

Guar Daily Fundamental Report 02th Nov, 2015

Domestic Fundamentals:

- Steady to weak sentiments recorded in key guar spot markets on Saturday due to weak demand.
- Only 1 out of 5 mills of guar gum reportedly started their operations in Alwar region at present. Sluggish demand of gum from overseas spread bearish sentiments among millers.
- Guar seed arrivals reported 70000 bags in all India markets yesterday. Out of total arrivals,
 Ganganagar received 7000 bags, Adampur got 1000 bags, Bhiwani got 4000 bags and Bikaner
 got 1000 bags as reported. Lower yield of guar seed this year especially in North Rajasthan and
 Haryana became the major reason for lower arrivals. it is notable that lower rainfall and pest
 attack reduce the guar seed yield considerably this year in these regions.
- All 15 guar gum mills are presently active in Bikaner region. Higher margin from extracting Churi and Korma from guar seed led the millers run their mills.
- India has exported 11246 tons of guar gum powder which is 69% down compared to prior year.

Outlook: Guar price likely to move in a range in the coming days due to delay in arrivals and weak demand.

NCDEX Guar Seed Future Quotes:

Contract	+/-\$	Open	High	Low	Close	Volume	Change	OI	Change
Nov-15									
Dec-15									
Jan-16									

NCDEX Guar Gum Future Quotes:

Contract	+/-\$	Open	High	Low	Close	Volume	Change	OI	Change
Nov-15									_
Dec-15									
Jan-16									



Guar Seed Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	30-Oct-15	30-Oct-15	30-Oct-15	26-Oct-15
Bikaner	792	485	1277	300
Deesa	994	0	994	956
Sri Ganganagar	802	240	1042	663
Jodhpur	80	0	80	40
Nokha	50	0	50	90

Guar Gum Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	30-Oct-15	30-Oct-15	30-Oct-15	26-Oct-15
Deesa	140	0	140	140
Bikaner	846	60	906	597
Jodhpur	12424	159	12583	12080
Nokha	2121	249	2370	1891
Sri Ganganagar	2627	378	3005	2132

Churi and Korma Prices: As On 31 October,2015

Commodity	Center	Rs/75kg	
Churi	Jodhpur	1550	
Korma	Jodhpur	2000	
Churi	Sri Ganganagar	1350	
Korma	Sri Ganganagar	1837	

Guar Export Prices: As On 31 October,2015

	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		82	1253
Guargum Powder	200 Mesh 5000 CPS	92	1406
Guargum Fowder	200 Mesh 3500 CPS	90	1376
Cuargum Maal	Meal 40%	20	306
Guargum Meal	Meal 50%	26	397

Guar Seed Prices at Key Spot Markets:

Commodity	Commodity Centre		Prices (Rs/Qtl)		
Guar Seeds		31-Oct-15	30-Oct-15		
	Jodhpur (Loose)	Closed	3850	-	
	Jodhpur(Delivery)	Closed	4050	-	
	Sri-Ganganagar(Loose)	Closed	3650	-	
Rajasthan	Sri-Ganganagar (Delivery)	Closed	3850	-	
	Nagaur (Loose)	3650	3600	50	
	Alwar (loose)	3600	3600	Unch	
	Churu (Delivery)	3800	3800	Unch	



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Bikaner (Loose) 3600 3675 -75					
Khajuwala Bikaner (Loose) 3600 3670 -70		` '	3600	3675	-75
Khajuwala Bikane(Delivery) 3744 3817 -73 Nokha(Loose) 3650 3700 -50 Nokha (Delivery) 3781 3833 -52 Hanumangarh (Loose) 3550 3650 -100 Hanumangarh (Delivery) 3750 3850 -100 Hanumangarh (Delivery) 3750 3850 -100 Adampur (Loose) 3650 3750 -100 Adampur (Delivery) 3850 3950 -100 Sirsa (Loose) 3600 3750 -150 Bhiwani (Delivery) 3800 3850 -50 Dhabwali (Loose) 3650 3650 Unch Dhabwali (Loose) 3650 3650 Unch Siwani (Loose) 3775 3800 -25 Ellanabad (Loose) 3650 3650 Unch Siwani (Loose) 3650 3650 Unch Siwani (Loose) 3650 3650 Unch Deesa (Loose) Closed 3730 -		Bikaner (Delivery)	3800	3875	-75
Nokha (Loose) 3650 3700 -50		Khajuwala Bikaner (Loose)	3600	3670	-70
Nokha (Delivery) 3781 3833 -52		Khajuwala Bikane(Delivery)	3744	3817	-73
Hanumangarh (Loose) 3550 3650 -100 Hanumangarh (Delivery) 3750 3850 -100 Adampur (Loose) 3650 3750 -100 Adampur (Delivery) 3850 3950 -100 Adampur (Delivery) 3850 3950 -100 Sirsa (Loose) 3600 3750 -150 Bhiwani (Delivery) 3800 3850 -50 Dhabwali (Loose) 3650 3650 Unch Dhabwali (Delivery) 3850 3850 Unch Siwani (Loose) 3775 3800 -25 Ellanabad (Loose) 3650 3650 Unch Deesa (Loose) Closed 3680 - Patan (Loose) Closed 3730 - Rajkot (Loose) Closed 3730 - Dhrol (loose) NA 3680 - Madhya Pradesh Dabra (Loose) NA NA - Guar Gum Jodhpur Closed 8300 - Rajasthan Alwar 8100 8200 -100 Bhiwani 8200 8200 Unch Dhabwali Bhiwani 8200 8200 Unch Dhabwali 8100 8150 -50		Nokha(Loose)	3650	3700	-50
Hanumangarh (Delivery) 3750 3850 -100 Adampur (Loose) 3650 3750 -100 Adampur (Delivery) 3850 3950 -100 Sirsa (Loose) 3600 3750 -150 Bhiwani (Delivery) 3800 3850 -50 Dhabwali (Loose) 3650 3650 Unch Dhabwali (Loose) 3775 3800 -25 Ellanabad (Loose) 3650 3650 Unch Siwani (Loose) 3775 3800 -25 Ellanabad (Loose) 3650 3660 Unch Deesa (Loose) Closed 3730 - Patan (Loose) Closed 3730 - Rajkot (Loose) Closed 3730 - Rajkot (Loose) Closed 3730 - Dhrol (loose) NA 3680 - Madhya Pradesh Dabra (Loose) NA NA - Guar Gum Jodhpur Closed 8300 - Alwar 8100 8200 -100 Bhiwani 8200 8200 Unch Dhabwali 8100 8150 -50		Nokha (Delivery)	3781	3833	-52
Adampur (Loose) 3650 3750 -100 Adampur (Delivery) 3850 3950 -100 Sirsa (Loose) 3600 3750 -150 Bhiwani (Delivery) 3800 3850 -50 Dhabwali (Loose) 3650 3650 Unch Dhabwali (Delivery) 3850 3850 Unch Siwani (Loose) 3775 3800 -25 Ellanabad (Loose) 3650 3650 Unch Siwani (Loose) 3650 3650 Unch Deesa (Loose) Closed 3680 -		Hanumangarh (Loose)	3550	3650	-100
Haryana		Hanumangarh (Delivery)	3750	3850	-100
Haryana		Adampur (Loose)	3650	3750	-100
Bhiwani (Delivery) 3800 3850 -50 Dhabwali (Loose) 3650 3650 Unch Dhabwali (Delivery) 3850 3850 Unch Siwani (Loose) 3775 3800 -25 Ellanabad (Loose) 3650 3650 Unch Deesa (Loose) Closed 3680 -		Adampur (Delivery)	3850	3950	-100
Dhabwali (Loose) 3650 3650 Unch		Sirsa (Loose)	3600	3750	-150
Dhabwali (Loose) 3650 3650 Unch		Bhiwani (Delivery)			-50
Siwani (Loose) 3775 3800 -25 Ellanabad (Loose) 3650 3650 Unch Deesa (Loose) Closed 3680 - Patan (Loose) Closed 3730 - Rajkot (Loose) Closed 3730 - Dhrol (loose) NA 3680 - Dhrol (loose) NA NA - Guar Gum Jodhpur Closed 8300 - Rajasthan Alwar 8100 8200 -100 Sirsa 7900 8100 -200 Bhiwani 8200 8200 Unch Dhabwali 8100 8150 -50	Haryana	Dhabwali (Loose)	3650	3650	Unch
Ellanabad (Loose) 3650 3650 Unch		Dhabwali (Delivery)	3850	3850	Unch
Gujarat Deesa (Loose) Closed 3680 - Patan (Loose) Closed 3730 - Rajkot (Loose) Closed 3730 - Dhrol (loose) NA 3680 - NA NA NA - Guar Gum Sigra Closed 8300 - Alwar 8100 8200 -100 Sirsa 7900 8100 -200 Bhiwani 8200 8200 Unch Dhabwali 8100 8150 -50		Siwani (Loose)	3775	3800	-25
Gujarat Patan (Loose) Closed 3730 - Rajkot (Loose) Closed 3730 - Dhrol (loose) NA 3680 - Madhya Pradesh Dabra (Loose) NA NA - Guar Gum Rajasthan Jodhpur Closed 8300 - Alwar 8100 8200 -100 Sirsa 7900 8100 -200 Bhiwani 8200 8200 Unch Dhabwali 8100 8150 -50		Ellanabad (Loose)	3650	3650	Unch
Gujarat Rajkot (Loose) Closed 3730 - Dhrol (loose) NA 3680 - Madhya Pradesh Dabra (Loose) NA NA - Guar Gum Rajasthan Jodhpur Closed 8300 - Alwar 8100 8200 -100 Sirsa 7900 8100 -200 Bhiwani 8200 8200 Unch Dhabwali 8100 8150 -50		Deesa (Loose)	Closed	3680	-
Rajkot (Loose) Closed 3730 - Dhrol (loose) NA 3680 - Madhya Pradesh Dabra (Loose) NA NA - Guar Gum	0	Patan (Loose)	Closed	3730	-
Madhya Pradesh Dabra (Loose) NA NA - Guar Gum Rajasthan Jodhpur Closed 8300 - Alwar 8100 8200 -100 Sirsa 7900 8100 -200 Bhiwani 8200 8200 Unch Dhabwali 8100 8150 -50	Gujarat	Rajkot (Loose)	Closed	3730	-
Guar Gum Jodhpur Closed 8300 - Alwar 8100 8200 -100 Sirsa 7900 8100 -200 Bhiwani 8200 8200 Unch Dhabwali 8100 8150 -50		Dhrol (loose)	NA	3680	-
Rajasthan Jodhpur Closed 8300 - Alwar 8100 8200 -100 Sirsa 7900 8100 -200 Bhiwani 8200 8200 Unch Dhabwali 8100 8150 -50	Madhya Pradesh	Dabra (Loose)	NA	NA	-
Haryana Alwar 8100 8200 -100 Sirsa 7900 8100 -200 Bhiwani 8200 8200 Unch Dhabwali 8100 8150 -50	Guar Gum				
Haryana 8100 8200 -100 Sirsa 7900 8100 -200 Bhiwani 8200 8200 Unch Dhabwali 8100 8150 -50	De le ethe u	Jodhpur	Closed	8300	-
Haryana Bhiwani 8200 8200 Unch Dhabwali 8100 8150 -50	kajastnan	Alwar	8100	8200	-100
Haryana Dhabwali 8100 8150 -50		Sirsa	7900	8100	-200
Dhabwali 8100 8150 -50		Bhiwani	8200	8200	Unch
Ellanabad 8100 8000 100	Haryana	Dhabwali	8100	8150	-50
		Ellanabad	8100	8000	100

Guar Seed Arrivals in Key Centers:

Guar Seed Arrivals in Re	y demers.			
Arrivals (Quintals)				
Centre		31-Oct-15	30-Oct-15	Change
	Jodhpur	NA	NA	-
	Sri-Ganganagar	7000	7000	Unch
	Nagaur	250	250	Unch
	Alwar	200	200	Unch
Rajasthan	Churu	1000	1000	Unch
	Bikaner	2000	1000	1000
	Khajuwala Bikaner	2000	1200	800
	Nokha	200	500	-300
	Hanumangarh	600	700	-100
Haryana	Adampur	700	1000	-300
	Sirsa	500	400	100



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	Bhiwani	2000	4000	-2000
	Dhabwali	300	550	-250
	Siwani	500	800	-300
	Ellanabad	400	1000	-600
	Dees a	Closed	650	-
Cuiarat	Patan	Closed	208	-
Gujarat	Rajkot	Closed	640	-
Dhrol		NA	12	-
Madhya Pradesh Dabra		NA	NA	-
Total Arrivals/Above Markets		17650	21110	-3460

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