

---

### Domestic Fundamentals:

- Guar and Gum physical market closed in a mixed zone amid mixed sentiments today, Saturday.
- At NCDEX, guar seed and gum prices settled higher side after buyer's interest, Thursday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 266 as on 25<sup>th</sup> September 2020 compared to last week and down by 607 compared to 868 on 20<sup>th</sup> September 2019. Total number of oilrigs was recorded at 999 in Aug'20 compared to 4631 in the corresponding period in last year.
- Export of guar gum have declined in the month of Aug-20 by 32.27 percent compared to previous month. India exported around 12826 tonnes of guar gum at an average FoB of \$ 1823 per tonne in the month of Aug-20 compared to 16389 tonnes in Jul-20 at an average FoB of \$ 1503 per tonne. Exports are expected to rise in Sep-20 in expectation of improved demand in overseas market.
- Export of guar split have fell in the month of Aug-20. Exports in the month of Aug-20 are down by around 80.92% compared to previous month. India exported around 660 tonnes of guar split in the month of Aug-20 at an average FoB of \$ 1117 per tonne compared to 1080 tonnes in Jul-20 at an average FoB of \$ 1050 per tonne.

**Outlook:** The guar seed and guar gum trade is likely to move upside in expectation of improved demand of millers in the market.

Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	+2.98	4007	4112	4001	4112	30190	-12080	24635	-5610
Nov-20	+3.56	4000	4135	4000	4131	39015	-30480	29465	6970

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	+2.67	6100	6270	6100	6257	11865	-2670	17305	-3,435
Nov-20	+2.99	6170	6337	6170	6337	12120	165	34525	4,165

**Guar Seed Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	1-Oct-20	1-Oct-20	1-Oct-20	28-Sep-20
Bikaner	8820	30	8850	9604
Deesa	-	-	0	-
Sri Ganganagar	684	-	684	683
Jodhpur	99	-	99	99
Nokha	-	-	-	-

**Guar Gum Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	1-Oct-20	1-Oct-20	1-Oct-20	28-Sep-20
Deesa	-	-	-	-
Bikaner	1440	-	1440	1440
Jodhpur	1756	-	1756	1756
Nokha	1666	-	1666	1577
Sri Ganganagar	1873	149	2022	974

**Churi and Korma Prices:**

		3-Oct-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2075
Korma	Jodhpur	3038
Churi	Sri Ganganagar	1725
Korma	Sri Ganganagar	2888



5<sup>th</sup> Oct, 2020

Guar Export Prices:		1-Oct-20	30-Sep-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		62	845
Guargum Powder	200 Mesh 5000 CPS	78	1064
	200 Mesh 3500 CPS	75	1023
Guargum Meal	Meal 40%	30	409
	Meal 50%	40	545

### Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			3-Oct-20	1-Oct-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3825	3750	75
		Jodhpur(Delivery)	4016	3938	79
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3800	3700	100
		Sri-Ganganagar (Delivery)	3950	3850	100
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3800	3775	25
		Bikaner (Delivery)	3990	3964	26
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	Closed	3850	-
		Khajuwala (Delivery)	Closed	4043	-
		Lunkaransar (Loose)	3750	3700	50
	Hanumangarh	Hanumangarh (Loose)	Closed	Closed	-
		Hanumangarh (Delivery)	Closed	Closed	-
		Nohar (Loose)	3750	3750	Unch
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3770	3780	-10
		Adampur (Delivery)	3959	3969	-11
	Bhiwani	Bhiwani (Delivery)	4070	4000	70
		Siwani (Loose)	3925	3990	-65
	Sirsa	Sirsa (Loose)	3775	3700	75
		Dhabwali (Loose)	3650	3625	25

5<sup>th</sup> Oct, 2020

		Dhabwali (Delivery)	3833	3806	26
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3650	3750	-100
	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
Gujarat	Rajkot	Rajkot (Loose)	3725	3700	25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6350	6300	50
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6250	6200	50
Haryana	Bhiwani	Bhiwani	6370	6200	170
	Sirsa	Sirsa	6200	6150	50
		Dhabwali	6300	6150	150
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6000	6200	-200

## Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
			3-Oct-20	1-Oct-20	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	500	1000	-500
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	300	300	Unch
		Nokha	NA	NA	-
		Khajuwala	Closed	250	-
		Lunkaransar	100	100	Unch
	Hanumangarh	Hanumangarh	Closed	Closed	-
		Nohar	100	150	-50
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	500	250	250
	Bhiwani	Bhiwani	600	700	-100
		Siwani	300	700	-400



5<sup>th</sup> Oct, 2020

	<b>Sirsa</b>	Sirsa	2200	1800	<b>400</b>
		Dhabwali	500	250	<b>250</b>
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	NA	NA	-
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	NA	NA	-
	<b>Rajkot</b>	Rajkot	70	100	<b>-30</b>
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>5170</b>	<b>5600</b>	<b>-180</b>

### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/disclaimer.php> © 2020 Indian Agribusiness Systems Ltd.