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- Guarseed and Guargum spot markets closed at lower price at various trading centers despite tight supply.
  - At NCDEX, in the most active June contract, Guarseed and Guar gum witnessed decline on sellers pressure.
  - According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
  - As per data released by Baker Hughes, the number of oilrigs in USA fell by one to 456 as on 4<sup>th</sup> June 2021 compared to 457 previous week, 28<sup>st</sup> May 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
  
  - India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tonne in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).
  
  - India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments Plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.
  
  - **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.81	4080	4085	4031	4073	12305	1200	13380	-5820
Jul-21	-0.68	4135	4148	4102	4142	21505	9980	44060	3245

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-1.31	6340	6350	6240	6331	5870	6040	-3,350	-3,350
Jul-21	-1.14	6390	6415	6301	6389	8195	50360	2,400	2,400

### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	09-Jun-21	09-Jun-21	09-Jun-21	07-Jun-21
Bikaner	22683	0	22683	23863
Deesa	0	0	0	0
Sri Ganganagar	3061	0	3061	3070
Jodhpur	1124	0	1124	1124
Nokha	0	0	0	366

### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	09-Jun-21	09-Jun-21	09-Jun-21	07-Jun-21
Deesa	0	0	0	0
Bikaner	2623	0	2623	2594
Jodhpur	10971	104	11075	11095
Nokha	3870	110	3980	3870
Sri Ganganagar	717	0	717	771

**10-Jun-21**

### Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR



Korma	Sri Ganganagar	NR
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Guar Export Prices:		10-Jun-21	10-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			10-Jun-21	9-Jun-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	3950	4000	-50
		Jodhpur(Delivery)	4148	4200	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3950	NA	-
		Sri-Ganganagar (Delivery)	4100	NA	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3950	NA	-
	Bikaner	Bikaner (Loose)	3940	3980	-40
		Bikaner (Delivery)	4137	4179	-42
		Nokha(Loose)	3975	3975	Unch
		Nokha (Delivery)	4174	4174	Unch
		Khajuwala (Loose)	3950	3950	Unch
		Khajuwala (Delivery)	4148	4148	Unch
		Lunkaransar (Loose)	4000	4000	Unch
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	4000	4000	Unch



	Bhiwani	Adampur (Delivery)	4200	4200	Unch
		Bhiwani (Delivery)	NR	NR	-
		Siwani (Loose)	4150	4150	Unch
	Sirsa	Sirsa (Loose)	3950	4000	-50
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3950	4000	-50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	3700	-
	Rajkot	Rajkot (Loose)	3750	3750	Unch
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6400	6450	-50
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NR	NR	-
	Sirsa	Sirsa	6500	6500	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6400	6500	-100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			10-Jun-21	9-Jun-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	500	NA	-
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	50	NA	-
	Bikaner	Bikaner	200	250	-50
		Nokha	400	350	50
		Khajuwala	250	200	50
		Lunkaransar	500	700	-200
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-



	<b>Churu</b>	Churu	NA	NA	-
	<b>Alwar</b>	Alwar	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	350	400	-50
	<b>Bhiwani</b>	Bhiwani	NR	NR	-
		Siwani	200	200	Unch
	<b>Sirsa</b>	Sirsa	1000	1500	-500
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	NA	NA	-
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	NA	38	-
	<b>Rajkot</b>	Rajkot	100	70	30
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NR	NR	-
<b>Total Arrivals/Above Markets</b>			<b>3550</b>	<b>3708</b>	<b>-158</b>

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