
Domestic Fundamentals:

- Mixed tone are continued in Guarseed & Guargum physical markets, Thursday.
- Arrivals are registered lower against previous day.
- At NCDEX, both guar seed and guar gum futures declined on selling pressures in the market today.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 244 as on 14th August 2020 compared to last week and down by 935 compared to 16th Aug 2019. Total number of oilrigs was recorded at 1,276 in Jul'20 compared to 3,821 in the corresponding period in last year.
- Export of guar gum have rose in the month of Jul-20 by 14.15 percent compared to previous month. India exported around 16389 tonnes of guar gum at an average FoB of \$ 1503 per tonne in the month of Jul-20 compared to 14358 tonnes in Jun-20 at an average FoB of \$ 1742 per tonne. Exports are expected to increase in Aug-20 on improving crude and gradual increase in oilrigs overseas.
- Export of guar split have fell in the month of Jul-20. Exports in the month of Jul-20 are down by around 51.79% compared to previous month. India exported around 1080 tonnes of guar split in the month of Jul-20 at an average FoB of \$ 1050 per tonne compared to 2240 tonnes in Jun-20 at an average FoB of \$ 916 per tonne.

Outlook: The guar seed and guar gum trade is likely to feature firm movement in expectation of improved demand of gum in overseas demand.



21 Aug, 2020

Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20	-1.01	4131	4131	4065	4101	28150	-6,740	33905	365
Oct-20	-0.84	4140	4144	4093	4130	5935	140	9750	1125

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20	-1.59	6450	6450	6315	6376	13800	-5375	41500	-825
Oct-20	-1.65	6460	6496	6388	6450	2725	-195	9930	845

Guar Seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	19-Aug-20	19-Aug-20	19-Aug-20	17-Aug-20
Bikaner	8231	-	8231	8330
Deesa		-	-	-
Sri Ganganagar	523	20	543	664
Jodhpur	-	-	-	-
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	19-Aug-20	19-Aug-20	19-Aug-20	17-Aug-20
Deesa	-	-	-	-
Bikaner	1624	-	1624	1625
Jodhpur	2348	10	2358	2338
Nokha	1607	20	1627	1518
Sri Ganganagar	1122	119	1241	1123

Churi and Korma Prices:

		20-Aug-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2020
Korma	Jodhpur	2963
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2831

Guar Export Prices:		20-Aug-20	20-Aug-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		56	746
Guargum Powder	200 Mesh 5000 CPS	75	999
	200 Mesh 3500 CPS	70	933
Guargum Meal	Meal 40%	29	386
	Meal 50%	38	506

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			20-Aug-20	19-Aug-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	4000	3950	50
		Jodhpur(Delivery)	4200	4148	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3750	3750	Unch
		Sri-Ganganagar (Delivery)	3900	3900	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3800	3825	-25
		Bikaner (Delivery)	3990	4016	-26
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	3850	3850	Unch
		Khajuwala (Delivery)	4043	4043	Unch
		Lunkaransar (Loose)	3800	3900	-100
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	3875	3850	25
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	3700	3775	-75
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3750	3800	-50
		Adampur (Delivery)	3938	3990	-53
	Bhiwani	Bhiwani (Delivery)	4060	4150	-90
		Siwani (Loose)	4000	4020	-20
	Sirsa	Sirsa (Loose)	3750	3820	-70

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		Dhabwali (Loose)	3700	3770	-70
		Dhabwali (Delivery)	3885	3959	-74
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3750	3800	-50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	3700	NR	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6450	6500	-50
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6500	6800	-300
Haryana	Bhiwani	Bhiwani	6630	6870	-240
	Sirsa	Sirsa	6300	6300	Unch
		Dhabwali	6400	6400	Unch
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6400	6400	Unch

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
			20-Aug-20	19-Aug-20	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	200	200	Unch
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	250	300	-50
		Nokha	NA	NA	-
		Khajuwala	300	400	-100
		Lunkaransar	100	200	-100
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	200	200	Unch
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	250	150	100
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	250	350	-100
	Bhiwani	Bhiwani	200	500	-300



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		Siwani	400	700	-300
	Sirsa	Sirsa	300	500	-200
		Dhabwali	250	300	-50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	50	NR	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2750	3800	-1100

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