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- Guarseed and Guargum spot markets closed lower side at various trading centers after heavy supplies, today, Wednesday.
 - There is considerably a good sign of gradual increase in oil rigs with surge in crude oil demand in recent months, this could increase in the overseas guar gum demand.
 - At NCDEX, in the most active June contract, Guarseed and Guar gum witnessed minor upside of 0.10% and minor dip of -0.06% respectively.
 - According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
 - As per data released by Baker Hughes, the number of oilrigs in USA increased by 2 to 457 as on 28th May 2021 compared to 455 previous week, 21st May 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
 - India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tonne in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).
 - India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments Plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.
 - **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.10	4168	4176	4130	4168	7920	3900	39630	-1675
Jul-21	-0.02	4219	4243	4210	4237	6755	3590	23415	1290

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.06	6399	6440	6364	6399	3920	530	22095	-1,370
Jul-21	-0.06	6522	6522	6450	6486	5125	835	36030	1,475

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	01-Jun-21	01-Jun-21	01-Jun-21	27-May-21
Bikaner	24197	-	24197	24337
Deesa	-	-	-	-
Sri Ganganagar	3071	20	3091	3070
Jodhpur	1124	-	1124	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	01-Jun-21	01-Jun-21	01-Jun-21	27-May-21
Deesa	-	-	-	-
Bikaner	2654	-	2654	2653
Jodhpur	10960	40	11000	10957
Nokha	3750	110	3860	3830
Sri Ganganagar	931	-	931	931

Churi and Korma Prices:

		2-Jun-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR



Korma	Sri Ganganagar	NR
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Guar Export Prices:		2-Jun-21	2-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			2-Jun-21	31-May-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	4050	4100	-50
		Jodhpur(Delivery)	4253	4305	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	NA	-	-
		Sri-Ganganagar (Delivery)	NA	-	-
		Rawla (Loose)	NR	-	-
		Gharsana (Loose)	NA	-	-
		Raisinghnagar (Loose)	NA	-	-
	Bikaner	Bikaner (Loose)	4020	3980	40
		Bikaner (Delivery)	4221	4179	42
		Nokha(Loose)	4050	4025	25
		Nokha (Delivery)	4253	4226	26
		Khajuwala (Loose)	3950	NA	-
		Khajuwala (Delivery)	4148	NA	-
		Lunkaransar (Loose)	4120	4100	20
	Hanumangarh	Hanumangarh (Loose)	NA	-	-
		Hanumangarh (Delivery)	NA	-	-
		Nohar (Loose)	NR	-	-
		Pilibanga (Loose)	NA	-	-
	Nagaur	Nagaur (Loose)	NA	-	-
	Churu	Churu (Delivery)	NA	-	-
	Alwar	Alwar (Loose)	NR	-	-
Haryana	Hisar	Adampur (Loose)	4000	4070	-70
		Adampur (Delivery)	4200	4274	-74
	Bhiwani	Bhiwani (Delivery)	NR	Closed	-



		Siwani (Loose)	4020	Closed	-
	Sirsa	Sirsa (Loose)	4020	4050	-30
		Dhabwali (Loose)	NA	-	-
		Dhabwali (Delivery)	NA	-	-
		Ellanabad (Loose)	NR	-	-
	Fatehabad	Fatehabad (Loose)	3900	Closed	-
Gujarat	Banaskantha	Deesa (Loose)	NA	-	-
	Patan	Patan (Loose)	NA	-	-
	Rajkot	Rajkot (Loose)	3825	3825	Unch
	Jamnagar	Dhrol (Loose)	NA	-	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	-	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6400	6500	-100
	Alwar	Alwar	NR	-	-
	Hanumangarh	Nohar	NR	-	-
Haryana	Bhiwani	Bhiwani	NR	Closed	-
	Sirsa	Sirsa	6400	6470	-70
		Dhabwali	NA	-	-
		Ellanabad	NR	-	-
	Fatehabad	Fatehabad	6100	Closed	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			2-Jun-21	31-May-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	NA	-	-
		Rawla	NR	-	-
		Gharsana	NA	-	-
		Raisinghnagar	NA	-	-
	Bikaner	Bikaner	400	300	100
		Nokha	200	500	-300
		Khajuwala	200	NA	-
		Lunkaransar	500	300	200
	Hanumangarh	Hanumangarh	NA	-	-
		Nohar	NR	-	-
		Pilibanga	NA	-	-
	Nagaur	Nagaur	NA	-	-
	Churu	Churu	NA	-	-
	Alwar	Alwar	NR	-	-



Haryana	Hisar	Adampur	700	400	300
	Bhiwani	Bhiwani	NR	Closed	-
		Siwani	500	Closed	-
	Sirsa	Sirsa	1300	1000	300
		Dhabwali	NA	-	-
		Ellanabad	NR	-	-
	Fatehabad	Fatehabad	NA	Closed	-
Gujarat	Banaskantha	Deesa	NA	-	-
	Patan	Patan	NA	-	-
	Rajkot	Rajkot	100	100	Unch
	Jamnagar	Dhrol	NA	-	-
Madhya Pradesh	Gwalior	Dabra	NR	-	-
Total Arrivals/Above Markets			3900	2600	1300

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