

Domestic Fundamentals:

- Mixed sentiments recorded in key guar spot markets on Monday as markets couldn't find adequate cues to decide the prices either side.
- Farmers in Haryana have increased guar sowing in their respective fields amid good rainfall last month. Lower remuneration in Kapas and lower labor and cost of cultivation in guar seed crop urge farmers of Haryana to shift towards guar seed.
- Sowing has started in parts of Churu and Sikar region where recently rainfall has occurred. Reportedly, acreage is likely to increase of guar seed for the coming marketing year.
- Good rainfall occurred in Churu district (Rajasthan) recently as reported. Also, scattered rainfall registered in parts of Haryana state.
- Weather forecasters are expecting less rainfall or dry spell in next month which will likely support the prices of guar seed in the coming month.

Outlook: Guar price recovers after heavy decline in prices in last couple of weeks. Forecasts of less rainfall in the next month by various weather agencies support the market.

NCDEX Guar Seed Future Quotes:

Contract	+/- \$	Open	High	Low	Close	Volume	Change	OI	Change
July-15	5.00	4507.00	4567.00	4405.00	4462.00	80,850		23410	
Oct-15	-10.00	4648.00	4726.00	4555.00	4612.00B	96,830		26700	
Nov-15	-17.00	4684.00	4761.00	4585.00	4645.00B	1,760		3280	

NCDEX Guar Gum Future Quotes:

Contract	+/- \$	Open	High	Low	Close	Volume	Change	OI	Change
July-15	-60.00	10410.00	10580.00	10110.00	10250.00B	9,558		8603	
Oct-15	-100.00	10900.00	11100.00	10650.00	10760.00B	9,274		14542	
Nov-15	-230.00	10990.00	11340.00	10740.00	10880.00	116		212	

Guar Seed Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	4-July-15	4-July-15	4-July-15	29-June-15
Bikaner	5117	30	5147	5609
Deesa	5637	10	5647	4572
Sri Ganganagar	2247	0	2247	2247
Jodhpur	3145	0	3145	3135
Nokha	1152	0	1152	1202

Guar Gum Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	4-July-15	4-July-15	4-July-15	29-June-15
Deesa	-	-	-	-
Bikaner	319	0	319	340
Jodhpur	6796	109	6905	6059
Nokha	850	90	940	691
Sri Ganganagar	660	0	660	690

Churi and Korma Prices: As on 6 July,2015

Commodity	Center	Rs/75kg
Churi	Jodhpur	1475
Korma	Jodhpur	1825
Churi	Sri Ganganagar	1537
Korma	Sri Ganganagar	1912

Guar Export Prices: As on 6 July,2015

	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		103	1620
Guargum Powder	200 Mesh 5000 CPS	123	1935
	200 Mesh 3500 CPS	118	1856
Guargum Meal	Meal 40%	21	330
	Meal 50%	25	393

Guar Seed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
		6-July-15	4-July-15	
Rajasthan	Jodhpur (Loose)	4500	4500	Unch
	Jodhpur(Delivery)	4700	4700	Unch
	Sri-Ganganagar(Loose)	4350	4200	150
	Sri-Ganganagar (Delivery)	4550	4400	150
	Nagaur (Loose)	4250	4200	50
	Alwar (loose)	4200	NR	-
	Churu (Delivery)	4400	NR	-
	Bikaner (Loose)	4250	4325	-75

	Bikaner (Delivery)	4450	4525	-75
	Khajuwala Bikaner (Loose)	4400	4320	80
	Khajuwala Bikaner (Delivery)	4576	4498	78
	Nokha (Loose)	4350	4300	50
	Nokha (Delivery)	4507	4455	52
	Hanumangarh (Loose)	4400	4250	150
	Hanumangarh (Delivery)	4600	4450	150
Haryana	Adampur (Loose)	4400	4340	60
	Adampur (Delivery)	4600	4540	60
	Sirsa (Loose)	4350	4250	100
	Bhiwani (Delivery)	4500	4450	50
	Dhabwali (Loose)	4300	4320	-20
	Dhabwali (Delivery)	4500	4520	-20
	Siwani (Loose)	4500	4425	75
	Ellanabad (Loose)	4350	4350	Unch
Gujarat	Deesa (Loose)	4430	NR	-
	Patan (Loose)	4255	4235	20
	Rajkot (Loose)	4325	NR	-
	Dhrol (loose)	4075	NR	-
Madhya Pradesh	Dabra (Loose)	NA	NA	-
Guar Gum				
Rajasthan	Jodhpur	10400	10500	-100
	Alwar	10500	NR	-
Haryana	Sirsa	10500	10500	Unch
	Bhiwani	10500	10350	150
	Dhabwali	10300	10400	-100
	Ellanabad	10350	10300	50

Guar Seed Arrivals in Key Centers:

Arrivals (Quintals)				
Centre		6-July-15	4-July-15	Change
Rajasthan	Jodhpur	NA	NA	-
	Sri-Ganganagar	500	500	Unch
	Nagaur	350	200	150
	Alwar	200	NR	-
	Churu	300	NR	-
	Bikaner	300	300	Unch
	Khajuwala Bikaner	300	200	100
	Nokha	700	400	300
	Hanumangarh	20	20	Unch
Haryana	Adampur	1500	1000	500
	Sirsa	400	400	Unch

	Bhiwani	1000	500	500
	Dhabwali	200	200	Unch
	Siwani	600	300	300
	Ellanabad	250	100	150
Gujarat	Deesa	660	NR	*
	Patan	45	113	-68
	Rajkot	650	NR	-
	Dhrol	2	NR	-
Madhya Pradesh	Dabra	NA	NA	-
Total Arrivals/Above Markets		7977	4233	3744

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