
Domestic Fundamentals:

- Mixed trend are seen in guarseed and gum domestic markets today, Monday.
- At NCDEX, both guar seed and guar gum futures declined on selling pressures in the market, Monday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 254 as on 21st August 2020 compared to last week and down by 662 compared to 916 on 23rd Aug 2019. Total number of oilrigs was recorded at 1,276 in Jul'20 compared to 3,821 in the corresponding period in last year.
- Export of guar gum have rose in the month of Jul-20 by 14.15 percent compared to previous month. India exported around 16389 tonnes of guar gum at an average FoB of \$ 1503 per tonne in the month of Jul-20 compared to 14358 tonnes in Jun-20 at an average FoB of \$ 1742 per tonne. Exports are expected to increase in Aug-20 on improving crude and gradual increase in oilrigs overseas.
- Export of guar split have fell in the month of Jul-20. Exports in the month of Jul-20 are down by around 51.79% compared to previous month. India exported around 1080 tonnes of guar split in the month of Jul-20 at an average FoB of \$ 1050 per tonne compared to 2240 tonnes in Jun-20 at an average FoB of \$ 916 per tonne.

Outlook: The guar seed and guar gum trade is likely to feature firm movement in expectation of improved demand of gum in overseas demand.



25 Aug, 2020

Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20	-0.41	4131	4145	4085	4114	23170	-7,260	30960	-1205
Oct-20	-0.48	4141	4173	4108	4132	7575	2,445	11925	1645

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20	-1.47	6420	6480	6305	6359.00	15850	2340	36655	-2,670
Oct-20	-1.55	6497	6550	6390	6435.00	5025	1795	14105	2,605

Guar Seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	22-Aug-20	22-Aug-20	22-Aug-20	17-Aug-20
Bikaner	7988	-	7988	8330
Deesa	-	-	-	-
Sri Ganganagar	543	-	543	664
Jodhpur	-	-	-	-
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	22-Aug-20	22-Aug-20	22-Aug-20	17-Aug-20
Deesa	-	-	-	-
Bikaner	1624	-	1624	1625
Jodhpur	2164	20	2184	2338
Nokha	1507	-	1507	1518
Sri Ganganagar	1251	40	1291	1123

Churi and Korma Prices:

		24-Aug-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2000
Korma	Jodhpur	2963
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2850



Guar Export Prices:		24-Aug-20	24-Aug-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		56	748
Guargum Powder	200 Mesh 5000 CPS	75	1002
	200 Mesh 3500 CPS	70	935
Guargum Meal	Meal 40%	29	388
	Meal 50%	38	508

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			24-Aug-20	22-Aug-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	4025	4000	25
		Jodhpur(Delivery)	4226	4200	26
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3800	3750	50
		Sri-Ganganagar (Delivery)	3950	3900	50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3800	3810	-10
		Bikaner (Delivery)	3990	4001	-11
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	3850	Closed	-
		Khajuwala (Delivery)	4043	Closed	-
		Lunkaransar (Loose)	3800	3800	Unch
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	3800	3800	Unch
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	3800	Closed	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3825	Closed	-
		Adampur (Delivery)	4016	Closed	-
	Bhiwani	Bhiwani (Delivery)	4125	Closed	-
		Siwani (Loose)	3970	Closed	-
	Sirsa	Sirsa (Loose)	3800	Closed	-



25 Aug, 2020

		Dhabwali (Loose)	3725	Closed	-
		Dhabwali (Delivery)	3911	Closed	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3700	Closed	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6500	6400	100
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6600	6500	100
Haryana	Bhiwani	Bhiwani	6450	Closed	-
	Sirsa	Sirsa	6400	Closed	-
		Dhabwali	6400	Closed	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6400	Closed	-

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
			24-Aug-20	22-Aug-20	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	300	200	100
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	300	200	100
		Nokha	NA	NA	-
		Khajuwala	200	Closed	-
		Lunkaransar	200	100	100
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	200	200	Unch
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	150	Closed	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	300	Closed	-
	Bhiwani	Bhiwani	300	Closed	-



25 Aug, 2020

		Siwani	500	Closed	-
	Sirsa	Sirsa	400	Closed	-
		Dhabwali	100	Closed	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	Closed	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			860	3000	300

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