

Domestic Fundamentals:

- Mostly weak sentiments witnessed in the guar seed and guar gum on dull demand. Overall, the
 overseas guar gum demand is weak mainly on fall in the number of oil rigs counts this year.
 The local demand in guar gum have slightly improved but overseas demand for the same is
 badly hit due to fall in the oil rigs counts.
- Need based buying continued in the market.
- At NCDEX, December contract, both guar seed and guar gum futures improved on selling pressure in the market, Tuesday.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 2 to 310 as on 20th November 2020 compared to 312 previous week and 803 on 22nd November 2019. Total number of oilrigs were recorded at 1,400 in October'20 compared to 3,392 in the corresponding period in last year.
- India's guar gum exports slightly improved in the month of October 2020 by 3% to 14,331 tonnes compared to 13,879 tonnes during September 2020 at an average FoB of US \$ 1785 per tonne in the month of October compared to US \$ 1708 per tonne in the month of September 2020. However, the gum shipments were down 24% in October 2020 compared to 19,027 tonnes during the same period last year. Of the total exported quantity, around 7,983 tonnes is bought US (4,986 tonnes), Germany (1,831 tonnes) and China (1,165 tonnes).
- India's guar split exports surged in the month of October 2020 by 449% to 3,438 tonnes compared to 625 tonnes during September 2020 at an average FoB of US \$ 1,408 per tonne in the month of October compared to US \$ 1,327 per tonne in the month of September 2020.
 Further, the guar split shipments were up 70% in October 2020 compared to 2,020 tonnes during the same period last year. Of the total exported quantity, around 2,292 tonnes is bought US (1,495 tonnes), Nepal (5,98 tonnes) and UK (1,99 tonnes).

Outlook: The guar seed and guar gum trade is likely to feature range-bound movement with weak bias on weak overseas guar gum demand, in near-term.

AGRIWATCH

AW

Guar Daily Fundamental Report

27 Nov, 2020

Guar Seed	k								
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Dec-20	-44	3932	3960	3890	3905	14785	-10,160	48005	14770
Jan-21	-44	3995	4002	3940	3950	7370	-12,570	15640	-13700

Guar Gum									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Dec-20	-130	5948	5977	5790	5820	12290	-1770	32470	14235
Jan-21	-133	6040	6048	5870	5899	8335	-4195	24045	-11845

Guar Seed Stock Position & EDD:							
Stocks	Demat	In-Process	Total	EDD			
Stocks	25-Nov-20	25-Nov-20	25-Nov-20	20-Nov-20			
Bikaner	19668	862	20530	8089			
Deesa	0	0	0	0			
Sri Ganganagar	2634	50	2684	1576			
Jodhpur	985	99	1084	0			
Nokha	0	0	0	366			

Guar Gum Stock Position & EDD:							
Stocks	Demat	In-Process	Total	EDD			
SIOCKS	25-Nov-20	25-Nov-20	25-Nov-20	20-Nov-20			
Deesa	0	0	0	0			
Bikaner	1429	0	1429	2057			
Jodhpur	6472	239	6711	2966			
Nokha	1970	70	2040	1384			
Sri Ganganagar	2460	0	2460	2821			

Churi and Korma Prices:		26-Nov-20
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2175
Korma	Jodhpur	3094
Churi	Sri Ganganagar	1913
Korma	Sri Ganganagar	2925



27 Nov, 2020

Guar Export Prices:		26-Nov-20	26-Nov-20
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		67	908
Cuargum Powdar	200 Mesh 5000 CPS	85	1151
Guargum Powder	200 Mesh 3500 CPS	80	1084
Guargum Masi	Meal 40%	30	406
Guargum Meal	Meal 50%	41	555

Commodity District Centre Prices Partene Partene Guar Seed Jodhpur Jodhpur(Loose) 3650 3700 550 Jodhpur Jodhpur(Delivery) 3833 3885 553 Jodhpur Sir-Ganganagar(Loose) 3650 3650 Unch Sri-Ganganagar (Delivery) 3800 3800 Unch Rawal (Loose) NR NR 6 Rawal (Loose) 3650 3600 50 Rawal (Loose) 3650 3600 50 Rawal (Loose) 3700 3750 20 Raisinghnagar (Loose) 3710 3750 25 Raisinghnagar (Loose) 3701 3938 -37 Bikaner (Delivery) 3805 3650 50 Khajuwala (Loose) 3700 3750 25 Khajuwala (Loose) 3700 3855 3938 -53 Mohan (Loose) 3700 3850 3650 50 Hanumangarh (Loose) 3700	Guar Seed Prices	at Key Spot Marke	ets:				
Guar SeedImage: constraint of the section	Commodity	District	Contro	Prices	(Rs/Qtl)	Change	
JodhpurJodhpur(Delivery)38333885-53Jodhpur(Delivery)38003650UnchSri-GanganagarSri-Ganganagar (Loose)38003800UnchSri-GanganagarRawla (Loose)NRNR-Gharsana (Loose)3650360050365020Raisinghnagar (Loose)377037502020Raisinghnagar (Loose)37153750-3535Bikaner (Loose)37153750-3535Bikaner (Delivery)39013938-37Nokha(Loose)3725370025Nokha (Delivery)3911388526Khajuwala (Loose)37003750-50Khajuwala (Delivery)391138853938-53-53-50Lunkaransar (Loose)37003750-50S6003650-50Khajuwala (Loose)37003750-50-50-50-50Khajuwala (Loose)3700NAHanumangarh (Delivery)3885NANohar (Loose)NRNRNohar (Loose)NANANagaurAdampur (Loose)NANA-AlwarAlwar (Loose)36603750-90Adampur (Delivery)38433938-95HaryanaBhiwaniBhiwani (Delivery)38303860-30SirsaSirsa (Loose)3686365036 <th>Guar Seed</th> <th>District</th> <th>Centre</th> <th>26-Nov-20</th> <th>25-Nov-20</th> <th colspan="2">Change</th>	Guar Seed	District	Centre	26-Nov-20	25-Nov-20	Change	
Jodhpur(Delivery)38333885-53Jodhpur(Delivery)38603650UnchSri-Ganganagar (Loose)36503600UnchSri-Ganganagar (Delivery)38003800UnchRawla (Loose)NRNR-Gharsana (Loose)3650360050Raisinghnagar (Loose)3770375020Raisinghnagar (Loose)3770375020Raisinghnagar (Loose)37153750-35Bikaner (Delivery)39013938-37Nokha (Delivery)39013938-37Nokha (Delivery)3911388526Khajuwala (Loose)37003750-50Khajuwala (Delivery)39113885-53Lunkaransar (Loose)37003750-50Khajuwala (Delivery)3885NA-Hanumangarh (Delivery)3885NA-Nohar (Loose)NRNR-Nohar (Loose)NRNR-NagaurNagaur (Loose)NANA-AlwarAlwar (Loose)NANA-AlwarAlwar (Loose)36003750-90Adampur (Delivery)38433938-95HaryanaBhiwaniBhiwani (Delivery)38003850-50SirsaSirsa (Loose)38303660360360		ladhaur	Jodhpur (Loose)	3650	3700	-50	
Sri-GanganagarSri-Ganganagar (Delivery)38003800UnchRawla (Loose)NRNRNRGharsana (Loose)3650360050Raisinghnagar (Loose)3770375020RajasthanBikanerBikaner (Loose)37153750-35BikanerMokha (Loose)37153750-35Nokha (Loose)3715370025Nokha (Delivery)3911388526Khajuwala (Loose)37003750-50Khajuwala (Loose)37003750-50Khajuwala (Delivery)38853938-53Lunkaransar (Loose)36003650-50Hanumangarh (Loose)3700NA-Hanumangarh (Loose)3700NA-Nohar (Loose)NRNR-Nohar (Loose)NRNR-Pilibanga (Loose)NANA-AlwarAlwar (Loose)NANA-AlwarAlwar (Loose)NANA-AlwarBhiwani (Delivery)38433938-95BhiwaniBhiwani (Delivery)38003850-50SirsaSirsa (Loose)38303860-30		Joanpar	Jodhpur(Delivery)	3833	3885	-53	
Sri-GanganagarRawla (Loose)NRNRNRGharsana (Loose)3650360050Raisinghnagar (Loose)3770375020Raisinghnagar (Loose)3715375020RajasthanBikaner (Delivery)39013938-37Nokha (Loose)3715370025Nokha (Loose)3725370025Nokha (Loose)37003750-50Khajuwala (Loose)37003750-50Khajuwala (Loose)37003650-50Khajuwala (Loose)37003650-50Hanumangarh (Loose)3700NA-Hanumangarh (Loose)3700NA-Nohar (Loose)3700NA-Nohar (Loose)NRNR-Nohar (Loose)NRNR-Pilibanga (Loose)NANA-NagaurNagaur (Loose)NANA-AlwarAlwar (Loose)NANA-AlwarAlwar (Loose)NANA-HaryanaHisarAdampur (Delivery)38433938-95BhiwaniBhiwani (Delivery)38003850-50SirsaSirsa (Loose)38303860-30			Sri-Ganganagar(Loose)	3650	3650	Unch	
Rajasthan Gharsana (Loose) 3650 3600 50 Raisinghnagar (Loose) 3770 3750 20 Bikaner (Loose) 3715 3750 -35 Bikaner (Delivery) 3901 3938 -37 Nokha(Loose) 3725 3700 25 Nokha (Delivery) 3911 3885 26 Khajuwala (Loose) 3700 3750 -50 Khajuwala (Loose) 3700 NA - Hanumangarh (Loose) 3700 NA - Hanumangarh (Loose) 3700 NA - Nohar (Loose) NR NR - Nohar (Loose) NR NR - Nagaur Nagaur (Loose) NA NA - Alwar Alwar (Loose) NA NA -			Sri-Ganganagar (Delivery)	3800	3800	Unch	
Rajasthan Raisinghnagar (Loose) 3770 3750 20 Bikaner (Loose) 3715 3750 -35 Bikaner (Delivery) 3901 3938 -37 Nokha(Loose) 3725 3700 25 Nokha(Loose) 3700 3938 -37 Nokha(Loose) 3725 3700 25 Khajuwala (Loose) 3700 3750 -50 Khajuwala (Delivery) 3885 3938 -53 Lunkaransar (Loose) 3700 3750 -50 Khajuwala (Delivery) 3885 3938 -53 Lunkaransar (Loose) 3700 NA - Hanumangarh (Loose) 3700 NA - Hanumangarh (Delivery) 3885 NA - Nohar (Loose) NR NR - Nagaur Nagaur (Loose) NR NA - Alwar Alwar (Loose) NA NA - Hisar Adampur (Delivery) 3843 <td></td> <td>Sri-Ganganagar</td> <td>Rawla (Loose)</td> <td>NR</td> <td>NR</td> <td>-</td>		Sri-Ganganagar	Rawla (Loose)	NR	NR	-	
Bikaner Bikaner (Loose) 3715 3750 -35 Bikaner (Delivery) 3901 3938 -37 Nokha(Loose) 3725 3700 25 Nokha (Delivery) 3911 3885 26 Khajuwala (Loose) 3700 3750 -50 Khajuwala (Delivery) 3885 3938 -53 Lunkaransar (Loose) 3600 3650 -50 Hanumangarh Hanumangarh (Loose) 3700 NA - Hanumangarh (Loose) 3700 NA - - Hanumangarh (Loose) NR NR - - Hanumangarh (Loose) NR NR - - Nohar (Loose) NR NR - - Pilibanga (Loose) NR NR - - Alwar Alwar (Loose) NA NA - Hisar Alampur (Loose) NA NA - Hisar Bhiwani (Delivery) 3843 3938			Gharsana (Loose)	3650	3600	50	
Bikaner Bikaner <t< td=""><td></td><td>Raisinghnagar (Loose)</td><td>3770</td><td>3750</td><td>20</td></t<>			Raisinghnagar (Loose)	3770	3750	20	
RajasthanNokha(Loose)3725370025Nokha (Delivery)3911388526Khajuwala (Loose)37003750-50Khajuwala (Delivery)38853938-53Lunkaransar (Loose)36003650-50Hanumangarh (Delivery)3885NA-Hanumangarh (Delivery)3885NA-Nohar (Loose)NRNR-Pilibanga (Loose)NRNR-NagaurNagaur (Loose)NANAAlwarChuruChuru (Delivery)NANAAlwarAlwar (Loose)NANA-AlwarAdampur (Loose)NANA-AlwarAdampur (Loose)NA3938-95HanyanaHisarAdampur (Loose)38433938-95BhiwaniBhiwani (Delivery)38433860-50SirsaSirsa (Loose)3666365036		Bikaner	Bikaner (Loose)	3715	3750	-35	
RajasthanBikanerNokha (Delivery)3911388526Khajuwala (Loose)37003750-50Khajuwala (Delivery)38853938-53Lunkaransar (Loose)36003650-50Hanumangarh (Loose)36003650-50Hanumangarh (Delivery)3885NA-Hanumangarh (Delivery)3885NA-MagaurNohar (Loose)NRNR-NagaurNagaur (Loose)NRNA-AlwarChuru (Delivery)NANA-AlwarChuru (Delivery)NANA-HisarAdampur (Loose)36603750-90HanyanaBhiwaniBhiwani (Delivery)38433938-95SirsaSirsa (Loose)38303660365036			Bikaner (Delivery)	3901	3938	-37	
Hayashidi Khajuwala (Loose) 3700 3750 -50 Khajuwala (Delivery) 3885 3938 -53 Lunkaransar (Loose) 3600 3650 -50 Hanumangarh Hanumangarh (Loose) 3600 3650 -50 Hanumangarh (Delivery) 3885 NA $-$ Hanumangarh (Delivery) 3885 NA $-$ Hanumangarh (Delivery) 3885 NA $-$ Nagaur Nohar (Loose) NR NR $-$ Nagaur Nagaur (Loose) NR NR $-$ Alwar Churu (Delivery) NA NA $-$ Alwar Alwar (Loose) NR NR $-$ Hisar Alwar (Loose) NA NA $-$ Haryana Hisar Adampur (Loose) 3843 3938 -95 Bhiwani Delivery) 3843 3938 -50 Sirsa Sirsa (Loose) 3830 3850 -50			Nokha(Loose)	3725	3700	25	
Khajuwala (Delivery)38853938-53Lunkaransar (Loose)36003650-50Lunkaransar (Loose)3700NA-Hanumangarh (Delivery)3885NA-Hanumangarh (Delivery)3885NA-Hanumangarh (Delivery)3885NA-Hanumangarh (Delivery)3885NA-Hanumangarh (Delivery)3885NA-Nohar (Loose)NRNR-NagaurNagaur (Loose)NRNAChuruChuru (Delivery)NANAAlwarAlwar (Loose)NANAHisarAdampur (Loose)36603750-90HisarBhiwani (Delivery)38433938-95Bhiwani (Loose)38303860-30Sirsa (Loose)3686365036	Rajasthan		Nokha (Delivery)	3911	3885	26	
Lunkaransar (Loose)36003650-50Lunkaransar (Loose)3700NA-Hanumangarh (Loose)3700NA-Hanumangarh (Delivery)3885NA-Hanumangarh (Delivery)3885NA-Nohar (Loose)NRNR-Pilibanga (Loose)NANA-NagaurNagaur (Loose)NRNR-ChuruChuru (Delivery)NANA-AlwarAlwar (Loose)NANA-HisarAdampur (Loose)36603750-90Adampur (Delivery)38433938-95Bhiwani (Delivery)38003850-50SirsaSirsa (Loose)3686365036	-		Khajuwala (Loose)	3700	3750	-50	
HanumangarhHanumangarh (Loose)3700NA-Hanumangarh (Delivery)3885NA-Hanumangarh (Delivery)3885NA-Nohar (Loose)NRNR-Pilibanga (Loose)NANA-NagaurNagaur (Loose)NANA-ChuruChuru (Delivery)NANA-AlwarAlwar (Loose)NANA-HisarAdampur (Loose)NANA-HisarBhiwani (Delivery)38433938-95SirsaSirsa (Loose)3686365036			Khajuwala (Delivery)	3885	3938	-53	
HanumangarhHanumangarh (Delivery)3885NA-NamangarhNohar (Loose)NRNR-NagaurLoose)NANA-NagaurNagaur (Loose)NRNR-ChuruChuru (Delivery)NANA-AlwarAlwar (Loose)NANA-HisarAdampur (Loose)NANA-HisarBhiwani (Delivery)38433938-95Sirsa (Loose)38303850-50			Lunkaransar (Loose)	3600	3650	-50	
HanumangarhNohar (Loose)NRNR-Nohar (Loose)NRNR-Pilibanga (Loose)NANA-NagaurNagaur (Loose)NRNR-ChuruChuru (Delivery)NANA-AlwarAlwar (Loose)NANA-HisarAdampur (Loose)36603750-90Adampur (Delivery)38433938-95Bhiwani (Delivery)38003850-50Sirsa (Loose)3686365036			Hanumangarh (Loose)	3700	NA	-	
Nonar (Loose)NRNR-Pilibanga (Loose)NANA-NagaurNagaur (Loose)NRNR-ChuruChuru (Delivery)NANA-AlwarAlwar (Loose)NANA-HisarAdampur (Loose)36603750-90Adampur (Delivery)38433938-95BhiwaniBhiwani (Delivery)38003850-50Sirsa (Loose)3686365036			Hanumangarh (Delivery)	3885	NA	-	
NagaurNagaur (Loose)NRNR-ChuruChuru (Delivery)NANA-AlwarAlwar (Loose)NANA-HisarAdampur (Loose)36603750-90Adampur (Delivery)38433938-95BhiwaniBhiwani (Delivery)38003850-50SirsaSirsa (Loose)3686365036		Hanumangarh	Nohar (Loose)	NR	NR	-	
Churu Churu (Delivery) NA NA - Alwar Alwar (Loose) NA NA - Hisar Adampur (Loose) NA NA - Hisar Adampur (Loose) 3660 3750 -90 Haryana Bhiwani Bhiwani (Delivery) 3843 3938 -95 Sirsa Sirsa (Loose) 3830 3860 -30			Pilibanga (Loose)	NA	NA	-	
Alwar Alwar (Loose) NA NA - Hisar Adampur (Loose) 3660 3750 -90 Adampur (Delivery) 3843 3938 -95 Bhiwani Bhiwani (Delivery) 3800 3850 -50 Sirsa Sirsa (Loose) 3686 3650 36		Nagaur	Nagaur (Loose)	NR	NR	-	
Hisar Adampur (Loose) 3660 3750 -90 Adampur (Delivery) 3843 3938 -95 Bhiwani Bhiwani (Delivery) 3800 3850 -50 Sirsa Sirsa (Loose) 3686 3650 36		Churu	Churu (Delivery)	NA	NA	-	
Hisar Adampur (Delivery) 3843 3938 -95 Haryana Bhiwani Bhiwani (Delivery) 3800 3850 -50 Siwani Siwani Loose) 3830 3860 -30 Sirsa Sirsa (Loose) 3686 3650 36		Alwar	Alwar (Loose)	NA	NA	-	
Haryana Adampur (Delivery) 3843 3938 -95 Bhiwani Bhiwani (Delivery) 3800 3850 -50 Siwani (Loose) 3830 3860 -30 Sirsa Sirsa (Loose) 3686 3650 36		Hisar	Adampur (Loose)	3660	3750	-90	
Haryana Bhiwani Siwani (Loose) 3830 3860 -30 Sirsa Sirsa (Loose) 3686 3650 36		пізаі 	Adampur (Delivery)	3843	3938	-95	
Siwani (Loose) 3830 3860 -30 Sirsa Sirsa (Loose) 3686 3650 36	Harvana	Bhiwani	Bhiwani (Delivery)	3800	3850	-50	
Sirsa	Haryana		Siwani (Loose)	3830	3860	-30	
Dhabwali (Loose) 3650 3600 50		Sirco	Sirsa (Loose)	3686	3650	36	
		3115d	Dhabwali (Loose)	3650	3600	50	



-			27 No	ov, 2020	
		Dhabwali (Delivery)	3650	3600	50
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3550	NA	-
	Banaskantha	Deesa (Loose)	3700	3725	-25
Cujarat	Patan	Patan (Loose)	3685	3695	-10
Gujarat	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
	Jodhpur	Jodhpur	5900	6000	-100
Rajasthan	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	NR	NR	-
	Bhiwani	Bhiwani	5890	5950	-60
		Sirsa	5850	6000	-150
Haryana	Sirsa	Dhabwali	6000	6000	Unch
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6000	NA	-

Guar Seed Arrival	s in Key Centers					
Commodity	District	Centre	Arrivals (Arrivals (Quintals)		
Guar Seed	District	Centre	26-Nov-20	25-Nov-20	Change	
	Jodhpur	Jodhpur	NA	NA	-	
		Sri-Ganganagar	500	500	Unch	
	Sri-Ganganagar	Rawla	NR	NR	-	
	Sh-Ganganagai	Gharsana	200	150	50	
		Raisinghnagar	300	300	Unch	
	Bikaner	Bikaner	700	900	-200	
		Nokha	1200	1000	200	
Rajasthan		Khajuwala	400	500	-100	
		Lunkaransar	200	150	50	
	Hanumangarh	Hanumangarh	100	NA	-	
		Nohar	NR	NR	-	
		Pilibanga	NA	NA	-	
	Nagaur	Nagaur	NR	NR	-	
	Churu	Churu	NA	NA	-	
	Alwar	Alwar	NA	NA	-	
	Hisar	Adampur	300	100	200	
Haryana	Bhiwani	Bhiwani	200	200	Unch	
		Siwani	300	200	100	



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		Sirsa	1000	600	400
	Sirsa	Dhabwali	150	300	-150
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	NA	-
	Banaskantha	Deesa	20	160	-140
Guiarat	Patan	Patan	123	142	-19
Gujarat	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Abc	ove Markets		5743	5202	391

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