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### Domestic Fundamentals:

- Mixed tone are seen in Guarseed & Guargum physical markets, Wednesday.
- Arrivals are registered higher against previous day.
- At NCDEX, both guar seed and guar gum futures increased after fresh buying activities, Wednesday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 244 as on 14<sup>th</sup> August 2020 compared to last week and down by 935 compared to 16<sup>th</sup> Aug 2019. Total number of oilrigs was recorded at 1,276 in Jul'20 compared to 3,821 in the corresponding period in last year.
- Export of guar gum have fell in the month of Jun-20 by 16 percent compared to previous month. India exported around 14358 tonnes of guar gum at an average FoB of \$ 1742 per tonne in the month of Jun-20 compared to 17085 tonnes in May-20 at an average FoB of \$ 1360 per tonne. Of the total 2206 tonnes have been exported to Russia. Exports are expected to increase in July-20 on improving crude and gradual increase in oilrigs overseas.
- Export of guar split have fell in the month of Jun-20. Exports in the month of Jun-20 are down by around 87% compared to previous month. India exported around 2240 tonnes of guar split in the month of Jun-20 at an average FoB of \$ 916 per tonne compared to 17642 tonnes in May-20 at an average FoB of \$ 1740 per tonne. Of the total quantity, around 2120 tonnes have been exported to China and 120 tonnes to US.

**Outlook:** The guar seed and guar gum trade is likely to feature firm movement in expectation of improved demand of gum in overseas demand.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20	+0.46	4149	4192	4074	4152	34890	34,890	33540	32080
Oct-20	+0.68	4180	4207	4100	4170	5795	-21,235	8625	-26525

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20	+0.48	6460	6550	6290	6468	19175	19130	42325	42,245
Oct-20	+0.69	6575	6620	6365	6550	2920	-13865	9085	-35,370

## Guar Seed Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	18-Aug-20	18-Aug-20	18-Aug-20	17-Aug-20
Bikaner	8231	-	8231	8330
Deesa		-	-	-
Sri Ganganagar	523	20	543	664
Jodhpur	-	-	-	-
Nokha	-	-	-	-

## Guar Gum Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	18-Aug-20	18-Aug-20	18-Aug-20	17-Aug-20
Deesa	-	-	-	-
Bikaner	1624	-	1624	1625
Jodhpur	2348	10	2358	2338
Nokha	1607	20	1627	1518
Sri Ganganagar	1122	119	1241	1123

## Churi and Korma Prices:

		19-Aug-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2000
Korma	Jodhpur	2963
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2813

Guar Export Prices:		19-Aug-20	19-Aug-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		56	748
Guargum Powder	200 Mesh 5000 CPS	75	1002
	200 Mesh 3500 CPS	70	936
Guargum Meal	Meal 40%	29	388
	Meal 50%	38	508

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			19-Aug-20	18-Aug-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3950	4000	-50
		Jodhpur(Delivery)	4148	4200	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3750	3850	-100
		Sri-Ganganagar (Delivery)	3900	4000	-100
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3825	3850	-25
		Bikaner (Delivery)	4016	4043	-26
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	3850	3875	-25
		Khajuwala (Delivery)	4043	4069	-26
		Lunkaransar (Loose)	3900	3900	Unch
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	3850	3850	Unch
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	3775	3750	25
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3800	3800	Unch
		Adampur (Delivery)	3990	3990	Unch
	Bhiwani	Bhiwani (Delivery)	4150	4050	100
		Siwani (Loose)	4020	4050	-30

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	Sirsa	Sirsa (Loose)	3820	3800	20
		Dhabwali (Loose)	3770	3750	20
		Dhabwali (Delivery)	3959	3938	21
		Ellanabad (Loose)	NR	NR	-
Gujarat	Fatehabad	Fatehabad (Loose)	3800	3800	Unch
	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	NR	3840	-
Madhya Pradesh	Jamnagar	Dhrol (Loose)	NA	NA	-
	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6500	6500	Unch
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6800	6800	Unch
Haryana	Bhiwani	Bhiwani	6870	6750	120
	Sirsa	Sirsa	6300	6500	-200
		Dhabwali	6400	6400	Unch
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6400	6500	-100

## Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			19-Aug-20	18-Aug-20	
Rajasthan	Jodhpur	Jodhpur	NA	49	-
	Sri-Ganganagar	Sri-Ganganagar	200	300	-100
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	300	300	Unch
		Nokha	NA	NA	-
		Khajuwala	400	400	Unch
		Lunkaransar	200	300	-100
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	200	200	Unch
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	150	300	-150
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	350	300	50



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	Bhiwani	Bhiwani	500	500	Unch
		Siwani	700	400	300
	Sirsa	Sirsa	500	500	Unch
		Dhabwali	300	200	100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	NR	75	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3800	3824	100

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