AGRIWATCH

Domestic Fundamentals:

- Guar prices improved today despite of higher arrivals. Good spot demand led the prices up.
- India has exported 51723 tons of guar products in Sept 2014 which is slightly down compared to last month guar exports. It is notable that India exported 53581 tons of guar products in Aug 2014.
- Markets are now estimating 1.25 -1.5 crore bags production of guar seed this year due to late rainfall and lower acreage this year compared to last year.
- Continuous warm wind (also called Naguari wind) is flowing in Bikaner region from last couple of days which is harming standing guar crop.
- Reportedly, new crop arrivals of guar seed reported in Ganganagar. However, black guar seed is arriving right now due to late rainfall which fetches lower rates compared to normal seed.
- Guar Seed Crop reportedly damage in parts of Haryana due to recent heavy rainfall. Pod formation is
 not occurring in the crop at present. Heavy rainfall weakens the roots of the standing crop. In the meantime,
 heavy wind flow also laid down the standing guar crop as reported. Considering the above hints, there are
 higher possibilities of lower yield in the coming guar seed crop in Haryana.

Outlook: Guar prices are likely to move up in the coming days due to good spot demand at lower levels. Also, lower sowing figures compared to last year also give hint of bullishness in the guar markets.

NCDEX G	uar Seed	Future Qu	otes:						
Contract	+/-\$	Open	High	Low	Close	Volume	Change	OI	Change
Oct-14									
Nov-14									
Dec-14									
NCDEX Gua	ar Gum Fu	iture Quotes	:						
Contract	+/-\$	Open	High	Low	Close	Volum	e Change	OI	Change
Oct-14									
Nov-14									
Dec-14									



Guar Seed Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
Olocka	1-Oct-14	1-Oct-14	1-Oct-14	29-Sep-14
Bikaner	74	0	74	74
Deesa	1674	0	1674	1694
Sri Ganganagar	177	0	177	502
Jodhpur	40	0	40	40
Nokha	7	0	7	7

Guar Gum Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	1-Oct-14	1-Oct-14	1-Oct-14	29-Sep-14
Deesa	-	-	-	-
Bikaner	30	0	30	30
Jodhpur	1004	59	1063	1184
Nokha	20	0	20	20
Sri Ganganagar	10	0	10	10

Churi and Korma Prices: As of 06 October,2014

Commodity	Center	Rs/75kg	
Churi	Jodhpur	845	
Korma	Jodhpur	1175	
Churi	Sri Ganganagar	810	
Korma	Sri Ganganagar	1237	

Guar Export Prices: As of 06 October,2014

	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum Split (Jodhpur)		159	2584
Guargum/Split (Banaskantha)		155	2519
Guargum Powder	200 Mesh 5000 CPS	170	2844
Guarguin Fowuer	200 Mesh 3500 CPS	170	2763
Guargum Maal	Meal 40%	14	280
Guargum Meal	Meal 50%	17	340

Guar Seed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
	Guar Seeds	6-Oct-14	4-Oct-14	
	Jodhpur (Loose)	5200	5100	100
Rajasthan	Jodhpur(Delivery)	5500	5400	100
	Sri-Ganganagar(Loose)	5150	5150	Unch



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	Sri-Ganganagar (Delivery)	5300	5300	Unch
	Nagaur (Loose)	5250	5150	100
	Alwar (loose)	5000	5100	-100
	Churu (Delivery)	5400	5400	Unch
	Bikaner (Loose)	5200	5250	-50
	Bikaner (Delivery)	5400	5450	-50
	Khajuwala Bikaner (Loose)	5200	5100	100
	Khajuwala Bikane(Delivery)	5408	5304	104
	Nokha(Loose)	Closed	5270	-
	Nokha (Delivery)	Closed	5460	-
	Hanumangarh (Loose)	5200	5110	90
	Hanumangarh (Delivery)	5400	5300	100
	Adampur (Loose)	5200	5150	50
	Adampur (Delivery)	5400	5300	100
	Sirsa (Loose)	5200	5100	100
Hamiana	Bhiwani (Delivery)	5400	5300	100
Haryana	Dhabwali (Loose)	5045	4950	95
	Dhabwali (Delivery)	5245	5100	145
	Siwani (Loose)	5350	5275	75
	Ellanabad (Loose)	5300	5200	100
	Deesa (Loose)	Closed	Closed	-
Gujarat	Patan (Loose)	5055	Closed	-
-	Rajkot (Loose)	Closed	5050	-
Madhya pradesh	Dabra (Loose)	Closed	3800	-
	Guar Gum			
	Jodhpur	15900	16000	-100
Rajasthan	Alwar	15900	15400	500
	Sirsa	15800	15400	400
	Bhiwani	15800	16000	-200
Haryana	Dhabwali	15600	15300	300
	Ellanabad	15900	16000	-100

Guar Seed Arrivals in Key Centers

	Centre	6-Oct-14	4-Oct-14	
	Jodhpur	400	500	-100
	Sri-Ganganagar	800	8000	-7200
	Nagaur	250	400	-150
Baiasthan	Alwar	500	300	200
Rajasthan	Churu	1000	800	200
	Bikaner	1000	1000	Unch
	Khajuwala Bikaner	400	400	Unch
	Nokha	Closed	500	-



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	Hanumangarh	300	800	-500
	Adampur	4000	2000	2000
	Sirsa	2000	2500	-500
Harvana	Bhiwani	1500	6500	-5000
Haryana	Dhabwali	1300	1250	50
	Siwani	1500	1000	500
	Ellanabad	1200	1500	-300
	Deesa	Closed	Closed	-
Gujarat	Patan (Loose)	165	Closed	-
	Rajkot	Closed	345	-
Madhya pradesh	Dabra	Closed	60	-
Total Arri	Total Arrivals/Above Markets		27855	11540

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