

- Most of the guar seed markets closed today due to Good Friday.
- Guar seed summer sowing continuously falling and lacking behind last year sowing figures. According to Gujarat agriculture director recent report, farmers have sown only 3200 hectares of guar seed till 21st March 2016 which is 75% less sowing compared to sowing progress done in last year same period. Farmers in Gujarat find guar seed less lucrative due to falling prices of guar seed. Farmers are shifting to substitute crop like Groundnut, Castor etc as per small survey done by Agriwatch.
- Ratio of guar seed to gum declined slightly last week to 1.69 which in the earlier week was 1.71. Higher increase in guar seed prices compared to guar gum decreased the ratio. However, expected decline in Churi and Korma demand likely to depress the guar seed more compared to guar gum which would recover the ratio till April.
- Daily around 18000-20000 bags are arriving in all India guar seed markets as reported.
- India export 4462.7 tons of guar gum powder in the second week of March which is 29% higher compared to prior week.
- India has exported 26485 tons of Guar Products (Gum, Splits & Meal) in the month of February 2016 which is 39.74% lower export figures compared to last year. Out of the total guar exports, 16560 tons of Guar gum powder, 4391 tons of Splits and 5533.8 tons of Guar meals exported in February 2016.

Contract	+/- \$	Open	High	Low	Close	Volume	Change	OI	Change
Apr-16									
May-16									
June-16									

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Guar Seed Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	22-Mar-16	22-Mar-16	22-Mar-16	21-Mar-16
Bikaner	18711	121	18832	18540
Deesa	1409	0	1409	1409
Sri Ganganagar	8680	222	8902	8639
Jodhpur	508	0	508	468
Nokha	30	0	30	30

Guar Gum Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	22-Mar-16	22-Mar-16	22-Mar-16	21-Mar-16
Deesa	312	0	312	312
Bikaner	3837	41	3878	3599
Jodhpur	12789	80	12869	12669
Nokha	3258	0	3258	3258
Sri Ganganagar	10351	20	10371	10241

Churi and Korma Prices: As On 25 March, 2016

Commodity	Center	Rs/75kg
Churi	Jodhpur	Closed
Korma	Jodhpur	Closed
Churi	Sri Ganganagar	Closed
Korma	Sri Ganganagar	Closed

Guar Export Prices: As On 25 March, 2016

	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		56	837
Guargum Powder	200 Mesh 5000 CPS	76	1136
	200 Mesh 3500 CPS	71	1061
Guargum Meal	Meal 40%	23	329
	Meal 50%	26	389

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			25-Mar-16	23-Mar-16	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	3145	-
		Jodhpur(Delivery)	Closed	3295	-

	Sri-Ganganagar	Sri-Ganganagar(Loose)	Closed	2960	-
		Sri-Ganganagar (Delivery)	Closed	3000	-
		Rawla (Loose)	2895	Closed	-
		Gharsana (Loose)	2870	Closed	-
		Raisinghnagar (Loose)	2950	Closed	-
	Bikaner	Bikaner (Loose)	Closed	Closed	-
		Bikaner (Delivery)	Closed	Closed	-
		Nokha(Loose)	Closed	2900	-
		Nokha (Delivery)	Closed	3004	-
		Khajuwala (Loose)	Closed	2985	-
		Khajuwala (Delivery)	Closed	3104	-
		Lunkaransar (Loose)	Closed	2930	-
	Hanumangarh	Hanumangarh (Loose)	2850	Closed	-
		Hanumangarh (Delivery)	3000	Closed	-
		Nohar (Loose)	2940	Closed	-
		Pilibanga (Loose)	2925	Closed	-
	Nagaur	Nagaur (Loose)	2850	Closed	-
	Churu	Churu (Delivery)	3100	3100	Unch
	Alwar	Alwar (Loose)	2900	2900	Unch
Haryana	Hisar	Adampur (Loose)	2960	2950	10
		Adampur (Delivery)	3110	3100	10
	Bhiwani	Bhiwani (Delivery)	3100	3080	20
		Siwani (Loose)	3060	3075	-15
	Sirsa	Sirsa (Loose)	2900	2900	Unch
		Dhabwali (Loose)	2850	Closed	-
		Dhabwali (Delivery)	2850	Closed	-
		Ellanabad (Loose)	2925	Closed	-
	Fatehabad	Fatehabad (Loose)	2850	2900	-50
Gujarat	Banaskantha	Deesa (Loose)	Closed	4000	-
	Patan	Patan (Loose)	Closed	2850	-
	Rajkot	Rajkot (Loose)	Closed	2820	-
	Jamnagar	Dhrol (Loose)	NR	NA	-
Madhya pradesh	Gwalior	Dabra (Loose)	Closed	3000	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	Closed	5550	-
	Alwar	Alwar	5600	5600	Unch
	Hanumangarh	Nohar	5800	Closed	-
Haryana	Bhiwani	Bhiwani	5700	5700	Unch
	Sirsa	Sirsa	5500	5500	Unch

		Dhabwali	5700	Closed	-
		Ellanabad	5550	Closed	-
	Fatehabad	Fatehabad	5500	5500	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			25-Mar-16	23-Mar-16	
Rajasthan	Jodhpur	Jodhpur	Closed	397	-
	Sri-Ganganagar	Sri-Ganganagar	Closed	1500	-
		Rawla	350	Closed	-
		Gharsana	300	Closed	-
		Raisinghnagar	1000	Closed	-
	Bikaner	Bikaner	Closed	Closed	-
		Nokha	Closed	200	-
		Khajuwala	Closed	300	-
		Lunkaransar	Closed	50	-
	Hanumangarh	Hanumangarh	100	Closed	-
		Nohar	500	Closed	-
		Pilibanga	300	Closed	-
	Nagaur	Nagaur	50	Closed	-
	Churu	Churu	300	600	-300
	Alwar	Alwar	100	400	-300
Haryana	Hisar	Adampur	3000	500	2500
	Bhiwani	Bhiwani	1000	800	200
		Siwani	500	500	Unch
	Sirsa	Sirsa	300	400	-100
		Dhabwali	100	Closed	-
		Ellanabad	500	Closed	-
	Fatehabad	Fatehabad	10	20	-10
Gujarat	Banaskantha	Deesa	Closed	NA	-
	Patan	Patan	Closed	17	-
	Rajkot	Rajkot	Closed	NA	-
	Jamnagar	Dhrol	NR	NA	-
Madhya pradesh	Gwalior	Dabra	Closed	150	-
Total Arrivals/Above Markets			8410	5834	2576

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