

Domestic Fundamentals:

- Mixed trends are extended in guar seed and gum physical market on mixed sentiments in the market today, Saturday.
- At NCDEX, both guar seed and guar gum futures declined on sellers pressures in the market, Friday. Future prices are not sustaining at higher level.
- As per data released by Baker Hughes, the number of oilrigs in USA stood same at 254 as on 28th August 2020 compared to last week and down by 551 compared to 805 on 27th Aug 2019. Total number of oilrigs was recorded at 999 in Aug'20 compared to 4631 in the corresponding period in last year.
- Export of guar gum have rose in the month of Jul-20 by 14.15 percent compared to previous month. India exported around 16389 tonnes of guar gum at an average FoB of \$ 1503 per tonne in the month of Jul-20 compared to 14358 tonnes in Jun-20 at an average FoB of \$ 1742 per tonne. Exports are expected to increase in Aug-20 on improving crude and gradual increase in oilrigs overseas.
- Export of guar split have fell in the month of Jul-20. Exports in the month of Jul-20 are down by around 51.79% compared to previous month. India exported around 1080 tonnes of guar split in the month of Jul-20 at an average FoB of \$ 1050 per tonne compared to 2240 tonnes in Jun-20 at an average FoB of \$ 916 per tonne.

Outlook: The guar seed and guar gum trade is likely to move downside in expectation of dull demand in the market.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20	-1.25	4003	4015	3903	3955	13975	-8200	21360	-1595
Oct-20	-1.37	4002	4030	3915	3965	28275	-18550	31485	1235

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20	-2.53	6266	6300	6075	6135	6240	1825	12595	-1,575
Oct-20	-2.38	6340	6390	6153	6225	13025	7940	38645	1,290

Guar Seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	4-Sep-20	4-Sep-20	4-Sep-20	31-Aug-20
Bikaner	7527	-	7527	7356
Deesa	-	-	-	-
Sri Ganganagar	543	-	543	543
Jodhpur	20	-	20	20
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	4-Sep-20	4-Sep-20	4-Sep-20	31-Aug-20
Deesa	-	-	-	-
Bikaner	1624	20	1644	1625
Jodhpur	2104	0	2104	2065
Nokha	1587	20	1607	1468
Sri Ganganagar	1445	239	1684	1406

Churi and Korma Prices:

		5-Sep-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3015
Churi	Sri Ganganagar	1725
Korma	Sri Ganganagar	2850

Guar Export Prices:		5-Sep-20	5-Sep-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		66	901
Guargum Powder	200 Mesh 5000 CPS	80	1092
	200 Mesh 3500 CPS	75	1024
Guargum Meal	Meal 40%	30	410
	Meal 50%	40	546

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			5-Sep-20	4-Sep-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3800	3700	100
		Jodhpur(Delivery)	3990	3885	105
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3700	3700	Unch
		Sri-Ganganagar (Delivery)	3850	3850	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3700	3700	Unch
		Bikaner (Delivery)	3885	3885	Unch
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	Closed	3800	-
		Khajuwala (Delivery)	Closed	3990	-
		Lunkaransar (Loose)	3700	3780	-80
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	3710	3710	Unch
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3720	3750	-30
		Adampur (Delivery)	3906	3938	-32
	Bhiwani	Bhiwani (Delivery)	3900	4100	-200
		Siwani (Loose)	3900	3975	-75
	Sirsa	Sirsa (Loose)	3700	3700	Unch

		Dhabwali (Loose)	3650	3700	-50
		Dhabwali (Delivery)	3833	3885	-53
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3700	3725	-25
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	3625	3665	-40
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6300	6200	100
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6400	6400	Unch
Haryana	Bhiwani	Bhiwani	6250	6500	-250
	Sirsa	Sirsa	6300	6300	Unch
		Dhabwali	6300	6350	-50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6200	6280	-80

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
			5-Sep-20	4-Sep-20	
Guar Seed	Jodhpur	Jodhpur	22	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	200	-100
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	150	200	-50
		Nokha	NA	NA	-
		Khajuwala	Closed	300	-
		Lunkaransar	150	200	-50
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	200	200	Unch
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	300	NA	-
	Bhiwani	Bhiwani	300	200	100



7th Sep, 2020

		Siwani	700	500	200
	Sirsa	Sirsa	400	700	-300
		Dhabwali	600	600	Unch
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	50	80	-30
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2972	3180	-230

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