



Domestic Fundamentals:

- Mixed trends are extended in Guar and Gum complex today amid heavy supplies today, Monday.
- At NCDEX, guar seed and gum prices settled higher side after buyer' interest, Monday.
- As per data released by Baker Hughes, the number of oilrigs in USA stood up at 269 as on 9th October 2020 compared to last week and down by 587 compared to 856 on 11th October 2019. Total number of oilrigs was recorded at 1026 in Sep'20 compared to 3512 in the corresponding period in last year.
- Export of guar gum have rose in the month of Sep-20 by 8.21 percent compared to previous month. India exported around 13879 tonnes of guar gum at an average FoB of \$ 1708 per tonne in the month of Sep-20 compared to 12826 tonnes in Aug-20 at an average FoB of \$ 1823 per tonne. Exports are expected to increase in Oct-20 in expectation of good demand in overseas market.
- Export of guar split have fell in the month of Sep-20. Exports in the month of Sep-20 are down by around 5.32% compared to previous month. India exported around 625 tonnes of guar split in the month of Sep-20 at an average FoB of \$ 950 per tonne compared to 660 tonnes in Aug-20 at an average FoB of \$ 1117 per tonne.

Outlook: The guar seed and guar gum trade is likely to move upside in expectation of improved demand of millers in the market.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Nov-20	+0.47	4050	4050	4021	4040	475	5305	3285	-44380
Dec-20	+0.69	4027	4083	4027	4060	14065	-13635	48690	43280

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Nov-20	+0.00	5952	5952	5952	5952	55	-2410	220	47,660
Dec-20	+1.07	6000	6106	6000	6070	5510	5060	45995	42,085

Guar Seed Stock Position & EDD:				
Stocks	Demat	In-Process	Total	EDD
	17-Oct-20	17-Oct-20	17-Oct-20	12-Oct-20
Bikaner	10705	572	11277	8647
Deesa	-	-	-	-
Sri Ganganagar	740	80	820	-
Jodhpur	99	-	99	99
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:				
Stocks	Demat	In-Process	Total	EDD
	17-Oct-20	17-Oct-20	17-Oct-20	12-Oct-20
Deesa	-	-	-	-
Bikaner	1435	-	1435	1435
Jodhpur	1706	10	1716	1662
Nokha	1666	-	1666	1667
Sri Ganganagar	2251	140	2391	944

Churi and Korma Prices:		19-Oct-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3038
Churi	Sri Ganganagar	1688
Korma	Sri Ganganagar	2888

Guar Export Prices:		19-Oct-20	19-Oct-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		61	832
Guargum Powder	200 Mesh 5000 CPS	81	1104
	200 Mesh 3500 CPS	71	968
Guargum Meal	Meal 40%	27	368
	Meal 50%	40	545

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			19-Oct-20	17-Oct-20	
Rajasthan	Jodhpur	Jodhpur (Loose)	3750	3700	50
		Jodhpur(Delivery)	3938	3885	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3700	3700	Unch
		Sri-Ganganagar (Delivery)	3850	3850	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	3700	3690	10
	Bikaner	Bikaner (Loose)	3800	3750	50
		Bikaner (Delivery)	3990	3938	53
		Nokha(Loose)	3750	3725	25
		Nokha (Delivery)	3938	3911	26
		Khajuwala (Loose)	3700	Closed	-
		Khajuwala (Delivery)	3885	Closed	-
		Lunkaransar (Loose)	3750	3750	Unch
	Hanumangarh	Hanumangarh (Loose)	3700	3750	-50
		Hanumangarh (Delivery)	3885	3938	-53
		Nohar (Loose)	3700	3750	-50
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	3750	Closed	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	3750	3750	Unch
		Adampur (Delivery)	3938	3938	Unch
	Bhiwani	Bhiwani (Delivery)	3925	Closed	-



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		Siwani (Loose)	3870	3840	30
	Sirsa	Sirsa (Loose)	3780	3770	10
		Dhabwali (Loose)	3725	3750	-25
		Dhabwali (Delivery)	3911	3938	-26
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3650	3650	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3625	3630	-5
	Rajkot	Rajkot (Loose)	3750	3700	50
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	-	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6150	6100	50
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	6200	6200	Unch
Haryana	Bhiwani	Bhiwani	6050	Closed	-
	Sirsa	Sirsa	6070	6000	70
		Dhabwali	6125	6050	75
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6100	6150	-50

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
			19-Oct-20	17-Oct-20	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	3000	1500	1500
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	350	400	-50
	Bikaner	Bikaner	1000	600	400
		Nokha	400	500	-100
		Khajuwala	200	Closed	-
		Lunkaransar	250	300	-50
	Hanumangarh	Hanumangarh	600	400	200
		Nohar	100	150	-50
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	200	Closed	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-



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Haryana	Hisar	Adampur	350	300	50
	Bhiwani	Bhiwani	1800	Closed	-
		Siwani	500	400	100
	Sirsa	Sirsa	3500	3000	500
		Dhabwali	1850	1600	250
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	150	200	-50
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	12	6	6
	Rajkot	Rajkot	50	150	-100
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra		NA	-
Total Arrivals/Above Markets			14312	9506	2606

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