



Domestic Fundamentals:

- Firm tone are featured in Guarseed & Guargum physical markets, Friday.
- Arrivals are registered higher against previous day.
- At NCDEX, both guar seed and guar gum futures increase on buying activities in the market today.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 244 as on 14th August 2020 compared to last week and down by 935 compared to 16th Aug 2019. Total number of oilrigs was recorded at 1,276 in Jul'20 compared to 3,821 in the corresponding period in last year.
- Export of guar gum have rose in the month of Jul-20 by 14.15 percent compared to previous month. India exported around 16389 tonnes of guar gum at an average FoB of \$ 1503 per tonne in the month of Jul-20 compared to 14358 tonnes in Jun-20 at an average FoB of \$ 1742 per tonne. Exports are expected to increase in Aug-20 on improving crude and gradual increase in oilrigs overseas.
- Export of guar split have fell in the month of Jul-20. Exports in the month of Jul-20 are down by around 51.79% compared to previous month. India exported around 1080 tonnes of guar split in the month of Jul-20 at an average FoB of \$ 1050 per tonne compared to 2240 tonnes in Jun-20 at an average FoB of \$ 916 per tonne.

Outlook: The guar seed and guar gum trade is likely to feature firm movement in expectation of improved demand of gum in overseas demand.



22 Aug, 2020

Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20	+0.76	4115	4172	4091	4136	30430	2,280	32165	-1740
Oct-20	+0.75	4158	4199	4121	4157	5130	-805	10280	530

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20	+1.62	6390	6520	6363	6476	13510	-290	39325	-2,175
Oct-20	+1.53	6468	6588	6442	6550	3230	505	11500	1,570

Guar Seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	20-Aug-20	20-Aug-20	20-Aug-20	17-Aug-20
Bikaner	8028	0	8028	8330
Deesa	-	-	-	-
Sri Ganganagar	543	0	543	664
Jodhpur	-	-	-	-
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	20-Aug-20	20-Aug-20	20-Aug-20	17-Aug-20
Deesa	-	-	-	-
Bikaner	1624	-	1624	1625
Jodhpur	2184	-	2184	2338
Nokha	1627	-	1627	1518
Sri Ganganagar	1191	70	1261	1123

Churi and Korma Prices:

		20-Aug-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2020
Korma	Jodhpur	2963
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2831

Guar Export Prices:		21-Aug-20	21-Aug-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		56	748
Guargum Powder	200 Mesh 5000 CPS	75	1002
	200 Mesh 3500 CPS	70	935
Guargum Meal	Meal 40%	29	387
	Meal 50%	38	508

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			21-Aug-20	20-Aug-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	4000	-
		Jodhpur(Delivery)	Closed	4200	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	Closed	3750	-
		Sri-Ganganagar (Delivery)	Closed	3900	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	Closed	3800	-
		Bikaner (Delivery)	Closed	3990	-
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	Closed	3850	-
		Khajuwala (Delivery)	Closed	4043	-
		Lunkaransar (Loose)	Closed	3800	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	Closed	3875	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	Closed	3700	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	Closed	3750	-
		Adampur (Delivery)	Closed	3938	-
	Bhiwani	Bhiwani (Delivery)	4100	4060	40
		Siwani (Loose)	4010	4000	10
	Sirsa	Sirsa (Loose)	Closed	3750	-



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		Dhabwali (Loose)	Closed	3700	-
		Dhabwali (Delivery)	Closed	3885	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	Closed	3750	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	3735	3700	35
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	Closed	6450	-
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	Closed	6500	-
Haryana	Bhiwani	Bhiwani	6370	6630	-260
	Sirsa	Sirsa	Closed	6300	-
		Dhabwali	Closed	6400	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	Closed	6400	-

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
			21-Aug-20	20-Aug-20	
Guar Seed	Jodhpur	Jodhpur	Closed	NA	-
	Sri-Ganganagar	Sri-Ganganagar	Closed	200	-
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	Closed	250	-
		Nokha	NA	NA	-
		Khajuwala	Closed	300	-
		Lunkaransar	Closed	100	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	Closed	200	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	Closed	250	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	Closed	250	-
	Bhiwani	Bhiwani	200	200	Unch



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		Siwani	600	400	200
	Sirsa	Sirsa	Closed	300	-
		Dhabwali	Closed	250	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	Closed	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	60	50	10
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			860	2750	210

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