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### Domestic Fundamentals:

- Mixed trends are featured in Guar and Gum physical market amid mixed sentiments in the markets today, Monday. Most of the markets in Rajasthan are closed today due to strike of farmers.
- At NCDEX, guar seed and gum prices closed lower side in the market after selling pressures, Monday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 255 as on 18<sup>th</sup> September 2020 compared to last week and down by 613 compared to 868 on 10<sup>th</sup> September 2019. Total number of oilrigs was recorded at 999 in Aug'20 compared to 4631 in the corresponding period in last year.
- Export of guar gum have declined in the month of Aug-20 by 32.27 percent compared to previous month. India exported around 12826 tonnes of guar gum at an average FoB of \$ 1823 per tonne in the month of Aug-20 compared to 16389 tonnes in Jul-20 at an average FoB of \$ 1503 per tonne. Exports are expected to rise in Sep-20 in expectation of improved demand in overseas market.
- Export of guar split have fell in the month of Aug-20. Exports in the month of Aug-20 are down by around 80.92% compared to previous month. India exported around 660 tonnes of guar split in the month of Aug-20 at an average FoB of \$ 1117 per tonne compared to 1080 tonnes in Jul-20 at an average FoB of \$ 1050 per tonne.

**Outlook:** The guar seed and guar gum trade is likely to move downside in expectation of dull trading activities in the market.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	-1.34	4043	4070	3960	3976	26210	-7795	45050	1695
Nov-20	-1.16	4047	4088	3980	3997	3660	-1855	8235	1300

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	-1.39	6270	6374	6155	6191	12780	5770	45545	-1,830
Nov-20	-1.28	6345	6448	6226	6270	3835	2870	6110	1,790

## Guar Seed Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	19-Sep-20	19-Sep-20	19-Sep-20	14-Sep-20
Bikaner	8771	834	9605	6402
Deesa	-	-	-	-
Sri Ganganagar	664	20	684	573
Jodhpur	99	-	99	20
Nokha	-	-	-	-

## Guar Gum Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	19-Sep-20	19-Sep-20	19-Sep-20	14-Sep-20
Deesa	-	-	-	-
Bikaner	1390	50	1440	1460
Jodhpur	1766	-	1766	1881
Nokha	1656	-	1656	1657
Sri Ganganagar	1823	189	2012	1774

## Churi and Korma Prices:

		21-Sep-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2025
Korma	Jodhpur	3038
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2906

Guar Export Prices:		21-Sep-20	21-Sep-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		66	898
Guargum Powder	200 Mesh 5000 CPS	80	1089
	200 Mesh 3500 CPS	75	1021
Guargum Meal	Meal 40%	30	408
	Meal 50%	40	545

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			21-Sep-20	19-Sep-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	3825	-
		Jodhpur(Delivery)	Closed	4016	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	Closed	3650	-
		Sri-Ganganagar (Delivery)	Closed	3800	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	Closed	3750	-
		Bikaner (Delivery)	Closed	3938	-
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	Closed	Closed	-
		Khajuwala (Delivery)	Closed	Closed	-
		Lunkaransar (Loose)	Closed	3800	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	Closed	3770	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	Closed	Closed	-
		Adampur (Delivery)	Closed	Closed	-
	Bhiwani	Bhiwani (Delivery)	4050	4050	Unch
		Siwani (Loose)	3975	3950	25



22<sup>nd</sup> Sep, 2020

	Sirsa	Sirsa (Loose)	Closed	Closed	-
		Dhabwali (Loose)	Closed	Closed	-
		Dhabwali (Delivery)	Closed	Closed	-
		Ellanabad (Loose)	NR	NR	-
Gujarat	Fatehabad	Fatehabad (Loose)	Closed	Closed	-
	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	3600	3650	-50
Madhya Pradesh	Jamnagar	Dhrol (Loose)	NA	NA	-
	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	Closed	6400	-
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	Closed	6500	-
Haryana	Bhiwani	Bhiwani	6150	6150	Unch
	Sirsa	Sirsa	Closed	Closed	-
		Dhabwali	Closed	Closed	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	Closed	Closed	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			21-Sep-20	19-Sep-20	
Rajasthan	Jodhpur	Jodhpur	Closed	NA	-
	Sri-Ganganagar	Sri-Ganganagar	Closed	100	-
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	Closed	250	-
		Nokha	NA	NA	-
		Khajuwala	Closed	Closed	-
		Lunkaransar	Closed	100	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	Closed	125	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	Closed	Closed	-



22<sup>nd</sup> Sep, 2020

	Bhiwani	Bhiwani	2000	1800	200
		Siwani	600	500	100
	Sirsa	Sirsa	Closed	Closed	-
		Dhabwali	Closed	Closed	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	Closed	Closed	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	10	30	-20
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2610	2905	280

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