

Domestic Fundamentals:

- Mixed tone are featured at various physical markets of Guar and Gum complex today amid weak supplies today, Wednesday.
- At NCDEX, guar seed and gum prices settled lower side after sellers' pressures, Wednesday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood up at 269 as on 9th October 2020 compared to last week and down by 587 compared to 856 on 11th October 2019. Total number of oilrigs was recorded at 1026 in Sep'20 compared to 3512 in the corresponding period in last year.
- Export of guar gum have declined in the month of Aug-20 by 32.27 percent compared to previous month. India exported around 12826 tonnes of guar gum at an average FoB of \$ 1823 per tonne in the month of Aug-20 compared to 16389 tonnes in Jul-20 at an average FoB of \$ 1503 per tonne. Exports are expected to rise in Sep-20 in expectation of improved demand in overseas market.
- Export of guar split have fell in the month of Aug-20. Exports in the month of Aug-20 are down by around 80.92% compared to previous month. India exported around 660 tonnes of guar split in the month of Aug-20 at an average FoB of \$ 1117 per tonne compared to 1080 tonnes in Jul-20 at an average FoB of \$ 1050 per tonne.

Outlook: The guar seed and guar gum trade is likely to move downside in expectation of dull demand of millers in the market.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	-0.33	3983	4012	3957	3970.00	11835	-6100	6290	-7930
Nov-20	+0.38	4000	4024	3990	4003.00	22380	4955	48840	-50

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	-0.12	5936	5971	5750	5920	3275	-2895	595	-1,485
Nov-20	+0.12	6000	6055	5985	6010	8960	-6000	49950	1,220

Guar Seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	13-Oct-20	13-Oct-20	13-Oct-20	12-Oct-20
Bikaner	8876	638	9514	8647
Deesa	-	-	-	-
Sri Ganganagar	401	180	581	-
Jodhpur	99	-	99	99
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	13-Oct-20	13-Oct-20	13-Oct-20	12-Oct-20
Deesa	-	-	-	-
Bikaner	1435	-	1435	1435
Jodhpur	1662	40	1702	1662
Nokha	1666	10	1676	1667
Sri Ganganagar	2032	298	2330	944

Churi and Korma Prices:

		14-Oct-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2075
Korma	Jodhpur	3038
Churi	Sri Ganganagar	1725
Korma	Sri Ganganagar	2888

Guar Export Prices:		14-Oct-20	14-Oct-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		62	846
Guargum Powder	200 Mesh 5000 CPS	78	1065
	200 Mesh 3500 CPS	75	1024
Guargum Meal	Meal 40%	30	410
	Meal 50%	40	546

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			14-Oct-20	13-Oct-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3750	3700	50
		Jodhpur(Delivery)	3938	3885	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3725	3700	25
		Sri-Ganganagar (Delivery)	3875	3850	25
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	3720	3710	10
	Bikaner	Bikaner (Loose)	3725	3760	-35
		Bikaner (Delivery)	3911	3948	-37
		Nokha(Loose)	3725	3725	Unch
		Nokha (Delivery)	3911	3911	Unch
		Khajuwala (Loose)	3750	3800	-50
		Khajuwala (Delivery)	3938	3990	-53
		Lunkaransar (Loose)	3700	3750	-50
	Hanumangarh	Hanumangarh (Loose)	3725	3700	25
		Hanumangarh (Delivery)	3911	3885	26
		Nohar (Loose)	3700	3650	50
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	3750	3720	30
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3700	3700	Unch
		Adampur (Delivery)	3885	3885	Unch
	Bhiwani	Bhiwani (Delivery)	4100	4050	50
		Siwani (Loose)	3800	3850	-50
	Sirsa	Sirsa (Loose)	3680	3725	-45



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		Dhabwali (Loose)	3650	3680	-30
		Dhabwali (Delivery)	3833	3864	-32
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3600	3600	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3570	3625	-55
	Rajkot	Rajkot (Loose)	3675	3700	-25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6200	6150	50
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6150	6200	-50
Haryana	Bhiwani	Bhiwani	6200	6250	-50
	Sirsa	Sirsa	6100	6100	Unch
		Dhabwali	6025	6125	-100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6150	6150	Unch

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			14-Oct-20	12-Oct-20	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	5000	5000	Unch
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	300	500	-200
	Bikaner	Bikaner	1000	600	400
		Nokha	300	350	-50
		Khajuwala	200	250	-50
		Lunkaransar	200	250	-50
	Hanumangarh	Hanumangarh	1100	1200	-100
		Nohar	150	200	-50
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	300	400	-100
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	700	700	Unch
	Bhiwani	Bhiwani	1000	1500	-500



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		Siwani	300	400	-100
	Sirsa	Sirsa	4000	6000	-2000
		Dhabwali	2000	1200	800
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	200	150	50
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	13	12	1
	Rajkot	Rajkot	25	50	-25
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra		NA	-
Total Arrivals/Above Markets			16788	18762	-1974

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