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### Domestic Fundamentals:

- Mixed trend are seen in Guarseed & Guargum physical markets, Monday.
- Arrivals are registered lower against previous day.
- At NCDEX, both guar seed and guar gum futures increased after fresh buying activities, Monday.
- As per data released by Baker Hughes, the number of oilrigs in USA remained same at 247 as on 8<sup>th</sup> August 2020 compared to last week and down by 687 compared to 8<sup>th</sup> Aug 2019. Total number of oilrigs was recorded at 1,276 in Jul'20 compared to 3,821 in the corresponding period in last year.
- Export of guar gum have fell in the month of Jun-20 by 16 percent compared to previous month. India exported around 14358 tonnes of guar gum at an average FoB of \$ 1742 per tonne in the month of Jun-20 compared to 17085 tonnes in May-20 at an average FoB of \$ 1360 per tonne. Of the total 2206 tonnes have been exported to Russia. Exports are expected to increase in July-20 on improving crude and gradual increase in oilrigs overseas.
- Export of guar split have fell in the month of Jun-20. Exports in the month of Jun-20 are down by around 87% compared to previous month. India exported around 2240 tonnes of guar split in the month of Jun-20 at an average FoB of \$ 916 per tonne compared to 17642 tonnes in May-20 at an average FoB of \$ 1740 per tonne. Of the total quantity, around 2120 tonnes have been exported to China and 120 tonnes to US.

**Outlook:** The guar seed and guar gum trade is likely to feature firm movement in expectation of improved demand of gum in overseas demand.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-20	+1.87	3920	3920	3920	3920	1460	-270	1460	-680
Sep-20	+1.51	3990	4077	3990	4039	28520	-9,880	36185	-955

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-20	+2.18	6043	6200	6175	6175	45	-1315	80	-445
Sep-20	+2.06	6144	6307	6106	6250	16785	-6820	44455	-2,505

## Guar Seed Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	14-Aug-20	14-Aug-20	14-Aug-20	10-Aug-20
Bikaner	8301	0	8301	9086
Deesa	0	0	0	-
Sri Ganganagar	836	0	836	850
Jodhpur	0	0	0	-
Nokha	0	0	0	-

## Guar Gum Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	14-Aug-20	14-Aug-20	14-Aug-20	10-Aug-20
Deesa	-	-	-	-
Bikaner	1624	0	1624	1884
Jodhpur	2552	15	2567	2860
Nokha	1517	50	1567	1249
Sri Ganganagar	1122	60	1182	1227

## Churi and Korma Prices:

		17-Aug-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2000
Korma	Jodhpur	2963
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2813

Guar Export Prices:		17-Aug-20	17-Aug-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		56	748
Guargum Powder	200 Mesh 5000 CPS	75	1002
	200 Mesh 3500 CPS	70	935
Guargum Meal	Meal 40%	29	387
	Meal 50%	38	507

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			17-Aug-20	14-Aug-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3850	3850	Unch
		Jodhpur(Delivery)	4043	4043	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3800	3725	75
		Sri-Ganganagar (Delivery)	3950	3875	75
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3775	3825	-50
		Bikaner (Delivery)	3964	4016	-53
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	3800	3800	Unch
		Khajuwala (Delivery)	3990	3990	Unch
		Lunkaransar (Loose)	3800	3800	Unch
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	3800	3800	Unch
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	3700	3700	Unch
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3740	3700	40
		Adampur (Delivery)	3927	3885	42
	Bhiwani	Bhiwani (Delivery)	4050	4050	Unch
		Siwani (Loose)	3925	3950	-25



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	Sirsa	Sirsa (Loose)	3720	3750	-30
		Dhabwali (Loose)	3670	3700	-30
		Dhabwali (Delivery)	3854	3885	-32
		Ellanabad (Loose)	NR	NR	-
Gujarat	Fatehabad	Fatehabad (Loose)	3700	3700	Unch
	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	3650	Closed	-
Madhya Pradesh	Jamnagar	Dhrol (Loose)	NA	NA	-
	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6650	6650	Unch
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6700	6700	Unch
Haryana	Bhiwani	Bhiwani	6750	6870	-120
	Sirsa	Sirsa	6300	6200	100
		Dhabwali	6250	6200	50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6200	6200	Unch

## Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			17-Aug-20	14-Aug-20	
Rajasthan	Jodhpur	Jodhpur	NA	43	-
	Sri-Ganganagar	Sri-Ganganagar	200	400	-200
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	400	500	-100
		Nokha	NA	NA	-
		Khajuwala	300	300	Unch
		Lunkaransar	200	60	140
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	200	200	Unch
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	200	350	-150
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	300	250	50



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	Bhiwani	Bhiwani	550	300	250
		Siwani	500	600	-100
	Sirsa	Sirsa	400	200	200
		Dhabwali	300	500	-200
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	35	Closed	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			4950	3585	-110

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