

**Domestic Fundamentals:**

- Dull trading activities are featured in Guarseed & Guargum physical markets, Friday.
- Arrivals are registered also lower against previous day.
- At NCDEX, both guar seed and guar gum futures declined after selling pressures, Friday.
- As per data released by Baker Hughes, the number of oilrigs in USA remained same at 247 as on 8<sup>th</sup> August 2020 compared to last week and down by 687 compared to 8<sup>th</sup> Aug 2019. Total number of oilrigs was recorded at 1,276 in Jul'20 compared to 3,821 in the corresponding period in last year.
- Export of guar gum have fell in the month of Jun-20 by 16 percent compared to previous month. India exported around 14358 tonnes of guar gum at an average FoB of \$ 1742 per tonne in the month of Jun-20 compared to 17085 tonnes in May-20 at an average FoB of \$ 1360 per tonne. Of the total 2206 tonnes have been exported to Russia. Exports are expected to increase in July-20 on improving crude and gradual increase in oilrigs overseas.
- Export of guar split have fell in the month of Jun-20. Exports in the month of Jun-20 are down by around 87% compared to previous month. India exported around 2240 tonnes of guar split in the month of Jun-20 at an average FoB of \$ 916 per tonne compared to 17642 tonnes in May-20 at an average FoB of \$ 1740 per tonne. Of the total quantity, around 2120 tonnes have been exported to China and 120 tonnes to US.

**Outlook:** The guar seed and guar gum trade is likely to feature weak movement in expectation of dull demand of gum in overseas demand.



17 Aug, 2020

Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-20	-0.70	3882	3914	3770	3855	1730	-2,190	2140	-410
Sep-20	+0.58	3990	4026	3912	3997	38400	-2,145	37140	2570

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-20	-3.82	6170	6211	6014	6025	1360	-110	525	-660
Sep-20	-2.74	6240	6350	6066	6145	23605	9015	46960	-110

Guar Seed Stock Position & EDD:				
Stocks	Demat	In-Process	Total	EDD
	13-Aug-20	13-Aug-20	13-Aug-20	10-Aug-20
Bikaner	8331	0	8331	9086
Deesa	0	0	0	-
Sri Ganganagar	871	0	871	850
Jodhpur	-	-	-	-
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:				
Stocks	Demat	In-Process	Total	EDD
	13--Aug-20	13-Aug-20	13-Aug-20	10-Aug-20
Deesa	-	-	-	-
Bikaner	1624	0	1624	1884
Jodhpur	2581	15	2596	2860
Nokha	1517	50	1567	1249
Sri Ganganagar	1142	30	1172	1227

Churi and Korma Prices:		13-Aug-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2000
Korma	Jodhpur	2963
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2813

Guar Export Prices:		14-Aug-20	14-Aug-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		56	748
Guargum Powder	200 Mesh 5000 CPS	75	1002
	200 Mesh 3500 CPS	70	935
Guargum Meal	Meal 40%	29	388
	Meal 50%	38	508

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			14-Aug-20	13-Aug-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3850	3850	Unch
		Jodhpur(Delivery)	4043	4043	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3725	3750	-25
		Sri-Ganganagar (Delivery)	3875	3900	-25
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3825	3850	-25
		Bikaner (Delivery)	4016	4043	-26
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	3800	3800	Unch
		Khajuwala (Delivery)	3990	3990	Unch
		Lunkaransar (Loose)	3800	3950	-150
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	3800	3800	Unch
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	3700	3725	-25
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3700	3810	-110
		Adampur (Delivery)	3885	4001	-116
	Bhiwani	Bhiwani (Delivery)	4050	4200	-150
		Siwani (Loose)	3950	4050	-100
	Sirsa	Sirsa (Loose)	3750	3850	-100

17 Aug, 2020

		Dhabwali (Loose)	3700	3800	-100
		Dhabwali (Delivery)	3885	3990	-105
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3700	3750	-50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	Closed	Closed	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6650	6650	Unch
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6700	6700	Unch
Haryana	Bhiwani	Bhiwani	6870	7000	-130
	Sirsa	Sirsa	6200	6500	-300
		Dhabwali	6200	6450	-250
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6200	6570	-370

## Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
			14-Aug-20	13-Aug-20	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	400	500	-100
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	500	400	100
		Nokha	NA	NA	-
		Khajuwala	300	300	Unch
		Lunkaransar	60	200	-140
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	200	200	Unch
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	350	400	-50
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	250	250	Unch
	Bhiwani	Bhiwani	300	800	-500



17 Aug, 2020

		Siwani	600	800	-200
	Sirsa	Sirsa	200	600	-400
		Dhabwali	500	500	Unch
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	Closed	Closed	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			4950	3660	-1290

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