



Domestic Fundamentals:

- Mixed trend are depicted in Guar and Gum physical market amid mixed sentiments in the markets today, Friday.
- At NCDEX, guar seed and gum prices closed higher side in the market, Friday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 254 as on 11th September 2020 compared to last week and down by 563 compared to 817 on 8th September 2019. Total number of oilrigs was recorded at 999 in Aug'20 compared to 4631 in the corresponding period in last year.
- Export of guar gum have declined in the month of Aug-20 by 32.27 percent compared to previous month. India exported around 12826 tonnes of guar gum at an average FoB of \$ 1823 per tonne in the month of Aug-20 compared to 16389 tonnes in Jul-20 at an average FoB of \$ 1503 per tonne. Exports are expected to rise in Sep-20 on improved demand in overseas market.
- Export of guar split have fell in the month of Aug-20. Exports in the month of Aug-20 are down by around 80.92% compared to previous month. India exported around 660 tonnes of guar split in the month of Aug-20 at an average FoB of \$ 1117 per tonne compared to 1080 tonnes in Jul-20 at an average FoB of \$ 1050 per tonne.

Outlook: The guar seed and guar gum trade is likely to move upside in expectation of improved export demand in the market.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	+0.07	4044	4052	4005	4035	18415	5615	43355	-435
Nov-20	-0.05	4067	4068	4027	4050	1805	320	6935	565

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	+0.79	6251	6315	6212	6285	7010	-3355	47375	-140
Nov-20	+0.74	6364	6388	6300	6358	965	-670	4320	525

Guar Seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	17-Sep-20	17-Sep-20	17-Sep-20	14-Sep-20
Bikaner	7670	699	8369	6402
Deesa	-	-	-	-
Sri Ganganagar	623	40	663	573
Jodhpur	59	-	59	20
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	17-Sep-20	17-Sep-20	17-Sep-20	14-Sep-20
Deesa	-	-	-	-
Bikaner	1429	-	1429	1460
Jodhpur	1776	-	1776	1881
Nokha	1656	-	1656	1657
Sri Ganganagar	1823	70	1893	1774

Churi and Korma Prices:

		18-Sep-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2000
Korma	Jodhpur	3000
Churi	Sri Ganganagar	1725
Korma	Sri Ganganagar	2906

Guar Export Prices:		18-Sep-20	18-Sep-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		66	899
Guargum Powder	200 Mesh 5000 CPS	80	1090
	200 Mesh 3500 CPS	75	1022
Guargum Meal	Meal 40%	30	409
	Meal 50%	40	545

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			18-Sep-20	17-Sep-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3750	3750	Unch
		Jodhpur(Delivery)	3938	3938	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3700	3700	Unch
		Sri-Ganganagar (Delivery)	3850	3850	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3800	3780	20
		Bikaner (Delivery)	3990	3969	21
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	3850	3750	100
		Khajuwala (Delivery)	4043	3938	105
		Lunkaransar (Loose)	3750	3800	-50
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	3700	3700	Unch
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	Closed	3780	-
		Adampur (Delivery)	Closed	3969	-
	Bhiwani	Bhiwani (Delivery)	4030	4040	-10
		Siwani (Loose)	3925	3950	-25
	Sirsa	Sirsa (Loose)	Closed	3750	-

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		Dhabwali (Loose)	Closed	3700	-
		Dhabwali (Delivery)	Closed	3885	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	Closed	3700	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	NR	3755	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6300	6300	Unch
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6400	6400	Unch
Haryana	Bhiwani	Bhiwani	6140	6200	-60
	Sirsa	Sirsa	Closed	6300	-
		Dhabwali	Closed	6300	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	Closed	6300	-

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
			18-Sep-20	17-Sep-20	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	300	300	Unch
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	300	200	100
		Nokha	NA	NA	-
		Khajuwala	250	600	-350
		Lunkaransar	50	100	-50
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	200	200	Unch
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	Closed	350	-
	Bhiwani	Bhiwani	2000	1500	500

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		Siwani	400	400	Unch
	Sirsa	Sirsa	Closed	600	-
		Dhabwali	Closed	250	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	Closed	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	NR	50	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3500	4550	200

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