



- Guarseed and Guargum spot markets closed slightly lower side at various trading centers after while overall supply was less.
- There is considerably a good sign of gradual increase in oil rigs with surge in crude oil demand in recent months, this could increase in the overseas guar gum demand.
- At NCDEX, in the most active June contract, Guarseed and Guar gum witnessed downside of -0.62% and 0.27% respectively.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 2 to 457 as on 28th May 2021 compared to 455 previous week, 21st May 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
- India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tonne in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).
- India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments Plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.62	4181	4192	4142	4168	11015	-3095	36450	-3180
Jul-21	-0.54	4240	4259	4210	4233	11830	-5075	26575	3160

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	0.27	6410	6474	6401	6394	6610	2690	19435	-2,660
Jul-21	-0.12	6493	6542	6470	6478	7210	2085	38310	2,280

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	04-Jun-21	04-Jun-21	04-Jun-21	31-May-21
Bikaner	24132	40	24172	24386
Deesa	-	0	-	-
Sri Ganganagar	3071	0	3071	3070
Jodhpur	1124	0	1124	1124
Nokha	-	0	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	04-Jun-21	04-Jun-21	04-Jun-21	31-May-21
Deesa	-	-	-	-
Bikaner	2594	30	2624	2653
Jodhpur	11076	40	11116	10957
Nokha	3870	30	3900	3830
Sri Ganganagar	772	-	772	931
5-Jun-21				



Churi and Korma Prices:		5-Jun-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR

Guar Export Prices:		5-Jun-21	5-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			5-Jun-21	4-Jun-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	4050	-
		Jodhpur(Delivery)	Closed	4253	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	NA	NA	-
		Sri-Ganganagar (Delivery)	NA	NA	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	3980	4050	-70
		Bikaner (Delivery)	4179	4253	-74
		Nokha(Loose)	Closed	4050	-
		Nokha (Delivery)	closed	4253	-
		Khajuwala (Loose)	Closed	3950	-
		Khajuwala (Delivery)	Closed	4148	-
		Lunkaransar (Loose)	Closed	4100	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NR	NR	-

		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	4000	4000	Unch
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	4000	4000	Unch
		Adampur (Delivery)	4200	4200	Unch
	Bhiwani	Bhiwani (Delivery)	Closed	Closed	-
		Siwani (Loose)	4060	4050	10
	Sirsa	Sirsa (Loose)	4000	4020	-20
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3900	3900	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	3775	-
	Rajkot	Rajkot (Loose)	3775	3850	-75
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	Closed	6500	-
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	Closed	Closed	-
	Sirsa	Sirsa	6500	6500	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6400	6400	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			5-Jun-21	4-Jun-21	
Rajasthan	Jodhpur	Jodhpur	Closed	NA	-
	Sri-Ganganagar	Sri-Ganganagar	NA	NA	-
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	200	400	-200
		Nokha	Closed	450	-



		Khajuwala	Closed	150	-
		Lunkaransar	Closed	300	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	100	60	40
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	200	250	-50
	Bhiwani	Bhiwani	Closed	Closed	-
		Siwani	300	400	-100
	Sirsa	Sirsa	2000	800	1200
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	86	-
	Rajkot	Rajkot	100	150	-50
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			2900	3046	-146



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