

Domestic Fundamentals:

- Guar and Gum physical market closed in a mixed zone amid mixed sentiments today, Monday.
- At NCDEX, guar seed and gum prices settled lower side after seller's interest, Monday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 266 as on 25th September 2020 compared to last week and down by 607 compared to 868 on 20th September 2019. Total number of oilrigs was recorded at 999 in Aug'20 compared to 4631 in the corresponding period in last year.
- Export of guar gum have declined in the month of Aug-20 by 32.27 percent compared to previous month. India exported around 12826 tonnes of guar gum at an average FoB of \$ 1823 per tonne in the month of Aug-20 compared to 16389 tonnes in Jul-20 at an average FoB of \$ 1503 per tonne. Exports are expected to rise in Sep-20 in expectation of improved demand in overseas market.
- Export of guar split have fell in the month of Aug-20. Exports in the month of Aug-20 are down by around 80.92% compared to previous month. India exported around 660 tonnes of guar split in the month of Aug-20 at an average FoB of \$ 1117 per tonne compared to 1080 tonnes in Jul-20 at an average FoB of \$ 1050 per tonne.

Outlook: The guar seed and guar gum trade is likely to move upside in expectation of improved demand of millers in the market.

6th Oct, 2020

Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	-0.66	4110	4110	4069	4085	9975	20215	23300	-1335
Nov-20	-0.78	4118	4118	4071	4089	18550	20465	32620	3155

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	-0.62	6250	6250	6170	6211	5685	-6180	15420	-1,885
Nov-20	-0.90	6312	6321	6240	6280	7165	-4955	36530	2,005

Guar Seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	3-Oct-20	3-Oct-20	3-Oct-20	28-Sep-20
Bikaner	8820	200	9020	9604
Deesa	-	-	-	-
Sri Ganganagar	684	20	704	683
Jodhpur	99	-	99	99
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	3-Oct-20	3-Oct-20	3-Oct-20	28-Sep-20
Deesa	-	-	-	-
Bikaner	1440	-	1440	1440
Jodhpur	1756	-	1756	1756
Nokha	1666	-	1666	1577
Sri Ganganagar	1933	109	2042	974

Churi and Korma Prices:

		5-Oct-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2075
Korma	Jodhpur	3038
Churi	Sri Ganganagar	1725
Korma	Sri Ganganagar	2888



6th Oct, 2020

Guar Export Prices:		5-Oct-20	5-Oct-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		62	846
Guargum Powder	200 Mesh 5000 CPS	78	1065
	200 Mesh 3500 CPS	75	1024
Guargum Meal	Meal 40%	30	410
	Meal 50%	40	546

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			5-Oct-20	3-Oct-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3750	3825	-75
		Jodhpur(Delivery)	3938	4016	-79
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3750	3800	-50
		Sri-Ganganagar (Delivery)	3900	3950	-50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3750	3800	-50
		Bikaner (Delivery)	3938	3990	-53
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	3800	Closed	-
		Khajuwala (Delivery)	3990	Closed	-
		Lunkaransar (Loose)	3800	3750	50
	Hanumangarh	Hanumangarh (Loose)	Closed	Closed	-
		Hanumangarh (Delivery)	Closed	Closed	-
		Nohar (Loose)	3750	3750	Unch
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3725	3770	-45
		Adampur (Delivery)	3911	3959	-47
	Bhiwani	Bhiwani (Delivery)	4020	4070	-50
		Siwani (Loose)	3900	3925	-25
	Sirsa	Sirsa (Loose)	3740	3775	-35
		Dhabwali (Loose)	3680	3650	30



6th Oct, 2020

		Dhabwali (Delivery)	3864	3833	32
		Ellanabad (Loose)	NR	NR	-
Gujarat	Fatehabad	Fatehabad (Loose)	3650	3650	Unch
	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3450	NA	-
	Rajkot	Rajkot (Loose)	3725	3725	Unch
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6300	6350	-50
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6200	6250	-50
Haryana	Bhiwani	Bhiwani	6300	6370	-70
	Sirsa	Sirsa	6150	6200	-50
		Dhabwali	6250	6300	-50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6000	6000	Unch

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			5-Oct-20	3-Oct-20	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	8000	500	7500
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	400	300	100
		Nokha	NA	NA	-
		Khajuwala	150	Closed	-
		Lunkaransar	30	100	-70
	Hanumangarh	Hanumangarh	Closed	Closed	-
		Nohar	130	100	30
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	700	500	200
	Bhiwani	Bhiwani	800	600	200
		Siwani	400	300	100



6th Oct, 2020

	Sirsa	Sirsa	4000	2200	1800
		Dhabwali	1000	500	500
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	1	NA	-
	Rajkot	Rajkot	100	70	30
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			15711	5170	10390

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