

Domestic Fundamentals:

- Mixed sentiments recorded in key guar spot markets on Tuesday.
- In Rajasthan, prices reported firm on Tuesday.
- Guar seed prices likely to move up in the coming week considering weak arrivals and good spot demand at lower levels.
- India is likely to export around 3.75 lac tons of guar gum and powder (equivalent to 13.03 lac tons of guar seed) in 2014-15. Reports show that India has exported 3.2 lac tons of guar gum and powder till June 2015.
- India has exported 19367 tons of guar gum powder in July month which is 54% down compared to last year same period guar gum powder exported.
- Higher degree of decrease in guar gum prices compared to seed led the mills in total disparity. Notably, around 90% of the total guar gum mills are closed at present.

Outlook: Guar price likely to remain firm in Rajasthan and Gujarat for next few days.

NCDEX Guar Seed Future Quotes:

| Contract | +/- \$ | Open | High | Low | Close | Volume | Change | OI | Change |
|----------|--------|------|------|------|-------|---------|--------|--------|--------|
| Oct-15 | 62 | 3924 | 4065 | 3842 | 3974 | 160,820 | 50490 | 21,380 | -1200 |
| Nov-15 | 75 | 3920 | 4061 | 3843 | 3980 | 38,820 | 24470 | -2,410 | -2960 |
| Dec-15 | 76 | 3952 | 4095 | 3876 | 4014 | 2360 | 4520 | -820 | 730 |

NCDEX Guar Gum Future Quotes:

| Contract | +/- \$ | Open | High | Low | Close | Volume | Change | OI | Change |
|----------|--------|------|------|------|-------|--------|--------|-------|--------|
| Oct-15 | 160 | 8850 | 9110 | 8640 | 8920 | 18,156 | 18,156 | 5,800 | 2904 |
| Nov-15 | 160 | 8990 | 9330 | 8760 | 9050 | 4,346 | 4,346 | -191 | -3926 |
| Dec-15 | 160 | 8970 | 9390 | 8920 | 9190 | 49 | 49 | -230 | -535 |

Guar Seed Stock Position & Fed:

| Stocks | Demat | In-Process | Total | FED |
|----------------|-----------|------------|-----------|-----------|
| | 24-Aug-15 | 24-Aug-15 | 24-Aug-15 | 24-Aug-15 |
| Bikaner | 290 | 0 | 290 | 290 |
| Deesa | 1273 | 0 | 1273 | 1273 |
| Sri Ganganagar | 60 | 0 | 60 | 60 |
| Jodhpur | 50 | 0 | 50 | 50 |
| Nokha | 70 | 0 | 70 | 70 |

Guar Gum Stock Position & Fed:

| Stocks | Demat | In-Process | Total | FED |
|---------|-----------|------------|-----------|-----------|
| | 24-Aug-15 | 24-Aug-15 | 24-Aug-15 | 24-Aug-15 |
| Deesa | 110 | 0 | 110 | 110 |
| Bikaner | 339 | 0 | 339 | 339 |

| | | | | |
|----------------|------|----|------|------|
| Jodhpur | 7785 | 0 | 7785 | 7785 |
| Nokha | 1393 | 20 | 1413 | 1393 |
| Sri Ganganagar | 680 | 0 | 680 | 680 |

Churi and Korma Prices: As On 25 August,2015

| Commodity | Center | Rs/75kg |
|-----------|----------------|---------|
| Churi | Jodhpur | 1550 |
| Korma | Jodhpur | 1950 |
| Churi | Sri Ganganagar | 1500 |
| Korma | Sri Ganganagar | 1900 |

Guar Export Prices: As On 25 August,2015

| | Variety | Value (Rs/Kg) | Value (\$/MT) |
|-----------------------------|-------------------|---------------|---------------|
| Guargum/Split (Mundra Port) | | - | - |
| Guargum Powder | 200 Mesh 5000 CPS | - | - |
| | 200 Mesh 3500 CPS | - | - |
| Guargum Meal | Meal 40% | - | - |
| | Meal 50% | - | - |

Guar Seed Prices at Key Spot Markets:

| Commodity | Centre | Prices (Rs/Qtl) | | Change |
|------------|----------------------------|-----------------|-----------|--------|
| Guar Seeds | | 25-Aug-15 | 24-Aug-15 | |
| Rajasthan | Jodhpur (Loose) | 4025 | 4050 | -25 |
| | Jodhpur(Delivery) | 4225 | 4250 | -25 |
| | Sri-Ganganagar(Loose) | 3600 | 3850 | -250 |
| | Sri-Ganganagar (Delivery) | 3900 | 4000 | -100 |
| | Nagaur (Loose) | 3800 | 3750 | 50 |
| | Alwar (loose) | 3800 | 3800 | Unch |
| | Churu (Delivery) | 3900 | NR | - |
| | Bikaner (Loose) | 3900 | 3850 | 50 |
| | Bikaner (Delivery) | 4040 | 4000 | 40 |
| | Khajuwala Bikaner (Loose) | 3920 | 3850 | 70 |
| | Khajuwala Bikane(Delivery) | 4077 | 4004 | 73 |
| | Nokha(Loose) | 3880 | 3800 | 80 |
| | Nokha (Delivery) | 4020 | 3937 | 83 |
| | Hanumangarh (Loose) | 3900 | 3800 | 100 |
| | Hanumangarh (Delivery) | 4000 | 4000 | Unch |
| Haryana | Adampur (Loose) | 3900 | 3900 | Unch |
| | Adampur (Delivery) | 4050 | 4050 | Unch |
| | Sirsa (Loose) | 3750 | 3860 | -110 |
| | Bhiwani (Delivery) | 3900 | 3970 | -70 |
| | Dhabwali (Loose) | 3830 | 3780 | 50 |
| | Dhabwali (Delivery) | 3930 | 3950 | -20 |
| | Siwani (Loose) | 4050 | 4000 | 50 |

| | | | | |
|----------------|-------------------|--------|------|------|
| | Ellanabad (Loose) | 3900 | 3900 | Unch |
| Gujarat | Deesa (Loose) | NA | NA | - |
| | Patan (Loose) | Closed | 3550 | - |
| | Rajkot (Loose) | Closed | 3725 | - |
| | Dhrol (loose) | NA | NA | - |
| Madhya Pradesh | Dabra (Loose) | NA | NA | - |
| Guar Gum | | | | |
| Rajasthan | Jodhpur | 8700 | 8700 | Unch |
| | Alwar | 8700 | NR | - |
| Haryana | Sirsa | 8900 | 8600 | 300 |
| | Bhiwani | 8800 | 8750 | 50 |
| | Dhabwali | 8850 | 8600 | 250 |
| | Ellanabad | 8900 | 8750 | 150 |

Guar Seed Arrivals in Key Centers:

| | | Arrivals (Quintals) | | |
|------------------------------|-------------------|---------------------|-----------|--------|
| Centre | | 25-Aug-15 | 24-Aug-15 | Change |
| Rajasthan | Jodhpur | NA | NA | - |
| | Sri-Ganganagar | 400 | 500 | -100 |
| | Nagaur | 450 | 400 | 50 |
| | Alwar | 200 | 800 | -600 |
| | Churu | 1000 | NR | - |
| | Bikaner | 300 | 100 | 200 |
| | Khajuwala Bikaner | 400 | 300 | 100 |
| | Nokha | 200 | 350 | -150 |
| | Hanumangarh | 15 | NA | - |
| Haryana | Adampur | 1000 | 600 | 400 |
| | Sirsa | 100 | 200 | -100 |
| | Bhiwani | 1000 | 1000 | Unch |
| | Dhabwali | 125 | 125 | Unch |
| | Siwani | 400 | 300 | 100 |
| | Ellanabad | 100 | 150 | -50 |
| Gujarat | Deesa | NA | NA | - |
| | Patan | Closed | 24 | - |
| | Rajkot | Closed | 550 | - |
| | Dhrol | NA | NR | - |
| Madhya Pradesh | Dabra | NA | NA | - |
| Total Arrivals/Above Markets | | 5690 | 5399 | 291 |

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