

- Guarseed and Guargum spot markets closed in lower at various trading centers amid heavy supply.
- At NCDEX, in the most active June contract, Guarseed and Guar gum witnessed decline on sellers pressure.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA fell by one to 456 as on 4th June 2021 compared to 457 previous week, 28st May 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.

- India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tonne in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).

- India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments Plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.

- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-1.83	4150	4156	4045	4150	13505	-5520	19200	-10930
Jul-21	-1.71	4214	4220	4111	4214	31485	20365	40815	8805

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-2.55	6510	6522	6258	6499	5160	-1710	9390	-1,905
Jul-21	-2.64	6569	6581	6322	6563	12215	-100	47960	360

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	08-Jun-21	08-Jun-21	08-Jun-21	07-Jun-21
Bikaner	23159	-	23159	23863
Deesa	-	-	-	-
Sri Ganganagar	3071	-	3071	3070
Jodhpur	1124	-	1124	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	08-Jun-21	08-Jun-21	08-Jun-21	07-Jun-21
Deesa	0	0	0	0
Bikaner	2623	0	2623	2594
Jodhpur	10972	70	11042	11095
Nokha	3870	90	3960	3870
Sri Ganganagar	717	0	717	771

9-Jun-21

Churi and Korma Prices:

		9-Jun-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR

Korma	Sri Ganganagar	NR
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Guar Export Prices:		9-Jun-21	9-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:						
Commodity	District	Centre	Prices (Rs/Qtl)		Change	
Guar Seed			9-Jun-21	8-Jun-21		
Rajasthan	Jodhpur	Jodhpur (Loose)	4000	4050	-50	
		Jodhpur(Delivery)	4200	4253	-53	
	Sri-Ganganagar	Sri-Ganganagar(Loose)	NA	NA	-	
		Sri-Ganganagar (Delivery)	NA	NA	-	
		Rawla (Loose)	NR	NR	-	
		Gharsana (Loose)	NA	NA	-	
		Raisinghnagar (Loose)	NA	NA	-	
	Bikaner	Bikaner (Loose)	3980	4000	-20	
		Bikaner (Delivery)	4179	4200	-21	
		Nokha(Loose)	3975	4050	-75	
		Nokha (Delivery)	4174	4253	-79	
		Khajuwala (Loose)	3950	4000	-50	
		Khajuwala (Delivery)	4148	4200	-53	
		Lunkaransar (Loose)	4000	4050	-50	
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-	
		Hanumangarh (Delivery)	NA	NA	-	
		Nohar (Loose)	NR	NR	-	
		Pilibanga (Loose)	NA	NA	-	
	Nagaur	Nagaur (Loose)	NA	NA	-	
	Churu	Churu (Delivery)	NA	NA	-	
	Alwar	Alwar (Loose)	NR	NR	-	
	Haryana	Hisar	Adampur (Loose)	4000	4015	-15

	Bhiwani	Adampur (Delivery)	4200	4216	-16
		Bhiwani (Delivery)	NR	NR	-
		Siwani (Loose)	4150	4220	-70
	Sirsa	Sirsa (Loose)	4000	4050	-50
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NR	NR	-
Fatehabad	Fatehabad (Loose)	4000	4000	Unch	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3700	3790	-90
	Rajkot	Rajkot (Loose)	3750	3775	-25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6450	6550	-100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NR	NR	-
	Sirsa	Sirsa	6500	6600	-100
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
Fatehabad	Fatehabad	6500	6500	Unch	

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			9-Jun-21	8-Jun-21	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
		Sri-Ganganagar	Sri-Ganganagar	NA	NA
	Rawla		NR	NR	-
	Gharsana		NA	NA	-
	Raisinghnagar		NA	NA	-
	Bikaner	Bikaner	250	250	Unch
		Nokha	350	300	50
		Khajuwala	200	300	-100
		Lunkaransar	700	200	500
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-

	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	400	800	-400
	Bhiwani	Bhiwani	NR	NR	-
		Siwani	200	300	-100
	Sirsa	Sirsa	1500	1000	500
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	38	17	21
	Rajkot	Rajkot	70	100	-30
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			3708	3267	441

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