

Domestic Fundamentals:

- Steady to firm tone are featured in Guar and Gum physical market today amid improved demand of millers today, Thursday.
- At NCDEX, guar seed and gum prices settled higher side after buyer's interest, Thursday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 266 as on 25th September 2020 compared to last week and down by 607 compared to 868 on 20th September 2019. Total number of oilrigs was recorded at 999 in Aug'20 compared to 4631 in the corresponding period in last year.
- Export of guar gum have declined in the month of Aug-20 by 32.27 percent compared to previous month. India exported around 12826 tonnes of guar gum at an average FoB of \$ 1823 per tonne in the month of Aug-20 compared to 16389 tonnes in Jul-20 at an average FoB of \$ 1503 per tonne. Exports are expected to rise in Sep-20 in expectation of improved demand in overseas market.
- Export of guar split have fell in the month of Aug-20. Exports in the month of Aug-20 are down by around 80.92% compared to previous month. India exported around 660 tonnes of guar split in the month of Aug-20 at an average FoB of \$ 1117 per tonne compared to 1080 tonnes in Jul-20 at an average FoB of \$ 1050 per tonne.

Outlook: The guar seed and guar gum trade is likely to move upside in expectation of improved demand of millers in the market.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	+2.98	4007	4112	4001	4112	30190	-12080	24635	-5610
Nov-20	+3.56	4000	4135	4000	4131	39015	-30480	29465	6970

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	+2.67	6100	6270	6100	6257	11865	-2670	17305	-3,435
Nov-20	+2.99	6170	6337	6170	6337	12120	165	34525	4,165

Guar Seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	30-Sep-20	30-Sep-20	30-Sep-20	28-Sep-20
Bikaner	8820	30	8850	9604
Deesa	-	-	-	-
Sri Ganganagar	684	-	684	683
Jodhpur	99	-	99	99
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	30-Sep-20	30-Sep-20	30-Sep-20	28-Sep-20
Deesa	-	-	-	-
Bikaner	1440	-	1440	1440
Jodhpur	1756	-	1756	1756
Nokha	1666	-	1666	1577
Sri Ganganagar	1873	149	2022	974

Churi and Korma Prices:

		1-Oct-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2075
Korma	Jodhpur	3038
Churi	Sri Ganganagar	1725
Korma	Sri Ganganagar	2888

Guar Export Prices:		1-Oct-20	30-Sep-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		62	847
Guargum Powder	200 Mesh 5000 CPS	78	1066
	200 Mesh 3500 CPS	75	1025
Guargum Meal	Meal 40%	30	410
	Meal 50%	40	547

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			1-Oct-20	30-Sep-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3750	3675	75
		Jodhpur(Delivery)	3938	3859	79
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3700	3700	Unch
		Sri-Ganganagar (Delivery)	3850	3850	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3775	3700	75
		Bikaner (Delivery)	3964	3885	79
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	3850	3700	150
		Khajuwala (Delivery)	4043	3885	158
		Lunkaransar (Loose)	3700	3700	Unch
	Hanumangarh	Hanumangarh (Loose)	Closed	3625	-
		Hanumangarh (Delivery)	Closed	3806	-
		Nohar (Loose)	3750	3725	25
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3780	3750	30
		Adampur (Delivery)	3969	3938	32
	Bhiwani	Bhiwani (Delivery)	4000	3900	100
		Siwani (Loose)	3990	3900	90
	Sirsa	Sirsa (Loose)	3700	3640	60



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		Dhabwali (Loose)	3625	3750	-125
		Dhabwali (Delivery)	3806	3938	-131
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3750	3700	50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	3700	3550	150
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6300	6150	150
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6200	6250	-50
Haryana	Bhiwani	Bhiwani	6200	6100	100
	Sirsa	Sirsa	6150	6000	150
		Dhabwali	6150	6100	50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6200	6100	100

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			1-Oct-20	30-Sep-20	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	1000	1000	Unch
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	300	300	Unch
		Nokha	NA	NA	-
		Khajuwala	250	300	-50
		Lunkaransar	100	50	50
	Hanumangarh	Hanumangarh	Closed	1000	-
		Nohar	150	100	50
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	250	400	-150
	Bhiwani	Bhiwani	700	200	500



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		Siwani	700	600	100
	Sirsa	Sirsa	1800	1200	600
		Dhabwali	250	400	-150
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	100	10	90
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			5600	5560	1040

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