

### Domestic Fundamentals:

- Weak sentiments recorded in key guar spot markets on Saturday.
- Sowing has started in parts of Churu and Sikar region where recently rainfall has occurred. Reportedly, acreage is likely to increase of guar seed for the coming marketing year.
- Good rainfall occurred in Churu district (Rajasthan) recently as reported. Also, scattered rainfall registered in parts of Haryana state.
- Pure speculation by punters led the prices up of guar seed last week. Considering expected lower monsoon rainfall in the next month, prices could fire upside upto Rs 5000 per quintal.
- Weather forecasters are expecting less rainfall or dry spell in next month which will likely support the prices of guar seed in the coming month.

**Outlook:** Guar price recovers after heavy decline in prices in last couple of weeks. Forecasts of less rainfall in the next month by various weather agencies support the market.

### NCDEX Guar Seed Future Quotes:

Contract	+/- \$	Open	High	Low	Close	Volume	Change	OI	Change
July-15	-127.00	4640.00	4644.00	4436.00	4452.00	121,720		26230	
Oct-15	-125.00	4803.00	4809.00	4600.00	4617.00B	80,880		26930	
Nov-15	-114.00	4817.00	4845.00	4645.00	4656.00	1,540		3270	

### NCDEX Guar Gum Future Quotes:

Contract	+/- \$	Open	High	Low	Close	Volume	Change	OI	Change
July-15	-420.00	10660.00	10860.00	10240.00	10240.00B	13,259		8929	
Oct-15	-440.00	11200.00	11400.00	10770.00	10770.00B	8,335		14245	
Nov-15	-390.00	11400.00	11540.00	10950.00	10950.00	82		211	

## Guar Seed Stock Position &amp; Fed:

Stocks	Demat	In-Process	Total	FED
	3-July-15	3-July-15	3-July-15	29-June-15
Bikaner	5117	0	5117	5609
Deesa	5468	179	5647	4572
Sri Ganganagar	2267	0	2267	2247
Jodhpur	3145	0	3145	3135
Nokha	1152	0	1152	1202

## Guar Gum Stock Position &amp; Fed:

Stocks	Demat	In-Process	Total	FED
	3-July-15	3-July-15	3-July-15	29-June-15
Deesa	-	-	-	-
Bikaner	340	0	340	340
Jodhpur	6855	45	6900	6059
Nokha	850	60	910	691
Sri Ganganagar	710	0	710	690

## Churi and Korma Prices: As on 4 July,2015

Commodity	Center	Rs/75kg
Churi	Jodhpur	1450
Korma	Jodhpur	1725
Churi	Sri Ganganagar	1425
Korma	Sri Ganganagar	1800

## Guar Export Prices: As on 4 July,2015

	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		104	1641
Guargum Powder	200 Mesh 5000 CPS	124	1956
	200 Mesh 3500 CPS	119	1877
Guargum Meal	Meal 40%	20	316
	Meal 50%	24	379

## Guar Seed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
	Guar Seeds	4-July-15	3-July-15	
Rajasthan	Jodhpur (Loose)	4500	4500	Unch
	Jodhpur(Delivery)	4700	4700	Unch
	Sri-Ganganagar(Loose)	4200	4420	-220
	Sri-Ganganagar (Delivery)	4400	4620	-220
	Nagaur (Loose)	4200	4250	-50
	Alwar (loose)	NR	NR	-
	Churu (Delivery)	NR	NR	-
	Bikaner (Loose)	4325	4500	-175

	Bikaner (Delivery)	4525	4700	-175
	Khajuwala Bikaner (Loose)	4320	4425	-105
	Khajuwala Bikaner(Delivery)	4498	4602	-104
	Nokha(Loose)	4300	4275	25
	Nokha (Delivery)	4455	4429	26
	Hanumangarh (Loose)	4250	4200	50
	Hanumangarh (Delivery)	4450	4400	50
Haryana	Adampur (Loose)	4340	4425	-85
	Adampur (Delivery)	4540	4625	-85
	Sirsa (Loose)	4250	4400	-150
	Bhiwani (Delivery)	4450	4625	-175
	Dhabwali (Loose)	4320	4325	-5
	Dhabwali (Delivery)	4520	4525	-5
	Siwani (Loose)	4425	4500	-75
	Ellanabad (Loose)	4350	4400	-50
Gujarat	Deesa (Loose)	NR	NR	-
	Patan (Loose)	4235	4375	-140
	Rajkot (Loose)	NR	4350	-
	Dhrol (loose)	NR	4150	-
Madhya Pradesh	Dabra (Loose)	NA	NA	-
Guar Gum				
Rajasthan	Jodhpur	10500	10600	-100
	Alwar	NR	NR	-
Haryana	Sirsa	10500	10900	-400
	Bhiwani	10350	10800	-450
	Dhabwali	10400	10500	-100
	Ellanabad	10300	10450	-150

**Guar Seed Arrivals in Key Centers:**
**Arrivals (Quintals)**

Centre		4-July-15	3-July-15	Change
Rajasthan	Jodhpur	NA	NA	-
	Sri-Ganganagar	500	1000	-500
	Nagaur	200	350	-150
	Alwar	NR	NR	-
	Churu	NR	NR	-
	Bikaner	300	250	50
	Khajuwala Bikaner	200	400	-200
	Nokha	400	350	50
	Hanumangarh	20	15	5
Haryana	Adampur	1000	1500	-500

	Sirsa	400	250	150
	Bhiwani	500	1000	-500
	Dhabwali	200	150	50
	Siwani	300	500	-200
	Ellanabad	100	200	-100
Gujarat	Deesa	NR	NR	-
	Patan	113	139	-26
	Rajkot	NR	450	-
	Dhrol	NR	1	-
Madhya Pradesh	Dabra	NA	NA	-
Total Arrivals/Above Markets		4233	6555	-2322

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