COTTON WEEKLY RESEARCH REPORT
07th Jul 2020

Domestic market summary

Domestic market Scenario: The cotton market remained weaker following the poor demand. Indian cotton industry might have to face serious repercussions due to the ongoing trade war between China and India. CCI was expecting an increase in exports to around 47 lakh bales in this season. The India cotton exchange recent month's prices stood around Rs 33,170 per candy. Gujarat Shankar-6 variety cotton spot prices in Cotton Association of India stood around Rs.34,625/ candy during the week.

Weekly Price Outlook : The average price of Kapas is likely to remain between Rs. 4700-5000/q in Rajkot while the prices in Andhra Pradesh likely to hover around Rs.4150-4550/q.

Major Market Highlights:

- All India cotton sowing till 02nd of Jul was 91.67 lakh hectares against 45.85 lakh hectares last year on the same time.
- Cotlook index remained firm (69.02 cents/lbs) higher compared to the ICE cotton future which stood slightly higher (61.64 cents/lbs).
- All India arrivals have reached between 55,000 to 60,000 bales per day.
- Indian Rupee remained weaker between 74.63 and 75.59 during this week.

Market Highlights:

- **According to the sources, around 91.67 lakh ha area has been sown under cotton till 2nd July'20 for 2020-21 marketing year**, up by around 100% during the same period of time last year. In Punjab and Haryana, sowing has been completed with an increase of around 25% and 10% in both the states, respectively compared to the previous year during the same time. In Rajasthan, the area has increased by 80% to 6.27 lakh ha so far. In Gujarat and Maharashtra, with the help of good rainfall the acreage increased to 15.71 lakh ha and 33.079 lakh ha. The sowing under cotton in Telangana and AP reached around 15.39 lakh ha and 0.90 lakh ha, respectively.

- **Maharashtra is likely to have produced around 80 lakh bales of cotton lint in 2019-20 season**. Both CCI (198 lakh q) and Maharashtra Cotton Federation (200 lakh q) together had procured around 398 lakh quintals of kapas from the farmers till end of June. Around 10-11 lakh quintals of kapas is still left with farmers which is likely to be purchased by the Federation and CCI in the coming days. CCI which was operating 84 procurement centres and 181 processing units, increased it to 85 and 231 respectively in the period of lockdown.

- **Indian cotton industry might have to face serious repercussions due to the ongoing trade war between China and India.** CCI was expecting an increase in exports to around 47 lakh bales in this season. The exporters fear about the payment and the credit that is in line. Around 2-3 lakh bales have gone to China during May and June, payment for which is yet to be released. As Indian companies started boycotting Chinese market, so there would be trouble if the payment is held up.

- **Bangladesh is the largest importer of Indian cotton, so the Indian cotton exporters are largely dependent on this neighboring country**. But recently the traders from Bangladesh started agitation demanding that India should allow imports from them. The agitators blocked the entry of Indian trucks for several hours, claimed that the border will remain sealed until India allows import of their goods. This has led to the halt in Indian raw cotton and yarn exports since last 2-3 days. After 7th June'20, India resumed the trade between the two countries but does not allowed to import Bangladeshi goods amid maintaining the safety measures during this pandemic. Indian cotton industry would be facing with much higher ending by the end of this year, if the situation doesn't normalize.

Cotton Balance Sheet (India):

Cotton Balance Sheet								
In Lakh Bales(170 KGS)	**2016-17**	**2017-18**	**2018-19**	**2019-20***	**Oct-Dec**	**Jan-Mar**	**Apr-June**	**July-Sept**
Supply								
Opening stock	36.67	48.04	25.04	24.59	24.59	60.53	114.76	122.70
Cotton production	345.00	365.00	321.05	362.80	125.89	157.14	44.84	34.93
Imports	30.94	15.00	32.00	16.71	6.50	6.00	1.22	2.99
Total supply	412.61	428.04	378.09	404.10	156.98	223.67	160.82	160.62
Demand								
Mill consumption	262.66	288.00	265.00	218.83	74.10	75.96	21.52	47.26
Consumption by SSI	26.20	27.00	27.00	21.92	7.54	7.45	2.03	4.89
Non Mill consumption	17.50	19.00	19.50	19.13	4.89	4.42	4.93	4.89
Exports	58.21	69.00	42.00	45.90	9.92	21.08	9.64	5.26
Total Demand	364.57	403.00	353.50	305.78	96.45	108.91	38.12	62.30
Ending Stock	48.04	25.04	24.59	98.32	60.53	114.76	122.70	98.32

All figures in Lakh Bales (of 170 Kgs. Each) Source: CAI&Agriwatch *: estimated

As per the latest estimates by Agriwatch, cotton output in the country during the season 2019-20 would be around 362.8 lakh bales (of 170 kg each) whereas 321 lakh bales was produced in 2018-19. Around 11 lakh bales of cotton is likely to be carry forwarded in the next season (included in the last quarter of the season).

Due to the good export parity in the current year, exports are likely to surge by around 9% to 46 lakh bales. The pandemic made the exports viable and cheaper in the international market.

Whereas, the imports are likely to decline to around 16.7 lakh bales from the previous estimates of 23 lakh bales in 2019-20.

Due to lower opening stock but estimation of higher production of cotton would increase the availability the new season at 404.1 lakh bales.

Mill consumption collapsed significantly in the Apr-June quarter of 2020 due to the COVID 19 lockdowns.

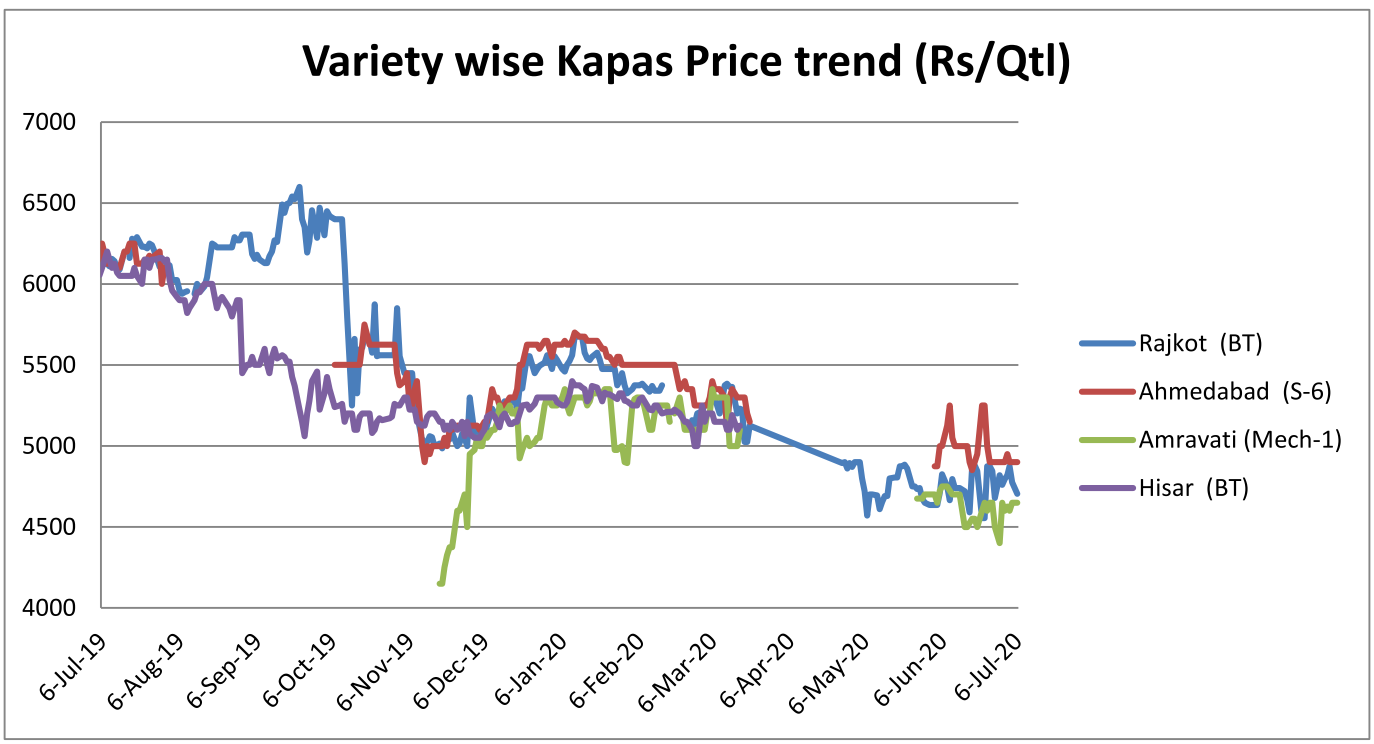
Total domestic mill consumption (excluding non- mill consumption) in 2019-20 is likely to decline by around 15% to 240.75 lakh bales compared to 292 lakh bales during the previous season.

So, the decline in consumption would result in higher ending stocks to around 98.32 lakh bales, it is higher much higher compared to the ending stocks of previous season due to which the prices are expected to decline in 2020-21 season.

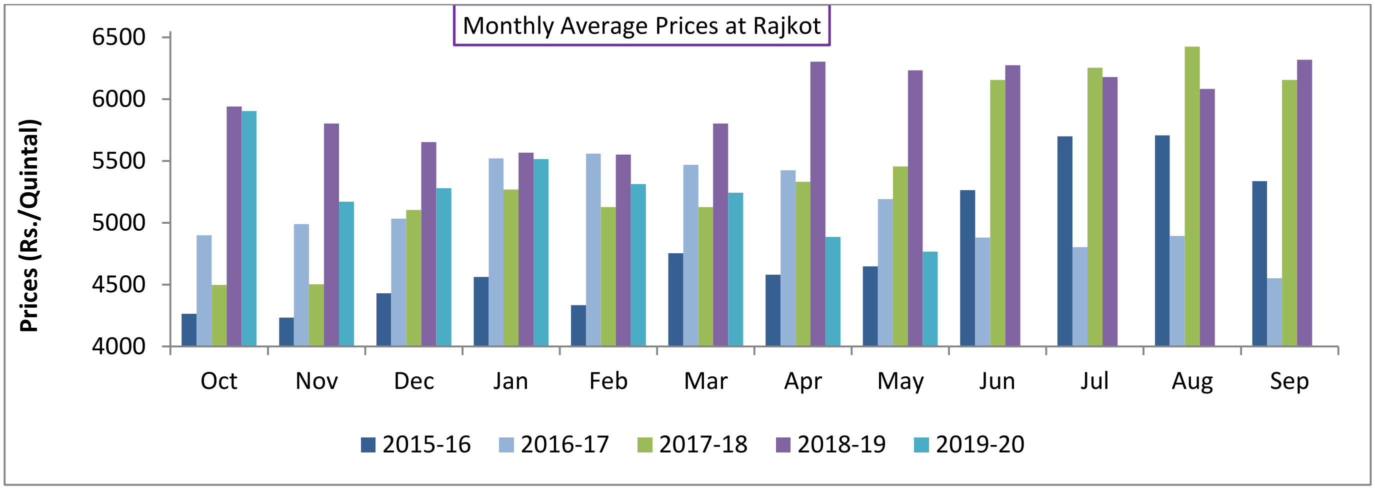
Domestic Cotton Prices Scenario

Kapas (Raw Cotton) Weekly Price Scenario

Weekly Price Review: Weekly kapas average price at Rajkot decreased to Rs. 4787/q because of lower demand. The prices stood at Rs. 4806/quintal in the previous week.



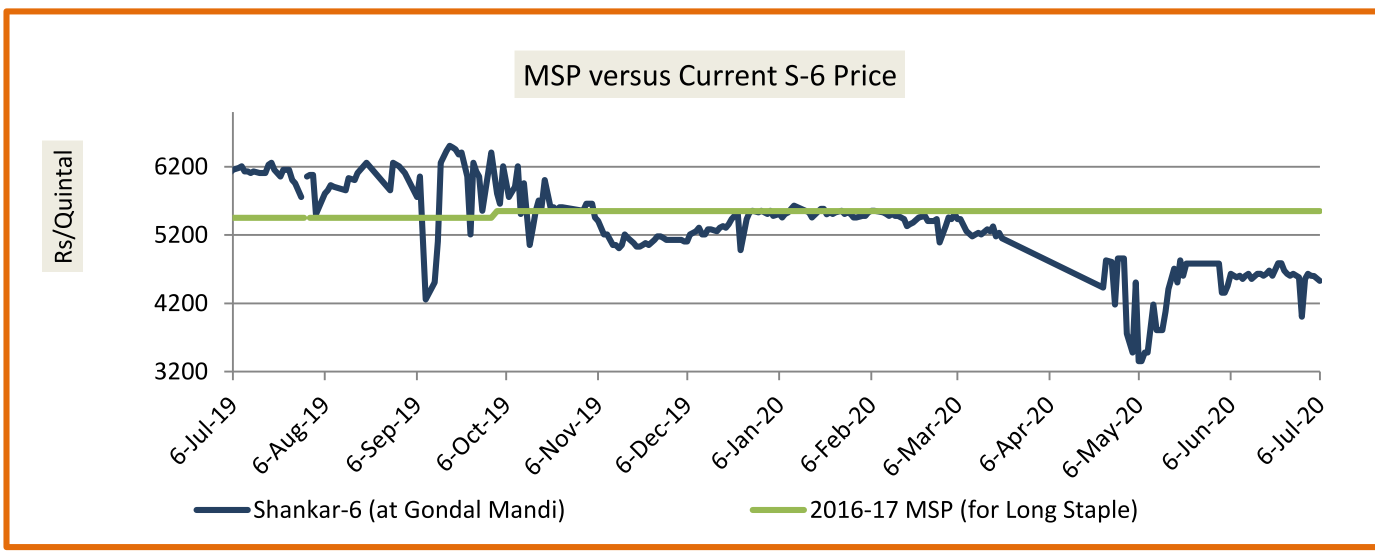
Kapas Monthly M-o-M Price Scenario



Very few markets of Kapas (seed cotton) in the country were open in May, so the monthly average price was ruling lower in May at Rs. 4768/q much lower compared to the prices during the corresponding month of the previous season. Monthly average price of Kapas at Rajkot remained Rs. 4887 per quintal during April, which was Rs 6302/quintal during the corresponding month last year in April'19. We expect Kapas prices to remain steady to low further in the coming month (June) due to the lower demand across the country as well as in international market.

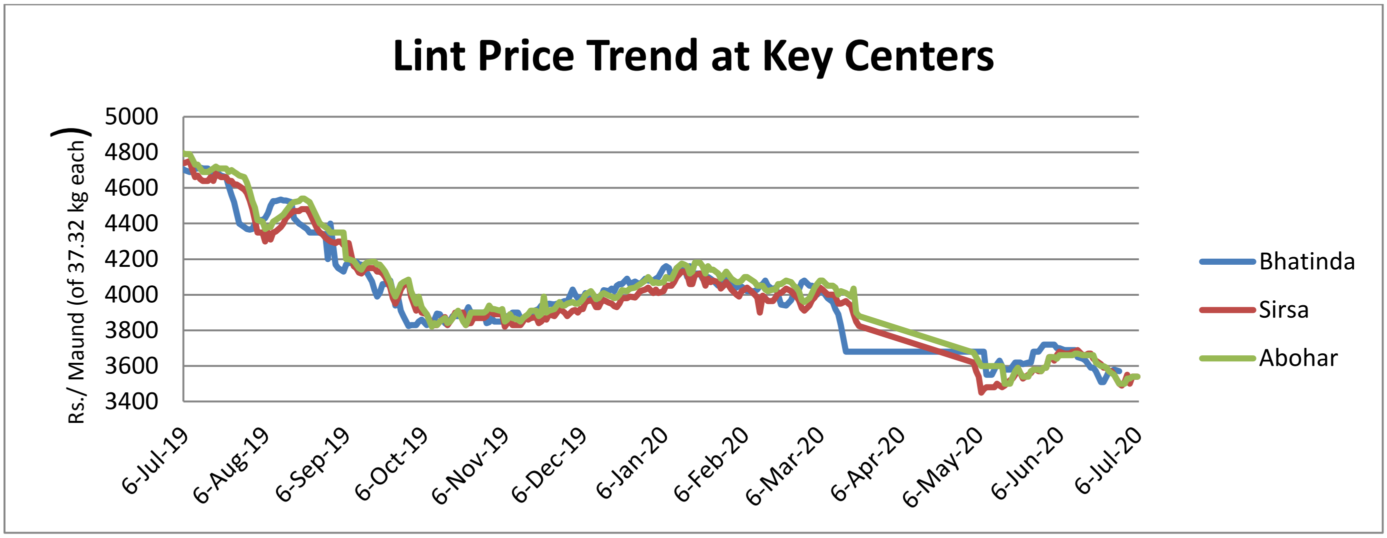
Spot Price versus MSP

The arrivals decreased during the week ending on 2nd July'20 in Gondal. Kapas average price at Gondal market was closed at Rs.4500/q lower than MSP and from the prices that were in the prior week that stood at Rs. 4676/q. Average price in the week stood low by around Rs.1049/q from MSP (Rs.5550/q). The average gap between the spot price and MSP has increased after the lockdown amid coronavirus.



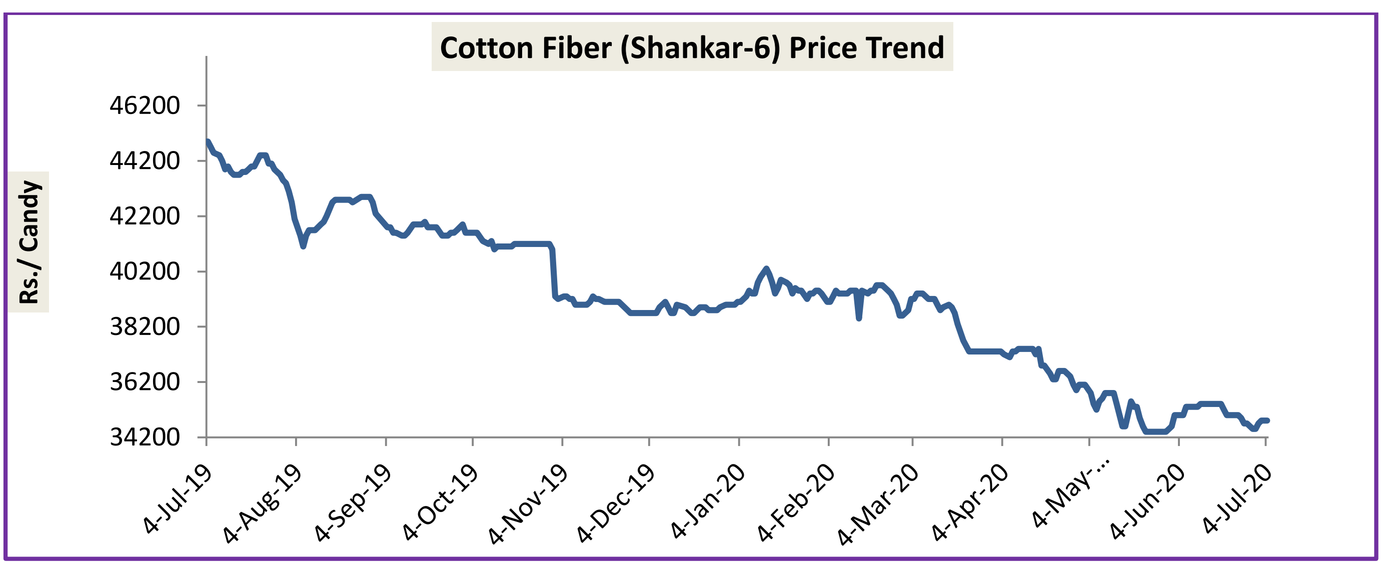
Lint price Outlook

The average price stood around Rs.3523/maund of lint in Sirsa, down by Rs. 150/q. While, there were no arrivals in the Haryana and Punjab as the season has ended and sowing started in May. Punjab covered an area of over and above 5 lakh ha. The average price in Bhatinda and Abohar in the last week decreased from the prior week that stood around Rs.3548 and Rs. 3523/maund of 37.32 kg each respectively.



Cotton Fiber price Outlook

The average cotton fiber (Shankar-6) of premium quality prices decreased to Rs. 35017/candy from around Rs. 35400/ candy compared to the previous week due to the weaker demand even after which CCI decreased the base prices. Also, the demand from international market seems positive as Indian cotton is now cheaper in the world market but exports also slowed down. Average price were around Rs. 45,472 per candy last year duing the same time. We expect cotton fiber to remain firm in range of Rs. 33000-35500 per candy in the coming week candy.

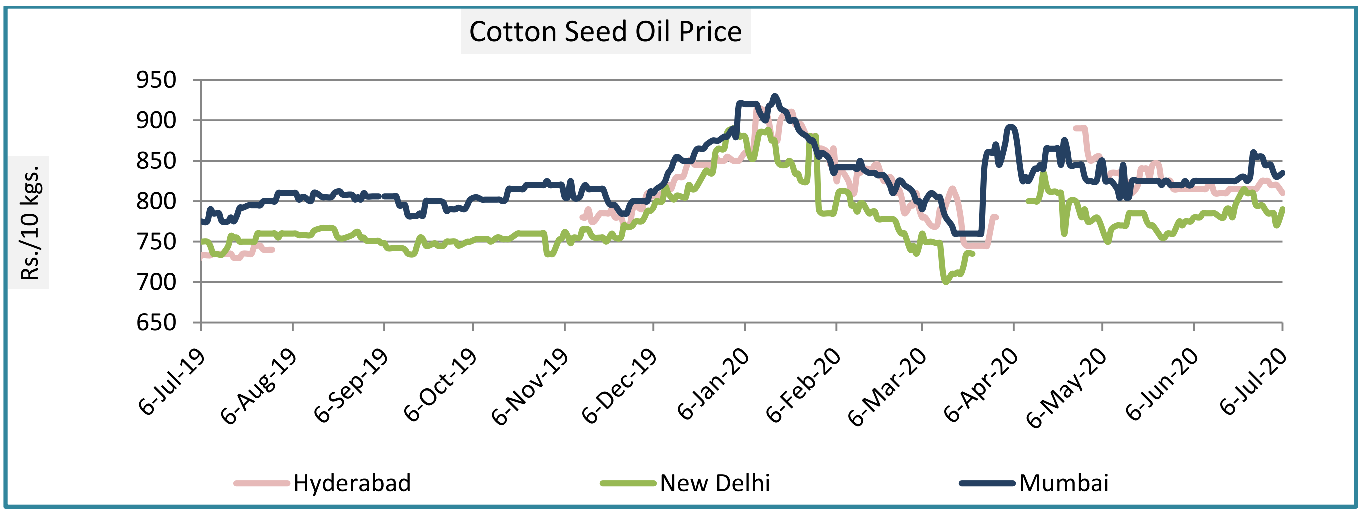


Cotton Seed Oil and Cotton Seed Oil Cake

Cotton Seed Oil weekly Price Scenario

Cotton seed oil price showed weak trend across all the centres during the week ending on 2nd July'20. In 2020-2021, global cottonseed production is projected at 43.7 million tons, down 3 percent from the current year. Weekly average price in Hyderabad stood weaker at Rs. 805. In Mumbai the prices ranged around Rs. 839 and Rs.789 per 10 Kg in New Delhi.

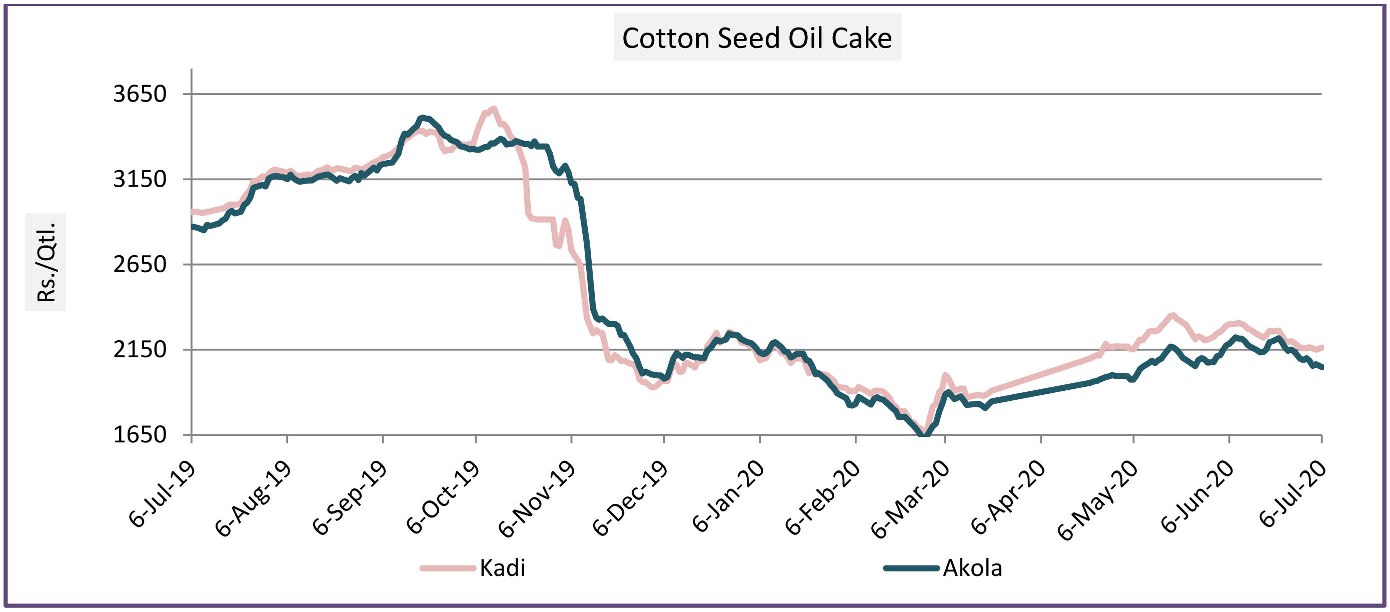
	Weekly Average Price as on (Rs/10 kg.)		% Change
	02-Jul-20	25-Jun-20	
New Delhi	789	808	-2.37
Rajkot	819	842	-2.67
Hyderabad	805	823	-2.13
Mumbai	839	843	-0.40



Cotton Seed Oil Cake weekly Price Scenario

The cottonseed oilcake prices were weaker during last week. The prices in Kadi were down by 2.8% and down by 3.4% in Akola around Rs. 2172/q and Rs. 2110/q, respectively. The higher cotton availability in the current year and projection of a big crop in the coming season has kept prices weaker. Cotton farmers have increased acreage under cotton by shifting from paddy and soybean in the early kharif sowing season. In 2020-2021, global cottonseed production is projected at 43.7 million tons, down 3 percent from the current year. NCDEX Cotton seed oil cake futures ended on a weaker note on Monday at Rs.1897/q against Rs.1957 in the prior week. NCDEX Cocudakl is now getting support at 1873 and below same could see a test of 1850 levels, and first resistance is now likely to be seen at 1980.

Centers	Weekly Average Price as on (Rs/quintal.)*		% Change
	02-Jul-20	25-Jun-20	
Kadi	2172	2235	-2.82
Akola	2110	2185	-3.44
			*Source: NCDEX



International Market Scenario

Average International ICE cotton prices stood slightly weaker at 61.36 cents/lbs during the week. Also Cotlook A index weekly average stood slightly firm at 68.68 cents/pound this week, which was at 68.15 cents/pound during last week.

Major Market Highlights:

- **According to the USDA report released in June, the world production number remained slightly lower at 118 million bales** due to the slight reduction in cotton crop in Turkey and Uzbekistan. While the current pandemic situation has devastated the world consumption and reduced by 2% in the June estimates compared to May (considering an expected decline in China, India, Pakistan, Turkey & US). The world exports have been declined by only 30,000 bales to 42.9 million bales followed by higher ending stock at 104 million bales in June report compared to 99.43 million bales in the previous month.

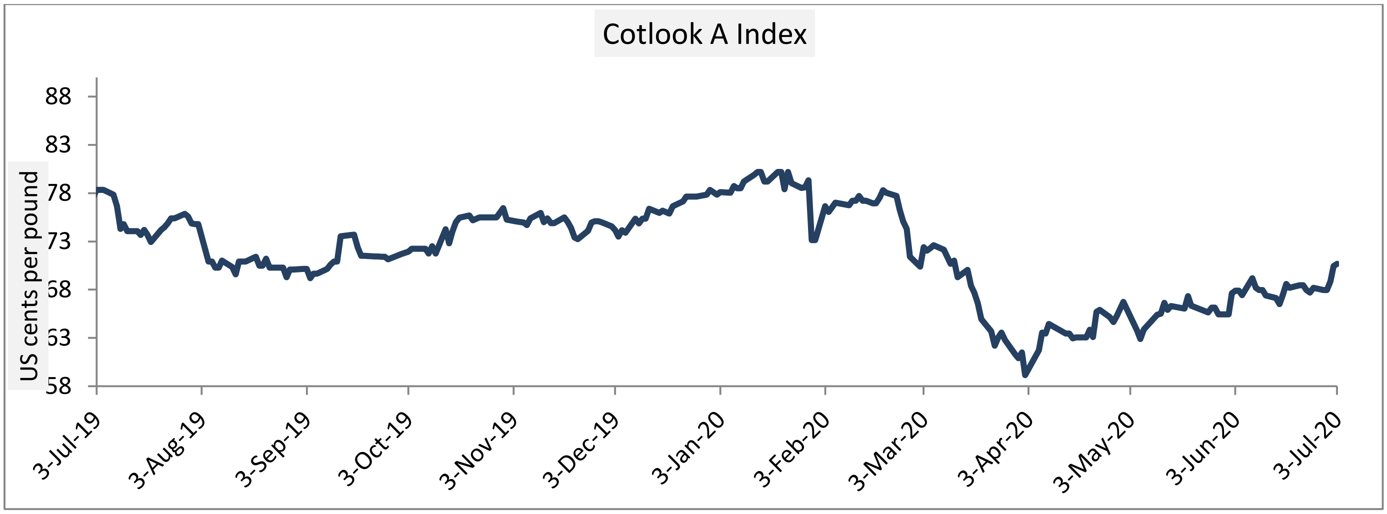
- **ICE futures rose by around 6.4% in June'20 month compared in May'20.** With the support of China's cotton purchases fulfilling the phase-1 trade deal signed with USA earlier this year, China and US likely to remain the top importer and exporter respectively. The lower acreage in US than projected supported the prices along with good US export sales report during the month. By the end of June, ICE cotton futures July contract increased to 61.48 cents/lbs compared to the first week of June that stood around 60 cents/lbs. Although the demand has slightly improved at a snail's pace and likely to continue in the same trend in the coming months.

- **Imports and exports of goods through trucks have resumed at West Bengal-Bangladesh land border after traders started agitating at the border since 1st July'20.** The trade movement from Bangladesh to India had been stopped since March following fears of the spread of Covid, even as goods moved from India to Bangladesh. Bangladesh is the largest importer of Indian cotton, so the Indian cotton exporters are largely dependent on this neighboring country. But recently the traders from Bangladesh started an agitation demanding that India should allow imports from them. The agitators blocked the entry of Indian trucks for several hours, claimed that the border will remain sealed until India allows import of their goods. This has led to the halt in Indian raw cotton and yarn exports since first week of July.

Cotlook A Index

Cotlook A index noticed slightly firm in last week.The Cotlook A Index was at 68.68 cents/lb higher than the previous week (68.15 cents/lb) and a hike of 3% is witnessed compared to the previous month.

Cotlook A Index	WeeklyAverage Price change as on		% Change
	02-Jul-20	25-Jun-20	
Prices	68.68	68.15	0.78
Prices in US cents per Pound			

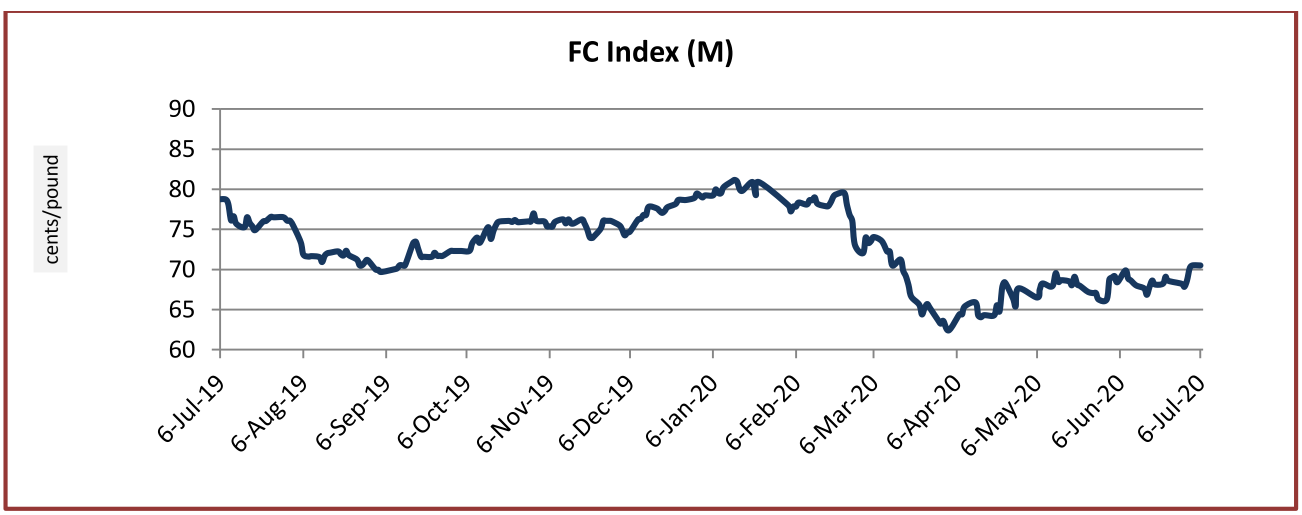


Source: Cotlook

China Cotton Index and Foreign Cotton Index

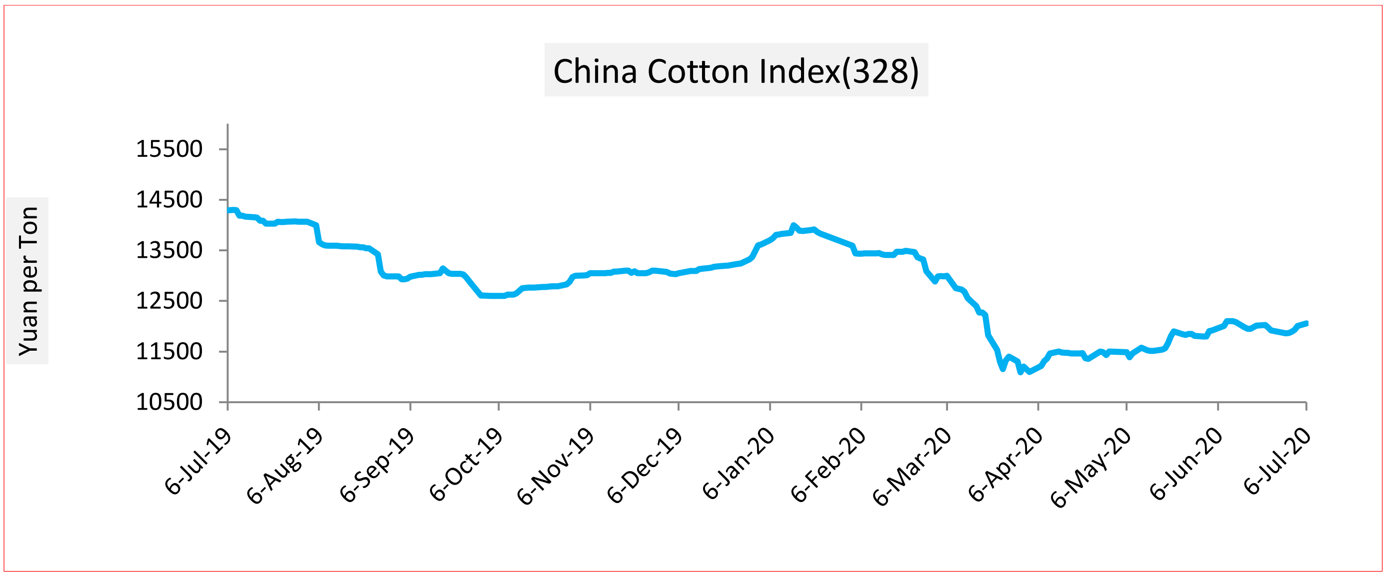
Cotton Index	Weekly Average Price as on		% Change
	02-Jul-20	25-Jun-20	
FC (S)	73.22	72.40	1.12
FC (M)	69.53	68.46	1.57
FC (L)	68.45	67.53	1.37
Prices in US cents per Pound			

Source: China Cotton Association



Cotton Index	Weekly Average Price as on		% Change
	02-Jul-20	25-Jun-20	
CCIndex(328)	11948.60	11957.80	-0.08
CCIndex(527)	11141.80	11144.00	-0.02
CCIndex(229)	12285.00	12269.20	0.13
			Prices in Yuan per ton

Source: China Cotton Association

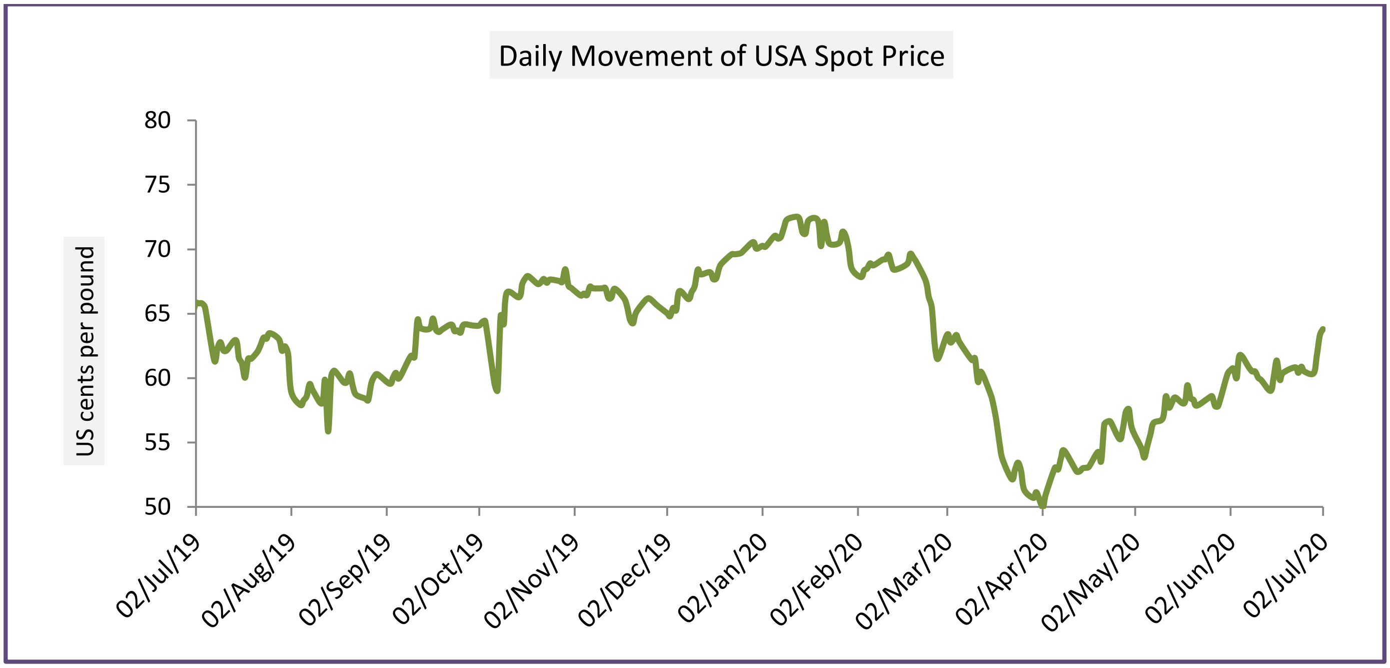


USA Spot Prices

The price gains in the last week were due to the adverse weather conditions and concerns of lower area under cotton. Last week Texas was rated 36% very poor crop condition. Current forecasts have Texas with below normal rainfall and above normal temperatures. U.S. Export sales were mainly dominated by China. Shipment was also good but not enough to meet the USDA export target.

USA Spot Prices	Monthly Average Price as on		% Change
	02-Jul-20	25-Jun-20	
Prices	62.31	60.61	2.80
			Prices in US cents per Pound

Source: USDA



Pakistan Spot Prices

The prices stood firm compared to the previous week by more than 2.5%. The cotton market remained bullish. Proper rainfall will have a positive effect on the current crop. The department is actively working for the eradication of Locust, White Fly and Pink Ballworm. It is estimated that 75 lakh cotton bales will be produced in Punjab. If the cotton prices increases in the local market then big mills will start signing agreements for the import of cotton from abroad particularly from Brazil and Argentina.

Karachi Spot Prices	Weekly Average Price as on		% Change
	02-Jul-20	25-Jun-20	
Prices	8435	8195	2.93
			Prices in Rs per 37.32 Kg

Source: Fibre2fashion.com

Commodity: Cotton **Exchange: MCX**
Contract: Jul **Expiry: Jul 30, 2020**

Cotton

Technical Commentary:

- Cotton 29 mm MCX Jan contract faces resistance at 16250.
- Relative strength indicator (RSI) reached in the neutral region.
- The price closed near moving averages.
- Price increased while open interested decreased indicating short cover.

We will advise traders to buy today.

Strategy: Buy

Intraday Supports & Resistances			S2	S1	PCP	R1	R2
Cotton	MCX	Jul	15680	15820	16130	16410	16550
			Call	**Entry**	**T1**	**T2**	**SL**
Cotton	MCX	Jul	Buy	16040	16160	16260	15968

* Do not carry-forward the position next day

Commodity: Cotton Seed oil Cake **Exchange: NCDEX**
Contract: July **Expiry: July 20, 2020**

Cotton

Technical Commentary:

- Overall Candlestick pattern shows downtrend.
- RSI is in the oversold region.
- Prices closed below 9 and 18 days EMAs.
- Both Price & open interest decreased indicating long liquidation.

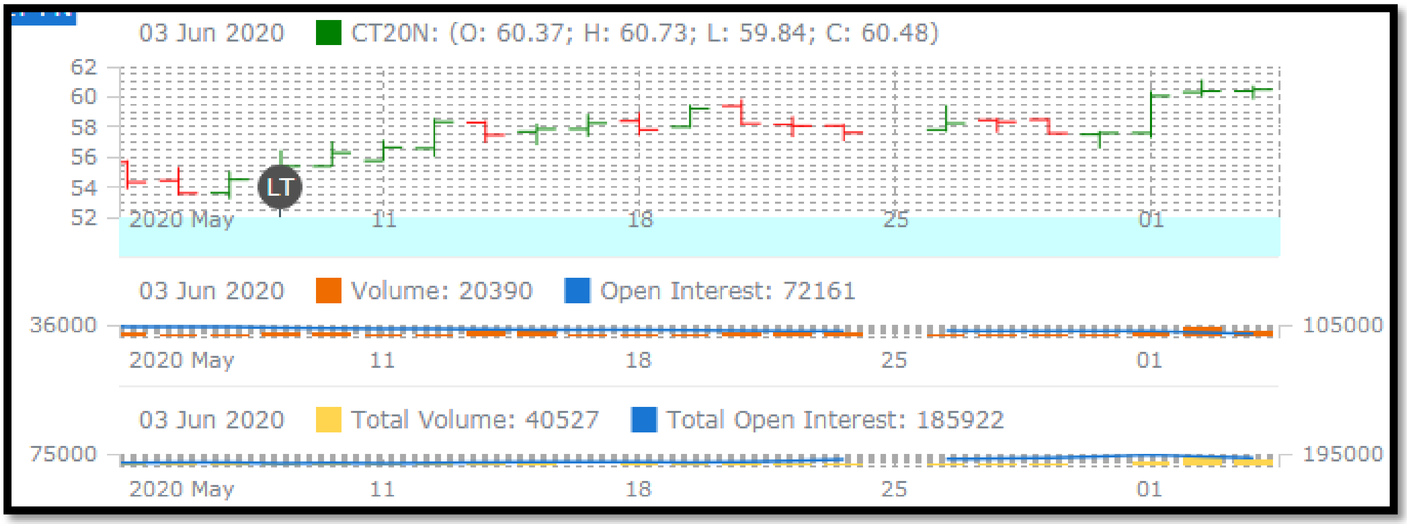
We will advise traders to sell today.

Strategy: Sell

Intraday Supports & Resistances			**S2**	**S1**	**PCP**	**R1**	**R2**
Cotton oil cake	NCDEX	Jul	1762	1812	1897	1995	2045
Intraday Trade Call			**Call**	**Entry**	**T1**	**T2**	**SL**
Cotton oil cake	NCDEX	Jul	**Sell**	1922	1892	1867	1940

* Do not carry-forward the position next day.

Technical Analysis of Cotton Future (Jul'20 Contract) at ICE



- Candlesticks denote bullish movement in the market.
- Both volume & Open Interest increased compared to last week.
- We expect cotton prices to remain steady in the coming week.

Expected Price Range During Coming month

Expected Trend	Expected Trading Band
Range bound to BearishMomentum	55-66

Expected Support and Resistance

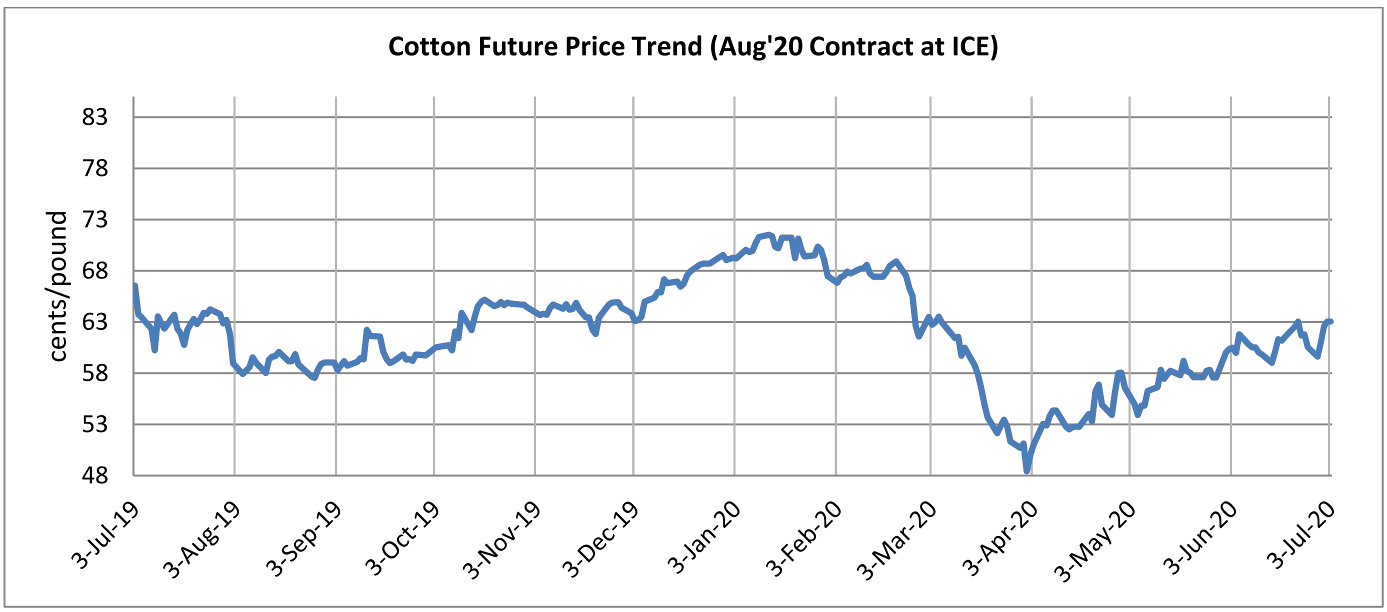
Support 1	Support 2	Resistance 1	Resistance 2
55	57	63	67

Figures in US cents/pound

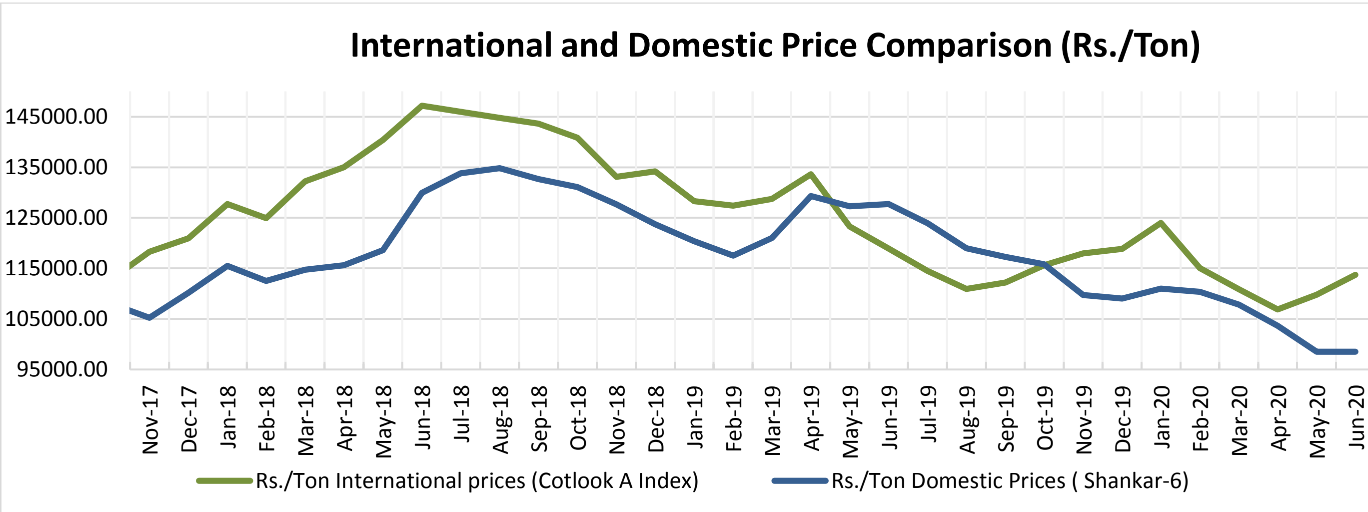
Cotton Future Prices at ICE

Cotton Prices in Future Contract on ICE						Prices in cents/Lb	
Contracts	3-Jul-20	3-Jun-20 (1 month ago)	3-Apr-20 (3 months ago)	6-Jan-20 (6 months ago)	3-Jul-19 (a year ago)	% Change over a month	% Change over previous year
Jul-20	63.05	60.48	50.98	71.84	63.75	4.25	-1.10
Oct-20	63.55	59.73	52.06	71.79	66.55	6.40	-4.51
Dec-20	62.95	59.73	52.08	71.58	67.25	5.39	-6.39
Mar-21	63.67	60.38	53.07	71.98	68.11	5.45	-6.52
May-21	64.24	60.70	54.02	71.09	68.81	5.83	-6.64

Future Price Trend (Active Contract):



International and Domestic Price Comparision



Cotton Prices at Key Spot Markets:

Commodity	Kapas		Weekly Average Prices (Rs./Quintal)		Change
State	**Centre**	**Variety**	**26th Jun'20 to 2nd Jul'20**	**19th Jun'20 to 25th June'20**	
Gujarat	Ahmedabad	Shankar-6	4908	5000	-92
	Gondal	Shankar-6	4501	4676	-175
	Rajkot	B.T. Cotton	4787	4806	-19
	Patan	B.T. Cotton	NA	NA	-
	Kadi	B.T. Cotton	NA	NA	-
	Deesa	B.T. Cotton	NA	NA	-
	Dhrol	B.T. Cotton	NA	NA	-
Haryana	Bhiwani	B.T. Cotton	NA	NA	-
	Bhiwani	Desi	NA	NA	-
	Adampur	B.T. Cotton	NA	NA	-
	Fatehabad	B.T. Cotton	NA	NA	-
	Jind	B.T. Cotton	NA	NA	-
	Uchana	B.T. Cotton	NA	NA	-
	Dabwali	B.T. Cotton	NA	NA	-
Rajasthan	Hanumangarh	B.T. Cotton	NA	NA	-
	Rawatsar	B.T. Cotton	NA	NA	-
Madhya Pradesh	Khandwa	Mech-1	NA	NA	-
	Khargaon	Mech-1	NA	NA	-

Maharashtra	Amravati	Mech-1	4571	4592	**-21**
	Jamner	Medium Staple	NA	NA	**-**
Uttar Pradesh	Hathras	B.T. Cotton	NA	NA	**-**
	Hathras	Desi	NA	NA	**-**
Telangana	Adilabad	Un-Ginned	NA	NA	**-**
Andhra Pradesh	Adoni	Medium Staple	4909	4806	**103**
Karnataka	Bijapur	Bunny	4675	4841	**-166**
	Hubli	D.C.H.	NA	NA	**-**
	Hubli	B.T. Cotton	NA	NA	**-**
	Raichur	H-44 Cotton	5027	5078	**-51**
Commodity	**Lint**		**Prices (Rs./Maund of 37.32kg each)**		**Change**
State	**Centre**	**Variety**	**26th Jun'20 to 2nd Jul'20**	**19th Jun'20 to 25th June'20**	
Punjab	Bhatinda	J-34	NA	NA	**-**
	Abohar	J-34	NA	NA	**-**
	Mansa	J-34	NA	NA	**-**
Haryana	Sirsa	J-34	3523	3673	**-150**
Rajasthan	Sri-Ganganagar	J-34	NA	NA	**-**

Cotton Arrivals in Key Centers:

Commodity	**Kapas**		**Weekly Sum Arrivals (Quintal)**		**Change**
State	**Centre**	**Variety**	**26th Jun'20 to 2nd Jul'20**	**19th Jun'20 to 25th June'20**	
Gujarat	Ahmedabad	Shankar-6	144500	144500	**Unch**
	Gondal	Shankar-6	3801	6258	**-2457**
	Rajkot	B.T. Cotton	10300	10650	**-350**
	Patan	B.T. Cotton	NA	NA	**-**
	Kadi	B.T. Cotton	NA	NA	**-**
	Deesa	B.T. Cotton	NA	NA	**-**
	Dhrol	B.T. Cotton	NA	NA	**-**
Haryana	Bhiwani	B.T. Cotton	NA	NA	**-**
	Bhiwani	Desi	NA	NA	**-**
	Adampur	B.T. Cotton	NA	NA	**-**
	Fatehabad	B.T. Cotton	NA	NA	**-**
	Jind	B.T. Cotton	NA	NA	**-**
	Uchana	B.T. Cotton	NA	NA	**-**

	Dabwali	B.T. Cotton	NA	NA	-
Rajasthan	Hanumangarh	B.T. Cotton	NA	NA	-
	Rawatsar	B.T. Cotton	NA	NA	-
Madhya Pradesh	Khandwa	Mech-1	NA	NA	-
	Khargaon	Mech-1	NA	NA	-
Maharashtra	Amravati	Mech-1	6400	12500	-6100
	Jamner	Medium Staple	NA	NA	-
Uttar Pradesh	Hathras	B.T. Cotton	NA	NA	-
	Hathras	Desi	NA	NA	-
Telangana	Adilabad	Un-Ginned	NA	NA	-
Andhra Pradesh	Adoni	Medium Staple	410	460	-50
Karnataka	Bijapur	Bunny	3321	14947	-11626
	Hubli	D.C.H.	NA	NA	-
	Hubli	B.T. Cotton	NA	NA	-
	Raichur	H-44 Cotton	3247	6532	-3285

Commodity	Lint		Weekly Sum Arrivals (Quintal)		Change
State	Centre	Variety	26th Jun'20 to 2nd Jul'20	19th Jun'20 to 25th June'20	
Punjab	Bhatinda	J-34	NA	NA	-
	Abohar	J-34	NA	NA	-
	Mansa	J-34	NA	NA	-
Haryana	Sirsa	J-34	NA	NA	-
Rajasthan	Sri-Ganganagar	J-34	NA	NA	-

Cotton Association of India Spot Rates:

Trade Name	Staple	Micronaire	Strength/ GPT	Weekly Average Prices		+/- Change
				26th Jun'20 to 2nd Jul'20	19th Jun'20 to 25th June'20	
Bengal Deshi (RG)/Assam Comilla (101)	Below 22mm	5.0 - 7.0	15	36683	36600	83
Bengal Deshi (SG)(201)	Below 22mm	5.0 - 7.0	15	37383	37300	83
J-34(202)	26mm	3.5 - 4.9	23	34217	34717	-500
H-4/ MECH-1(105)	28mm	3.5 – 4.9	27	33800	34150	-350
Shankar-6(105)	29mm	3.5 – 4.9	28	35017	35400	-383
Bunny/ Brahma(105)	31mm	3.5 - 4.9	30	35183	35467	-283
MCU-5/ Surabhi(106)	32mm	3.3 - 4.9	31	34983	35150	-167

DCH-32(107)	34mm	3.0 - 3.8	33	35583	35633	-50

Week on Week Price: Scenario of Cotton:

Commodity	Kapas		Today	Week Ago	Month Ago	Year Ago
State	**Centre**	**Variety**	**4-Jul-20**	**27-Jun-20**	**3-Jun-20**	**4-Jul-19**
Gujarat	Ahmedabad	Shankar-6	4900	4900	4875	6125
	Gondal	Shankar-6	4600	4630	4355	5500
	Rajkot	B.T. Cotton	4775	4680	NA	5530
	Patan	B.T. Cotton	NA	NA	NA	5515
	Kadi	B.T. Cotton	NA	NA	NA	5550
	Deesa	B.T. Cotton	NA	NA	NA	NA
	Dhrol	B.T. Cotton	NA	NA	NA	NR
Haryana	Bhiwani	B.T. Cotton	NA	NA	5400	5600
	Bhiwani	Desi	NA	NA	NA	NA
	Adampur	B.T. Cotton	NA	NA	NA	5350
	Fatehabad	B.T. Cotton	NA	NA	5405	5350
	Jind	B.T. Cotton	NA	NA	NA	5700
	Uchana	B.T. Cotton	NA	NA	NA	5385
	Dabwali	B.T. Cotton	NA	NA	NA	NR
Rajasthan	Hanumangarh	B.T. Cotton	NA	NA	NA	Closed
	Rawatsar	B.T. Cotton	NA	NA	NA	Closed
Madhya Pradesh	Khandwa	Mech-1	NA	NA	NA	5491
	Khargaon	Mech-1	NA	NA	NA	5427
Maharashtra	Amravati	Mech-1	4650	4500	4700	5300
	Jamner	Medium Staple	NA	NA	NA	NA
Uttar Pradesh	Hathras	B.T. Cotton	NA	NA	NA	NA
	Hathras	Desi	NA	NA	NA	NA
Telangana	Adilabad	Un-Ginned	NR	NA	NA	5400
Andhra Pradesh	Adoni	Medium Staple	4726	4921	4784	NA
Karnataka	Bijapur	Bunny	NR	NA	4892	5929
	Hubli	D.C.H.	NR	NA	NA	NA
	Hubli	B.T. Cotton	NR	NA	NA	NA
	Raichur	H-44 Cotton	NR	NA	5009	5470

Commodity	Lint		Today	Week Ago	Month Ago	Year Ago
State	**Centre**	**Variety**	**4-Jul-20**	**27-Jun-20**	**3-Jun-20**	**4-Jul-19**
Punjab	Bhatinda	J-34	NA	NA	NA	4800
	Abohar	J-34	NA	NA	NA	4810
	Mansa	J-34	NA	NA	NA	4780
Haryana	Sirsa	J-34	3540	3550	3650	4750
Rajasthan	Sri-Ganganagar	J-34	NA	NA	NA	NA

Cotton Arrivals in Key Centers:

Commodity	Kapas		Arrivals (Quintal)	Arrivals (Quintal)	Arrivals (Quintal)	Arrivals (Quintal)
State	**Centre**	**Variety**	**4-Jul-20**	**27-Jun-20**	**3-Jun-20**	**4-Jul-19**
Gujarat	Ahmedabad	Shankar-6	22100	20400	6800	1530
	Gondal	Shankar-6	600	738	1206	NA
	Rajkot	B.T. Cotton	1380	1800	NA	NA
	Patan	B.T. Cotton	NA	NA	NA	NA
	Kadi	B.T. Cotton	NA	NA	NA	NA
	Deesa	B.T. Cotton	NA	NA	NA	NA
	Dhrol	B.T. Cotton	NA	NA	NA	NA
Haryana	Bhiwani	B.T. Cotton	NA	NA	800	NA
	Bhiwani	Desi	NA	NA	NA	NA
	Adampur	B.T. Cotton	NA	NA	NA	102
	Fatehabad	B.T. Cotton	NA	NA	NA	NA
	Jind	B.T. Cotton	NA	NA	NA	NA
	Uchana	B.T. Cotton	NA	NA	NA	NA
	Dabwali	B.T. Cotton	NA	NA	NA	NA
Rajasthan	Hanumangarh	B.T. Cotton	NA	NA	NA	NA
	Rawatsar	B.T. Cotton	NA	NA	NA	NA
Madhya Pradesh	Khandwa	Mech-1	NA	NA	NA	NA
	Khargaon	Mech-1	NA	NA	NA	NA
Maharashtra	Amravati	Mech-1	700	1300	900	NA

	Jamner	Medium Staple	NA	NA	NA	NA
Uttar Pradesh	Hathras	B.T. Cotton	NA	NA	NA	NA
	Hathras	Desi	NA	NA	NA	NA
Telangana	Adilabad	Un-Ginned	NR	NA	NA	NA
Andhra Pradesh	Adoni	Medium Staple	NA	NA	NA	NA
Karnataka	Bijapur	Bunny	NR	NA	1619	603
	Hubli	D.C.H.	NR	NA	NA	NA
	Hubli	B.T. Cotton	NR	NA	NA	NA
	Raichur	H-44 Cotton	NR	NA	960	7
Commodity	**Lint**		**Arrivals (Quintal)**	**Arrivals (Quintal)**	**Arrivals (Quintal)**	**Arrivals (Quintal)**
State	**Centre**	**Variety**	**4-Jul-20**	**27-Jun-20**	**3-Jun-20**	**4-Jul-19**
Punjab	Bhatinda	J-34	NA	NA	NA	NA
	Abohar	J-34	NA	NA	NA	NA
	Mansa	J-34	NA	NA	NA	NA
	Sirsa	J-34	NA	NA	NA	NA
	Sri-Ganganagar	J-34	NA	NA	NA	NA