AGRIWATCH

#### **Domestic Fundamentals:**

- Mixed sentiments recorded in key guar spot markets on Saturday as markets could not find adequate cues to decide the prices either side.
- Guar arrival on all India bases was lower by 1590 quintal from prior day.
- According to various weather forecasters, monsoon will hit Kerala coast by 3-4 days delay as reported.
- Market is waiting for any clarity on upcoming monsoon. If monsoon hits Kerala coast on time then guar seed prices could fall further upto Rs 400-500 per quintal from current levels. However, in case of opposite monsoon, prices could make a new year highs as expected considering lower production figures and expected lower yields due to late sowing for the year 2015-16.
- IMD is expecting ontime arrival of monsoon and likely to hit kerala by end of May.
- Mills which are holding their gum stock on trading basis are the only survivor in this volatile guar market. Rest mills cant run their crushing operations due to negative margins.

Outlook: Guar price are trading range bound at present as market is waiting for monsoon rainfall.

NCDEX Gu	ar Seed	Future Qu	otes:						
Contract	+/-\$	Open	High	Low	Close	Volume	Change	OI	Change
June-15									
July-15									
Oct-15									
NCDEX Gua	ar Gum F	uture Quot	es:						
Contract	+/-\$	Open	High	Low	Close	Volun	ne Change	OI	Change
June-15									
July-15									
Oct-15									



#### Guar Seed Stock Position & Fed:

	Demat	In-Proce ss	Total	FED	
Stocks	28-May-15	28-May-15	28-May-15	25-May-15	
Bikaner	1609	191	1800	1307	
Deesa	921	69	990	644	
Sri Ganganagar	1046	50	1096	846	
Jodhpur	816	489	1305	736	
Nokha	551	80	631	551	

#### Guar Gum Stock Position & Fed:

Stocks	Demat	In-Proce ss	Total	FED
Slocks	28-May-15	28-May-15	28-May-15	25-May-15
Deesa	-	-	-	-
Bikaner	511	0	511	503
Jodhpur	4229	169	4398	4488
Nokha	413	0	413	413
Sri Ganganagar	510	40	550	510

### Churi and Korma Prices: As on 30 May,2015

Commodity	Center	Rs/75kg
Churi	Jodhpur	-
Korma	Jodhpur	-
Churi	Sri Ganganagar	-
Korma	Sri Ganganagar	-

#### Guar Export Prices: As on 30 May,2015

	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		111	1741
Cuargum Bowdor	200 Mesh 5000 CPS	131	2055
Guargum Powder	200 Mesh 3500 CPS	126	1977
	Meal 40%	22	345
Guargum Meal	Meal 50%	28	439

#### Guar Seed Prices at Key Spot Markets:

Commodity	Centre	Prices	(Rs/Qtl)	Change
	Guar Seeds	30-May-15	29-May-15	
	Jodhpur (Loose)	Closed	4925	-
	Jodhpur(Delivery)	Closed	5050	-
	Sri-Ganganagar(Loose)	4600	4650	-50
Rajasthan	Sri-Ganganagar (Delivery)	4800	4800	Unch
Пајазнан	Nagaur (Loose)	4550	4550	Unch
	Alwar (loose)	NA	4550	-
	Churu (Delivery)	NA	4700	-
	Bikaner (Loose)	4700	4700	Unch

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# Guar Daily Fundamental Report 01<sup>st</sup> June, 2015

	Bikaner (Delivery)	4850	4850	Unch
	Khajuwala Bikaner (Loose)	4650	4670	-20
	Khajuwala Bikane(Delivery)	4836	4857	-21
	Nokha(Loose)	4700	4700	Unch
	Nokha (Delivery)	4869	4869	Unch
	Hanumangarh (Loose)	NA	NA	-
	Hanumangarh (Delivery)	NA	NA	_
	Adampur (Loose)	4650	4650	Unch
	Adampur (Delivery)	4800	4800	Unch
	Sirsa (Loose)	4600	4550	50
	Bhiwani (Delivery)	4850	4900	-50
Haryana	Dhabwali (Loose)			50
	Dhabwali (Delivery)	4550 4700	4500 4650	50
	Siwani (Loose)			-75
	. ,	4725	4800	Unch
	Ellanabad (Loose)	4600	4600	Unch
	Deesa (Loose)	NA	NA	-
Gujarat	Patan (Loose)	4375	4425	-50
Cajarat	Rajkot (Loose)	4455	NA	-
	Dhrol (loose)	4325	4385	-60
Madhya pradesh	Dabra (Loose)	NA	NA	-
Guar Gum				
Deiecthen	Jodhpur	Closed	11500	-
Rajasthan	Alwar	NA	11200	-
	Sirsa	11150	11000	150
	Bhiwani	10950	11200	-250
Haryana	Dhabwali	11000	11100	-100
	Ellanabad	11000	11100	-100

#### Guar Seed Arrivals in Key Centers

Arrivals (Quintals)					
	Centre	30-May-15	29-May-15	Change	
	Jodhpur	Closed	100	-	
	Sri-Ganganagar	500	1000	-500	
	Nagaur	200	500	-300	
	Alwar	NA	700	-	
Rajasthan	Churu	NA	1000	-	
	Bikaner	500	1100	-600	
	Khajuwala Bikaner	400	400	Unch	
	Nokha	50	150	-100	
	Hanumangarh	NA	NA	-	
	Adampur	1000	1200	-200	
Haryana	Sirsa	1000	200	800	
	Bhiwani	2000	2000	Unch	



## Guar Daily Fundamental Report 01<sup>st</sup> June, 2015

	Dhabwali	150	400	-250
	Siwani	1000	500	500
	Ellanabad	500	300	200
	Deesa	NA	NA	-
Gujarat	Patan	71	47	24
Gujarat	Rajkot	650	NA	-
	Dhrol	2	16	-14
Madhya Pradesh	Dabra	NA	NA	-
Total Arri	vals/Above Markets	8023	9613	-1590

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