

## Domestic Fundamentals:

- Guar prices improved today in key markets due to good demand by big stockists at lower quotes.
- Fresh rainfall in guar growing regions in Rajasthan benefitted standing crop which ultimately gives good yield of guar seed.
- With fall in prices, arrivals also declined which will restrict sharp decline in prices in near future until new crop hit the market in October month.
- Recent rainfall in Churu district results in 10-15% guar seed crop damage as reported. Notably, farmers have sown higher guar seed this year in Churu district despite of lower prices.
- India has exported 19367 tons of guar gum powder in July month which is 54% down compared to last year same period guar gum powder exported.
- Higher degree of decrease in guar gum prices compared to seed led the mills in total disparity. Notably, around 90% of the total guar gum mills are closed at present.

**Outlook:** Guar price likely to recover from recent lows due to crop damage in parts of Rajasthan and Gujarat as reported.

## NCDEX Guar Seed Future Quotes:

Contract	+/- \$	Open	High	Low	Close	Volume	Change	OI	Change
Oct-15	79.00	3450.00	3600.00	3450.00	3556.00	94630	-15320	45190	-1910
Nov-15	79.00	3475.00	3596.00	3470.00	3549.00	24080	70	23980	-870
Dec-15	81.00	3523.00	3631.00	3522.00	3584.00	1090	-1790	2210	-130

## NCDEX Guar Gum Future Quotes:

Contract	+/- \$	Open	High	Low	Close	Volume	Change	OI	Change
Oct-15	170.00	7660.00	7940.00	7660.00	7840.00	11713	-446	16506	-873
Nov-15	190.00	7780.00	8090.00	7780.00	7990.00	3228	861	5522	224
Dec-15	280.00	8000.00	8200.00	7950.00	8180.00	222	99	503	82

## Guar Seed Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	12-Aug-15	12-Aug-15	12-Aug-15	10-Aug-15
Bikaner	350	0	350	603
Deesa	1711	0	1711	2400
Sri Ganganagar	80	0	80	90
Jodhpur	50	0	50	50
Nokha	80	0	80	70

## Guar Gum Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	12-Aug-15	12-Aug-15	12-Aug-15	10-Aug-15
Deesa	110	0	110	135
Bikaner	339	0	339	339
Jodhpur	7787	0	7787	7926
Nokha	1393	0	1393	1393
Sri Ganganagar	680	0	680	680

## Churi and Korma Prices: As On 13 August,2015

Commodity	Center	Rs/75kg
Churi	Jodhpur	1600
Korma	Jodhpur	1975
Churi	Sri Ganganagar	1450
Korma	Sri Ganganagar	1850

## Guar Export Prices: As On 13 August,2015

	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		78	1201
Guargum Powder	200 Mesh 5000 CPS	98	1510
	200 Mesh 3500 CPS	93	1433
Guargum Meal	Meal 40%	21	323
	Meal 50%	26	400

## Guar Seed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
	Guar Seeds	13-Aug-15	12-Aug-15	
Rajasthan	Jodhpur (Loose)	3700	3600	100
	Jodhpur(Delivery)	3900	3800	100
	Sri-Ganganagar(Loose)	3400	NA	-
	Sri-Ganganagar (Delivery)	3600	NA	-
	Nagaur (Loose)	3450	NA	-
	Alwar (loose)	3500	NA	-
	Churu (Delivery)	3700	NA	-
	Bikaner (Loose)	3550	3475	75
	Bikaner (Delivery)	3750	3650	100
	Khajuwala Bikaner (Loose)	3510	3400	110

	Khajuwala Bikane(Delivery)	3650	3536	114
	Nokha(Loose)	3520	3600	-80
	Nokha (Delivery)	3647	3730	-83
	Hanumangarh (Loose)	3400	3300	100
	Hanumangarh (Delivery)	3600	3500	100
Haryana	Adampur (Loose)	NA	3525	-
	Adampur (Delivery)	NA	3750	-
	Sirsa (Loose)	3490	3400	90
	Bhiwani (Delivery)	3600	3600	Unch
	Dhabwali (Loose)	3550	3450	100
	Dhabwali (Delivery)	3750	3650	100
	Siwani (Loose)	3550	3525	25
	Ellanabad (Loose)	3500	3500	Unch
Gujarat	Deesa (Loose)	NA	NA	-
	Patan (Loose)	3375	3655	-280
	Rajkot (Loose)	3595	3650	-55
	Dhrol (loose)	NR	NR	-
Madhya pradesh	Dabra (Loose)	NA	NA	-
Guar Gum				
Rajasthan	Jodhpur	7800	7600	200
	Alwar	7800	NA	-
Haryana	Sirsa	7700	7600	100
	Bhiwani	7850	7800	50
	Dhabwali	7800	7800	Unch
	Ellanabad	7700	7750	-50

## Guar Seed Arrivals in Key Centers

Arrivals (Quintals)				
	Centre	13-Aug-15	12-Aug-15	Change
Rajasthan	Jodhpur	NA	NA	-
	Sri-Ganganagar	1000	NA	-
	Nagaur	50	NA	-
	Alwar	100	NA	-
	Churu	200	NA	-
	Bikaner	200	200	Unch
	Khajuwala Bikaner	150	60	90
	Nokha	300	200	100
	Hanumangarh	20	NA	-
Haryana	Adampur	NA	500	-
	Sirsa	200	200	Unch
	Bhiwani	NA	NA	-
	Dhabwali	100	100	Unch
	Siwani	200	150	50

	Ellanabad	100	100	Unch
Gujarat	Deesa	NA	NA	-
	Patan	7	21	-14
	Rajkot	159	258	-99
	Dhrol	NR	NR	-
Madhya Pradesh	Dabra	NA	NA	-
Total Arrivals/Above Markets		2786	1789	997

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