

Domestic Fundamentals:

- Guar seed prices increase sharply today over good spot demand at current levels.
- India has exported around 11463 tons of guar products (Gum powder, splits and meal) in the first week of August. Out of total 11463 tons, 8304 tons guar gum, 740 tons of guar splits and 2419 tons of guar meal exported till 8th August 2014.
- Guar sowing area declined to 3.31 lac hectares till 4th Aug 2014 from 4.25 lac hectares planted last year same period.
- India has exported 55463 tons in July month which is lower compared to 60634 tons exported in June 2014.
- Farmers have around 27% guar seed holding in Rajasthan state as reported.

Outlook: Guar prices are likely to move up in the coming days due to good spot demand at lower levels. Also, lower sowing figures compared to last year also gives hint of bullishness in the guar markets.

NCDEX Guar Seed Future Quotes:

Contract	+/- \$	Open	High	Low	Close	Volume	Change	OI	Change
Aug-14	-	-	-	-	-	-	-	10	-
Oct-14	160	5305	5477	5299	5444	21960	-	20120	-
Nov-14	159	5400	5490	5400	5490	120	-	300	-

NCDEX Guar Gum Future Quotes:

Contract	+/- \$	Open	High	Low	Close	Volume	Change	OI	Change
Aug-14	470	15120	15560	15020	15460	2438	-	2195	-
Oct-14	390	15190	15630	15150	15530	6442	-	8957	-
Nov-14	450	15220	15590	15220	15590	65	-	56	-

Guar Seed Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	11-Aug-14	11-Aug-14	11-Aug-14	11-Aug-14
Bikaner	234	0	234	234
Deesa	2881	0	2881	2881
Sri Ganganagar	2279	0	2279	2279
Jodhpur	589	0	589	589
Nokha	30	0	30	30

Guar Gum Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	11-Aug-14	11-Aug-14	11-Aug-14	11-Aug-14
Deesa	-	-	-	-
Bikaner	30	0	30	2684
Jodhpur	70	0	70	30
Nokha	2684	0	2684	200
Sri Ganganagar	200	0	200	70

Churi and Korma Prices: As of 12 August,2014

Commodity	Center	Rs/75kg
Churi	Jodhpur	850
Korma	Jodhpur	1300
Churi	Sri Ganganagar	900
Korma	Sri Ganganagar	1200

Guar Export Prices: As of 12 August,2014

	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum Split (Jodhpur)		150	2452
Guargum/Split (Banaskantha)		150	2452
Guargum Powder	200 Mesh 5000 CPS	170	2779
	200 Mesh 3500 CPS	165	2697
Guargum Meal	Meal 40%	12	240
	Meal 50%	18	360

Guar Seed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
		12-Aug-14	11-Aug-14	
Rajasthan	Guar Seeds			
	Jodhpur (Loose)	5100	4900	200
	Jodhpur(Delivery)	5300	5100	200
	Sri-Ganganagar(Loose)	5110	5140	-30
	Sri-Ganganagar (Delivery)	5300	5290	10

	Nagaur (Loose)	4900	4900	Unch
	Alwar (loose)	4800	4750	50
	Churu (Delivery)	NR	NR	-
	Bikaner (Loose)	5100	5050	50
	Bikaner (Delivery)	5250	5200	50
	Khajuwala Bikaner (Loose)	5100	5000	100
	Khajuwala Bikaner(Delivery)	5304	5200	104
	Nokha(Loose)	5050	5000	50
	Nokha (Delivery)	5232	5180	52
	Hanumangarh (Loose)	5171	5200	-29
	Hanumangarh (Delivery)	5350	5400	-50
Haryana	Adampur (Loose)	5100	5050	50
	Adampur (Delivery)	5300	5250	50
	Sirsa (Loose)	5200	5100	100
	Bhiwani (Delivery)	5300	5200	100
	Dhabwali (Loose)	5200	5050	150
	Dhabwali (Delivery)	5350	5200	150
	Siwani (Loose)	5100	5150	-50
	Ellanabad (Loose)	NR	5000	-
Gujarat	Deesa (Loose)	4800	4825	-25
	Patan (Loose)	4890	4810	80
	Rajkot (Loose)	4975	4950	25
Madhya pradesh	Dabra (Loose)	NR	4800	-
Guar Gum				
Rajasthan	Jodhpur	15000	14500	500
	Alwar	15000	14300	700
Haryana	Sirsa	15250	15000	250
	Bhiwani	15000	14600	400
	Dhabwali	14800	14600	200
	Ellanabad	NR	14800	-

Guar Seed Arrivals in Key Centers

Arrivals (Quintals)				
Centre		12-Aug-14	11-Aug-14	Change
Rajasthan	Jodhpur	200	200	Unch
	Sri-Ganganagar	1500	1000	500
	Nagaur	150	200	-50
	Alwar	500	1000	-500
	Churu	NR	NR	-
	Bikaner	200	300	-100
	Khajuwala Bikaner	400	400	Unch
	Nokha	500	500	Unch
	Hanumangarh	300	60	240

Haryana	Adampur	2500	1200	1300
	Sirsa	800	500	300
	Bhiwani	1000	1000	Unch
	Dhabwali	100	150	-50
	Siwani	2000	1500	500
	Ellanabad	NR	800	-
Gujarat	Deesa	210	118	92
	Patan (Loose)	102	103	-1
	Rajkot	1590	1250	340
Madhya pradesh	Dabra	200	NR	-
Total Arrivals/Above Markets		12252	10281	1971

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