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### Domestic Fundamentals:

- Guar physical market showed mixed trend while guar gum prices closed in steady to firm zone today, Tuesday.
- At NCDEX, guar seed and gum prices settled lower side after seller's pressures, Tuesday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 266 as on 2<sup>nd</sup> October 2020 compared to last week and down by 589 compared to 855 on 4<sup>th</sup> October 2020. Total number of oilrigs was recorded at 1026 in Sep'20 compared to 3512 in the corresponding period in last year.
- Export of guar gum have declined in the month of Aug-20 by 32.27 percent compared to previous month. India exported around 12826 tonnes of guar gum at an average FoB of \$ 1823 per tonne in the month of Aug-20 compared to 16389 tonnes in Jul-20 at an average FoB of \$ 1503 per tonne. Exports are expected to rise in Sep-20 in expectation of improved demand in overseas market.
- Export of guar split have fell in the month of Aug-20. Exports in the month of Aug-20 are down by around 80.92% compared to previous month. India exported around 660 tonnes of guar split in the month of Aug-20 at an average FoB of \$ 1117 per tonne compared to 1080 tonnes in Jul-20 at an average FoB of \$ 1050 per tonne.

**Outlook:** The guar seed and guar gum trade is likely to move upside in expectation of improved demand of millers in the market.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	-1.00	4084	4107	4046	4054	7250	22940	22420	-2215
Nov-20	-1.12	4105	4114	4050	4054	16210	22805	35730	6265

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	-0.64	6220	6257	6173	6185	4665	-7200	13860	-3,445
Nov-20	-0.56	6295	6333	6241	6260	4975	-7145	37865	3,340

## Guar Seed Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	5-Oct-20	5-Oct-20	5-Oct-20	5-Oct-20
Bikaner	8598	20	8618	8618
Deesa	-	-	-	-
Sri Ganganagar	704	-	704	-
Jodhpur	99	-	99	99
Nokha	-	-	-	-

## Guar Gum Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	5-Oct-20	5-Oct-20	5-Oct-20	5-Oct-20
Deesa	-	-	-	-
Bikaner	1440	-	1440	1440
Jodhpur	1757	-	1757	1757
Nokha	1666	-	1666	1666
Sri Ganganagar	1922	159	2081	2081

## Churi and Korma Prices:

		6-Oct-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2075
Korma	Jodhpur	3038
Churi	Sri Ganganagar	1725
Korma	Sri Ganganagar	2888

Guar Export Prices:		6-Oct-20	6-Oct-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		62	848
Guargum Powder	200 Mesh 5000 CPS	78	1067
	200 Mesh 3500 CPS	75	1026
Guargum Meal	Meal 40%	30	410
	Meal 50%	40	547

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			6-Oct-20	5-Oct-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3750	3750	Unch
		Jodhpur(Delivery)	3938	3938	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3650	3750	-100
		Sri-Ganganagar (Delivery)	3800	3900	-100
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3800	3750	50
		Bikaner (Delivery)	3990	3938	53
		Nokha(Loose)	NA	NA	-
		Nokha (Delivery)	NA	NA	-
		Khajuwala (Loose)	3800	3800	Unch
		Khajuwala (Delivery)	3990	3990	Unch
		Lunkaransar (Loose)	3800	3800	Unch
	Hanumangarh	Hanumangarh (Loose)	3625	Closed	-
		Hanumangarh (Delivery)	3806	Closed	-
		Nohar (Loose)	3750	3750	Unch
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3750	3725	25
		Adampur (Delivery)	3938	3911	26
	Bhiwani	Bhiwani (Delivery)	4000	4020	-20
		Siwani (Loose)	3910	3900	10
	Sirsa	Sirsa (Loose)	3700	3740	-40



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		Dhabwali (Loose)	3680	3680	Unch
		Dhabwali (Delivery)	3864	3864	Unch
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3650	3650	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	3450	-
	Rajkot	Rajkot (Loose)	3730	3725	5
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6325	6300	25
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6200	6200	Unch
Haryana	Bhiwani	Bhiwani	6350	6300	50
	Sirsa	Sirsa	6200	6150	50
		Dhabwali	6250	6250	Unch
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6100	6000	100

### Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			6-Oct-20	5-Oct-20	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	6000	8000	-2000
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	400	400	Unch
		Nokha	NA	NA	-
		Khajuwala	200	150	50
		Lunkaransar	100	30	70
	Hanumangarh	Hanumangarh	2500	Closed	-
		Nohar	150	130	20
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	400	700	-300
	Bhiwani	Bhiwani	1000	800	200



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		Siwani	500	400	100
	Sirsa	Sirsa	2500	4000	-1500
		Dhabwali	700	1000	-300
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	1	-
	Rajkot	Rajkot	170	100	70
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			14620	15711	-3590

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