

## Domestic Fundamentals:

- Mixed sentiments recorded in key guar spot markets on Friday as markets couldn't find adequate cues to decide the prices either side.
- Sowing has started in parts of Churu and Sikar region where recently rainfall has occurred. Reportedly, acreage is likely to increase of guar seed for the coming marketing year.
- Good rainfall occurred in Churu district (Rajasthan) recently as reported. Also, scattered rainfall registered in parts of Haryana state.
- Pure speculation by punters led the prices up of guar seed last week. Considering expected lower monsoon rainfall in the next month, prices could fire upside upto Rs 5000 per quintal.
- Weather forecasters are expecting less rainfall or dry spell in next month which will likely support the prices of guar seed in the coming month.

**Outlook:** Guar price recovers after heavy decline in prices in last couple of weeks. Forecasts of less rainfall in the next month by various weather agencies support the market.

## NCDEX Guar Seed Future Quotes:

Contract	+/- \$	Open	High	Low	Close	Volume	Change	OI	Change
July-15	-127.00	4640.00	4644.00	4436.00	4452.00	121,720		26230	
Oct-15	-125.00	4803.00	4809.00	4600.00	4617.00B	80,880		26930	
Nov-15	-114.00	4817.00	4845.00	4645.00	4656.00	1,540		3270	

## NCDEX Guar Gum Future Quotes:

Contract	+/- \$	Open	High	Low	Close	Volume	Change	OI	Change
July-15	-420.00	10660.00	10860.00	10240.00	10240.00B	13,259		8929	
Oct-15	-440.00	11200.00	11400.00	10770.00	10770.00B	8,335		14245	
Nov-15	-390.00	11400.00	11540.00	10950.00	10950.00	82		211	

## Guar Seed Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	2-July-15	2-July-15	2-July-15	29-June-15
Bikaner	5287	0	5287	5609
Deesa	5379	129	5508	4572
Sri Ganganagar	2267	0	2267	2247
Jodhpur	3145	0	3145	3135
Nokha	1172	0	1172	1202

## Guar Gum Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	2-July-15	2-July-15	2-July-15	29-June-15
Deesa	-	-	-	-
Bikaner	340	0	340	340
Jodhpur	6741	159	6900	6059
Nokha	800	99	899	691
Sri Ganganagar	710	0	710	690

## Churi and Korma Prices: As on 3 July,2015

Commodity	Center	Rs/75kg
Churi	Jodhpur	1450
Korma	Jodhpur	1725
Churi	Sri Ganganagar	1425
Korma	Sri Ganganagar	1800

## Guar Export Prices: As on 3 July,2015

	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		104	1641
Guargum Powder	200 Mesh 5000 CPS	124	1956
	200 Mesh 3500 CPS	119	1877
Guargum Meal	Meal 40%	20	316
	Meal 50%	24	379

## Guar Seed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
		3-July-15	2-July-15	
Rajasthan	Guar Seeds			
	Jodhpur (Loose)	4500	4500	Unch
	Jodhpur(Delivery)	4700	4700	Unch
	Sri-Ganganagar(Loose)	4420	4200	220
	Sri-Ganganagar (Delivery)	4620	4400	220
	Nagaur (Loose)	4250	3950	300
	Alwar (loose)	NR	NR	-
	Churu (Delivery)	NR	NR	-
	Bikaner (Loose)	4500	4300	200
	Bikaner (Delivery)	4700	4500	200

	Khajuwala Bikaner (Loose)	4425	4300	125
	Khajuwala Bikaner(Delivery)	4602	4472	130
	Nokha(Loose)	4275	4450	-175
	Nokha (Delivery)	4429	4610	-181
	Hanumangarh (Loose)	4200	4350	-150
	Hanumangarh (Delivery)	4400	4550	-150
Haryana	Adampur (Loose)	4425	4400	25
	Adampur (Delivery)	4625	4600	25
	Sirsa (Loose)	4400	4225	175
	Bhiwani (Delivery)	4625	4450	175
	Dhabwali (Loose)	4325	NR	-
	Dhabwali (Delivery)	4525	NR	-
	Siwani (Loose)	4500	4425	75
	Ellanabad (Loose)	4400	4375	25
Gujarat	Deesa (Loose)	NR	Closed	-
	Patan (Loose)	4375	4130	245
	Rajkot (Loose)	4350	4275	75
	Dhrol (loose)	4150	4180	-30
Madhya Pradesh	Dabra (Loose)	NA	NA	-
Guar Gum				
Rajasthan	Jodhpur	10600	10500	100
	Alwar	NR	NR	-
Haryana	Sirsa	10900	10300	600
	Bhiwani	10800	10450	350
	Dhabwali	10500	NR	-
	Ellanabad	10450	10450	Unch

## Guar Seed Arrivals in Key Centers:

Arrivals (Quintals)				
Centre		3-July-15	2-July-15	Change
Rajasthan	Jodhpur	NA	NA	-
	Sri-Ganganagar	1000	400	600
	Nagaur	350	150	200
	Alwar	NR	NR	-
	Churu	NR	NR	-
	Bikaner	250	150	100
	Khajuwala Bikaner	400	400	Unch
	Nokha	350	100	250
	Hanumangarh	15	NA	-
Haryana	Adampur	1500	1000	500
	Sirsa	250	600	-350
	Bhiwani	1000	500	500

	Dhabwali	150	NR	-
	Siwani	500	400	100
	Ellanabad	200	300	-100
Gujarat	Deesa	NR	Closed	-
	Patan	139	42	97
	Rajkot	450	350	100
	Dhrol	1	13	-12
Madhya Pradesh	Dabra	NA	NA	-
Total Arrivals/Above Markets		6555	4405	2150

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