

Guar Daily Fundamental Report

15th June, 2015

Domestic Fundamentals:

- Mixed sentiments recorded in key guar spot markets on Saturday as markets could not find adequate cues to decide the prices either side.
- Pre monsoon rainfall likely to occur in guar growing region next week which will likely to pressurize the prices in the near future.
- India has exported 4505 tons of guar gum in the first week of June which is 6% higher compared to prior week.
- India has exported 29088 tons of Guar Products (Gum, Splits & Meal) in the month of May 2015 which is lower export figures compared to last year. Out of the total guar exports, 5243 tons of Guar gum, 4042 tons of Splits and 22689 tons of Guar splits exported in May 2015. Notably, recent month guar exports fell by 40% compared to last year same period guar exports.
- OPEC countries in a meeting today says they will kept their crude oil production intact which will
 pressurize crude oil prices in the coming trading sessions. With prospects of declining crude oil
 prices, guar seed prices also will move downwards in the coming week as expected.
- Notably guar seed prices moves downwards in the month of June and July traditionally which also gives a clear idea that prices should move downwards.
- IMD and other weather forecasters see monsoon will hit Kerala coast within 24 hours. However, weak current of Monsoon is expected to set foot along kerala coast on 5th June.
- We expect guar seed prices to dip further upto Rs 4700 and then 4300 due to monsoon arrivals and weak fundamentals at current levels.

Outlook: Guar price are trading range bound at present. However, it should fall from current levels due to weak demand and monsoon arrival.

NCDEX Guar Seed Future Quotes:

Contract	+/-\$	Open	High	Low	Close	Volume	Change	OI	Change
June-15									_
July-15									
Oct-15									

NCDEX Guar Gum Future Quotes:

Contract	+/-\$	Open	High	Low	Close	Volume	Change	OI	Change
June-15									
July-15									
Oct-15									

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Guar Seed Stock Position & Fed:

	Demat	In-Process	Total	FED
Stocks	12-June-15	12-June-15	12-June-15	8-June-15
Bikaner	3878	939	4817	2472
Deesa	1751	249	2000	1151
Sri Ganganagar	1805	161	1966	806
Jodhpur	1707	661	2368	1477
Nokha	1262	120	1382	972

Guar Gum Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
Siocks	12-June-15	12-June-15	12-June-15	8-June-15
Deesa	-	-	-	-
Bikaner	374	0	374	314
Jodhpur	4593	572	5165	3907
Nokha	444	40	484	384
Sri Ganganagar	599	20	619	590

Churi and Korma Prices: As on 13 June,2015

Commodity	Center	Rs/75kg
Churi	Jodhpur	1575
Korma	Jodhpur	1775
Churi	Sri Ganganagar	1388
Korma	Sri Ganganagar	1800

Guar Export Prices: As on 13 June,2015

	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		114	1779
Cuargum Bowder	200 Mesh 5000 CPS	134	2091
Guargum Powder	200 Mesh 3500 CPS	129	2013
Cuargum Maal	Meal 40%	20	312
Guargum Meal	Meal 50%	18	281

Guar Seed Prices at Key Spot Markets:

Commodity	Centre	Prices	(Rs/QtI)	Change
Guar Seeds		13-Jun-15	12-Jun-15	
	Jodhpur (Loose)	4700	4750	-50
	Jodhpur(Delivery)	4900	4950	-50
	Sri-Ganganagar(Loose)	4500	4400	100
	Sri-Ganganagar (Delivery)	4700	4600	100
Rajasthan	Nagaur (Loose)	4400	4400	Unch
	Alwar (loose)	4550	4400	150
	Churu (Delivery)	4700	4600	100
	Bikaner (Loose)	4525	4475	50
	Bikaner (Delivery)	4625	4600	25

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	Khajuwala Bikaner (Loose)	4450	4500	-50
	Khajuwala Bikane(Delivery)	4628	4680	-52
	Nokha(Loose)	4575	4575	Unch
	Nokha (Delivery)	4740	4740	Unch
	Hanumangarh (Loose)	4400	4450	-50
	Hanumangarh (Delivery)	4600	4650	-50
	Adampur (Loose)	4525	4550	-25
	Adampur (Delivery)	4650	4700	-50
	Sirsa (Loose)	4500	4500	Unch
Haryana	Bhiwani (Delivery)	4650	4750	-100
патуана	Dhabwali (Loose)	4325	4320	5
	Dhabwali (Delivery)	4525	4520	5
	Siwani (Loose)	4600	4650	-50
	Ellanabad (Loose)	4500	4550	-50
	Deesa (Loose)	NR	4430	-
Gujarat	Patan (Loose)	NR	4250	-
Gujarat	Rajkot (Loose)	4415	4450	-35
	Dhrol (loose)	NR	4330	-
Madhya pradesh	Dabra (Loose)	NA	NA	-
	Guar Gum			
Rajasthan	Jodhpur	12500	11400	1100
Kajastriari	Alwar	11300	11300	Unch
	Sirsa	11000	11200	-200
Haryana	Bhiwani	11100	11500	-400
Tiai yana	Dhabwali	11300	11300	Unch
	Ellanabad	11200	11300	-100

Guar Seed Arrivals in Key Centers:

Arrivals (Quintals)						
Centre		13-Jun-15	12-Jun-15	Change		
	Jodhpur	NA	NA	-		
	Sri-Ganganagar	1000	1000	Unch		
	Nagaur	300	200	100		
	Alwar	100	50	50		
Rajasthan	Churu	200	200	Unch		
	Bikaner	250	500	-250		
	Khajuwala Bikaner	400	350	50		
	Nokha	250	300	-50		
	Hanumangarh	125	200	-75		
Haryana	Adampur	1500	2500	-1000		



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	Sirsa	500	600	-100
	Bhiwani	1500	2000	-500
	Dhabwali	150	250	-100
	Siwani	600	500	100
	Ellanabad	250	200	50
	Deesa (Loose)	NR	36	-
Gujarat	Patan (Loose)	NR	100	-
Gujarat	Rajkot (Loose)	335	300	35
	Dhrol (loose)	NR	3	-
Madhya pradesh	Dabra	NA	NA	-
Total Arrivals/Above	Markets	7460	9289	-1829

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