

- Mixed sentiments recorded in key guar spot markets on Saturday as markets couldn't find adequate cues to decide the prices either side.
- Guar Seed and Gum Markets witnessed lower circuit from last three consecutive trading days in NCDEX futures platform. Good precipitation in guar producing regions especially in rainfed areas of Western Rajasthan like Bikaner, Ajmer, Jaipur etc. contribute the sowing progress of guar seed. It is notable that market participants are in bull state due to weak monsoon data. However, consecutive days rainfall in these regions change the sentiments to bearish for shorter period.
- Farmers are thinking not to divert their crop sowing pattern from guar to other crop in Alwar region. Normally, farmers plant wheat after guar in Alwar but delay in rainfall this year unable farmers to plant 180 days guar crop.
- Farmers have around 27% guar seed holding in Rajasthan state as reported.
- Ministry of Agriculture in North Darfur (Region of West Sudan) allotted 10000 acres to cultivate guar seed crop this season. Govt encourage farmers to plant more guar crop as it can increase their incomes and can also make their soil fertile.
- Still there is pretty less rainfall in Kutch, Banaskantha, and Patan area which urge farmers to plant castor and Cotton over guar.
- Gujarat got some rainfall last week especially Sabarkantha and Mehsana region as reported. Reportedly, only 35-40% rainfall deficit against normal reported in these regions this week which was 80-90% last week.

NCDEX Guar Seed Future Quotes:[illegible][illegible]

Guar Seed Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	1-Aug-14	1-Aug-14	1-Aug-14	28-Jul-14
Bikaner	882	41	923	906
Deesa	3223	149	3372	3154
Sri Ganganagar	2628	79	2707	2695
Jodhpur	998	0	998	938
Nokha	30	0	30	30

Guar Gum Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	1-Aug-14	1-Aug-14	1-Aug-14	28-Jul-14
Deesa	-	-	-	-
Bikaner	30	0	30	30
Jodhpur	5841	0	5841	7309
Nokha	459	0	459	605
Sri Ganganagar	110	0	110	150

Churi and Korma Prices: As of 2 August,2014

Commodity	Center	Rs/75kg
Churi	Jodhpur	900
Korma	Jodhpur	1200
Churi	Sri Ganganagar	900
Korma	Sri Ganganagar	1150

Guar Export Prices: As of 2 August,2014

	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum Split (Jodhpur)		143	2383
Guargum/Split (Banaskantha)		143	2292
Guargum Powder	200 Mesh 5000 CPS	163	2701
	200 Mesh 3500 CPS	158	2619
Guargum Meal	Meal 40%	13	260
	Meal 50%	18	360

Guar Seed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
	Guar Seeds	2-Aug-14	1-Aug-14	
Rajasthan	Jodhpur (Loose)	4900	4800	100
	Jodhpur(Delivery)	5200	5100	100
	Sri-Ganganagar(Loose)	4850	4850	Unch
	Sri-Ganganagar (Delivery)	5150	5100	50

	Nagaur (Loose)	5000	4900	100
	Alwar (loose)	4600	4650	-50
	Churu (Delivery)	5000	NR	-
	Bikaner (Loose)	4950	4900	50
	Bikaner (Delivery)	5100	5100	Unch
	Khajuwala Bikaner (Loose)	NR	4860	-
	Khajuwala Bikaner (Delivery)	NR	5054	-
	Nokha (Loose)	4900	4850	50
	Nokha (Delivery)	5076	5025	51
	Hanumangarh (Loose)	5000	4950	50
	Hanumangarh (Delivery)	5100	5075	25
Haryana	Adampur (Loose)	5000	5000	Unch
	Adampur (Delivery)	5200	5200	Unch
	Sirsa (Loose)	5000	5000	Unch
	Bhiwani (Delivery)	5050	5100	-50
	Dhabwali (Loose)	4800	4900	-100
	Dhabwali (Delivery)	5000	5100	-100
	Siwani (Loose)	5100	5100	Unch
	Ellanabad (Loose)	5000	5045	-45
Gujarat	Deesa (Loose)	4765	4750	15
	Patan (Loose)	4755	4820	-65
	Rajkot (Loose)	4755	4765	-10
Madhya pradesh	Dabra (Loose)	4800	4800	Unch
Guar Gum				
Rajasthan	Jodhpur	14300	14400	-100
	Alwar	14500	14200	300
Haryana	Sirsa	NR	NR	-
	Bhiwani	14250	14500	-250
	Dhabwali	14200	14300	-100
	Ellanabad	15500	15600	-100

Guar Seed Arrivals in Key Centers

Arrivals (Quintals)				
Centre		2-Aug-14	1-Aug-14	Change
Rajasthan	Jodhpur	150	200	-50
	Sri-Ganganagar	800	800	Unch
	Nagaur	100	100	Unch
	Alwar	400	NR	-
	Churu	500	NR	-
	Bikaner	300	200	100
	Khajuwala Bikaner	NR	500	-
	Nokha	300	200	100
	Hanumangarh	200	300	-100

Haryana	Adampur	500	1000	-500
	Sirsa	400	500	-100
	Bhiwani	500	1000	-500
	Dhabwali	100	125	-25
	Siwani	1000	2000	-1000
	Ellanabad	600	700	-100
Gujarat	Deesa	84	100	-16
	Patan (Loose)	75	80	-5
	Rajkot	820	410	410
Madhya pradesh	Dabra	100	125	-25
Total Arrivals/Above Markets		6929	8340	-1411

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