

Domestic Fundamentals:

- Most of the cash market yards remained closed for COVID lockdown restrictions, Tuesday. Arrivals are lower now a days. Rajasthan markets may open for full time after 30th May 2021. Markets are opened for limited period only. Therefore, there is no major trading activities.
- However, there is considerably a good sign of gradual increase in oil rigs with surge in crude oil demand in recent months, this could increase in the overseas guar gum demand.
- At NCDEX, in the most active June contract, guar seed and guar gum witnessed gain on buyer's interest, Tuesday.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 5 to 453 as on 14th May 2021 compared to 448 previous week, 7th May 2021. Further, they are up by 33.62% from 339 oilrigs in the corresponding period in last year.
- India's guar gum exports improved in the month of March 2021 by over +12% to 20,127 tonnes compared to 17,915 tonnes during February 2021 at an average FoB of US \$ 1659 per tonne in the month of March compared to US \$ 1993 per tonne in the month of February 2021. **Further, the gum shipments were up +46% in March 2021 compared to the same period last year.** Of the total exported quantity, around 6,235 tonnes is bought US, Germany (3,075 tonnes) and China (2,688 tonnes).
- India's guar split exports rose in the month of March 2021 by +12.5% to 3,334 tonnes compared to 2,964 tonnes during February 2021 at an average FoB of US \$ 1,025 per tonne in the month of February compared to US \$ 1,013 per tonne in the month of February 2021. **However, the guar split shipments were up +8% in March 2021 compared to the same period last year.** Of the total exported quantity, around 2,521 tonnes is bought China, US (680 tonnes) and Netherlands and Switzerland (60 tonnes each).

Outlook: Cash Markets are opening for few hours only. So no major trading activities are seen.



Guar Seed									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Jun-21	+0.23	4288	4310	4216	4284	23140	-21845	59990	56795
Jul-21	-0.09	4344	4367	4279	4325	2105	17935	4260	-56690

Guar Gum									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Jun-21	+0.47	6411	6460	6333	6441	8720	8630	50955	50,655
Jul-21	+0.42	6494	6545	6421	6521	2220	-5615	8235	-43,935

Guar Seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	17-May-21	17-May-21	17-May-21	10-May-21
Bikaner	25876	-	25876	26915
Deesa	-	-	-	-
Sri Ganganagar	3161	-	3161	3310
Jodhpur	1144	-	1144	1144
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	17-May-21	17-May-21	17-May-21	10-May-21
Deesa	-	-	-	-
Bikaner	2336	99	2435	2336
Jodhpur	10818	-	10818	10848
Nokha	3641	70	3711	3855
Sri Ganganagar	1340	10	1350	1489

Churi and Korma Prices:

		18-May-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR

Guar Export Prices:

		18-May-21	18-May-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			18-May-21	17-May-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	NA	NA	-
		Jodhpur(Delivery)	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	NA	NA	-
		Sri-Ganganagar (Delivery)	NA	NA	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	4100	Closed	-
		Bikaner (Delivery)	4305	Closed	-
		Nokha(Loose)	Closed	Closed	-
		Nokha (Delivery)	closed	closed	-
		Khajuwala (Loose)	Closed	Closed	-
		Khajuwala (Delivery)	closed	closed	-
		Lunkaransar (Loose)	Closed	Closed	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	Closed	Closed	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	Closed	Closed	-
		Adampur (Delivery)	Closed	Closed	-
	Bhiwani	Bhiwani (Delivery)	Closed	Closed	-
		Siwani (Loose)	Closed	Closed	-
	Sirsa	Sirsa (Loose)	NA	NA	-
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	Closed	Closed	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	Closed	Closed	-
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-



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Guar Gum					
Rajasthan	Jodhpur	Jodhpur	NA	NA	NA
	Alwar	Alwar	NR	NR	NR
	Hanumangarh	Nohar	NR	NR	NR
Haryana	Bhiwani	Bhiwani	Closed	Closed	Closed
	Sirsa	Sirsa	NA	NA	NA
		Dhabwali	NA	NA	NA
		Ellanabad	NR	NR	NR
	Fatehabad	Fatehabad	Closed	Closed	Closed

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			18-May-21	17-May-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	NA	NA	-
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	Closed	100	-
		Nokha	Closed	300	-
		Khajuwala	Closed	NA	-
		Lunkaransar	Closed	300	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	Closed	Closed	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	Closed	Closed	-
	Bhiwani	Bhiwani	Closed	Closed	-
		Siwani	Closed	Closed	-
	Sirsa	Sirsa	NA	NA	-
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	Closed	Closed	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	Closed	Closed	-
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-



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Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			-	700	-

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