

Guar Daily Fundamental Report 12th June, 2021

- Guarseed and Guargum spot markets closed mixed prices trend amid mixed sentiments in the market.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA fell by one to 456 as on 4th June 2021 compared to 457 previous week, 28st May 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
- India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tone in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).
- India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments Plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.
- Outlook: The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



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NCDEX-FUTU	RES MAR	KET – Gua	r Seed						
Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.00	4040	4053	4016	4040	8105	4200	10210	-3170
Jul-21	+0.10	4117	4129	4096	4114	17785	3720	47890	3830

NCDEX-FUTURES MARKET- Guar Gum									
Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.05	6253	6308	6196	6258	5395	5870	2835	-3,205
Jul-21	-0.11	6300	6365	6257	6317	8460	8195	52960	2,600

Guar seed Stock Position & EDD:						
	Demat	In-Process	Total	EDD		
Stocks	09-Jun-21	09-Jun-21	09-Jun- 21	07-Jun-21		
Bikaner	22683	0	22683	23863		
Deesa	0	0	0	0		
Sri Ganganagar	3061	0	3061	3070		
Jodhpur	1124	0	1124	1124		
Nokha	0	0	0	366		

Guar Gum Stock Position & EDD:						
	Demat	In-Process	Total	EDD		
Stocks	09-Jun-21	09-Jun-21	09-Jun- 21	07-Jun-21		
Deesa	0	0	0	0		
Bikaner	2623	0	2623	2594		
Jodhpur	11031	94	11125	11095		
Nokha	3950	30	3980	3870		
Sri Ganganagar	717	0	717	771		
			10-J	un-21		

Churi and Korma Prices:	10-Jun-21	
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR



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Korma	Sri Ganganagar	NR
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Guar Export Prices:		10-Jun-21	10-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Cuargum Maal	Meal 40%	NR	NR
Guargum Meal	Meal 50%	NR	NR

Guar Seed Prices	at Key Spot Markets:				
Commodity			Prices	(Rs/QtI)	
Guar Seed	District	Centre	11-Jun- 21	10-Jun- 21	Change
	Jodhpur	Jodhpur (Loose)	3950	3950	Unch
	Journal	Jodhpur(Delivery)	4148	4148	Unch
		Sri-Ganganagar(Loose)	3950	3950	Unch
		Sri-Ganganagar (Delivery)	4100	4100	Unch
	Sri-Ganganagar	Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3925	3950	-25
		Bikaner (Loose)	3950	3940	10
		Bikaner (Delivery)	4148	4137	11
		Nokha(Loose)	3975	3975	Unch
Rajasthan	Bikaner	Nokha (Delivery)	4174	4174	Unch
		Khajuwala (Loose)	3940	3950	-10
		Khajuwala (Delivery)	4137	4148	-11
		Lunkaransar (Loose)	3950	4000	-50
		Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
	Hanumangarh	Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	3950	4000	-50



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		Adampur (Delivery)	4148	4200	-53
	Bhiwani	Bhiwani (Delivery)	NR	NR	-
	Bniwani	Siwani (Loose)	4150	4150	Unch
		Sirsa (Loose)	3940	3950	-10
	∣ Sirsa ⊢	Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3900	3950	-50
	Banaskantha	Deesa (Loose)	NA	NA	-
Cuioret	Patan	Patan (Loose)	3670	3705	-35
Gujarat	Rajkot	Rajkot (Loose)	3725	3750	-25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
	Jodhpur	Jodhpur	6450	6400	50
Rajasthan	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
	Bhiwani	Bhiwani	NR	NR	-
Haryana		Sirsa	6400	6500	-100
	Sirsa	Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6400	6400	Unch

Guar Seed Arrivals in Key Centers						
Commodity	District	Comtra	Arrivals (01		
Guar Seed	District	Centre	11-Jun-21	10-Jun-21	Change	
	Jodhpur	Jodhpur	NA	NA	-	
		Sri-Ganganagar	500	500	Unch	
	Sri Canananana	Rawla	NR	NR	-	
	Sri-Ganganagar	Gharsana	NA	NA	-	
		Raisinghnagar	50	50	Unch	
	Bikaner	Bikaner	250	200	50	
Rajasthan		Nokha	250	400	-150	
		Khajuwala	300	250	50	
		Lunkaransar	500	500	Unch	
		Hanumangarh	NA	NA	-	
	Hanumangarh	Nohar	NR	NR	-	
		Pilibanga	NA	NA	-	
	Nagaur	Nagaur	NA	NA	-	



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	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-
	Hisar	Adampur	300	350	-50
	Bhiwani	Bhiwani	NR	NR	-
	Bniwani	Siwani	200	200	Unch
Haryana	Sirsa	Sirsa	1100	1000	100
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NR 350 NR 200 1000 NA	-
	Banaskantha	Deesa	NA	NA	-
Cuioret	Patan	Patan	3	29	-26
Gujarat	Rajkot	Rajkot	100	NR NR 300 350 NR NR 200 200 1100 1000 NA NA NR NR NA NA NA NA 3 29 100 100 NA NA NR NR	Unch
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above	Markets		3553	3579	-26

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