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### Domestic Fundamentals:

- Mandies in Rajasthan markets are closed for four days till 28<sup>th</sup> August 2020 due to protest against government's decision of "One Nation, One Agriculture Market" policy. Ups and down trends are witnessed in other physical market today, Tuesday.
- At NCDEX, both guar seed and guar gum futures increased on buyer's interest in the market, Tuesday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 254 as on 21<sup>st</sup> August 2020 compared to last week and down by 662 compared to 916 on 23<sup>rd</sup> Aug 2019. Total number of oilrigs was recorded at 1,276 in Jul'20 compared to 3,821 in the corresponding period in last year.
- Export of guar gum have rose in the month of Jul-20 by 14.15 percent compared to previous month. India exported around 16389 tonnes of guar gum at an average FoB of \$ 1503 per tonne in the month of Jul-20 compared to 14358 tonnes in Jun-20 at an average FoB of \$ 1742 per tonne. Exports are expected to increase in Aug-20 on improving crude and gradual increase in oilrigs overseas.
- Export of guar split have fell in the month of Jul-20. Exports in the month of Jul-20 are down by around 51.79% compared to previous month. India exported around 1080 tonnes of guar split in the month of Jul-20 at an average FoB of \$ 1050 per tonne compared to 2240 tonnes in Jun-20 at an average FoB of \$ 916 per tonne.

**Outlook:** The guar seed and guar gum trade is likely to feature firm movement in expectation of improved demand of gum in overseas demand.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20	+2.90	4125	4231	4125	4228	39710	30070	30070	-890
Oct-20	+2.83	4148	4251	4148	4249	11710	13150	13150	1225

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20	+4.00	6389	6607	6370	6607	18570	2720	34410	-2,245
Oct-20	+4.00	6499	6687	6499	6687	7640	2615	17685	3,580

## Guar Seed Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	24-Aug-20	24-Aug-20	24-Aug-20	24-Aug-20
Bikaner	7489	543	-	-
Deesa	-	-	-	-
Sri Ganganagar				
Jodhpur	-	-	-	-
Nokha	-	-	-	-

## Guar Gum Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	24-Aug-20	24-Aug-20	24-Aug-20	24-Aug-20
Deesa	-	-	-	-
Bikaner	1624	-	1624	1625
Jodhpur	2164	50	2214	2164
Nokha	1507	-	1507	1508
Sri Ganganagar	1251	59	1310	1252

## Churi and Korma Prices:

		25-Aug-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2000
Korma	Jodhpur	2963
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2850

Guar Export Prices:		25-Aug-20	25-Aug-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		56	753
Guargum Powder	200 Mesh 5000 CPS	75	1009
	200 Mesh 3500 CPS	70	942
Guargum Meal	Meal 40%	29	390
	Meal 50%	38	511

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			25-Aug-20	24-Aug-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	4025	-
		Jodhpur(Delivery)	Closed	4226	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	Closed	3800	-
		Sri-Ganganagar (Delivery)	Closed	3950	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	Closed	3800	-
		Bikaner (Delivery)	Closed	3990	-
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	Closed	3850	-
		Khajuwala (Delivery)	Closed	4043	-
		Lunkaransar (Loose)	Closed	3800	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	Closed	3800	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	Closed	3800	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3850	3825	25
		Adampur (Delivery)	4043	4016	26
	Bhiwani	Bhiwani (Delivery)	4150	4125	25
		Siwani (Loose)	4030	3970	60



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	Sirsa	Sirsa (Loose)	3625	3800	-175
		Dhabwali (Loose)	3575	3725	-150
		Dhabwali (Delivery)	3754	3911	-158
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3700	3700	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	3750	NA	-
	Jamnagar	Dhrol (Loose)	3710	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	Closed	6500	-
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	Closed	6600	-
Haryana	Bhiwani	Bhiwani	6800	6450	350
	Sirsa	Sirsa	6600	6400	200
		Dhabwali	6550	6400	150
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6400	6400	Unch

### Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			25-Aug-20	24-Aug-20	
Rajasthan	Jodhpur	Jodhpur	Closed	NA	-
	Sri-Ganganagar	Sri-Ganganagar	Closed	300	-
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	Closed	300	-
		Nokha	NA	NA	-
		Khajuwala	Closed	200	-
		Lunkaransar	Closed	200	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	Closed	200	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	Closed	150	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	250	300	-50



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	Bhiwani	Bhiwani	600	300	300
		Siwani	400	500	-100
	Sirsa	Sirsa	600	400	200
		Dhabwali	300	100	200
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	50	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	55	NA	-
	Jamnagar	Dhrol	10	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2215	3000	550

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