

Domestic Fundamentals:

- Mixed tone are featured in Guar and gum physical markets today amid heavy supplies today, Friday.
- At NCDEX, guar seed and gum prices settled lower side after sellers' pressures, Friday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood down at 266 as on 2nd October 2020 compared to last week and down by 589 compared to 855 on 4th October 2020. Total number of oilrigs was recorded at 1026 in Sep'20 compared to 3512 in the corresponding period in last year.
- Export of guar gum have declined in the month of Aug-20 by 32.27 percent compared to previous month. India exported around 12826 tonnes of guar gum at an average FoB of \$ 1823 per tonne in the month of Aug-20 compared to 16389 tonnes in Jul-20 at an average FoB of \$ 1503 per tonne. Exports are expected to rise in Sep-20 in expectation of improved demand in overseas market.
- Export of guar split have fell in the month of Aug-20. Exports in the month of Aug-20 are down by around 80.92% compared to previous month. India exported around 660 tonnes of guar split in the month of Aug-20 at an average FoB of \$ 1117 per tonne compared to 1080 tonnes in Jul-20 at an average FoB of \$ 1050 per tonne.

Outlook: The guar seed and guar gum trade is likely to move upside in expectation of improved demand of millers in the market.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	-1.79	4116	4136	4045	4055	10115	4155	16180	-1320
Nov-20	-1.14	4121	4135	4061	4078	27825	12045	43820	3910

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	-1.78	6209	6230	6070	6108	7645	1540	7330	-2,955
Nov-20	-1.78	6280	6310	6140	6181	13615	4345	44190	2,870

Guar Seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	8-Oct-20	8-Oct-20	8-Oct-20	5-Oct-20
Bikaner	8637	355	8992	8992
Deesa	-	-	-	-
Sri Ganganagar	704	20	724	-
Jodhpur	99	-	99	99
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	8-Oct-20	8-Oct-20	8-Oct-20	5-Oct-20
Deesa	-	-	-	-
Bikaner	1440	-	1440	1440
Jodhpur	1757	-	1757	1756
Nokha	1666	-	1666	1617
Sri Ganganagar	1962	328	2290	974

Churi and Korma Prices:

		9-Oct-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2075
Korma	Jodhpur	3038
Churi	Sri Ganganagar	1725
Korma	Sri Ganganagar	2888

Guar Export Prices:		9-Oct-20	9-Oct-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		62	848
Guargum Powder	200 Mesh 5000 CPS	78	1066
	200 Mesh 3500 CPS	75	1025
Guargum Meal	Meal 40%	30	410
	Meal 50%	40	547

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			9-Oct-20	8-Oct-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3700	3800	-100
		Jodhpur(Delivery)	3885	3990	-105
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3750	3750	Unch
		Sri-Ganganagar (Delivery)	3900	3900	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	3750	NA	-
	Bikaner	Bikaner (Loose)	3850	3840	10
		Bikaner (Delivery)	4043	4032	11
		Nokha(Loose)	3800	NA	-
		Nokha (Delivery)	3990	NA	-
		Khajuwala (Loose)	3750	3800	-50
		Khajuwala (Delivery)	3938	3990	-53
		Lunkaransar (Loose)	3850	3800	50
	Hanumangarh	Hanumangarh (Loose)	3525	3500	25
		Hanumangarh (Delivery)	3701	3675	26
		Nohar (Loose)	3675	3750	-75
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3750	3750	Unch
		Adampur (Delivery)	3938	3938	Unch
	Bhiwani	Bhiwani (Delivery)	4000	3950	50
		Siwani (Loose)	3880	3920	-40
	Sirsa	Sirsa (Loose)	3725	3735	-10



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		Dhabwali (Loose)	3675	3720	-45
		Dhabwali (Delivery)	3859	3906	-47
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3600	3650	-50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3755	3705	50
	Rajkot	Rajkot (Loose)	3725	3675	50
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6200	6350	-150
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6225	6300	-75
Haryana	Bhiwani	Bhiwani	6250	6150	100
	Sirsa	Sirsa	6150	6200	-50
		Dhabwali	6200	6250	-50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6230	6100	130

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			9-Oct-20	8-Oct-20	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	7000	7000	Unch
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	400	NA	-
	Bikaner	Bikaner	250	300	-50
		Nokha	250	NA	-
		Khajuwala	150	300	-150
		Lunkaransar	200	100	100
	Hanumangarh	Hanumangarh	1000	800	200
		Nohar	250	120	130
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	600	500	100
	Bhiwani	Bhiwani	1500	800	700



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		Siwani	400	300	100
	Sirsa	Sirsa	5000	4000	1000
		Dhabwali	1200	1500	-300
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	250	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	25	20	5
	Rajkot	Rajkot	280	100	180
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra		NA	-
Total Arrivals/Above Markets			18755	15840	2015

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