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### Domestic Fundamentals:

- Ups and downs trends are featured in Guar and Gum physical market amid mixed sentiments in the markets today, Saturday.
- At NCDEX, guar seed and gum prices closed higher side in the market, Friday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 255 as on 18<sup>th</sup> September 2020 compared to last week and down by 613 compared to 868 on 10<sup>th</sup> September 2019. Total number of oilrigs was recorded at 999 in Aug'20 compared to 4631 in the corresponding period in last year.
- Export of guar gum have declined in the month of Aug-20 by 32.27 percent compared to previous month. India exported around 12826 tonnes of guar gum at an average FoB of \$ 1823 per tonne in the month of Aug-20 compared to 16389 tonnes in Jul-20 at an average FoB of \$ 1503 per tonne. Exports are expected to rise in Sep-20 in expectation of improved demand in overseas market.
- Export of guar split have fell in the month of Aug-20. Exports in the month of Aug-20 are down by around 80.92% compared to previous month. India exported around 660 tonnes of guar split in the month of Aug-20 at an average FoB of \$ 1117 per tonne compared to 1080 tonnes in Jul-20 at an average FoB of \$ 1050 per tonne.

**Outlook:** The guar seed and guar gum trade is likely to move upside in expectation of improved export demand in the market.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	+0.07	4044	4052	4005	4035	18415	5615	43355	-435
Nov-20	-0.05	4067	4068	4027	4050	1805	320	6935	565

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	+0.79	6251	6315	6212	6285	7010	-3355	47375	-140
Nov-20	+0.74	6364	6388	6300	6358	965	-670	4320	525

## Guar Seed Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	18-Sep-20	18-Sep-20	18-Sep-20	14-Sep-20
Bikaner	7670	699	8369	6402
Deesa	-	-	-	-
Sri Ganganagar	623	40	663	573
Jodhpur	59	-	59	20
Nokha	-	-	-	-

## Guar Gum Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	18-Sep-20	18-Sep-20	18-Sep-20	14-Sep-20
Deesa	-	-	-	-
Bikaner	1429	-	1429	1460
Jodhpur	1776	-	1776	1881
Nokha	1656	-	1656	1657
Sri Ganganagar	1823	70	1893	1774

## Churi and Korma Prices:

		19-Sep-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2000
Korma	Jodhpur	3000
Churi	Sri Ganganagar	1725
Korma	Sri Ganganagar	2906

Guar Export Prices:		19-Sep-20	18-Sep-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		66	897
Guargum Powder	200 Mesh 5000 CPS	80	1087
	200 Mesh 3500 CPS	75	1019
Guargum Meal	Meal 40%	30	408
	Meal 50%	40	543

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			19-Sep-20	18-Sep-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3825	3750	75
		Jodhpur(Delivery)	4016	3938	79
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3650	3700	-50
		Sri-Ganganagar (Delivery)	3800	3850	-50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3750	3800	-50
		Bikaner (Delivery)	3938	3990	-53
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	Closed	3850	-
		Khajuwala (Delivery)	Closed	4043	-
		Lunkaransar (Loose)	3800	3750	50
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	3770	3700	70
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	Closed	Closed	-
		Adampur (Delivery)	Closed	Closed	-
	Bhiwani	Bhiwani (Delivery)	4050	4030	20
		Siwani (Loose)	3950	3925	25
	Sirsa	Sirsa (Loose)	Closed	Closed	-

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		Dhabwali (Loose)	Closed	Closed	-
		Dhabwali (Delivery)	Closed	Closed	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	Closed	Closed	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	3650	NR	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6400	6300	100
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6500	6400	100
Haryana	Bhiwani	Bhiwani	6150	6140	10
	Sirsa	Sirsa	Closed	Closed	-
		Dhabwali	Closed	Closed	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	Closed	Closed	-

## Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
			19-Sep-20	18-Sep-20	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	300	-200
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	250	300	-50
		Nokha	NA	NA	-
		Khajuwala	Closed	250	-
		Lunkaransar	100	50	50
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	125	200	-75
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	Closed	Closed	-
	Bhiwani	Bhiwani	1800	2000	-200



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		Siwani	500	400	100
	Sirsa	Sirsa	Closed	Closed	-
		Dhabwali	Closed	Closed	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	Closed	Closed	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	30	NR	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2905	3500	-375

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