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- Guarseed and Guargum spot markets closed mixed prices trend amid mixed sentiments in the market.
 - According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
 - As per data released by Baker Hughes, the number of oilrigs in USA fell by one to 456 as on 4th June 2021 compared to 457 previous week, 28st May 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
 - India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tone in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).
 - India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments Plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.
 - **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.00	4040	4053	4016	4040	8105	4200	10210	-3170
Jul-21	+0.10	4117	4129	4096	4114	17785	3720	47890	3830

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.05	6253	6308	6196	6258	5395	5870	2835	-3,205
Jul-21	-0.11	6300	6365	6257	6317	8460	8195	52960	2,600

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	11-Jun-21	11-Jun-21	11-Jun-21	07-Jun-21
Bikaner	22683	0	22683	23863
Deesa	0	0	0	0
Sri Ganganagar	3061	0	3061	3070
Jodhpur	1124	0	1124	1124
Nokha	0	0	0	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	11-Jun-21	11-Jun-21	11-Jun-21	07-Jun-21
Deesa	0	0	0	0
Bikaner	2623	0	2623	2594
Jodhpur	11031	94	11125	11095
Nokha	3950	30	3980	3870
Sri Ganganagar	717	0	717	771

12-Jun-21

Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR



Korma	Sri Ganganagar	NR
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Guar Export Prices:		12-Jun-21	12-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			12-Jun-21	11-Jun-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	3950	3950	Unch
		Jodhpur(Delivery)	4148	4148	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	NR	3950	-
		Sri-Ganganagar (Delivery)	NR	4100	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3900	3925	-25
	Bikaner	Bikaner (Loose)	3900	3950	-50
		Bikaner (Delivery)	4095	4148	-53
		Nokha(Loose)	Closed	3975	-
		Nokha (Delivery)	closed	4174	-
		Khajuwala (Loose)	Closed	3940	-
		Khajuwala (Delivery)	Closed	4137	-
		Lunkaransar (Loose)	Closed	3950	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NR	NR	-



Haryana	Hisar	Adampur (Loose)	3950	3950	Unch
		Adampur (Delivery)	4148	4148	Unch
	Bhiwani	Bhiwani (Delivery)	NR	NR	-
		Siwani (Loose)	4125	4150	-25
	Sirsa	Sirsa (Loose)	Closed	3940	-
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3950	3950	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3710	3670	40
	Rajkot	Rajkot (Loose)	3710	3725	-15
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	#N/A	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6300	6450	-150
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NR	NR	-
	Sirsa	Sirsa	Closed	6400	-
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6400	6400	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			12-Jun-21	11-Jun-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	NR	500	-
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	30	50	-20
	Bikaner	Bikaner	100	250	-150
		Nokha	Closed	250	-
		Khajuwala	Closed	300	-
		Lunkaransar	Closed	500	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-



	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	400	300	100
	Bhiwani	Bhiwani	NR	NR	-
		Siwani	200	200	Unch
	Sirsa	Sirsa	closed	1100	-
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	43	3	40
	Rajkot	Rajkot	30	100	-70
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	#N/A	NR	-
Total Arrivals/Above Markets			803	3553	-2750

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