

### **Domestic Market Scenario**

#### Major Highlights (January 2022):

- Prices of Cotton bales were down on rising new crop arrivals amid better crop views.
- Mills are not running with full capacity.
- In some areas of central and northern India second picking has been started, the cotton crop quality may get affected due to uneven weather.

<b>Market Factors</b>	<b>Impact on Price</b>
Subdued demand from Spinning Mills	<b>Bearish</b>
Increased arrivals in the Domestic market	<b>Bearish</b>
Local demand for cotton yarn remained sluggish	<b>Bearish</b>
Lower Cotton Export Demand	<b>Bearish</b>
Increased MSP of Cotton	<b>Bullish</b>

India's cotton crop is in good condition. During the last month cotton daily arrivals were around 1,20,000-1,30,000 bales per day. Cotton arrivals in the domestic market are not increasing as farmers are holding stock in anticipation of higher prices. Overall weather is favorable for the cotton crop.

Cottonseed prices remained stable to firm during the last month. However, the raw cotton prices remained lower due to improved arrivals in the market. Demand is also comparatively lower than the production.

Ginning factories are facing issues of falling prices, lack of arrivals and disparity from past 3 months. Limited stock is available with the ginners. Spinning margin close to zero. Cotton yarn prices are stable. Trade is very slow due to the huge disparity to spinners and ginners. Export demand has improved during the last month.

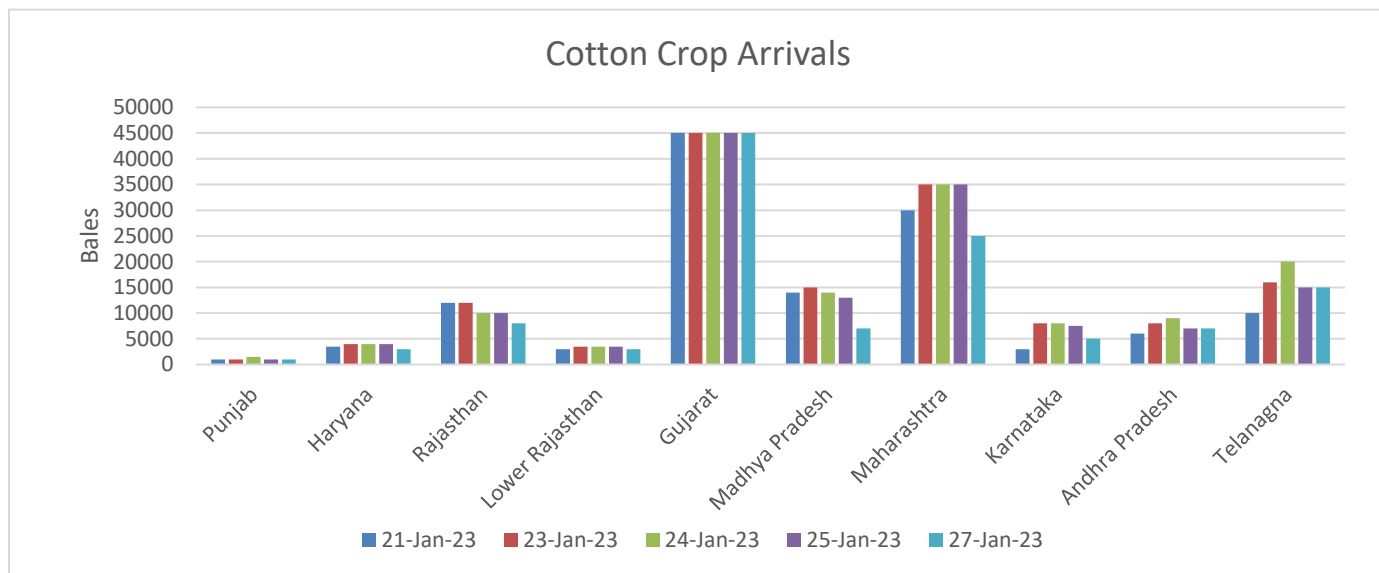
As per the Cotton Association of India latest estimate of the cotton crop for 2022-23 season. The CAI has reduced its cotton crop estimate by 4.25 lakh bales for the 2022-23 season to 339.75 lakh bales. Cotton imports were maintained at 12 lakh bales and exports at 30 lakh bales. Domestic consumption was estimated at 300 lakh bales. Overall, the ending stock for the 2022-23 season was estimated at 53.64 lakh bales.

Majorly, CAI has maintained its export estimate for the 2022-23 season. The exports for the 2022-23 season are estimated at 30 lakh bales of 170 kgs. each and are less by 13 lakh bales than the exports estimate of 43.00 lakh bales of 170 kgs. each for the crop year 2021-22. Also, domestic consumption has revised to 300 lakh bales as against 320 lakh bales estimated earlier. The previous year's consumption estimate was 318 lakh bales.

<b>Cotton Balance Sheet</b>	<b>2021-22</b>	<b>2022-23</b>
Opening Stock	71.84	31.89
Production	307.05	339.75
Imports	14	12
Domestic Consumption	318	300
Exports	43	30
Closing Stock	31.89	53.64
<b>Source: CAI; unit- Lakh Bales</b>		

As per Cotton Association of India, Cotton arrivals between 01<sup>st</sup> October to 31<sup>st</sup> December 2022 were nearly 82 lakh bales against the 130 lakh bales for the same period last year. However, with the start of January month prices have recovered, Cotton Shanker-6 prices are currently trading at Rs. 60,000 per candy against Rs. 56,000 per candy last month.

### Northern New Cotton Crop:



Source: AgriWatch

All India Cotton Arrivals 2022-23	
This Week	9.5 Lakh Bales
Cumulative Arrival	115 Lakh Bales
Cotton Consumption	83 Lakh Bales
Exports	2,50,000 Bales
Import	5,50,000 Bales

### Production Estimate

As per USDA September monthly report, India's Cotton crop is estimated at 27.50 million bales higher than 24.50 million bales in the 2022-23 season. The increase in production is due to the expectation of increased in acreages and yield for the 2022-23 season.

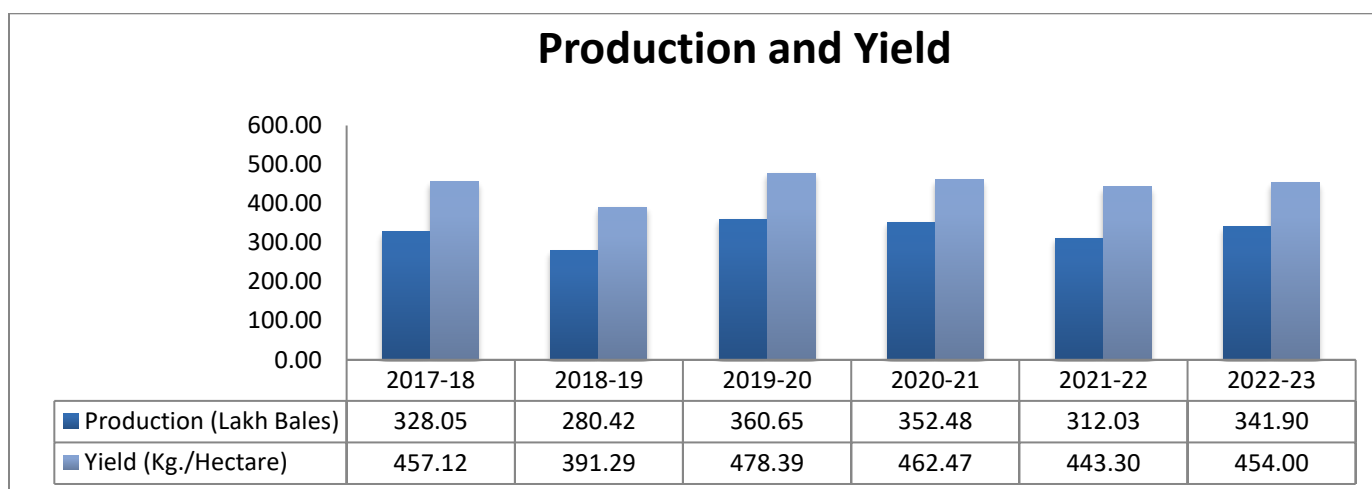
The government of India in its first advance estimate has estimated the Cotton production at 34.19 million bales against 31.20 million bales in the 2022-23 season.

AgriWatch has increased the Cotton production estimate to 34.81 million bales from previous season estimate of 31.50 million bales due to increased yield reported from major cotton producing states.

### Production Estimates (Million Bales):

	2021-22	2022-23
GOI	31.20	34.19
AgriWatch	31.50	34.81
USDA	24.50	27.50

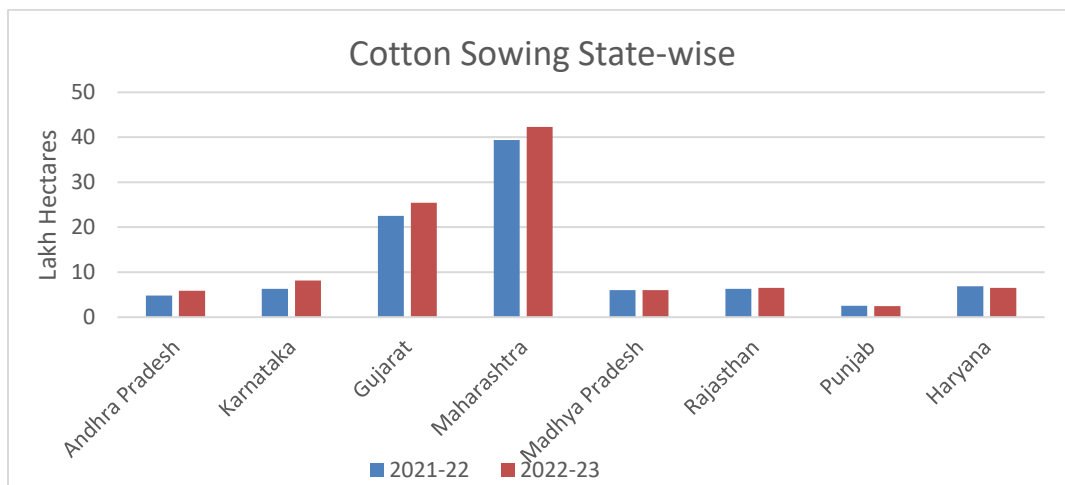
### Domestic Production & Yield



Source: dacnet.nic.in \*01st Advance estimate as on 21.09.2022

According to Min. of Agriculture's 1<sup>st</sup> advance estimate, Cotton output in the country for the coming 2022-23 season is likely to increase by around 10% to 341.90 lakh bales from 312.03 lakh bales produced during 2021-22. The major reason behind the increase in production is the expected increase in acreage and yield during the 2022-23 season.

### Cotton Sowing 2022-23 Season



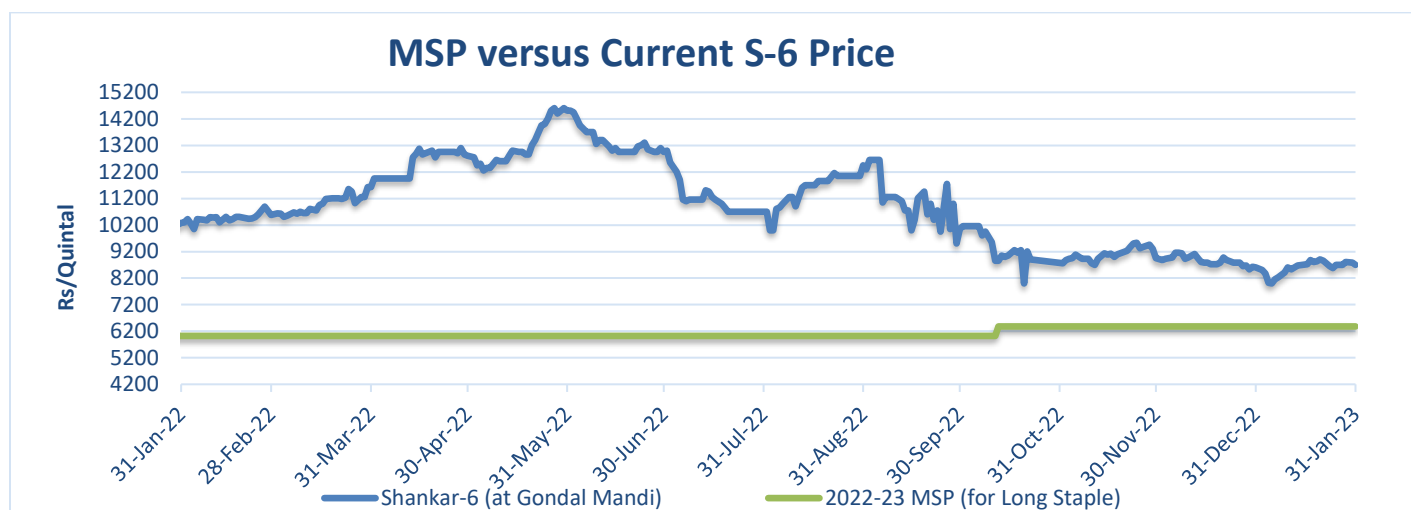
Cotton sowing was at 127.50 Lakh Ha. Vs 118.59 Lakh Ha. last year. Agriwatch expects overall the cotton sowing to reach 128 Lakh Ha. In 2022-23 season. Earlier, due to excess rainfall in July month cotton sowing was affected in central and southern India. As per AgriWatch the recent rains during the last September month and October 01<sup>st</sup> Week in Northern and Central India is likely to affect the cotton crop which is currently in the harvesting state.

Cotton Sowing (Lakh Hectares) As of 30 <sup>th</sup> Sept 2022			
States	2021-22	2022-23	Difference
Andhra Pradesh	4.93	6.53	+1.60
Karnataka	6.44	8.22	+1.78
Gujarat	22.54	25.49	+2.95
Maharashtra	39.57	42.29	+2.72
Madhya Pradesh	6.0	5.99	-0.01
Rajasthan	6.29	6.83	+0.55
Punjab	2.54	2.48	-0.06
Haryana	6.88	6.50	-0.38
All India	118.59	127.50	8.91

## Domestic Cotton Prices Scenario

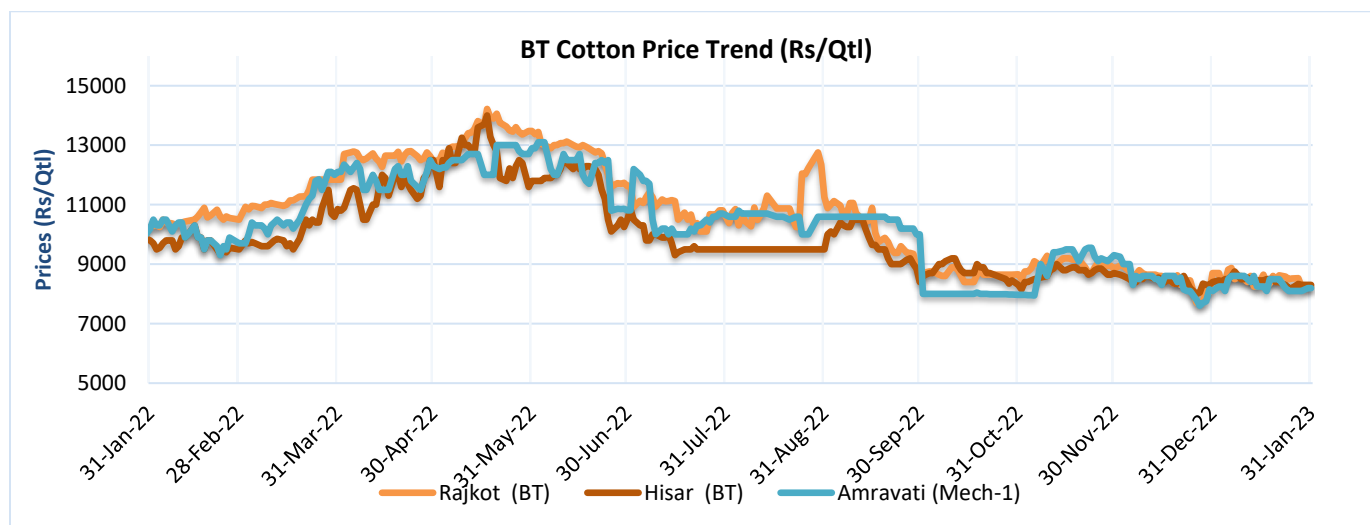
### MSP V/s Shanker-6 Prices

Average kapas price at Gondal market stood slightly higher at Rs. 8,675/qt in Jan 2023 as compared to Rs. 8,628/qt in Dec 2022. Prices have gone up due comparative decrease in arrivals.



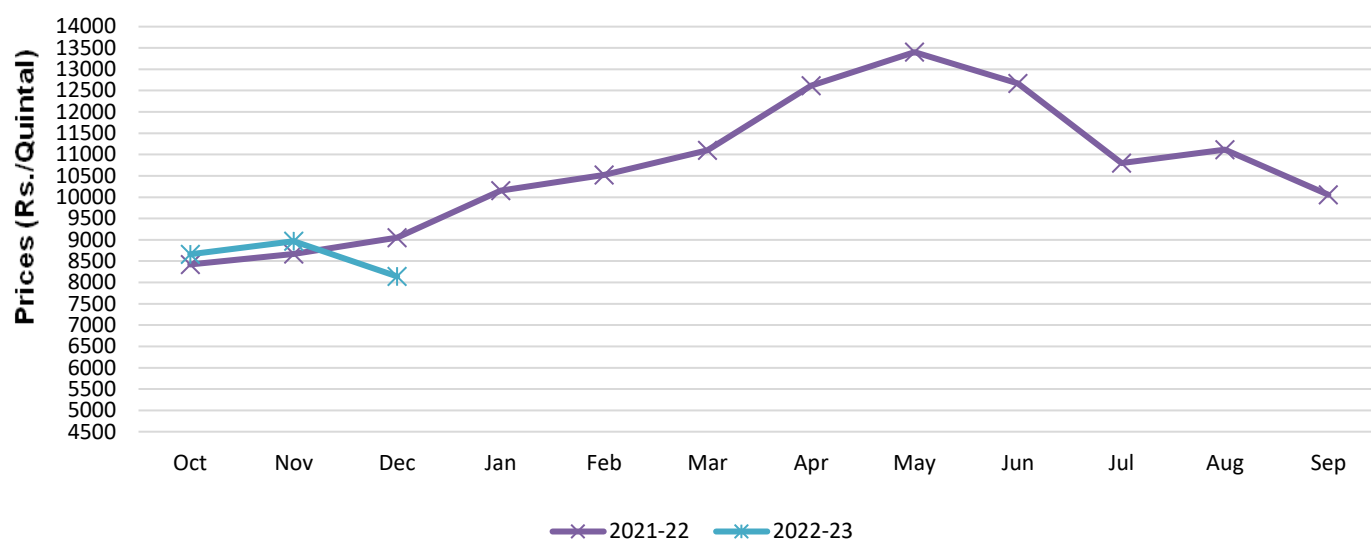
## Kapas (Raw Cotton) Monthly Price Scenario

**Monthly Price Review:** Monthly kapas average price at Rajkot and other markets were significantly lower and stood at Rs.8,466/quintal in Rajkot as compared to previous month price of Rs. 8,967/quintal. As the Indian cotton sowing has increased by around 8.91% for the 2022-23 season, the raw cotton production is expected to increase in the key growing regions.

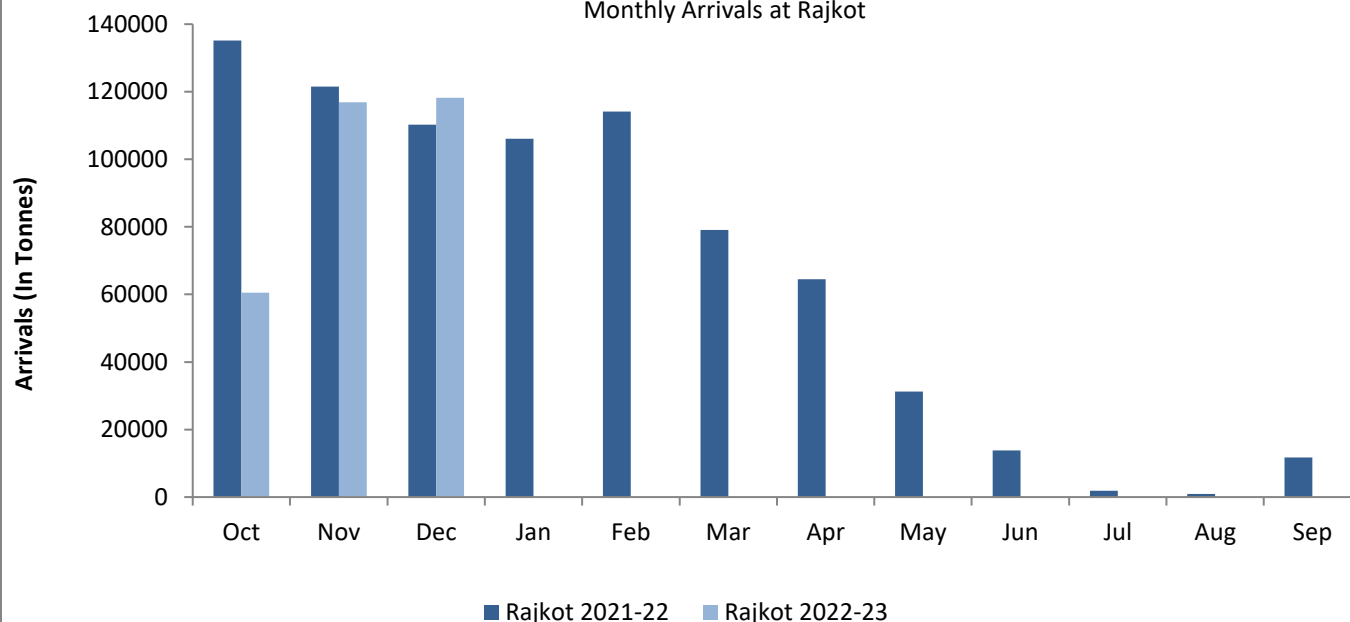


## Kapas Monthly M-o-M Price Scenario

**Monthly Average Prices at Rajkot**



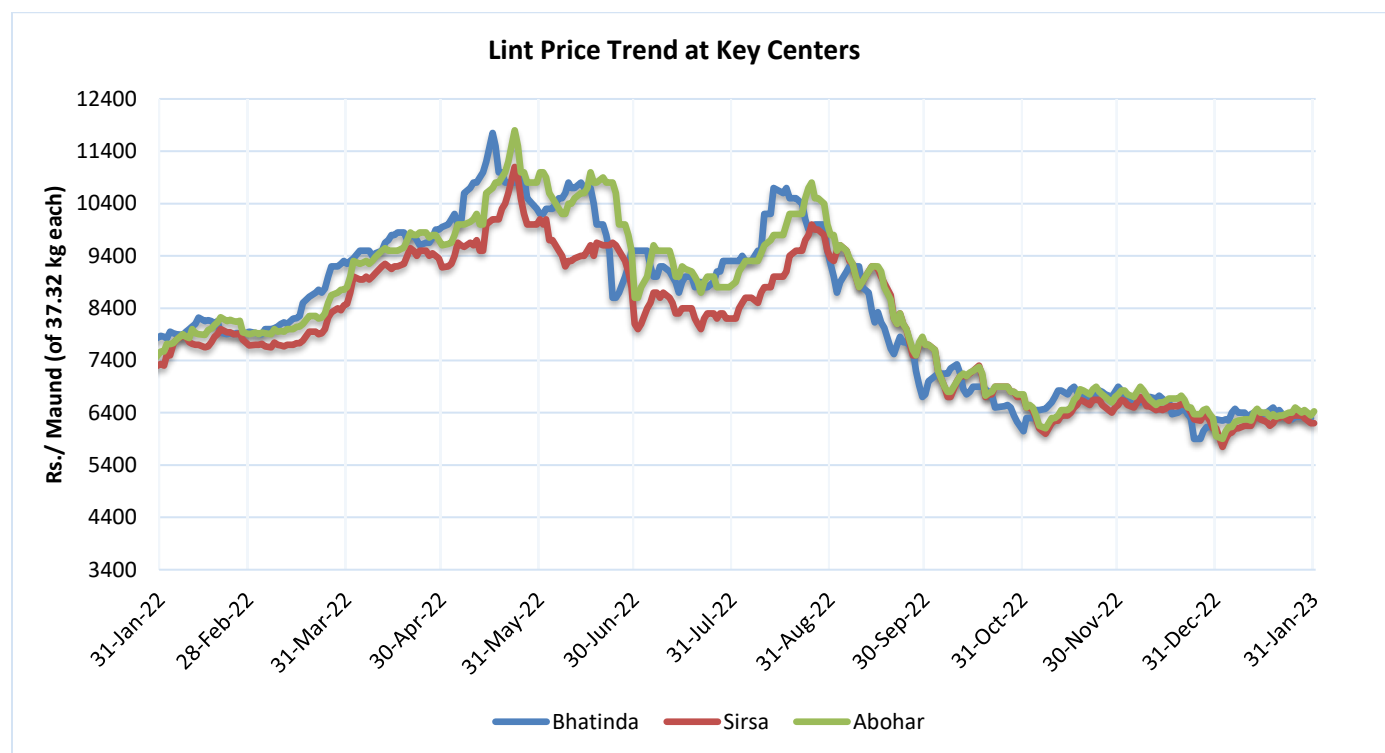
**Monthly Arrivals at Rajkot**



The arrivals in the month of December month has increased in the market as Indian cotton crop has started arriving in the market, as a result the prices had decreased and the monthly average price was at Rs. 8,141/Qtl compared to the prices during the corresponding month of the previous season. (Rs. 9,047/Qtl).

### Lint price Outlook

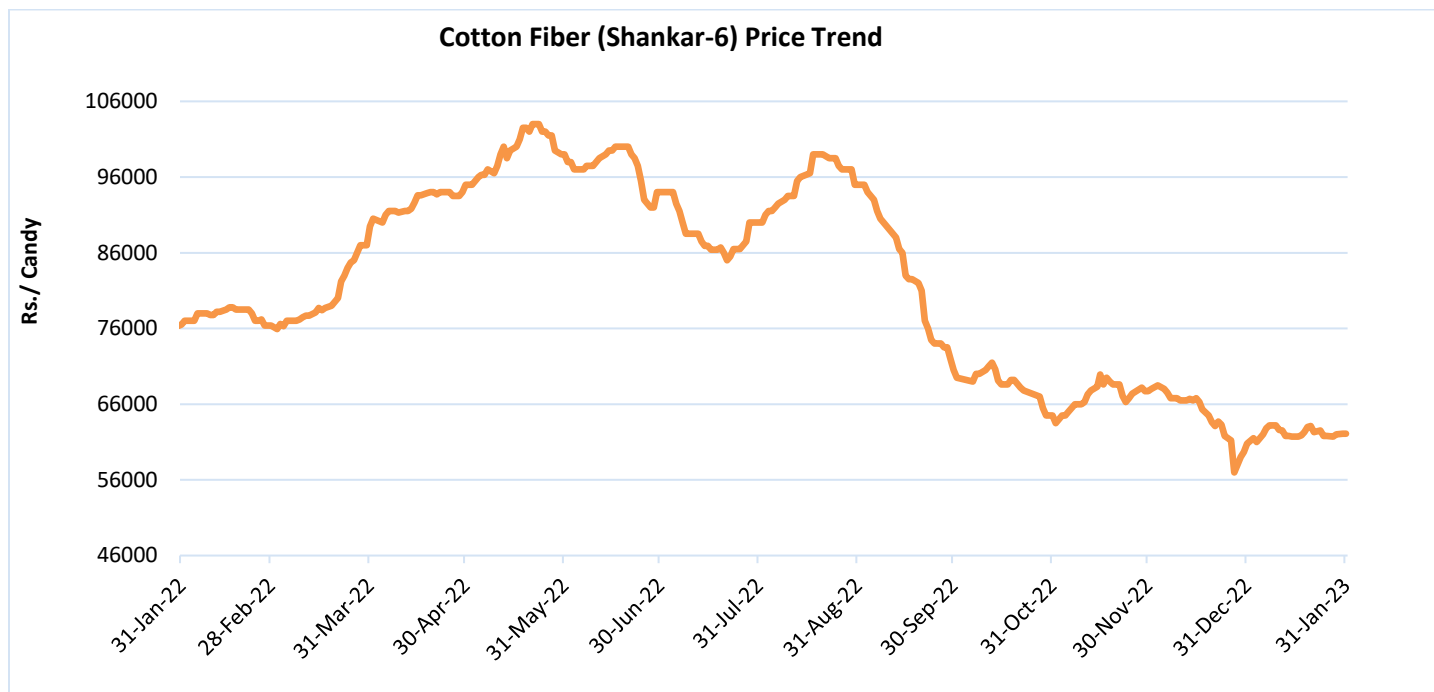
Monthly average price of Lint at Sirsa stood lower compared to previous month at Rs.6242 per maund of 37.32 kg each in January, in Bhatinda market the prices have decreased from Rs. 6478 per maund to Rs. 6361 per maund of 37.32 kg each. The cotton crop quality (staple length) has been affected in Punjab and Haryana due to unresistant weather condition during the past months.



### Cotton Fiber price Outlook

The average spot price quoted for Shankar-6 (29mm) by CAI was Rs. 62,127 per candy (of 355.6 kg each) during the January month, lower than Rs. 64,084 per candy from previous month. Agriwatch expects cotton fiber to remain around of Rs.62,500-64,500 per candy in the coming month.

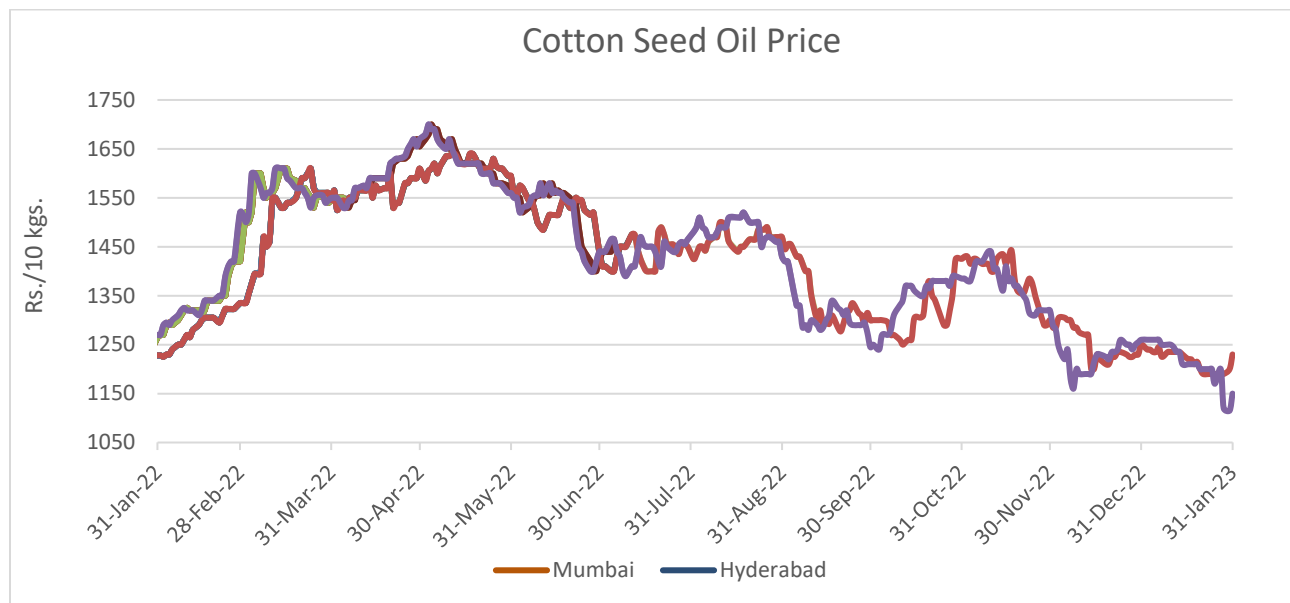




### Cotton Seed Oil monthly Price Scenario

The monthly average price in Hyderabad stood at Rs.1209 per 10 Kg, Rs. 1206 kg in Rajkot and Rs.1207 per 10 kg in Mumbai.

Centers	Monthly Average Price as on (Rs/10 kg.)		% Change
	Jan	Dec	
<b>Rajkot</b>	1206	1234	<b>-2.21</b>
<b>Hyderabad</b>	1209	1233	<b>-1.96</b>
<b>Mumbai</b>	1207	1227	<b>-1.59</b>

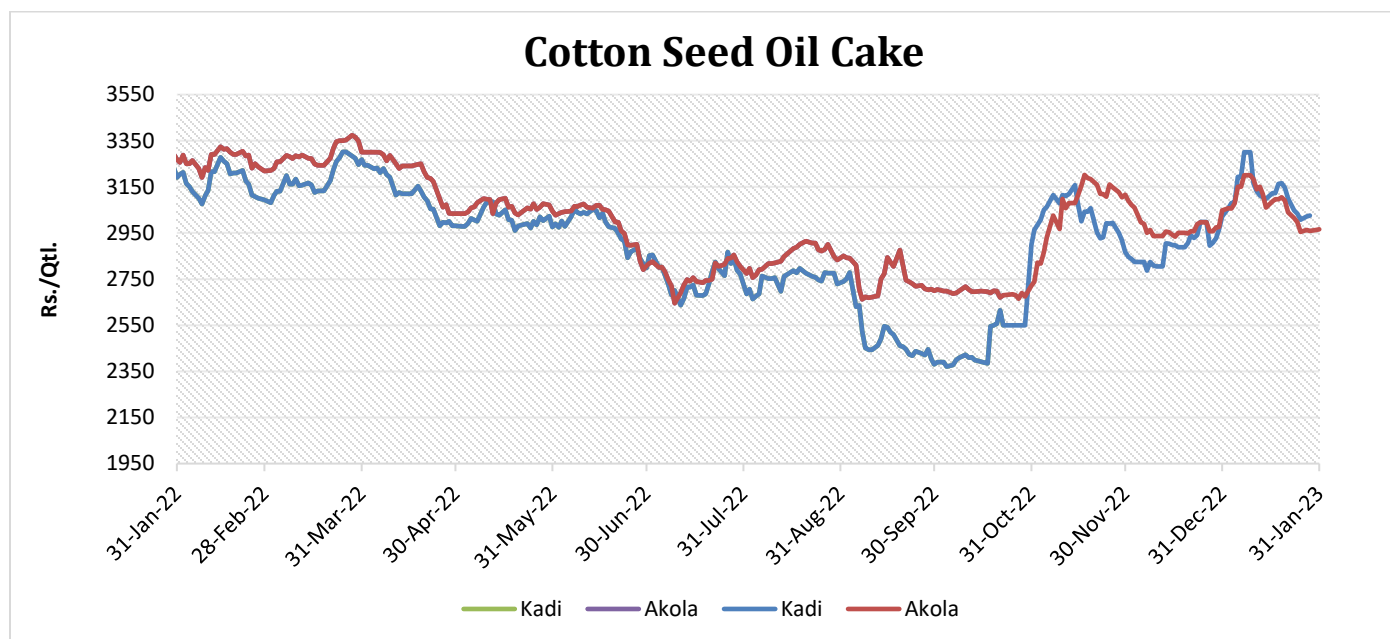


### Cotton Seed Oil Cake monthly Price Scenario

The average price of cottonseed oilcake in the Kadi market has decreased and was at Rs. 3108 per quintal from Rs. 2889 per quintal and in Akola it was at Rs. 3045 per quintal from Rs. 2977 per quintal the previous month. Prices have increased due to lesser arrivals in the market.

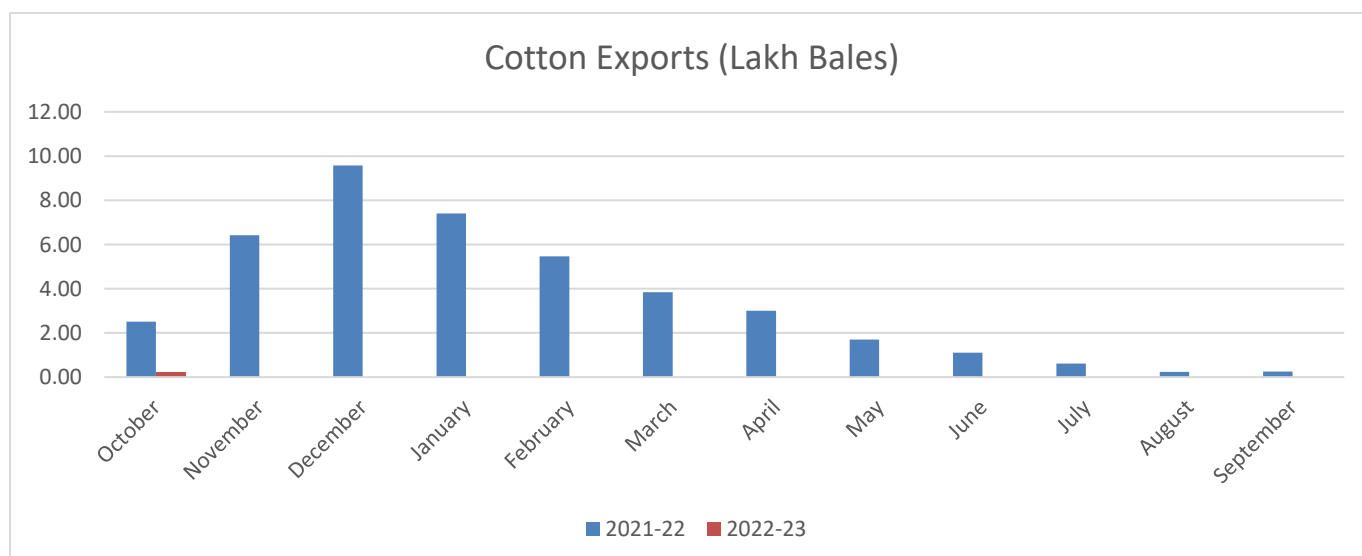
Centers	Monthly Average Price as on (Rs/quintal.)		% Change
	Jan	Dec	
<b>Kadi</b>	3108	2889	<b>+7.61</b>
<b>Akola</b>	3075	2977	<b>+3.30</b>

\*Source: NCDEX

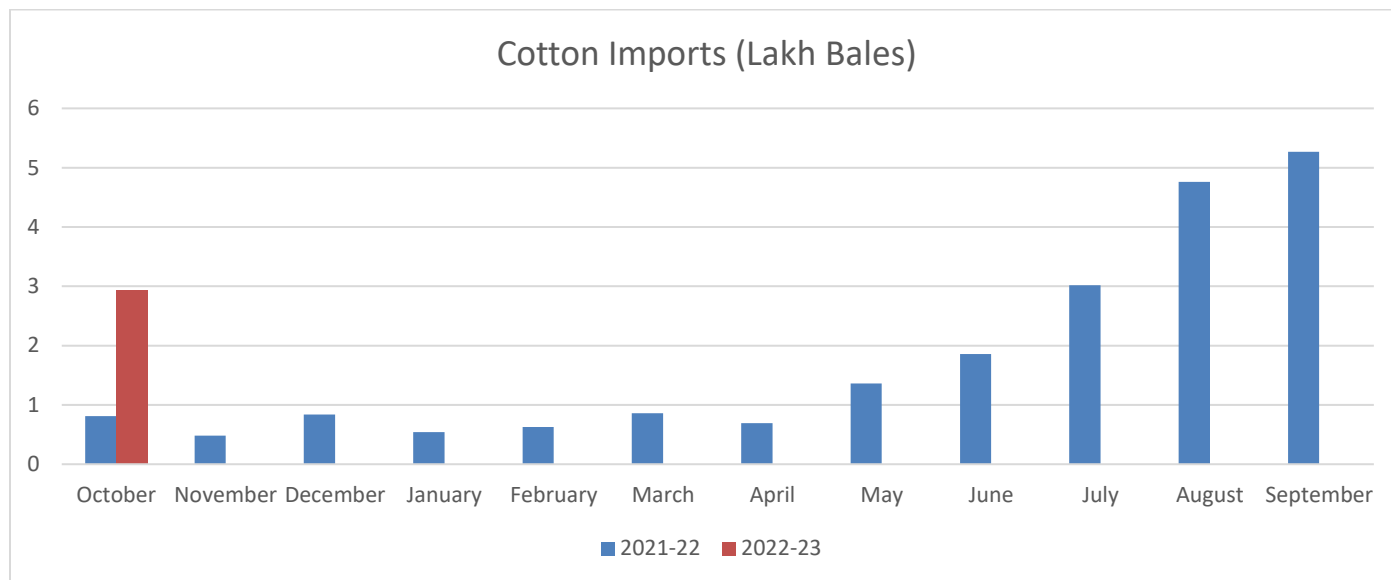


### Export and Import Scenario:

Cotton exports are getting affected despite of higher production in India. Indian traders so far in the new season have contracted about 70,000 bales for exports, significantly lower than the 500,000 bales contracted during the same period previous season. Bangladesh, Vietnam, and China are the major buyers of Indian Cotton. Further, exports are unlikely to gain momentum unless local prices fall or global prices move higher.



Source: DGCIS


**Country-wise Import/Export:**

Cotton Exports (Commodity: 5201 COTTON, NOT CARDED OR COMBED)			
Country	Oct' 2021	Oct' 2022	% Growth
BAHARAIN IS	100.89		
BANGLADESH PR	23,173.46	2,187.33	-90.56
BHUTAN	0.01	0	-83.33
TAIWAN	799.66		
CHINA P RP	1,692.14		
ETHIOPIA	279.85		
GREECE		133.26	
INDONESIA	4,435.55	427.51	-90.36
ITALY	50.14		
JAPAN	10.18	13.58	33.39
MALDIVES		0.29	
MAURITIUS	60.42		
MOROCCO	174.98		
NEPAL	48.3	16.13	-66.6
NEW ZEALAND		0.15	
OMAN	1,312.17		
QATAR	2.55		
SOUTH AFRICA	0.05		
THAILAND	2,117.14		
TUNISIA	98.4		
U ARAB EMTS	106.34		
U S A	8.72		
VIETNAM SOC REP	8,305.77	1,163.23	-85.99

<b>Total</b>	<b>42,776.72</b>	<b>3,941.48</b>	<b>-90.79</b>
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Source: DGCIS

<b>Cotton Imports (Commodity: 5201 COTTON, NOT CARDED OR COMBED)</b>			
<b>Country</b>	<b>Oct' 2021</b>	<b>Oct' 2022</b>	<b>% Growth</b>
AUSTRALIA	4,709.75	17,919.97	280.49
BENIN	98.89		
BRAZIL		1,188.56	
BURKINA FASO		297.01	
CAMEROON	1,289.61	1,026.60	-20.39
CHAD		122.36	
CHINA P RP	300.07		
EGYPT A RP	308.68	917.34	197.18
FRANCE		100.79	
GERMANY	92		
GREECE		999.96	
ISRAEL	386.44		
COTE D' IVOIRE	620.24	2,253.99	263.41
MALI	826.66	204.49	-75.26
NIGERIA	47.54	147.35	209.95
SENEGAL	101.91	1,366.68	1,241.07
SINGAPORE		5,181.85	
SUDAN		180.59	
SWITZERLAND		602.04	
TANZANIA REP	300.17	1,980.04	559.63
TOGO		2,366.47	
TURKEY	704.58	24.48	-96.53
U S A	3,995.66	12,847.08	221.53
<b>Total</b>	<b>13,782.20</b>	<b>49,727.64</b>	<b>260.81</b>

Source: DGCIS

### Price Outlook for the coming month:

<b>Price Projections for Rajkot (BT Cotton)</b>	<b>December'22</b>	<b>January'23</b>	<b>February'23</b>
	8141	8400-9440	9400-9850

Unit: Rs. / Quintal

**Domestic Cotton Balance Sheet (MY October to September)**

<b>Cotton Balance Sheet</b>			
<b>In Lakh Bales (170 KGS)</b>	<b>2020-21</b>	<b>2021-22</b>	<b>2022-23</b>
Opening stock	103.82	78.82	36.42
Cotton production	365	315.6	348.16
Imports	10	12	10
<b>Total supply</b>	<b>478.82</b>	<b>406.42</b>	<b>494.58</b>
Mill consumption	274	278	280
Consumption by SSI	30.8	30	30
Non-Mill consumption	20.2	22	22
Exports	75	40	45
<b>Total Demand</b>	<b>400</b>	<b>370</b>	<b>377</b>
<b>Ending Stock</b>	<b>78.82</b>	<b>36.42</b>	<b>17.58</b>
<b>Stock to Use Ratio</b>	<b>19.71%</b>	<b>9.84%</b>	<b>4.66%</b>

Source: Agriwatch Research

The 2022-23 cotton MY is likely to start with 54% lower beginning stocks compare to last year. But, estimated higher production for Kharif 2022-23 would offset the supply tightness and overall, the supplies are likely to increase by almost 22%. However, anticipated overall higher consumption during MY 2022-23 would keep the ending stocks at lower side (down by 52% from last year) which would remain supportive for prices once the peak arrival season ends. Consequently, the stock to use ration is likely to remain lower than last year (last year itself the stock to use ratio was lower).

**International Market Scenario**
**Major Market Highlights:**

World cotton production is forecasted at 330,000 bales lower than it was in December as lower production in India more than offsets gains in the United States and Brazil. Projected world consumption is 850,000 bales lower this month, at 110.9 million bales.

India's 2022-23 consumption is estimated 500,000 bales lower, with smaller declines for Indonesia and Vietnam. Projected world trade is down by 600,000 bales, to 41.7 million, as projected exports from the United States, India, and Argentina decline. Imports by China, Indonesia, and Vietnam are also projected lower.

As per the Australian Crop Report, Australian cotton production is forecasted to decrease by 23% in 2022–23 season to 4.3 million bales, as compared to the previous 5.6 million bales in 2021–22 season. Excessively wet conditions and flooding across major production regions in New South Wales during spring have prevented planting. However, improved water storage levels in parts of Queensland are expected to add slightly to cotton production.

		Area (000'hectares)	Yield (Tonne/hectare)	Production (KT)	Area Change(%)	Production Change(%)
<b>Queensland</b>	Cotton Lint	228	1.99	455	6	8
	Cottonseed	228	2.40	547	6	8
<b>New South Wales</b>	Cotton Lint	246	2.04	502	-40	-40
	Cottonseed	246	2.46	604	-40	-40

Cotton Australia has projected cotton production at 5 million bales in 2023. The Australian Bureau of Agricultural and Resources Economics and Sciences (ABARES) has forecasted a 2022-23 gross value of cotton production at around \$3.4 billion with expectations that exports will reach a value of \$5.1 billion because of prior shipping delays for the 2022 crop. ABARES expects a possible recovery in cotton prices as buyers look for quality sustainable cotton combined with crop decreases and low stock levels in the US.

During the period, the export of cotton was 4,900 bales which is 11,100 bales (69.38 pc) less than the export of 16,000 bales in the same period last year. Overall cotton production in Pakistan during 2022 is likely to fall at 4.8 million bales due to heavy rains and floods which have largely affected the crop during the previous months. As per sources, Pakistan may import about 7 million bales to meet the industrial demand.

According to USDA WASDE January report, the 2022-23 U.S. Cotton Production is estimated 438,000 bales higher, at 14.7 million bales, with yield at 947 pounds per acre, which is higher by 9 % from the December estimate. Exports are forecast 250,000 bales lower, at 12.0 million, with both projected world trade and the

U.S. share slightly lower this month. Ending stocks are higher by 700,000 bales to 4.2 million, equal to 30 percent of projected use.

The U.S. balance sheet shows higher production and ending stocks relative to the previous month. Exports and consumption are estimated down this month, and shipments are projected at the lowest level in 7 years.

### USDA Balance Sheet

World Cotton Balance Sheet			
	2020-21	2021-22#	2022-23*
Area Harvested	31,366	32,313	31,916
Yield	773	779	787
Opening Stock	98,406	86,733	85,340
Production	1,11,489	1,15,715	1,15,396
Imports	48,693	42,889	41,626
Exports	48,726	42,863	41,656
Domestic Consumption	1,23,129	1,17,134	1,10,773
Ending Stock	86,733	85,340	89,933

Source: USDA \*Global projected 2022-23; #estimated 2021-22

\*Attribute Unit Description: Area in 1000 Ha; Yield of Cotton in Kg/Ha; Quantity of Cotton in 1000 480-lb Bales

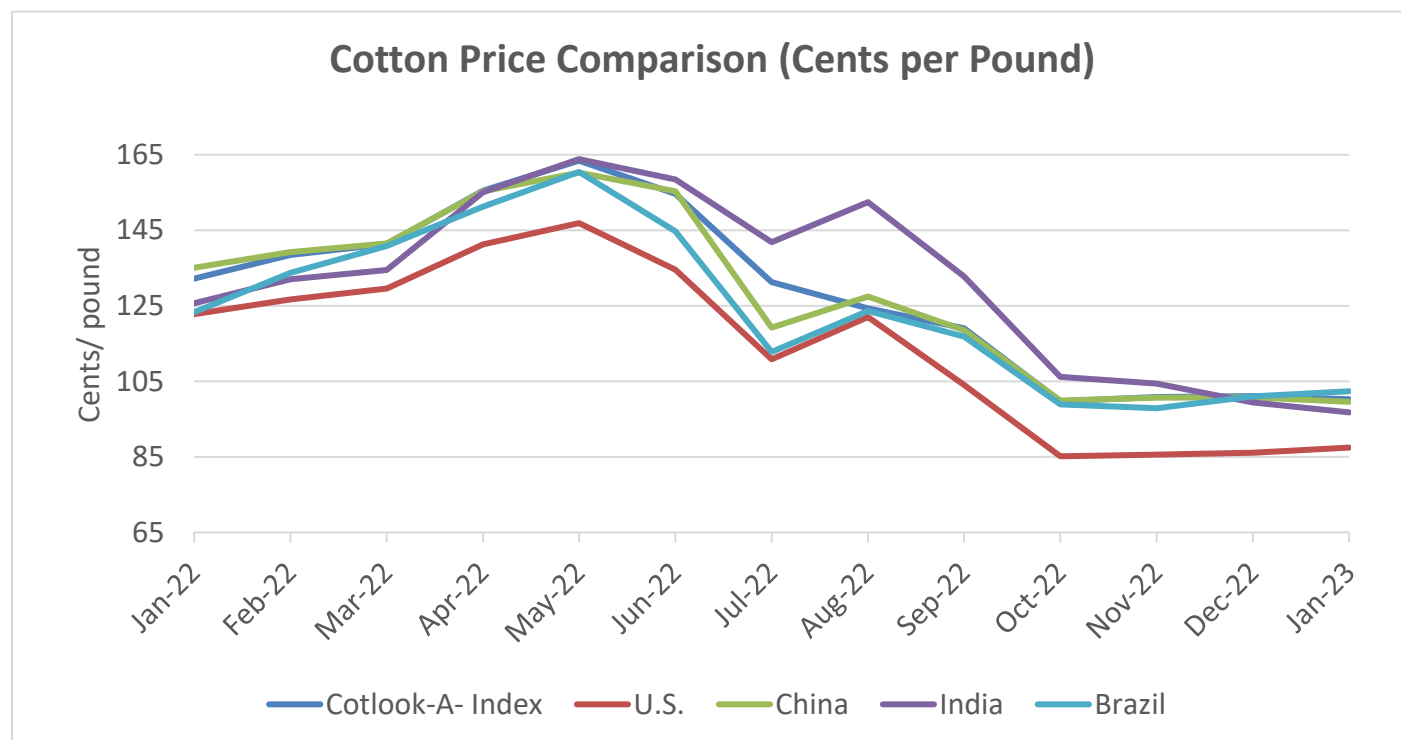
India's Cotton Balance Sheet					
	2018-19	2019-20	2020-21	2021-22	2022-23*
Area Harvested	12,600	13,400	13,286	12,150	13,000
Yield	449	463	452	439	461
Opening Stock	8,625	8,604	15,684	11,939	8,696
Production	26,000	28,500	27,600	24,500	27,500
Imports	1,800	2,280	844	1,000	1,550
Exports	3,521	3,200	6,189	3,743	3,450
Domestic Consumption	24,300	20,500	26,000	25,000	24,000
Ending Stock	8,604	15,684	11,939	8,696	10,296

Source: USDA \*India projected 2022-23; #estimated 2021-22

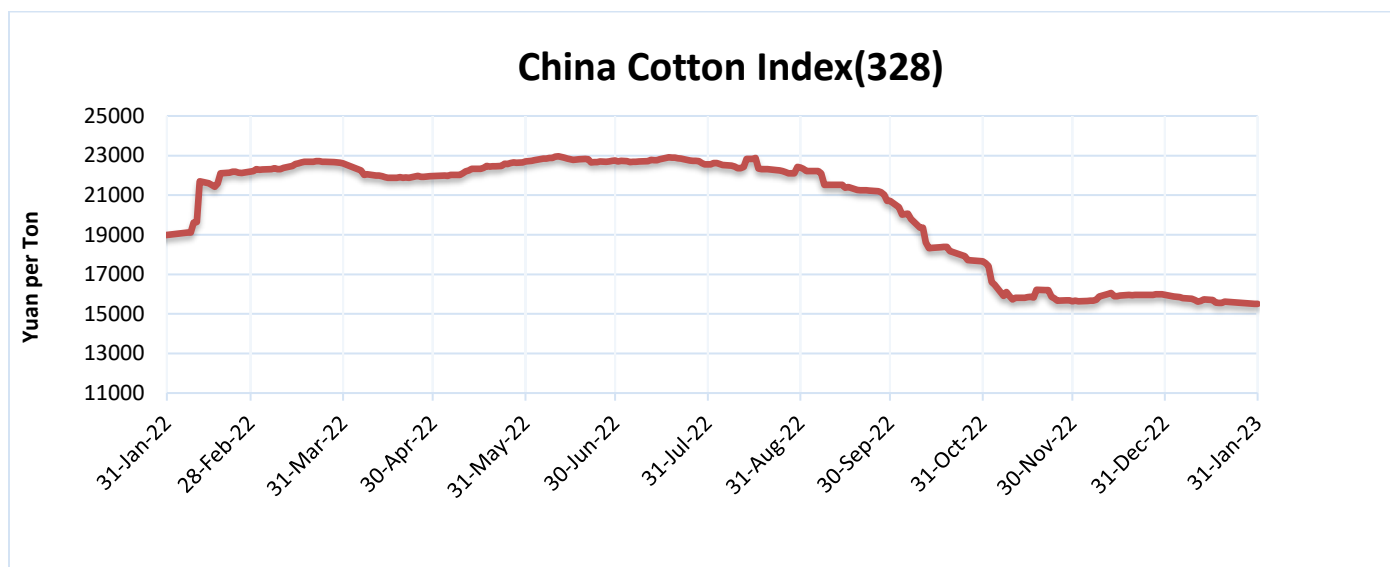
\*Attribute Unit Description: Area in 1000 Ha; Yield of Cotton in Kg/Ha; Quantity of Cotton in 1000 480-lb Bales



## Cotton Price Comparison



Cotlook A Index	Monthly Average Price as on		% Change
	Jan	Dec	
Cotlook A Index	100.24	101.07	0.53
India	96.77	99.41	-8.82
Cotton Index FC (M)	99.56	100.73	-0.34
Brazil Cotton Index	102.34	100.97	3.45
USA Spot Price	87.45	86.10	2.70
Prices in US cents per Pound			



Cotton Index	Monthly Average Price as on		% Change
	Jan	Dec	
CCIndex(328)	15388.84	14969.68	2.80
CCIndex(527)	13847.47	13479.64	2.73
CCIndex(229)	15673.37	15283.91	2.55
Prices in Yuan per ton			

Source: USDA

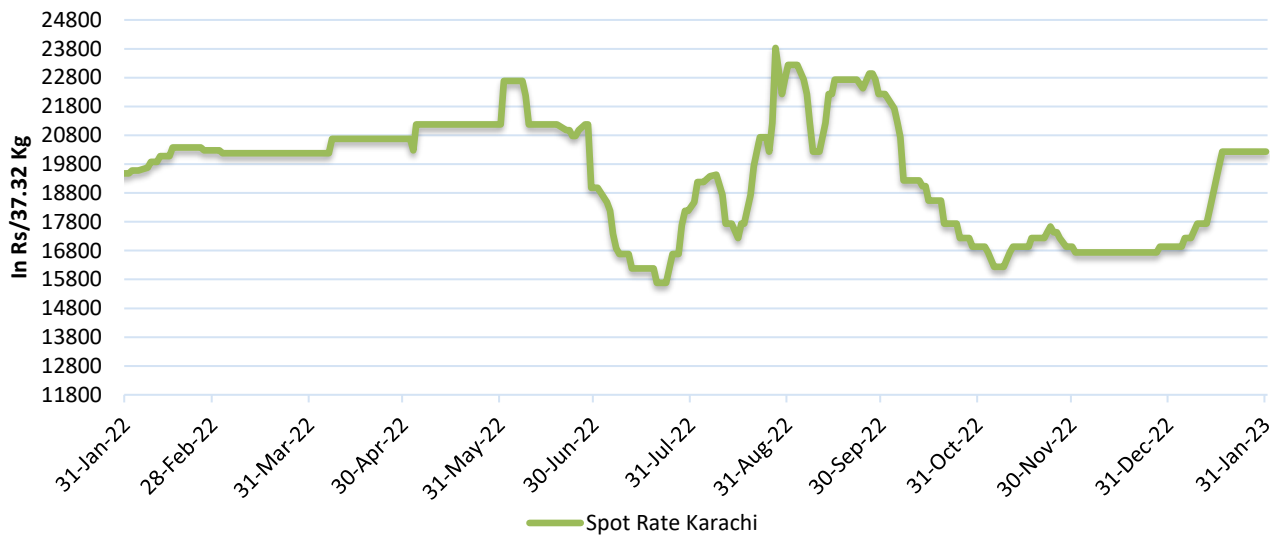
### Pakistan Spot Prices

The Karachi spot price stood around Rs. 19595/q, significantly higher compared to the previous month.

Karachi Spot Prices	Monthly Average Price as on		% Change
	Jan	Dec	
Prices	19595	16808	16.58
Prices in Rs per 37.32 Kg			

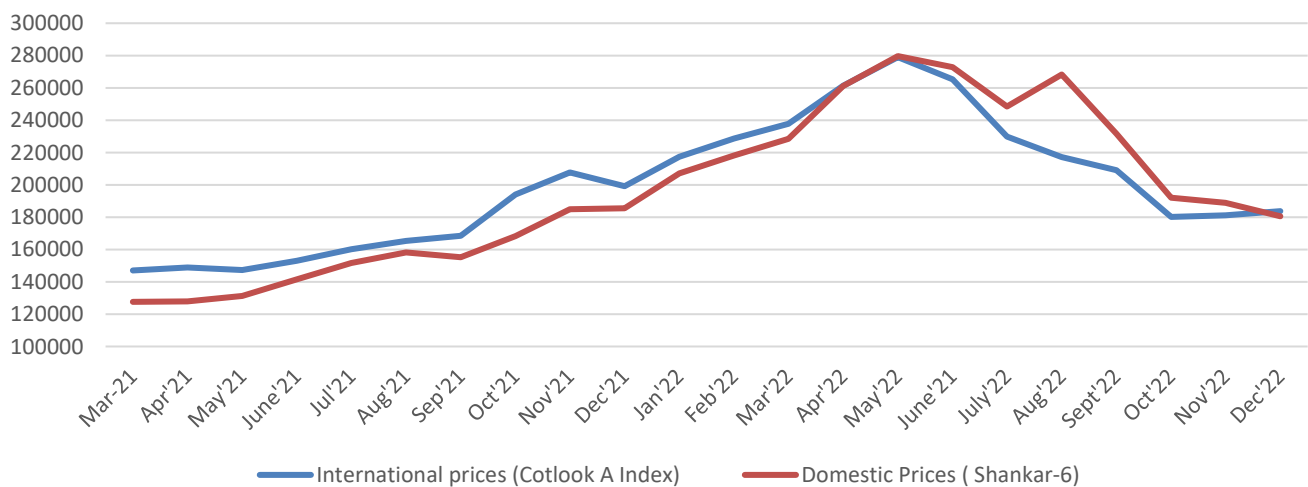


### Spot Rate Karachi



### International and Domestic Price Comparison

#### Cotton Price Comparison



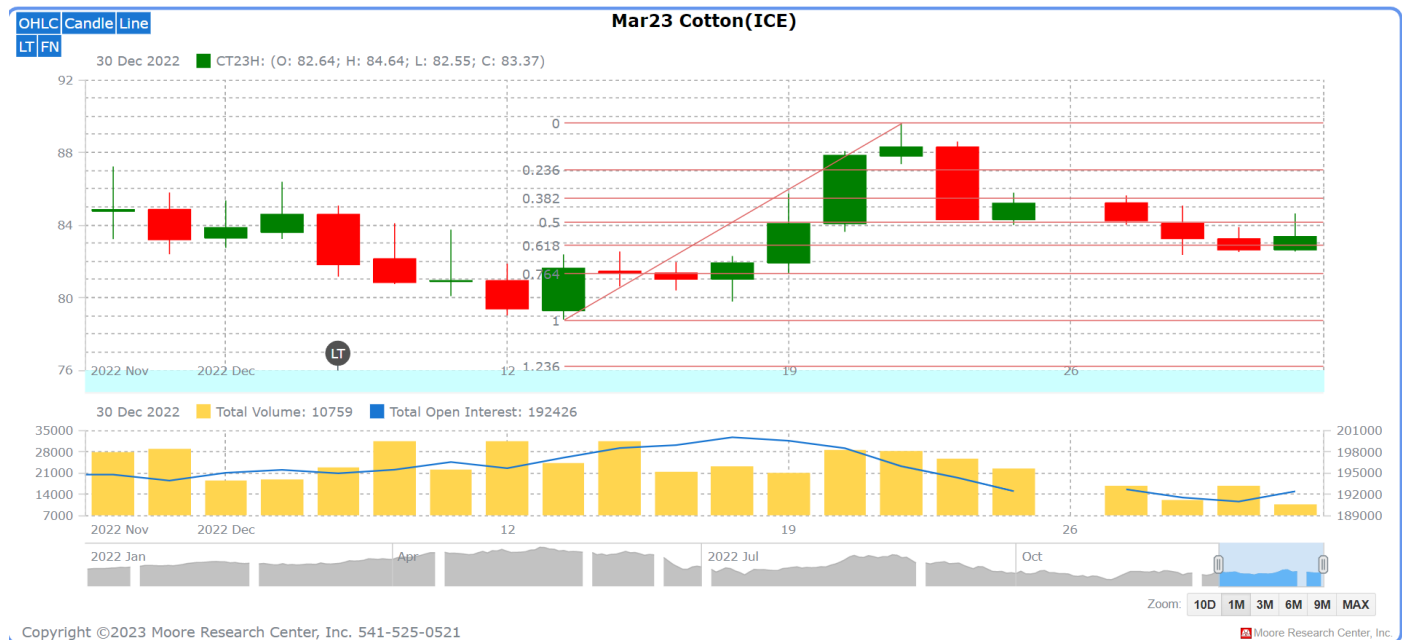
The international cotton price traded lower at Rs. 1,83,752 per tonnes in December month compared to past month of Rs. 1,81,174 per tonnes. Whereas, the domestic prices have decreased slightly in December month to Rs. 1,80,471 per tonnes in anticipation of a decline in production amid heavy rainfall during the past months which has affected the crop.

### **MCX and NCDEX Weekly Prices**

<b>MCX Weekly Change</b>	
<b>Date</b>	<b>Dec-22</b>
23-12-2022	60,852
30-12-2022	60,246
Changes in points	<b>-606</b>
% Change	<b>-1.00%</b>

<b>Currencies Weekly Change</b>					
<b>Date</b>	<b>INR/USD</b>	<b>Dollar Index</b>	<b>INR/Yuan</b>	<b>Yuan/Dollar</b>	<b>USD/Yuan</b>
23-12-2022	82.79	104.04	11.845	0.1431	6.987
30-12-2022	82.74	103.23	11.994	0.1450	6.898
Changes in points	<b>-0.05</b>	<b>-0.81</b>	<b>0.149</b>	<b>0.0019</b>	<b>-0.089</b>
% Change	<b>-0.06</b>	<b>-0.78</b>	<b>1.26</b>	<b>1.33</b>	<b>-1.27</b>

## Technical Analysis of Cotton Future (Mar'23 Contract) at ICE



- The Mar'23' contract remained up and intact. But prices are still down from 50% Fiboannchi retracement level.
- Total volume increased & Open Interest decreased compared to last month,
- We expect cotton prices to remain sideways in the coming month.

### Expected Price Range During Coming month

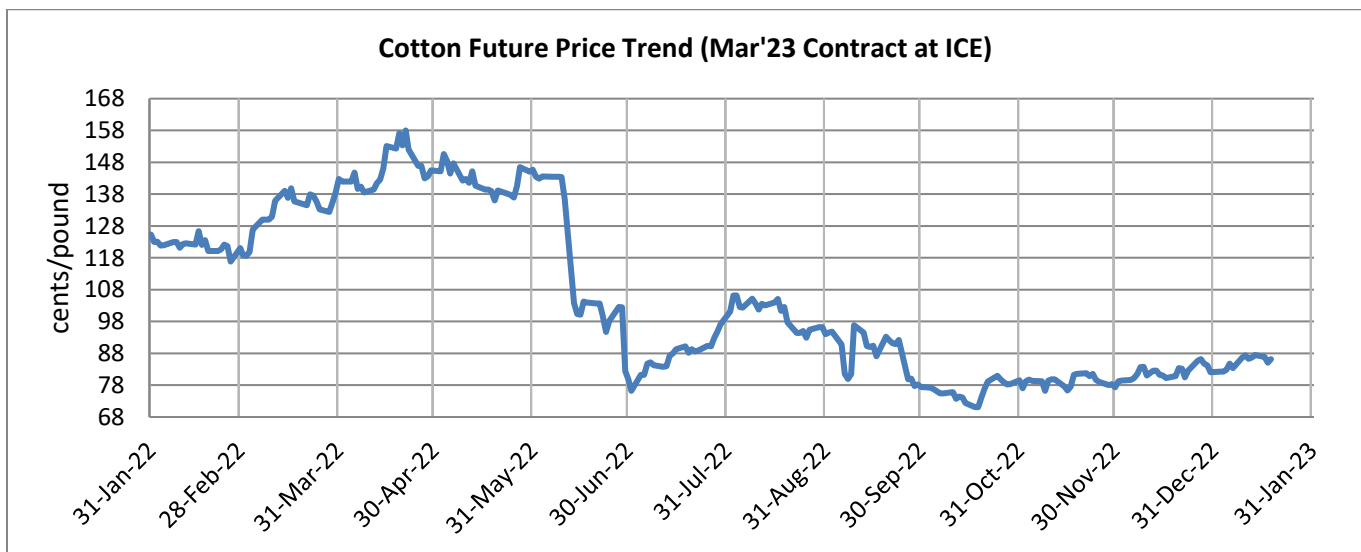
Expected Trend		Expected Trading Band	
Range bound momentum		84-92	
<u>Expected Support and Resistance</u>			
Support 1	Support 2	Resistance 1	Resistance 2
82	78	89	90

Figures in US cents/pound

### Future Price Trend (Active Contract):

Contracts	Cotton Prices in Future Contract on ICE					Prices in cents/Lb	
	3-Feb-23	5-Jan-23	4-Nov-22	8-Aug-22	3-Feb-22	% Change over a month	% Change over previous year
Mar-23	85.43	82.58	85.67	93.33	127.62	3.45	-33.06
May-23	86.11	82.62	84.63	91.97	124.73	4.22	-30.96
Jul-23	86.72	82.56	83.26	90.19	121.58	5.04	-28.67
Oct-23	85.26	80.51	80.96	85.36	109.08	5.90	-21.84
Dec-23	85.15	80.48	78.37	95.59	103.88	5.80	-18.03

### Future Price Trend (Active Contract):



ICE front month futures was lower by 1% in Dec'22 contract compared in Nov'22. The average of ICE Dec contract stood higher around 80.88 cents/lbs in Dec'22, down by 1.19 points compared to the average price that stood in Dec'21 around 71.23 cents/lbs.

### Cotton Yarn

North India's cotton yarn market witnessed limited trade. Prices were slightly lower than last month, but there was an improvement in cotton yarn exports. Mills can increase production if they do not face a disparity due to the costly natural fibre. Prices of recycled yarn in Panipat remained steady amid thin trade.

As per the Trade sources spinning mills received export orders from Bangladesh, Turkey, Egypt and Latin America. In Delhi, 30 count combed cotton yarn was traded at Rs. 260-265 per kg for exports. Export deals were carried out at around \$3.05 per kg (FOB). 30 count combed yarn was traded at Rs.280-285 per kg (GST extra), 40 count combed at Rs.305-310 per kg, 30 count carded at Rs. 255-260 per kg and 40 count carded at Rs.280-285 per kg,

### Domestic Cotton Prices and Arrivals at Key Centers

#### Cotton (Kapas& Lint) Monthly Average Prices at Key Centers:

#### Cotton Prices at Key Spot Markets:

Commodity	Kapas		Montly Prices Average (Rs./Quintal)		Change
State	Centre	Variety	Jan'23	Dec'22	
<b>Gujarat</b>	Ahmedabad	Shankar-6	7653	8589	<b>-936</b>
	Gondal	Shankar-6	8329	8628	<b>-299</b>
	Rajkot	B.T. Cotton	8145	8141	<b>4</b>
	Patan	B.T. Cotton	8221	8593	<b>-372</b>
	Kadi	B.T. Cotton	8166	8552	<b>-386</b>
	Deesa	B.T. Cotton	2649	1496	<b>1153</b>
	Dhrol	B.T. Cotton	8255	8533	<b>-278</b>
<b>Haryana</b>	Bhiwani	B.T. Cotton	8040	7348	<b>692</b>
	Bhiwani	Desi	-	NA	-
	Adampur	B.T. Cotton	8096	8428	<b>-331</b>
	Fatehabad	B.T. Cotton	8341	8272	<b>69</b>
	Jind	B.T. Cotton	2992	4041	<b>-1049</b>
	Uchana	B.T. Cotton	7425	8479	<b>-1054</b>
	Dabwali	B.T. Cotton	4900	5992	<b>-1092</b>
<b>Rajasthan</b>	Hanumangarh	B.T. Cotton	8162	8563	<b>-401</b>



	Rawatsar	B.T. Cotton	7588	8563	-974
Madhya Pradesh	Khandwa	Mech-1	8412	6963	1449
	Khargaoon	Mech-1	7092	8423	-1332
Maharashtra	Amravati	Mech-1	6998	8425	-1427
	Jamner	Medium Staple	-	NA	-
Uttar Pradesh	Hathras	B.T. Cotton	-	9222	-
	Hathras	Desi	-	7265	-
Telangana	Adilabad	Un-Ginned	6337	7188	-851
Andhra Pradesh	Adoni	Un-Ginned	6650	8060	-1410
Karnataka	Bijapur	Bunny	7692	8165	-473
	Hubli	D.C.H.	710	4957	-4247
	Hubli	B.T. Cotton	-	NA	-
	Raichur	H-44 Cotton	7440	8160	-720
Commodity	Lint		Monthly Prices Avg. (Rs./Maund of 37.32kg each)		Change
State	Centre	Variety	Jan'23	Dec'22	
Punjab	Bhatinda	J-34	6361	6411	-50
	Abohar	J-34	6363	6402	-39
	Mansa	J-34	-	5437	-
Haryana	Sirsa	J-34	6241	6292	-51
Rajasthan	Sri-Ganganagar	J-34	5829	5667	163

**Cotton Arrivals in Key Centers:**

Commodity	Kapas		Monthly Sum Arrivals (Quintal)		Change
State	Centre	Variety	Jan'23	Dec'22	
Gujarat	Ahmedabad	Shankar-6	1186600	1353200	-166600
	Gondal	Shankar-6	178250	207100	-28850
	Rajkot	B.T. Cotton	79900	118200	-38300
	Patan	B.T. Cotton	105909	224643	-118734
	Kadi	B.T. Cotton	525000	492500	32500
	Deesa	B.T. Cotton	6900	14800	-7900
	Dhrol	B.T. Cotton	15664	15770	-106
Haryana	Bhiwani	B.T. Cotton	14300	18550	-4250



	Bhiwani	Desi	0	NA	-
	Adampur	B.T. Cotton	43580	44030	-451
	Fatehabad	B.T. Cotton	5870	9865	-3995
	Jind	B.T. Cotton	3155	7310	-4155
	Uchana	B.T. Cotton	6375	8750	-2375
	Dabwali	B.T. Cotton	6375	8750	-2375
<b>Rajasthan</b>	Hanumangarh	B.T. Cotton	63700	72000	-8300
	Rawatsar	B.T. Cotton	63700	72000	-8300
<b>Madhya Pradesh</b>	Khandwa	Mech-1	77500	40150	37350
	Khargaon	Mech-1	113900	110450	3450
<b>Maharashtra</b>	Amravati	Mech-1	192500	174300	18200
	Jamner	Medium Staple	0	NA	-
<b>Uttar Pradesh</b>	Hathras	B.T. Cotton	0	50	-50
	Hathras	Desi	0	NA	-
<b>Telangana</b>	Adilabad	Un-Ginned	1375776	1184585	191191
<b>Andhra Pradesh</b>	Adoni	Un-Ginned	34279	51538	-17259
<b>Karnataka</b>	Bijapur	Bunny	99092	99472	-380
	Hubli	D.C.H.	28	847	-819
	Hubli	B.T. Cotton	0	NA	-
	Raichur	H-44 Cotton	368	376	-8
<b>Commodity</b>	<b>Lint</b>		<b>Monthly Sum Arrivals (Quintal)</b>		<b>Change</b>
<b>State</b>	<b>Centre</b>	<b>Variety</b>	<b>Jan'23</b>	<b>Dec'22</b>	
<b>Punjab</b>	Bhatinda	J-34	0	NA	-
	Abohar	J-34	12580	12155	425
	Mansa	J-34	0	5848	-5848
<b>Haryana</b>	Sirsa	J-34	9095	13345	-4250
<b>Rajasthan</b>	Sri-Ganganagar	J-34	41500	46500	-5000

**Cotton Fiber Price Scenario (As published by Cotton Association of India):**
**Cotton Association of India Cotton Spot Rates:**

Trade Name	Staple	Micronaire	Strength/ GPT	Rs. Per Candy	Rs. Per Candy	Change
				Jan'23	Dec'22	
Bengal Deshi (RG)/Assam Comilla (101)	Below 22mm	5.0 - 7.0	15	64208	61412	2796
Bengal Deshi (SG)(201)	Below 22mm	5.0 - 7.0	15	64708	61748	2960
J-34(202)	26mm	3.5 - 4.9	23	59544	60600	-1056
H-4/ MECH-1(105)	28mm	3.5 - 4.9	27	60392	NA	-
Shankar-6(105)	29mm	3.5 - 4.9	28	62176	64162	-1986
Bunny/ Brahma(105)	31mm	3.5 - 4.9	30	63408	65873	-2465
MCU-5/ Surabhi(106)	32mm	3.3 - 4.9	31	64404	50056	14348
DCH-32(107)	34mm	3.0 - 3.8	33	67120	71519	-4399

**Cotton Yarn Prices:**

Cotton Yarn Prices	31-Jan-23	27-Jan-23	Change	31-Jan-23	27-Jan-23	Change
Variety	Prices FOB ,USD			Prices Kg Indian Port		
Ne 20/1 Carded Hosiery Yarn	2.85	2.85	Unch	232	232	Unch
Ne 20/1 Combed Hosiery Yarn	3.03	3.03	Unch	247	247	Unch
Ne 21/1 Carded Weaving Yarn	2.85	2.85	Unch	232	232	Unch
Ne 26/1 Combed Hosiery Yarn	3.14	3.14	Unch	256	256	Unch
Ne 30/1 Carded Hosiery Yarn	3.06	3.06	Unch	249	249	Unch
Ne 30/1 Combed Hosiery Yarn	3.21	3.21	Unch	262	262	Unch
Ne 32/1 Carded Weaving Yarn	3.18	3.18	Unch	259	259	Unch
Ne 34/1 Combed Hosiery Yarn	3.42	3.42	Unch	279	279	Unch
Ne 40/1 Combed Hosiery Yarn	3.61	3.61	Unch	294	294	Unch
Ne 40/1 Carded Weaving Yarn	3.36	3.36	Unch	274	274	Unch
Ne 30/2 Carded Hosiery Yarn	3.36	3.36	Unch	274	274	Unch
Ne 32/2 Combed Knitting Yarn	3.73	3.73	Unch	304	304	Unch
Ne 32/2 Carded Hosiery Yarn	3.42	3.42	Unch	279	279	Unch
Ne 40/2 Combed Hosiery Yarn	4.16	4.16	Unch	339	339	Unch
Ne 30/1 Combed Compact Weaving Yarn	3.42	3.42	Unch	279	279	Unch
Ne 40/1 Combed Compact Weaving Yarn	3.73	3.73	Unch	304	304	Unch
Ne 50/1 Combed Compact Weaving Yarn	4.04	4.04	Unch	329	329	Unch
Ne 16/1 Open End Yarn	2.32	2.32	Unch	189	189	Unch

Ne 21/1 Open End Yarn	2.5	2.5	Unch	204	204	Unch
Ne 24/1 Open End Yarn	2.81	2.81	Unch	229	229	Unch

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