



Domestic Fundamentals:

- Weak tone are witnessed at various physical markets of Guar and Gum complex today amid weak supplies today, Tuesday.
- At NCDEX, guar seed and gum prices settled lower side after sellers' pressures, Tuesday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood up at 269 as on 9th October 2020 compared to last week and down by 587 compared to 856 on 11th October 2019. Total number of oilrigs was recorded at 1026 in Sep'20 compared to 3512 in the corresponding period in last year.
- Export of guar gum have declined in the month of Aug-20 by 32.27 percent compared to previous month. India exported around 12826 tonnes of guar gum at an average FoB of \$ 1823 per tonne in the month of Aug-20 compared to 16389 tonnes in Jul-20 at an average FoB of \$ 1503 per tonne. Exports are expected to rise in Sep-20 in expectation of improved demand in overseas market.
- Export of guar split have fell in the month of Aug-20. Exports in the month of Aug-20 are down by around 80.92% compared to previous month. India exported around 660 tonnes of guar split in the month of Aug-20 at an average FoB of \$ 1117 per tonne compared to 1080 tonnes in Jul-20 at an average FoB of \$ 1050 per tonne.

Outlook: The guar seed and guar gum trade is likely to move downside in expectation of dull demand of millers in the market.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	-1.45	4046	4052	3970	4001	5735	-685	14220	-1055
Nov-20	-1.60	4052	4062	3975	3998	27335	-11500	48890	2020

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	-2.45	6070	6070	5906	5939	6170	1795	2080	-2,830
Nov-20	-2.05	6131	6147	5975	6030	14960	7285	48730	2,450

Guar Seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	12-Oct-20	12-Oct-20	12-Oct-20	12-Oct-20
Bikaner	8647	627	9274	8647
Deesa	-	-	-	-
Sri Ganganagar	401	130	531	-
Jodhpur	99	-	99	99
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	12-Oct-20	12-Oct-20	12-Oct-20	12-Oct-20
Deesa	-	-	-	-
Bikaner	1435	-	1435	1435
Jodhpur	1662	-	1662	1662
Nokha	1666	-	1666	1667
Sri Ganganagar	2022	308	2330	944

Churi and Korma Prices:

		13-Oct-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2075
Korma	Jodhpur	3038
Churi	Sri Ganganagar	1725
Korma	Sri Ganganagar	2888

Guar Export Prices:		13-Oct-20	13-Oct-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		62	845
Guargum Powder	200 Mesh 5000 CPS	78	1064
	200 Mesh 3500 CPS	75	1023
Guargum Meal	Meal 40%	30	409
	Meal 50%	40	545

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			13-Oct-20	12-Oct-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3700	3775	-75
		Jodhpur(Delivery)	3885	3964	-79
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3700	3750	-50
		Sri-Ganganagar (Delivery)	3850	3900	-50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	3710	3730	-20
	Bikaner	Bikaner (Loose)	3760	3780	-20
		Bikaner (Delivery)	3948	3969	-21
		Nokha(Loose)	3725	3775	-50
		Nokha (Delivery)	3911	3964	-53
		Khajuwala (Loose)	3800	3900	-100
		Khajuwala (Delivery)	3990	4095	-105
		Lunkaransar (Loose)	3750	3800	-50
	Hanumangarh	Hanumangarh (Loose)	3700	3700	Unch
		Hanumangarh (Delivery)	3885	3885	Unch
		Nohar (Loose)	3650	3700	-50
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	3720	3700	20
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3700	3750	-50
		Adampur (Delivery)	3885	3938	-53
	Bhiwani	Bhiwani (Delivery)	4050	4000	50
		Siwani (Loose)	3850	3850	Unch
	Sirsa	Sirsa (Loose)	3725	3700	25

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		Dhabwali (Loose)	3680	3650	30
		Dhabwali (Delivery)	3864	3833	32
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3600	3650	-50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3625	3675	-50
	Rajkot	Rajkot (Loose)	3700	3735	-35
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6150	6200	-50
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6200	6200	Unch
Haryana	Bhiwani	Bhiwani	6250	6250	Unch
	Sirsa	Sirsa	6100	6100	Unch
		Dhabwali	6125	6150	-25
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6150	6200	-50

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			13-Oct-20	12-Oct-20	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	5000	5000	Unch
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	500	700	-200
	Bikaner	Bikaner	600	600	Unch
		Nokha	350	200	150
		Khajuwala	250	300	-50
		Lunkaransar	250	300	-50
	Hanumangarh	Hanumangarh	1200	1500	-300
		Nohar	200	100	100
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	400	350	50
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	700	1000	-300
	Bhiwani	Bhiwani	1500	500	1000



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		Siwani	400	350	50
	Sirsa	Sirsa	6000	1200	4800
		Dhabwali	1200	300	900
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	150	200	-50
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	12	33	-21
	Rajkot	Rajkot	50	375	-325
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra		NA	-
Total Arrivals/Above Markets			18762	13008	5754

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