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### Domestic Fundamentals:

- Firm tone are witnessed in Guarseed & Guargum physical markets, Tuesday.
- Arrivals are registered higher against previous day.
- At NCDEX, both guar seed and guar gum futures increased after fresh buying activities, Monday.
- As per data released by Baker Hughes, the number of oilrigs in USA remained same at 247 as on 8<sup>th</sup> August 2020 compared to last week and down by 687 compared to 8<sup>th</sup> Aug 2019. Total number of oilrigs was recorded at 1,276 in Jul'20 compared to 3,821 in the corresponding period in last year.
- Export of guar gum have fell in the month of Jun-20 by 16 percent compared to previous month. India exported around 14358 tonnes of guar gum at an average FoB of \$ 1742 per tonne in the month of Jun-20 compared to 17085 tonnes in May-20 at an average FoB of \$ 1360 per tonne. Of the total 2206 tonnes have been exported to Russia. Exports are expected to increase in July-20 on improving crude and gradual increase in oilrigs overseas.
- Export of guar split have fell in the month of Jun-20. Exports in the month of Jun-20 are down by around 87% compared to previous month. India exported around 2240 tonnes of guar split in the month of Jun-20 at an average FoB of \$ 916 per tonne compared to 17642 tonnes in May-20 at an average FoB of \$ 1740 per tonne. Of the total quantity, around 2120 tonnes have been exported to China and 120 tonnes to US.

**Outlook:** The guar seed and guar gum trade is likely to feature firm movement in expectation of improved demand of gum in overseas demand.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-20	+0.00	3848	3920	3848	3848		-1,460	1460	-
Sep-20	+2.71	4040	4172	4036	4162	27030	-1,490	35150	-1035

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-20	+0.00	6195	6200	6175	6195	-	-45	80	-
Sep-20	+3.24	6250	6510	6230	6465	14115	-2670	43490	-965

## Guar Seed Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	17-Aug-20	17-Aug-20	17-Aug-20	17-Aug-20
Bikaner	8331	-	8331	8330
Deesa	-	-	-	-
Sri Ganganagar	664	-	664	664
Jodhpur	-	-	-	-
Nokha	-	-	-	-

## Guar Gum Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	17-Aug-20	17-Aug-20	17-Aug-20	17-Aug-20
Deesa	-	-	-	-
Bikaner	1624	-	1624	1625
Jodhpur	2338	10	2348	2338
Nokha	1517	110	1627	1518
Sri Ganganagar	1122	119	1241	1123

## Churi and Korma Prices:

		18-Aug-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2000
Korma	Jodhpur	2963
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2813

Guar Export Prices:		18-Aug-20	18-Aug-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		56	749
Guargum Powder	200 Mesh 5000 CPS	75	1004
	200 Mesh 3500 CPS	70	937
Guargum Meal	Meal 40%	29	388
	Meal 50%	38	509

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			18-Aug-20	17-Aug-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	4000	3850	150
		Jodhpur(Delivery)	4200	4043	158
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3850	3800	50
		Sri-Ganganagar (Delivery)	4000	3950	50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3850	3775	75
		Bikaner (Delivery)	4043	3964	79
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	3875	3800	75
		Khajuwala (Delivery)	4069	3990	79
		Lunkaransar (Loose)	3900	3800	100
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	3850	3800	50
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	3750	3700	50
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3800	3740	60
		Adampur (Delivery)	3990	3927	63
	Bhiwani	Bhiwani (Delivery)	4050	4050	Unch
		Siwani (Loose)	4050	3925	125



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	Sirsa	Sirsa (Loose)	3800	3720	80
		Dhabwali (Loose)	3750	3670	80
		Dhabwali (Delivery)	3938	3854	84
		Ellanabad (Loose)	NR	NR	-
Gujarat	Fatehabad	Fatehabad (Loose)	3800	3700	100
	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	3840	3650	190
Madhya Pradesh	Jamnagar	Dhrol (Loose)	NA	NA	-
	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6500	6650	-150
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6800	6700	100
Haryana	Bhiwani	Bhiwani	6750	6750	Unch
	Sirsa	Sirsa	6500	6300	200
		Dhabwali	6400	6250	150
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6500	6200	300

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			18-Aug-20	17-Aug-20	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	300	200	100
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	300	400	-100
		Nokha	NA	NA	-
		Khajuwala	400	300	100
		Lunkaransar	300	200	100
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	200	200	Unch
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	300	200	100
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	300	300	Unch



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	Bhiwani	Bhiwani	500	550	-50
		Siwani	400	500	-100
	Sirsa	Sirsa	500	400	100
		Dhabwali	200	300	-100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	75	35	40
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3775	3585	190

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