

Domestic Fundamentals:

- Mostly firm trend are featured at various trading centers in Guar and Gum physical market amid weak supplies today, Thursday.
- At NCDEX, guar seed prices closed down while gum prices settled higher side in the market, Thursday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 254 as on 11th September 2020 compared to last week and down by 563 compared to 817 on 8th September 2019. Total number of oilrigs was recorded at 999 in Aug'20 compared to 4631 in the corresponding period in last year.
- Export of guar gum have rose in the month of Jul-20 by 14.15 percent compared to previous month. India exported around 16389 tonnes of guar gum at an average FoB of \$ 1503 per tonne in the month of Jul-20 compared to 14358 tonnes in Jun-20 at an average FoB of \$ 1742 per tonne. Exports are expected to increase in Aug-20 on improving crude and gradual increase in oilrigs overseas.
- Export of guar split have fell in the month of Jul-20. Exports in the month of Jul-20 are down by around 51.79% compared to previous month. India exported around 1080 tonnes of guar split in the month of Jul-20 at an average FoB of \$ 1050 per tonne compared to 2240 tonnes in Jun-20 at an average FoB of \$ 916 per tonne.

Outlook: The guar seed and guar gum trade is likely to move upside in expectation of improved export demand in the market.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	-0.72	4070	4098	4021	4026	24030	-23245	43790	38655
Nov-20	-0.71	4089	4108	4038	4046	2125	18420	6370	-36070

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	+0.10	6230	6338	6211	6240	10365	10300	47515	47,285
Nov-20	-0.14	6350	6410	6293	6308	1635	-7760	3795	-44,380

Guar Seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	16-Sep-20	16-Sep-20	16-Sep-20	14-Sep-20
Bikaner	6914	995	7909	6402
Deesa	-	-	-	-
Sri Ganganagar	623	40	663	573
Jodhpur	59	40	99	20
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	16-Sep-20	16-Sep-20	16-Sep-20	14-Sep-20
Deesa	-	-	-	-
Bikaner	1460	30	1490	1460
Jodhpur	1841	-	1841	1881
Nokha	1656	-	1656	1657
Sri Ganganagar	1823	-	1823	1774

Churi and Korma Prices:

		17-Sep-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2000
Korma	Jodhpur	3000
Churi	Sri Ganganagar	1725
Korma	Sri Ganganagar	2906

Guar Export Prices:		17-Sep-20	17-Sep-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		66	896
Guargum Powder	200 Mesh 5000 CPS	80	1086
	200 Mesh 3500 CPS	75	1018
Guargum Meal	Meal 40%	30	407
	Meal 50%	40	543

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			17-Sep-20	16-Sep-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3750	3700	50
		Jodhpur(Delivery)	3938	3885	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3700	3650	50
		Sri-Ganganagar (Delivery)	3850	3800	50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3780	3750	30
		Bikaner (Delivery)	3969	3938	32
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	3750	3800	-50
		Khajuwala (Delivery)	3938	3990	-53
		Lunkaransar (Loose)	3800	3800	Unch
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	3700	3700	Unch
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3780	3760	20
		Adampur (Delivery)	3969	3948	21
	Bhiwani	Bhiwani (Delivery)	4040	4040	Unch



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		Siwani (Loose)	3950	3925	25
	Sirsa	Sirsa (Loose)	3750	3700	50
		Dhabwali (Loose)	3700	3600	100
		Dhabwali (Delivery)	3885	3780	105
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3700	3650	50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	3755	NR	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6300	6300	Unch
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6400	6400	Unch
Haryana	Bhiwani	Bhiwani	6200	6190	10
	Sirsa	Sirsa	6300	6200	100
		Dhabwali	6300	6200	100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6300	6250	50

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
			17-Sep-20	16-Sep-20	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	300	200	100
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	200	300	-100
		Nokha	NA	NA	-
		Khajuwala	600	700	-100
		Lunkaransar	100	50	50
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	200	200	Unch
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-



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Haryana	Hisar	Adampur	350	400	-50
	Bhiwani	Bhiwani	1500	1800	-300
		Siwani	400	500	-100
	Sirsa	Sirsa	600	800	-200
		Dhabwali	250	300	-50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	50	NR	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			4550	5250	-750

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