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### Domestic Fundamentals:

- Ups and downs trends are featured in Guar and Gum complex today amid weak supplies today, Thursday.
- At NCDEX, guar seed and gum prices settled higher side after buyers' interest, Thursday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood up at 269 as on 9<sup>th</sup> October 2020 compared to last week and down by 587 compared to 856 on 11<sup>th</sup> October 2019. Total number of oilrigs was recorded at 1026 in Sep'20 compared to 3512 in the corresponding period in last year.
- Export of guar gum have declined in the month of Aug-20 by 32.27 percent compared to previous month. India exported around 12826 tonnes of guar gum at an average FoB of \$ 1823 per tonne in the month of Aug-20 compared to 16389 tonnes in Jul-20 at an average FoB of \$ 1503 per tonne. Exports are expected to rise in Sep-20 in expectation of improved demand in overseas market.
- Export of guar split have fell in the month of Aug-20. Exports in the month of Aug-20 are down by around 80.92% compared to previous month. India exported around 660 tonnes of guar split in the month of Aug-20 at an average FoB of \$ 1117 per tonne compared to 1080 tonnes in Jul-20 at an average FoB of \$ 1050 per tonne.

**Outlook:** The guar seed and guar gum trade is likely to move downside in expectation of dull demand of millers in the market.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	+1.71	4000	4078	3932	4035	880	4855	5060	-9160
Nov-20	+1.25	4015	4111	3960	4051	45245	-17910	46380	-2510

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-20	+0.93	5949	5965	5802	5965	290	-5880	305	-1,775
Nov-20	+0.85	6018	6156	5824	6055	15165	205	48790	60

## Guar Seed Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	14-Oct-20	14-Oct-20	14-Oct-20	12-Oct-20
Bikaner	9305	590	9895	8647
Deesa	-	--	-	-
Sri Ganganagar	551	110	661	-
Jodhpur	99	-	-	99
Nokha	-	-	-	-

## Guar Gum Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	14-Oct-20	14-Oct-20	14-Oct-20	12-Oct-20
Deesa	-	-	-	-
Bikaner	1435	-	1435	1435
Jodhpur	1632	60	1692	1662
Nokha	1656	10	1666	1667
Sri Ganganagar	2091	249	2340	944

## Churi and Korma Prices:

		15-Oct-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3038
Churi	Sri Ganganagar	1688
Korma	Sri Ganganagar	2888

Guar Export Prices:		15-Oct-20	15-Oct-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		61	831
Guargum Powder	200 Mesh 5000 CPS	81	1103
	200 Mesh 3500 CPS	71	967
Guargum Meal	Meal 40%	27	368
	Meal 50%	40	545

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			15-Oct-20	14-Oct-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3800	3750	50
		Jodhpur(Delivery)	3990	3938	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3700	3725	-25
		Sri-Ganganagar (Delivery)	3850	3875	-25
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	3710	3720	-10
	Bikaner	Bikaner (Loose)	3780	3725	55
		Bikaner (Delivery)	3969	3911	58
		Nokha(Loose)	3800	3725	75
		Nokha (Delivery)	3990	3911	79
		Khajuwala (Loose)	3850	3750	100
		Khajuwala (Delivery)	4043	3938	105
		Lunkaransar (Loose)	3750	3700	50
	Hanumangarh	Hanumangarh (Loose)	3750	3725	25
		Hanumangarh (Delivery)	3938	3911	26
		Nohar (Loose)	3675	3700	-25
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	3710	3750	-40
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3725	3700	25
		Adampur (Delivery)	3911	3885	26
	Bhiwani	Bhiwani (Delivery)	4175	4100	75
		Siwani (Loose)	3850	3800	50
	Sirsa	Sirsa (Loose)	3770	3680	90



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		Dhabwali (Loose)	3700	3650	50
		Dhabwali (Delivery)	3885	3833	53
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3600	3600	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	3570	-
	Rajkot	Rajkot (Loose)	3650	3675	-25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6150	6200	-50
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6200	6150	50
Haryana	Bhiwani	Bhiwani	6300	6200	100
	Sirsa	Sirsa	6100	6100	Unch
		Dhabwali	6100	6025	75
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6100	6150	-50

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			15-Oct-20	14-Oct-20	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	2000	5000	-3000
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	500	300	200
	Bikaner	Bikaner	600	1000	-400
		Nokha	250	300	-50
		Khajuwala	150	200	-50
		Lunkaransar	250	200	50
	Hanumangarh	Hanumangarh	400	1100	-700
		Nohar	100	150	-50
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	200	300	-100
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	500	700	-200
	Bhiwani	Bhiwani	600	1000	-400



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		Siwani	400	300	100
	Sirsa	Sirsa	4000	4000	Unch
		Dhabwali	1500	2000	-500
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	200	200	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	13	-
	Rajkot	Rajkot	70	25	45
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra		NA	-
Total Arrivals/Above Markets			16788	11720	-5055

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