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### Domestic Fundamentals:

- Mandies in Rajasthan markets are closed for four days till 28<sup>th</sup> August 2020 due to protest against government's decision of "One Nation, One Agriculture Market" policy. Mixed trends are continued in other physical markets today, Thursday.
- At NCDEX, both guar seed and guar gum futures declined on selling pressures in the market, Thursday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 254 as on 21<sup>st</sup> August 2020 compared to last week and down by 662 compared to 916 on 23<sup>rd</sup> Aug 2019. Total number of oilrigs was recorded at 1,276 in Jul'20 compared to 3,821 in the corresponding period in last year.
- Export of guar gum have rose in the month of Jul-20 by 14.15 percent compared to previous month. India exported around 16389 tonnes of guar gum at an average FoB of \$ 1503 per tonne in the month of Jul-20 compared to 14358 tonnes in Jun-20 at an average FoB of \$ 1742 per tonne. Exports are expected to increase in Aug-20 on improving crude and gradual increase in oilrigs overseas.
- Export of guar split have fell in the month of Jul-20. Exports in the month of Jul-20 are down by around 51.79% compared to previous month. India exported around 1080 tonnes of guar split in the month of Jul-20 at an average FoB of \$ 1050 per tonne compared to 2240 tonnes in Jun-20 at an average FoB of \$ 916 per tonne.

**Outlook:** The guar seed and guar gum trade is likely to feature firm movement in expectation of improved demand of gum in overseas demand.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20	-0.94	4152	4193	4115	4132	23975	30070	25970	-625
Oct-20	-0.86	4169	4220	4140	4160	14460	13150	19250	4800

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20	-1.03	6548	6599	6487	6505	13225	-5760	25475	-4,670
Oct-20	-0.99	6586	6670	6570	6584	8265	-1560	25865	4,200

## Guar Seed Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	26-Aug-20	26-Aug-20	26-Aug-20	24-Aug-20
Bikaner	7313	30	7343	-
Deesa	-	-	-	-
Sri Ganganagar	543	-	543	-
Jodhpur	-	-	-	-
Nokha	-	-	-	-

## Guar Gum Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	26-Aug-20	26-Aug-20	26-Aug-20	24-Aug-20
Deesa	-	-	-	-
Bikaner	1624	-	1624	1625
Jodhpur	2193	20	2213	2164
Nokha	1468	-	1468	1508
Sri Ganganagar	1211	194	1405	1252

## Churi and Korma Prices:

		27-Aug-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2000
Korma	Jodhpur	2963
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2813

Guar Export Prices:		27-Aug-20	27-Aug-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		66	894
Guargum Powder	200 Mesh 5000 CPS	80	1084
	200 Mesh 3500 CPS	75	1016
Guargum Meal	Meal 40%	30	406
	Meal 50%	40	542

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			27-Aug-20	26-Aug-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	Closed	-
		Jodhpur(Delivery)	Closed	Closed	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	Closed	Closed	-
		Sri-Ganganagar (Delivery)	Closed	Closed	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	Closed	Closed	-
		Bikaner (Delivery)	Closed	Closed	-
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	Closed	Closed	-
		Khajuwala (Delivery)	Closed	Closed	-
		Lunkaransar (Loose)	Closed	Closed	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	Closed	Closed	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	Closed	Closed	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3790	3780	10
		Adampur (Delivery)	3980	3969	11
	Bhiwani	Bhiwani (Delivery)	4100	4150	-50
		Siwani (Loose)	4000	4050	-50



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	Sirsa	Sirsa (Loose)	3860	3815	45
		Dhabwali (Loose)	3800	3750	50
		Dhabwali (Delivery)	3990	3938	53
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3750	3750	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	3775	3830	-55
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	Closed	Closed	-
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	Closed	Closed	-
Haryana	Bhiwani	Bhiwani	6750	6800	-50
	Sirsa	Sirsa	6550	6600	-50
		Dhabwali	6500	6600	-100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6500	6500	Unch

### Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			27-Aug-20	26-Aug-20	
Rajasthan	Jodhpur	Jodhpur	22	Closed	-
	Sri-Ganganagar	Sri-Ganganagar	Closed	Closed	-
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	Closed	Closed	-
		Nokha	NA	NA	-
		Khajuwala	Closed	Closed	-
		Lunkaransar	Closed	Closed	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	Closed	Closed	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	Closed	Closed	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	350	350	Unch



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	Bhiwani	Bhiwani	1000	500	500
		Siwani	400	400	Unch
	Sirsa	Sirsa	700	700	Unch
		Dhabwali	250	200	50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	30	100	-70
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2752	2250	480

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