AGRIWATCH

#### **Domestic Fundamentals:**

- Mixed sentiments recorded in key guar markets on Saturday as markets could not find adequate cues to decide the prices either side.
- Rajasthan farmers likely to grow 20% less guar this year in their respective fields as expected. Farmers are more interested in growing cotton, moong, moth etc this time against guar as reported.
- Guar sowing in irrigated belt of Haryana is going on and as per our preliminary survey; guar acreage in Haryana is likely to decline by 8-10% compared to last year.
- Guar planting likely to affect in Gujarat region by a week due to late arrival of monsoon.
- Cotton sowing in Rajasthan increased by 3-5 percent this year compared to last year which ultimately put negative impact on guar sowing as expected.
- Speculators take the prices of guar upwards over weak monsoon predictions and increase in freight rates. In addition to it, weak arrivals today compared to prior day also become the main reason for increase in prices.
- Govt. official announce lower monsoon prediction for this current year which might led the prices up in the coming days.

**Outlook**: Guar prices surged sharply in key markets due to lower monsoon prediction which might delay guar sowing mainly in rainfed areas. After having three consecutive upside, prices likely to move down in the next 1-2 coming days as expected. However, overall sentiments remained bullish.

#### NCDEX Guar Seed Future Quotes:

Contract	+/-\$	Open	High	Low	Close	Volume	Change	OI	Change
July-14									
Aug-14									
Sept-14									
NCDEX Gua			-	Low	Close	Volum	Change		Chango
Contract	ar Gum Fu +/-\$	ture Quotes Open	s: High	Low	Close	Volume	e Change	OI	Change
Contract June-14			-	Low	Close	Volume	e Change	OI	Change
Contract			-	Low	Close	Volumo	e Change	OI	Change



#### Guar Seed Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED	
Olocka	27-June-14	June-14 27-June-14		23-June-14	
Bikaner	855	0	855	1146	
Deesa	1702	0	1702	1564	
Sri Ganganagar	1790	0	1790	1873	
Jodhpur	840	30	870	1011	

#### **Guar Gum Stock Position & Fed:**

Stocks	Demat	In-Process	Total	FED
	27-June-14	27-June-14	27-June-14	23-June-14
Deesa	-	-	-	-
Bikaner	30	0	30	30
Jodhpur	6637	269	6906	6735
Nokha	390	70	460	406
Sri Ganganagar	110	0	110	110

#### Churi and Korma Prices: As of 28 June,2014

Commodity	Center	Rs/75kg
Churi	Jodhpur	1036
Korma	Jodhpur	1475
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR

#### Guar Export Prices: As of 28 June,2014

	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum Split (Jodhpur)		155	2583
Guargum/Split (Banaskantha)		160	2666
Guargum Powder	200 Mesh 5000 CPS	180	3000
Guarguin Fowder	200 Mesh 3500 CPS	175	2916
Guargum Meal	Meal 40%	14	280
Guarguin Mear	Meal 50%	19	380

### **Guar Seed Prices at Key Spot Markets:**

Commodity	Centre	Prices (Rs/Qtl)		Change
Guar Seeds		28-Jun-14	27-Jun-14	
	Jodhpur (Loose)	5500	5400	100
	Jodhpur(Delivery)	5700	5600	100
Rajasthan	Sri-Ganganagar(Loose)	5370	5350	20
	Sri-Ganganagar (Delivery)	5500	5550	-50
	Nagaur (Loose)	5200	5300	-100



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	Alwar (loose)	5000	5200	-200
	Churu (Delivery)	5300	NA	-
	Bikaner (Loose)	5450	5500	-50
	Bikaner (Delivery)	5600	5650	-50
	Khajuwala Bikaner (Loose)	5325	5400	-75
	Khajuwala Bikane(Delivery)	5538	5616	-78
	Nokha(Loose)	5350	5400	-50
	Nokha (Delivery)	5543	5594	-51
	Hanumangarh (Loose)	5400	5450	-50
	Hanumangarh (Delivery)	5500	5650	-150
	Adampur (Loose)	5400	5350	50
	Adampur (Delivery)	5600	5550	50
	Sirsa (Loose)	NA	NA	-
Haryana	Bhiwani (Delivery)	5500	5600	-100
i lai yalla	Dhabwali (Loose)	5300	5430	-130
	Dhabwali (Delivery)	5500	5630	-130
	Siwani (Loose)	5350	5400	-50
	Ellanabad (Loose)	5400	5500	-100
	Deesa (Loose)	5305	5205	100
Gujarat	Patan (Loose)	5305	4960	345
	Rajkot (Loose)	5300	5075	225
Madhya pradesh	Dabra (Loose)	4400	4200	200
	Guar Gum			
Dejecthen	Jodhpur	15500	15700	-200
Rajasthan	Alwar	15500	NA	-
	Sirsa	NA	NA	-
Hanvana	Bhiwani	15650	16000	-350
Haryana	Dhabwali	15600	15800	-200
	Ellanabad	15600	15800	-200

### **Guar Seed Arrivals in Key Centers**

Arrivals (Quintals)						
	Centre	28-Jun-14	27-Jun-14	Change		
	Jodhpur	200	150	50		
	Sri-Ganganagar	2000	1500	500		
	Nagaur	500	500	Unch		
	Alwar	1000	3000	-2000		
Rajasthan	Churu	1000	NA	-		
	Bikaner	2000	1000	1000		
	Khajuwala Bikaner	600	700	-100		
	Nokha	1000	1000	Unch		
	Hanumangarh	600	200	400		
	Adampur	6000	4000	2000		
	Sirsa	NA	NA	-		
Haryana	Bhiwani	2500	2000	500		
	Dhabwali	200	250	-50		
	Siwani	2000	2000	Unch		



## **Guar Daily Fundamental Report**

30th June, 2014

Madhya pradesh Dabra Total Arrivals/Above Markets		200 <b>23064</b>	400 <b>18434</b>	-200 4630
	Rajkot	2200	NA	-
Gujarat	Patan (Loose)	239	264	-25
	Deesa	325	470	-145
	Ellanabad	500	1000	-500

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