increased and was at Rs. 3020 per quintal from Rs. 2484 per quintal and in Akola was at Rs. 3060 per quintal from Rs. 2693 per quintal the previous month. Prices have increased due to improved demand in the market.

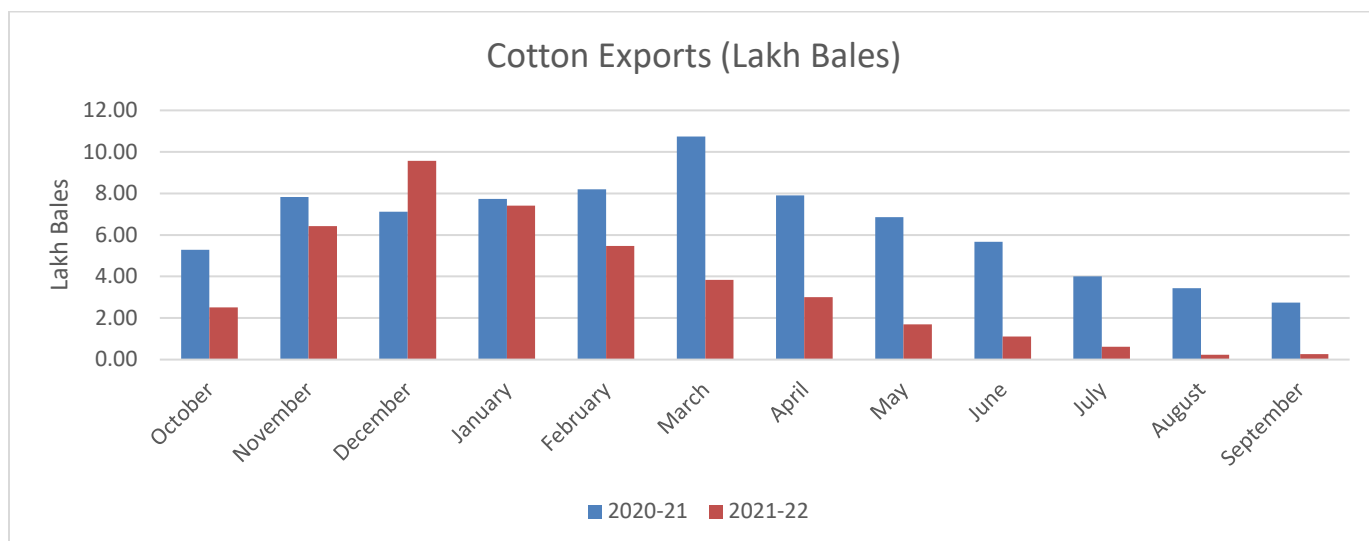
Centers	Monthly Average Price as on (Rs/quintal.)		% Change
	Nov	Oct	
Kadi	3020	2484	21.57
Akola	3060	2693	13.62

*Source: NCDEX

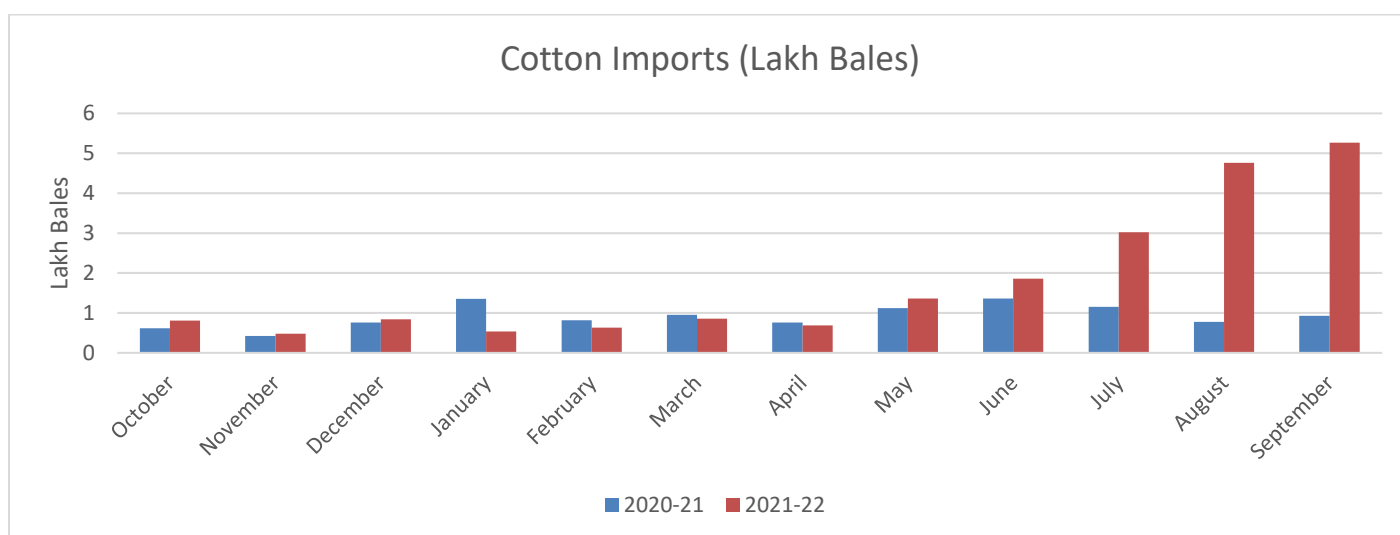


Export and Import Scenario:

Cotton exports are getting affected despite of higher production in India. Indian traders so far in the new season have contracted about 70,000 bales for exports, significantly lower than the 500,000 bales contracted during the same period previous season. Bangladesh, Vietnam, and China are the major buyers of Indian Cotton. Further, exports are unlikely to gain momentum unless local prices fall or global prices move higher.



Source: DGCIS



Country-wise Import/Export:

Cotton Exports (Commodity: 5201 COTTON, NOT CARDED OR COMBED)			
Country	Sep' 2021	Sep' 2022	% Growth
AUSTRALIA	0.52	-	-
BAHARAIN IS	343.32	-	-
BANGLADESH PR	34682.32	2691.19	-92.24
BHUTAN	0.08	-	-98.78
TAIWAN	758.34	-	-
CHINA P RP	943.43	-	-
COLOMBIA	0.25	-	-
INDONESIA	3321.52	436.11	-86.87
JAPAN	20.14	-	-

KUWAIT	0.01	-	-
MALDIVES	0.01	-	--
MAURITIUS	914	-	-
NEPAL	90.14	34.78	-61.42
OMAN	366.13	-	-
THAILAND	490.23	100.55	-79.49
TUNISIA	99.95	-	-
U S A	0.01	-	-
VIETNAM SOC REP	4862.14	1210.23	-75.11
Total	46892.54	4472.85	-90.46

Source: DGCIS

Cotton Imports (Commodity: 5201 COTTON, NOT CARDED OR COMBED)			
Country	Sep' 2021	Sep' 2022	% Growth
AUSTRALIA	6,386.25	25,753.62	303.27
BELIZE	-	24.87	-
BENIN	-	256.11	-
BRAZIL	-	5,652.32	-
BURKINA FASO	-	1,140.85	-
CAMEROON	300.7	709.66	136
C AFRI REP	-	496.88	-
CHAD	-	424.87	-
CHINA P RP	-	102.4	-
EGYPT A RP	524.24	285.19	-45.6
GERMANY	286.71	-	-
GREECE	164.45	-	-
GUINEA	-	499.94	-
HONG KONG	-	279.86	-
ISRAEL	184.03	-	-
ITALY	-	82.23	-
COTE D' IVOIRE	195.82	4,260.31	2,075.58
MALAWI	-	207.24	-
MALI	547.61	782.41	42.88
MAURITANIA	-	499.93	-
NETHERLAND	-	1,321.62	-
NIGERIA	-	129.34	-
SENEGAL	-	1,743.36	-
SINGAPORE	204.6	3,534.64	1,627.60
SUDAN	-	243.14	-
SWITZERLAND	332.66	6,046.36	1,717.58
TANZANIA REP	149.21	6,809.86	4,463.94
TOGO	-	1,560.33	-
U S A	6,494.86	26,801.00	312.65
Total	15,771.15	89,648.35	468.43

Source: DGCIS

Price Outlook for the coming month:

Price Projections for Rajkot (BT Cotton)	October	November	December
	8658	8967	8600-9200

Unit: Rs. / Quintal

Domestic Cotton Balance Sheet (MY October to September)

Cotton Balance Sheet			
In Lakh Bales (170 KGS)	2020-21	2021-22	2022-23
Opening stock	103.82	78.82	36.42
Cotton production	365	315.6	348.16
Imports	10	12	10
Total supply	478.82	406.42	494.58
Mill consumption	274	278	280
Consumption by SSI	30.8	30	30
Non-Mill consumption	20.2	22	22
Exports	75	40	45
Total Demand	400	370	377
Ending Stock	78.82	36.42	17.58
Stock to Use Ratio	19.71%	9.84%	4.66%

Source: Agriwatch Research

The 2022-23 cotton MY is likely to start with 54% lower beginning stocks compare to last year. But, estimated higher production for Kharif 2022-23 would offset the supply tightness and overall, the supplies are likely to increase by almost 22%. However, anticipated overall higher consumption during MY 2022-23 would keep the ending stocks at lower side (down by 52% from last year) which would remain supportive for prices once the peak arrival season ends. Consequently, the stock to use ration is likely to remain lower than last year (last year itself the stock to use ratio was lower).

International Market Scenario

Major Market Highlights:

Cotton production in China is expected to increase by 5% in the 2022 season mainly due to an increase in acreages under the cotton crop. Cotton production in northwest China's Gansu province and Xinjiang is expected to increase by 22% and 7% respectively.

According to the USDA, World Agriculture Supply Demand Estimate Report, U.S. cotton production is expected to be higher by 1.5%, at 14.0 million bales, as a decrease in the Southwest is more than offset by increases elsewhere. Domestic mill uses and exports are unchanged, and ending stocks are 200,000 bales higher at 3.0 million bales. The 2022-23 season average price for upland cotton is reduced 5 cents this month to 85 cents per pound.

The 2022-23 World cotton production is expected to be lower by 1.6 million bales, led by a 700,000-bale cut in Pakistan's crop as gin arrivals there signal the extent of damage from earlier precipitation and flooding. Unusually high precipitation is also driving a 500,000-bale reduction in Australia's 2022-23 crop, and in part accounts for a 630,000-bale decline in West Africa's expected output. Global cotton consumption is projected around 650,000 bales lower, with a 300,000-bale cut to mill use in both Pakistan and Bangladesh.

World trade is 400,000 bales lower, with import reductions for Bangladesh and China only partly offset by Pakistan's increase; West African exporters account for most of the decline in projected exports. At 87.3 million bales, world-ending stocks in 2022-23 are projected 600,000 bales lower than in October, but 1.6 million higher than the year before.

USDA Balance Sheet

World Cotton Balance Sheet			
	2020-21	2021-22#	2022-23*
Area Harvested	31,367	32,314	32,407
Yield	773	779	782
Opening Stock	98,393	86,754	85,640
Production	1,11,471	1,15,760	1,16,429
Imports	48,693	42,889	43,221
Exports	48,728	42,763	43,203
Domestic Consumption	1,23,075	1,17,000	1,14,820
Ending Stock	86,754	85,640	87,267

Source: USDA *Global projected 2022-23; #estimated 2021-22

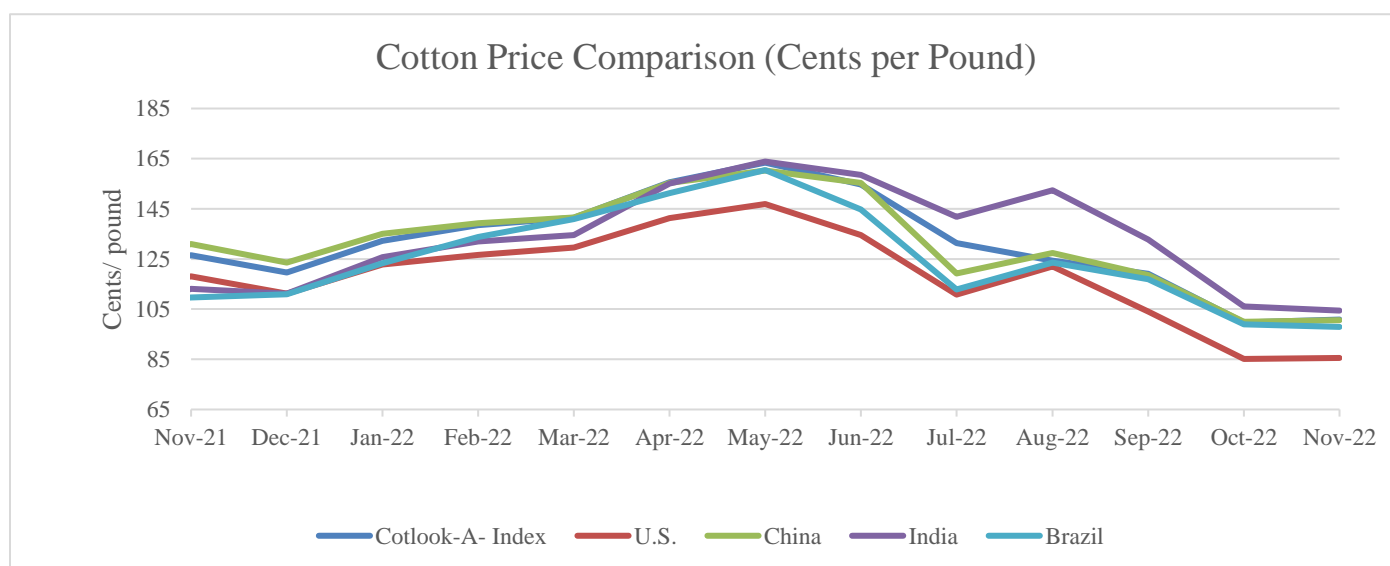
*Attribute Unit Description: Area in 1000 Ha; Yield of Cotton in Kg/Ha; Quantity of Cotton in 1000 480-lb Bales

India's Cotton Balance Sheet					
	2018-19	2019-20	2020-21	2021-22	2022-23*
Area Harvested	12,600	13,400	13,286	12,150	13,000
Yield	449	463	452	439	461
Opening Stock	8,625	8,604	15,684	11,939	8,696
Production	26,000	28,500	27,600	24,500	27,500
Imports	1,800	2,280	844	1,000	1,550
Exports	3,521	3,200	6,189	3,743	3,450
Domestic Consumption	24,300	20,500	26,000	25,000	24,000
Ending Stock	8,604	15,684	11,939	8,696	10,296

Source: USDA *India projected 2022-23; #estimated 2021-22

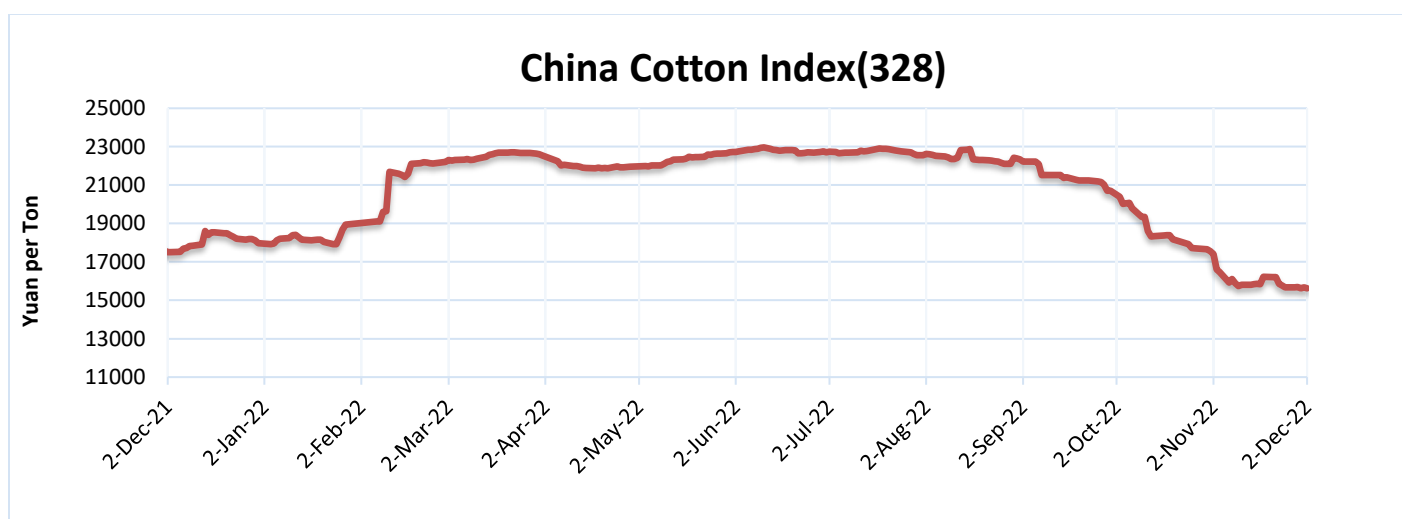
*Attribute Unit Description: Area in 1000 Ha; Yield of Cotton in Kg/Ha; Quantity of Cotton in 1000 480-lb Bales

Cotton Price Comparison



Cotlook A Index	Monthly Average Price as on		% Change
	Nov	Oct	
Cotlook A Index	100.8	99.71	1.09
India	104.43	106.14	-1.61

Cotton Index FC (M)	100.65	99.9	0.75
Brazil Cotton Index	97.86	98.92	-1.07
USA Spot Price	85.58	85.15	0.50
Prices in US cents per Pound			



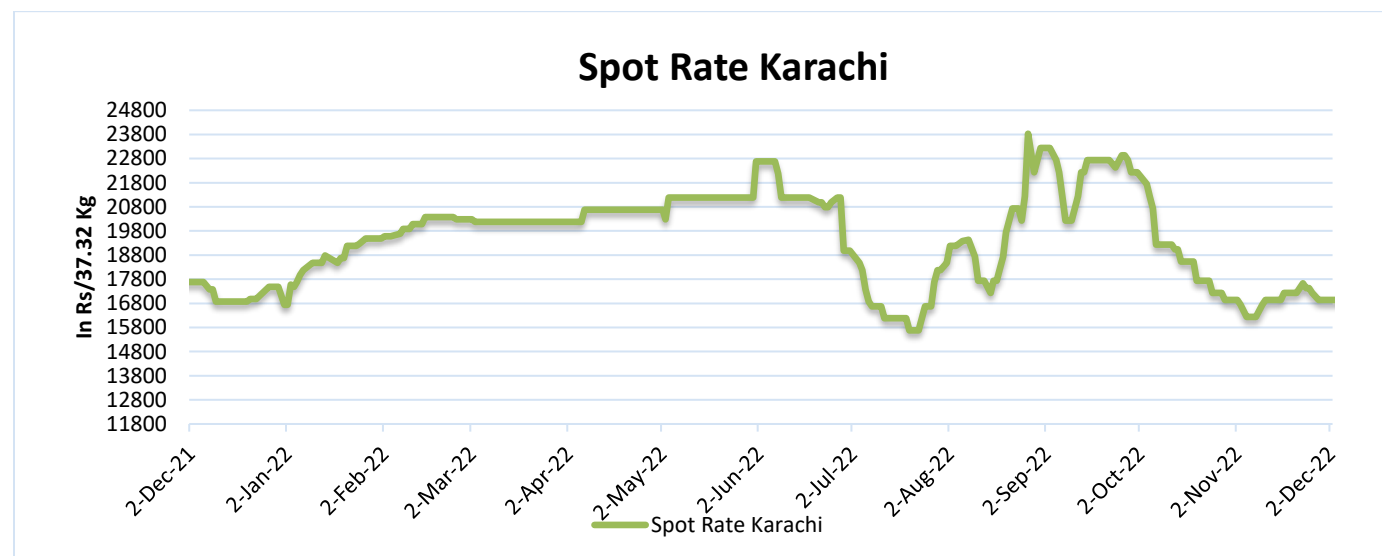
Cotton Index	Monthly Average Price as on		% Change
	Nov	Oct	
CCIndex(328)	15228.82	15743.83	-3.27
CCIndex(527)	13702.45	14098.61	-2.81
CCIndex(229)	15582.09	16080.39	-3.10
Prices in Yuan per ton			

Source: USDA

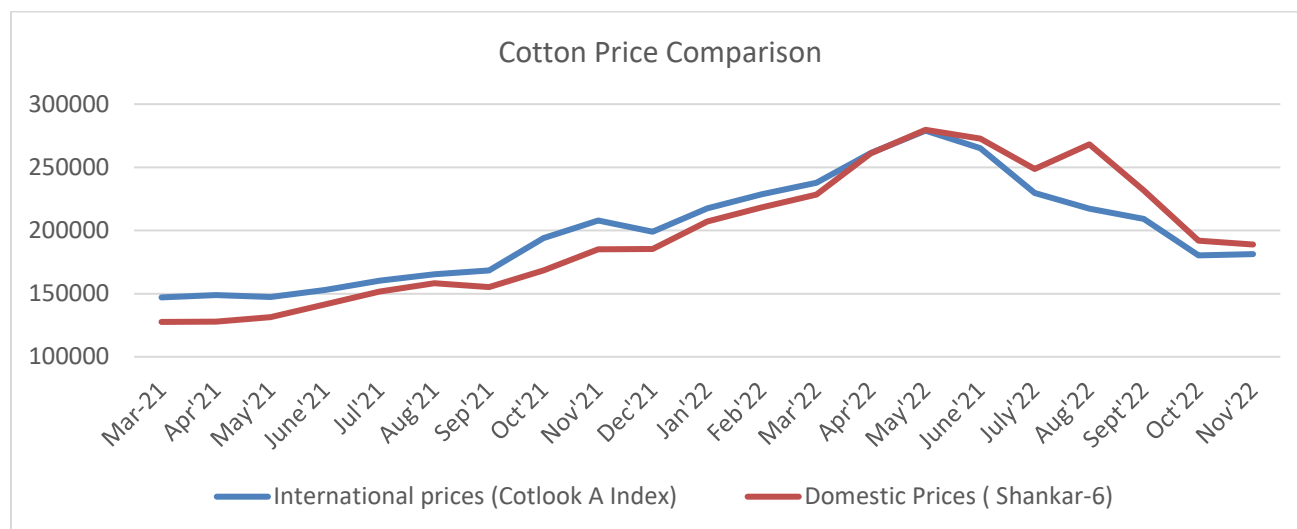
Pakistan Spot Prices

The Karachi spot price stood around Rs.16968/q slightly lower compared to the previous month.

Karachi Spot Prices	Monthly Average Price as on		% Change
	Nov	Oct	
Prices	16968	17959	-5.52
Prices in Rs per 37.32 Kg			



International and Domestic Price Comparison



The international cotton price traded stable at Rs. 1,81,174 per tonnes in November month compared to past month of Rs. 1,80,193 per tonnes. Whereas, the domestic prices have decreased slightly in November month to Rs. 1,88,910 per tonnes in anticipation of a higher production due to an increase in acreages across the major growing states.

Monthly Technical Outlook:

Commodity: Cotton

Exchange: MCX

Contract: Dec

Expiry: Dec. 30, 2021

Cotton – Technical Outlook

Technical Chart:



Technical Commentary:

- As depicted in the above chart, market is currently trading at 31900 level.
- As depicted in the above chart, cotton is currently trading above 9,18,50 and 100 DMA. Prices have taken a support at 32000 and had moved sideways, the resistance is now likely to be seen at 32550, a move above could see prices testing 32300. Overall, the prices are expected to move sideways in the coming week.
- Cotton prices in short term will trade in the 32093-33850 range while in the medium term it can touch 34,000- 35,000 level.

Intraday Supports & Resistances			S1	S2	PCP	R1	R2
Cotton	MCX	Dec	31480	31560	31900	32110	32230
Intraday Trade Call			Call	Entry	T1	T2	SL
Cotton	MCX	Dec	Buy	31890	31990	32080	31820

* Do not carryforward the position the next day.

Commodity: Cotton seed oilcake

Exchange: MCX

Contract: Dec

Expiry: Dec. 30, 2021

Cottonseed Oilcake

Technical Chart:



Technical Commentary:

- As evident from the above, the market has slightly corrected yesterday.
- Currently trading above 18, 50 and 100 DMA. RSI indicates weak buying strength.
- Market is expected further to remain rangebound to weak in the coming days.

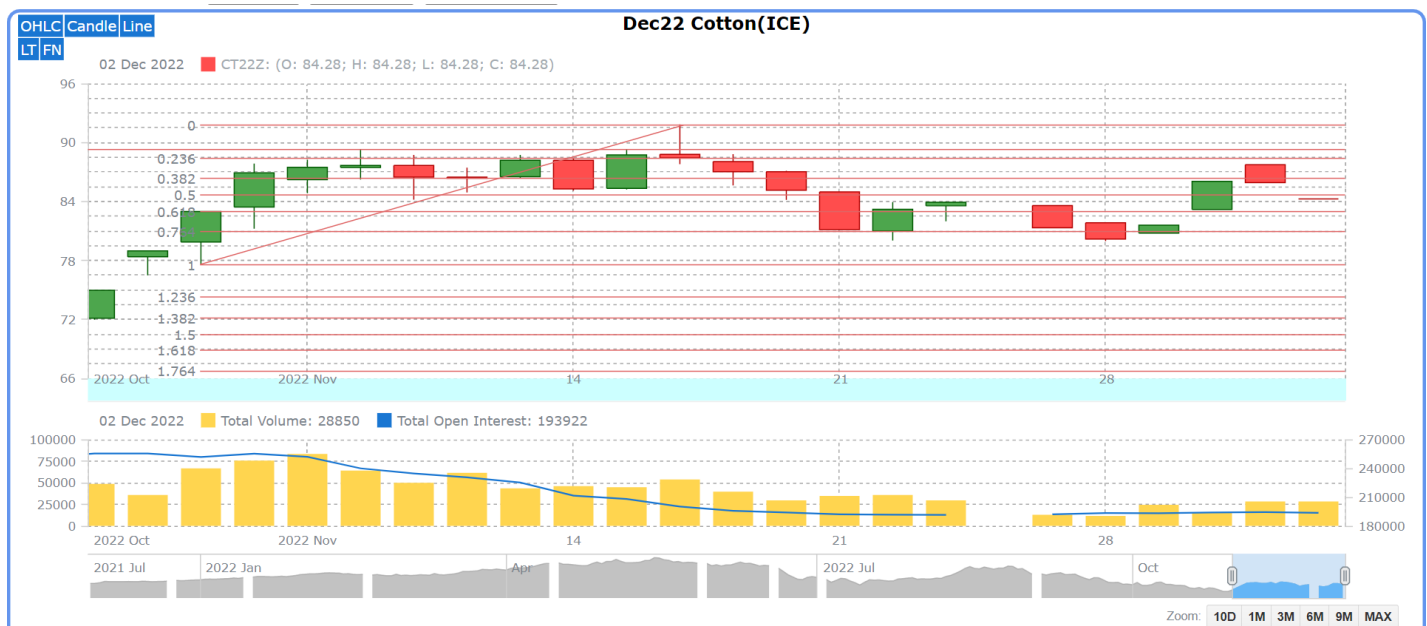
Intraday Supports & Resistances			S1	S2	PCP	R1	R2
Cottonseed oilcake	NCDEX	Dec	2633	2683	2749	2909	2924
Intraday Trade Call			Call	Entry	T1	T2	SL
Cottonseed oilcake	NCDEX	Dec	Sell	2759	2724	2699	2980

MCX and NCDEX Weekly Prices

MCX Cotton Futures		
Date	Nov-22	Dec-22
25-11-2022	68,822	65,329
02-11-2022	69,659	66,730
Changes in points	837	1401
% Change	1.22	2.75

Currencies Weekly Change					
Date	INR/USD	Dollar Index	INR/Yuan	Yuan/Dollar	USD/Yuan
25-11-2022	81.71	105.94	11.387	0.139	7.174
02-12-2022	81.44	104.44	11.593	0.142	7.024
Changes in points	-0.27	-1.5	0.205	0.003	-0.1508
% Change	-0.33	-1.42	1.80	2.15	-2.10

Technical Analysis of Cotton Future (Dec'22 Contract) at ICE



- The Dec'22' contract remained up and intact.
- Total volume increased & Open Interest decreased compared to last month,
- We expect cotton prices to remain sideways in the coming month.

Expected Price Range During Coming month

Expected Trend	Expected Trading Band
Range bound momentum	84-92

Expected Support and Resistance

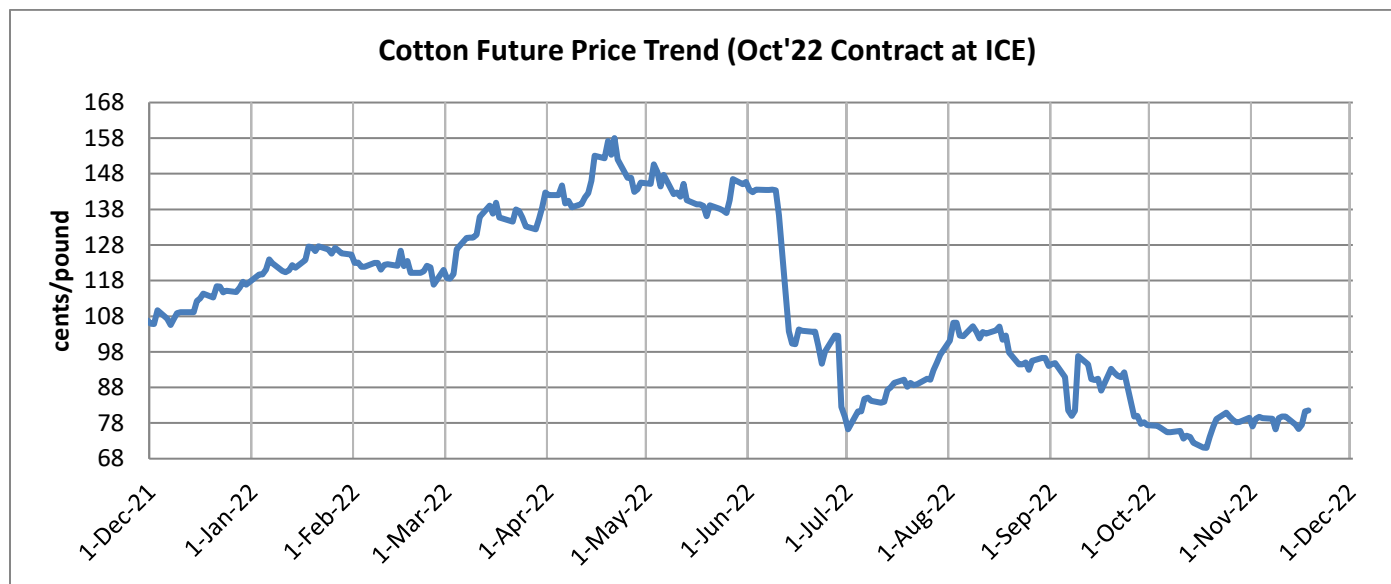
Support 1	Support 2	Resistance 1	Resistance 2
82	78	89	90

Figures in US cents/pound

Future Price Trend (Active Contract):

Cotton Prices in Future Contract on ICE						Prices in cents/Lb	
Contracts	01-Dec-22	01-Nov-22	02-Sep-22	04-Jun-22	01-Dec-21	% Change over a month	% Change over previous year
Oct-22	81.58	71.08	108.39	126.66	90.86	14.77	-10.21
Dec-22	80.25	71.92	103.21	117.90	109.39	13.16	-26.64
Mar-23	84.85	71.64	100.14	113.45	104.19	18.44	-18.56
May-23	84.15	71.85	97.79	110.30	102.77	17.12	-18.12
Jul-23	83.37	71.98	94.45	138.18	100.67	15.82	-17.18

Future Price Trend (Active Contract):



ICE front month futures was higher by 14.77% in Nov'22 contract compared in Oct'22. The average of ICE Oct contract stood higher around 81.58 cents/lbs in Nov'22, up by 14.77 points compared to the average price that stood in Nov'21 around 71.08 cents/lbs.

Cotton Yarn

South India's cotton yarn prices remained steady amid weak demand in the market. Also, Yarn prices remained stable in Mumbai during the last week. Mills are struggling to maintain prices of cotton yarn amid weaker demand. Mills are facing disparity due to higher cotton prices and poor demand from the weaving industry.

In Mumbai, 60 count carded cotton yarn of warp and weft varieties were traded at Rs.1,700-1,750 and Rs.1,610-1,630 per 5 kg (GST extra) respectively. 60 combed warp was priced at Rs.360-365 per kg. 80 carded (weft) cotton yarn was sold at Rs.1,540-1,580 per 4.5 kg.

According to the commerce ministry data, cotton yarn exports from India were down by 71% in September 2022. Cotton yarn exports have shrunk to US \$ 129.28 million in September'22 from US \$ 442.80 million a year ago. Cotton yarn shipments to Bangladesh are set to fall by 71.21% to USD 51.38 million in September

2022, while shipments to Egypt and Portugal were down by 57.55% and 79.24 % respectively. (year-on-year basis)

Domestic Cotton Prices and Arrivals at Key Centers

Cotton (Kapas& Lint) Monthly Average Prices at Key Centers:

Cotton Prices at Key Spot Markets:

Commodity	Kapas		Montly Prices Average (Rs./Quintal)		Change
State	Centre	Variety	Nov'22	Oct'22	
Gujarat	Ahmedabad	Shankar-6	9193	8839	354
	Gondal	Shankar-6	9140	8942	198
	Rajkot	B.T. Cotton	8967	8658	309
	Patan	B.T. Cotton	9091	8958	133
	Kadi	B.T. Cotton	9083	8746	337
	Deesa	B.T. Cotton	1624	NA	-
	Dhrol	B.T. Cotton	9108	8721	387
Haryana	Bhiwani	B.T. Cotton	6764	8607	-1843
	Bhiwani	Desi	1174	NA	-
	Adampur	B.T. Cotton	8702	8783	-81
	Fatehabad	B.T. Cotton	8645	8621	24
	Jind	B.T. Cotton	455	NA	-
	Uchana	B.T. Cotton	8709	8601	108
	Dabwali	B.T. Cotton	8726	8758	-32
Rajasthan	Hanumangarh	B.T. Cotton	8875	8730	145
	Rawatsar	B.T. Cotton	8861	8638	223
Madhya Pradesh	Khandwa	Mech-1	8967	8500	467
	Khargaon	Mech-1	8995	8555	440
Maharashtra	Amravati	Mech-1	9261	8040	1221
Uttar Pradesh	Hathras	B.T. Cotton	8588	7621	966
	Hathras	Desi	7296	7400	-104
Telangana	Adilabad	Un-Ginned	8511	7423	1088
Andhra Pradesh	Adoni	Un-Ginned	9170	9385	-215
Karnataka	Bijapur	Bunny	8740	9298	-558
	Hubli	D.C.H.	2202	NA	-
	Hubli	B.T. Cotton	NA	8509	-
	Raichur	H-44 Cotton	8873	9254	-381

Commodity	Lint		Montly Prices Avg. (Rs./Maund of 37.32kg each)		Change
State	Centre	Variety	Nov'22	Oct'22	
Punjab	Bhatinda	J-34	6638	6840	-202
	Abohar	J-34	6647	6841	-194
	Mansa	J-34	6593	6958	-365
Haryana	Sirsa	J-34	6482	6818	-336
Rajasthan	Sri-Ganganagar	J-34	6328	6484	-156

Cotton Arrivals in Key Centers:

Commodity	Kapas		Monthly Sum Arrivals (Quintal)		Change
State	Centre	Variety	Nov'22	Oct'22	
Gujarat	Ahmedabad	Shankar-6	1023400	435200	588200
	Gondal	Shankar-6	219925	40652	179273
	Rajkot	B.T. Cotton	116900	60550	56350
	Patan	B.T. Cotton	364607	107370	257237
	Kadi	B.T. Cotton	612500	189000	423500
	Dhrol	B.T. Cotton	14268	7138	7130
Haryana	Bhiwani	B.T. Cotton	18000	30800	-12800
	Bhiwani	Desi	NA	NA	-
	Adampur	B.T. Cotton	37754	24055	13699
	Fatehabad	B.T. Cotton	4750	2150	2600
	Jind	B.T. Cotton	425	490	-65
	Uchana	B.T. Cotton	12350	1645	10705
	Dabwali	B.T. Cotton	12350	4100	8250
Rajasthan	Hanumangarh	B.T. Cotton	78500	40100	38400
	Rawatsar	B.T. Cotton	78500	34500	44000
Madhya Pradesh	Khandwa	Mech-1	22050	1000	21050
	Khargaon	Mech-1	111730	18710	93020
Maharashtra	Amravati	Mech-1	36100	2200	33900
Uttar Pradesh	Hathras	B.T. Cotton	1080	3235	-2155
	Hathras	Desi	180	330	-150
Telangana	Adilabad	Un-Ginned	475033	11797	463236
Andhra Pradesh	Adoni	Un-Ginned	79228	95980	-16752
Karnataka	Bijapur	Bunny	150987	45155	105832
	Hubli	D.C.H.	118	NA	-
	Hubli	B.T. Cotton	NA	10	-
	Raichur	H-44 Cotton	403	367	36

Commodity	Lint		Monthly Sum Arrivals (Quintal)		Change
State	Centre	Variety	Nov'22	Oct'22	
	Abohar	J-34	11560	8585	2975
	Mansa	J-34	3655	4004	-349
Haryana	Sirsa	J-34	12444	7665	4779
Rajasthan	Sri-Ganganagar	J-34	68000	48500	19500

Cotton Fiber Price Scenario (As published by Cotton Association of India):

Cotton Association of India Cotton Spot Rates:

Trade Name	Staple	Micronaire	Strength/ GPT	Rs. Per Candy	Rs. Per Candy	Change
				Nov'22	Oct'22	
Bengal Deshi (RG)/Assam Comilla (101)	Below 22mm	5.0 - 7.0	15	31950	52536	-20586
Bengal Deshi (SG)(201)	Below 22mm	5.0 - 7.0	15	32300	53236	-20936
J-34(202)	26mm	3.5 - 4.9	23	31600	64154	-32554
H-4/ MECH-1(105)	28mm	3.5 - 4.9	27	0	66000	-66000
Shankar-6(105)	29mm	3.5 - 4.9	28	34000	68363	-34363
DCH-32(107)	34mm	3.0 - 3.8	33	37500	79068	-41568

Cotton Yarn Prices:

Cotton Yarn Prices	2-Dec-22	1-Dec-22	Change	2-Dec-22	1-Dec-22	Change
Varieti y	Prices FOB ,USD			Prices Kg Indian Port		
Ne 20/1 Carded Hosiery Yarn	3.13	3.13	Unch	254	254	Unch
Ne 20/1 Combed Hosiery Yarn	3.25	3.25	Unch	264	264	Unch
Ne 21/1 Carded Weaving Yarn	3.13	3.13	Unch	254	254	Unch
Ne 26/1 Combed Hosiery Yarn	3.34	3.34	Unch	271	271	Unch
Ne 30/1 Carded Hosiery Yarn	3.29	3.29	Unch	267	267	Unch
Ne 30/1 Combed Hosiery Yarn	3.41	3.41	Unch	277	277	Unch
Ne 32/1 Carded Weaving Yarn	3.37	3.37	Unch	274	274	Unch
Ne 34/1 Combed Hosiery Yarn	3.62	3.62	Unch	294	294	Unch
Ne 40/1 Combed Hosiery Yarn	3.8	3.8	Unch	309	309	Unch
Ne 40/1 Carded Weaving Yarn	3.56	3.56	Unch	289	289	Unch
Ne 30/2 Carded Hosiery Yarn	3.56	3.56	Unch	289	289	Unch

Ne 32/2 Combed Knitting Yarn	3.99	3.99	Unch	324	324	Unch
Ne 32/2 Carded Hosiery Yarn	3.62	3.62	Unch	294	294	Unch
Ne 40/2 Combed Hosiery Yarn	4.42	4.42	Unch	359	359	Unch
Ne 30/1 Combed Compact Weaving Yarn	3.62	3.62	Unch	294	294	Unch
Ne 40/1 Combed Compact Weaving Yarn	4.05	4.05	Unch	329	329	Unch
Ne 50/1 Combed Compact Weaving Yarn	4.42	4.42	Unch	359	359	Unch
Ne 16/1 Open End Yarn	2.33	2.33	Unch	189	189	Unch
Ne 21/1 Open End Yarn	2.51	2.51	Unch	204	204	Unch
Ne 24/1 Open End Yarn	2.82	2.82	Unch	229	229	Unch

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