

Domestic Fundamentals:

- Guar and Gum physical market closed at lower side due to dull trading activities today, Tuesday.
- At NCDEX, guar seed prices settled higher side while gum prices closed lower side in the market after selling pressures, Tuesday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 255 as on 18th September 2020 compared to last week and down by 613 compared to 868 on 10th September 2019. Total number of oilrigs was recorded at 999 in Aug'20 compared to 4631 in the corresponding period in last year.
- Export of guar gum have declined in the month of Aug-20 by 32.27 percent compared to previous month. India exported around 12826 tonnes of guar gum at an average FoB of \$ 1823 per tonne in the month of Aug-20 compared to 16389 tonnes in Jul-20 at an average FoB of \$ 1503 per tonne. Exports are expected to rise in Sep-20 in expectation of improved demand in overseas market.
- Export of guar split have fell in the month of Aug-20. Exports in the month of Aug-20 are down by around 80.92% compared to previous month. India exported around 660 tonnes of guar split in the month of Aug-20 at an average FoB of \$ 1117 per tonne compared to 1080 tonnes in Jul-20 at an average FoB of \$ 1050 per tonne.

Outlook: The guar seed and guar gum trade is likely to move downside in expectation of dull trading activities in the market.

Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	+0.25	3970	3994	3924	3986	17300	8910	41630	-3420
Nov-20	+0.18	3971	4009	3940	4001	3485	175	9380	1145

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	-0.65	6194	6205	6080	6154	7890	-4890	44540	-1,005
Nov-20	-0.77	6273	6271	6150	6225	2465	-1370	7290	1,180

Guar Seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	21-Sep-20	21-Sep-20	21-Sep-20	14-Sep-20
Bikaner	9604	10	9614	6402
Deesa	-	-	0	-
Sri Ganganagar	684	-	684	573
Jodhpur	99	-	99	20
Nokha	-	-	0	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	21-Sep-20	21-Sep-20	21-Sep-20	14-Sep-20
Deesa	-	-	-	-
Bikaner	1390	50	1440	1460
Jodhpur	1766	-	1766	1881
Nokha	1656	-	1656	1657
Sri Ganganagar	1823	189	2012	1774

Churi and Korma Prices:

		22-Sep-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2025
Korma	Jodhpur	3038
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2906

Guar Export Prices:		22-Sep-20	22-Sep-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		66	897
Guargum Powder	200 Mesh 5000 CPS	80	1087
	200 Mesh 3500 CPS	75	1019
Guargum Meal	Meal 40%	30	408
	Meal 50%	40	544

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			22-Sep-20	21-Sep-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3830	Closed	-
		Jodhpur(Delivery)	4022	Closed	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3600	Closed	-
		Sri-Ganganagar (Delivery)	3750	Closed	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3700	Closed	-
		Bikaner (Delivery)	3885	Closed	-
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	3800	Closed	-
		Khajuwala (Delivery)	3990	Closed	-
		Lunkaransar (Loose)	3750	Closed	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	3750	Closed	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3680	Closed	-
		Adampur (Delivery)	3864	Closed	-
	Bhiwani	Bhiwani (Delivery)	3950	4050	-100
		Siwani (Loose)	3900	3975	-75
	Sirsa	Sirsa (Loose)	Closed	Closed	-



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		Dhabwali (Loose)	Closed	Closed	-
		Dhabwali (Delivery)	Closed	Closed	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3700	Closed	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	NR	3600	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6400	Closed	-
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6400	Closed	-
Haryana	Bhiwani	Bhiwani	5820	6150	-330
	Sirsa	Sirsa	Closed	Closed	-
		Dhabwali	Closed	Closed	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6200	Closed	-

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
			22-Sep-20	21-Sep-20	
Guar Seed	Jodhpur	Jodhpur	NA	Closed	-
	Sri-Ganganagar	Sri-Ganganagar	100	Closed	-
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	200	Closed	-
		Nokha	NA	NA	-
		Khajuwala	500	Closed	-
		Lunkaransar	200	Closed	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	160	Closed	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	250	Closed	-
	Bhiwani	Bhiwani	400	2000	-1600



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		Siwani	600	600	Unch
	Sirsa	Sirsa	Closed	Closed	-
		Dhabwali	Closed	Closed	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	Closed	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	NR	10	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2410	2610	-1600

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